LII HEN INDUSTRIES BHD (301361-U)

The Board of Directors is pleased to announce the following: UNAUDITED RESULTS OF THE GROUP FOR THE 4TH QUARTER ENDED 31ST DECEMBER 2000

UNAUDITED CONSOLIDATED INCOME STATEMENT

| | | | INDIVIDUAL QUARTER | | CUMULATIVE QUARTER | |
|----|-----|--|-----------------------------|--------------------------------------|-----------------------------|-------------------------------------|
| | | | CURRENT YEAR QUARTER | PRECEDING YEAR CORRESPONDING QUARTER | CURRENT YEAR TO DATE | PRECEDING YEAR CORRESPONDING PERIOD |
| | | | 31/12/2000 RM'000 | 31/12/1999 RM'000 | 31/12/2000 RM'000 | 31/12/1999 RM'000 |
| 1. | (a) | Turnover | 22,589 | N/R | 88,431 | N/R |
| | (b) | Investment income | - | N/R | - | N/R |
| | (c) | Other income including | | | | |
| | | interest income | 181 | N/R | 207 | N/R |
| 2. | (a) | Operating profit/(loss) before interest on borrowings, depreciation and amortisation, exceptional items, income tax, minority interests and extraordinary items | 4,077 | N/R | 16,588 | N/R |
| | (b) | Interest on borrowings, | 136 | N/R | 897 | N/R |
| | (c) | Depreciation and amortisation, | 740 | N/R | 2,822 | N/R |
| | (d) | | - 4.077 | N/R | - 40,000 | N/R |
| | (e) | Operating profit/(loss) after interest on borrowings, depreciation and amortisation, and exceptional items but before income tax, minority interests and extraordinary items | 4,077 | N/R | 12,869 | N/R |
| | (f) | Share in the results of | | | | |
| | () | associated companies | | N/R | | N/R |
| | (g) | Profit/(loss) before taxation, minority interests and extraordinary items | 4,077 | N/R | 12,869 | N/R |
| | (h) | Taxation | (1,009) | N/R | (3,006) | N/R |
| | (i) | (i) Profit/(loss) after taxation | 3,068 | N/R | 9,863 | N/R |
| | | before deducting minority interests | | = | | |
| | (j) | (ii) Less minority interests Profit/(loss) after taxation | 3,068 | N/R N/R | 9,863 | N/R N/R |
| | (J) | attributable to members of the company | 3,000 | IV/IX | 9,003 | TV/TX |
| | (k) | (i) Extraordinary items | - | N/R | - | N/R |
| | | (ii) Less minority interests | - | N/R | - | N/R |
| | | (iii) Extraordinary items attributable to members of the company | - | N/R | - | N/R |
| | (I) | Profit/(loss) after taxation and | | | | |
| | () | extraordinary items attributable | | | | |
| | | to members of the company | 3,068 | N/R | 9,863 | N/R |
| 3. | (a) | Earnings per share based on 2(j) above after deducting any provision for preference dividends, if any:- (i) Basic (based on | | | | |
| | | 40,000,000 ordinary shares) -(sen) | 7.67 | N/R | 24.66 | N/R |
| | | (ii) Fully diluted | 7.67 | N/R | 24.66 | N/R |

Note:

N/R - Not required (The quarterly report for the preceding year's results is not required for announcement.)