

P R O S P E C T U S



全利資源有限公司
QL RESOURCES BERHAD

(Company No: 428915-X)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

of 6,160,000 New Ordinary Shares of RM1.00 each
and

OFFER FOR SALE

of 1,433,000 Ordinary Shares of RM1.00 each
at an Issue and Offer Price of RM2.50 per Ordinary Share
Payable in Full on Application

Adviser and Managing Underwriter



Arab-Malaysian Merchant Bank Berhad

(23742-V) (Licensed Merchant Bank)
(A Member of the Arab-Malaysian Banking Group)

THIS PROSPECTUS IS DATED 11 FEBRUARY 2000

