



**ANALABS RESOURCES BERHAD**  
Registration No: 199801012843 (468971-A)  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER  
COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 OCTOBER  
2023**

*Quarterly financial report on consolidated results for the SECOND financial quarter ended 31 October 2023.  
(The figures have not been audited.)*

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 31/10/2023 RM'000	Preceding Year Quarter 31/10/2022 RM'000	Current Year Quarter 31/10/2023 RM'000	Preceding Year Quarter 31/10/2022 RM'000
<b>Revenue</b>	<b>44,876</b>	<b>35,749</b>	<b>83,172</b>	<b>62,821</b>
Cost of sales	(28,577)	(25,908)	(58,070)	(46,378)
<b>Gross profit</b>	<b>16,299</b>	<b>9,841</b>	<b>25,102</b>	<b>16,443</b>
Other income	4,216	4,886	5,368	5,546
Administrative and other operating expenses	(3,754)	(7,071)	(6,502)	(10,963)
<b>Profit from operations</b>	<b>16,761</b>	<b>7,656</b>	<b>23,968</b>	<b>11,026</b>
Finance costs	(1,955)	(1,073)	(3,398)	(1,953)
<b>Profit before taxation</b>	<b>14,806</b>	<b>6,583</b>	<b>20,570</b>	<b>9,073</b>
Income tax expense	(961)	(213)	(1,840)	(371)
<b>Profit for the financial period</b>	<b>13,845</b>	<b>6,370</b>	<b>18,730</b>	<b>8,702</b>

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2023.



**ANALABS RESOURCES BERHAD**

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(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 OCTOBER 2023 (CONT'D)**

*Quarterly financial report on consolidated results for the SECOND financial quarter ended 31 October 2023.  
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/10/2023 RM'000	Preceding Year Quarter 31/10/2022 RM'000	Current Year Quarter 31/10/2023 RM'000	Preceding Year Quarter 31/10/2022 RM'000
<b>Profit for the financial period</b>	<b>13,845</b>	<b>6,370</b>	<b>18,730</b>	<b>8,702</b>
<b>Other comprehensive (expenses)/income</b>				
Fair value changes of equity investments	(871)	(7,900)	11,042	(13,429)
Currency translation differences for foreign operations	850	808	1,187	1,269
<b>Total comprehensive income/(expenses) for the financial period</b>	<b>13,824</b>	<b>(722)</b>	<b>30,959</b>	<b>(3,458)</b>
<b>Profit after taxation attributable to:</b>				
- owners of the Company	13,042	5,516	16,953	6,891
- non-controlling interests	803	854	1,777	1,811
	<b>13,845</b>	<b>6,370</b>	<b>18,730</b>	<b>8,702</b>
<b>Total comprehensive income/(expenses) attributable to:</b>				
- owners of the Company	12,708	(1,875)	28,744	(5,738)
- non-controlling interests	1,116	1,153	2,215	2,280
	<b>13,824</b>	<b>(722)</b>	<b>30,959</b>	<b>(3,458)</b>
	<b>sen per share</b>	<b>sen per share</b>	<b>sen per share</b>	<b>sen per share</b>
<b>Earnings per share for profit attributable to the owners of the Company</b>				
- basic	<b>11.97</b>	<b>5.06</b>	<b>15.56</b>	<b>6.33</b>
- diluted	<b>11.97</b>	<b>5.06</b>	<b>15.56</b>	<b>6.33</b>

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2023.



**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
AT 31 OCTOBER 2023**

*Quarterly financial report on consolidated results for the SECOND financial quarter ended 31 October 2023.  
(The figures have not been audited.)*

	As at End of Current Quarter <b>31 October 2023</b> (Unaudited) RM'000	As at Preceding Financial Year End <b>30 April 2023</b> (Audited) RM'000
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
Property, plant and equipment	52,744	53,110
Investment properties	60,828	61,152
Right-of-use assets	36,460	36,748
Goodwill on consolidation	7,998	7,917
Receivables	3,763	4,863
Other investments	335,082	271,785
	<b>496,875</b>	<b>435,575</b>
<b>CURRENT ASSETS</b>		
Inventories	19,793	12,063
Biological assets	6	87
Receivables	31,223	27,820
Contract assets	7,977	7,754
Prepayments	-	143
Current tax assets	1,647	2,756
Cash and cash equivalents	21,251	16,953
	<b>81,897</b>	<b>67,576</b>
<b>TOTAL ASSETS</b>	<b>578,772</b>	<b>503,151</b>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
Share capital	66,272	66,272
Treasury shares	(10,160)	(10,160)
Reserves	304,776	276,032
Equity attributable to owners of the Company	360,888	332,144
Non-controlling interests	10,991	8,776
<b>TOTAL EQUITY</b>	<b>371,879</b>	<b>340,920</b>
<b>NON-CURRENT LIABILITIES</b>		
Loans and borrowings	11,493	10,836
Lease liabilities	93	-
Deferred tax liabilities	18,265	18,259
	<b>29,851</b>	<b>29,095</b>
<b>CURRENT LIABILITIES</b>		
Payables	16,920	11,264
Contract liabilities	-	1,489
Loans and borrowings	159,382	118,940
Lease liabilities	40	57
Current tax liabilities	700	1,386
	<b>177,042</b>	<b>133,136</b>
<b>TOTAL LIABILITIES</b>	<b>206,893</b>	<b>162,231</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>578,772</b>	<b>503,151</b>
<b>NET ASSETS PER SHARE (RM)</b>	<b>3.31</b>	<b>3.05</b>

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2023.



**ANALABS RESOURCES BERHAD**  
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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 OCTOBER 2023**

*Quarterly financial report on consolidated results for the SECOND financial quarter ended 31 October 2023.  
(The figures have not been audited.)*

	<----- Non-Distributable ----->					Distributable		Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000			
<b>Balance at 1 May 2023</b>	66,272	(10,160)	63,333	432	491	(3,093)	214,869	332,144	8,776	340,920
Fair value changes of equity investments	-	-	-	-	-	11,042	-	11,042	-	11,042
Currency translation differences for foreign operations	-	-	-	749	-	-	-	749	438	1,187
Total other comprehensive income for the financial period	-	-	-	749	-	11,042	-	11,791	438	12,229
Profit for the financial period	-	-	-	-	-	-	16,953	16,953	1,777	18,730
Total comprehensive income for the financial period	-	-	-	749	-	11,042	16,953	28,744	2,215	30,959
<b>Balance at 31 October 2023</b>	66,272	(10,160)	63,333	1,181	491	7,949	231,822	360,888	10,991	371,879

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2023.



**ANALABS RESOURCES BERHAD**  
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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 OCTOBER 2023**  
**(CONT'D)**

*Quarterly financial report on consolidated results for the SECOND financial quarter ended 31 October 2023.*  
*(The figures have not been audited.)*

	<----- Non-Distributable ----->				Distributable					
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
<b>Balance at 1 May 2022</b>	66,272	(10,160)	66,390	(325)	491	9,127	190,367	322,162	6,646	328,808
Fair value changes of equity investments	-	-	-	-	-	(13,429)	-	(13,429)	-	(13,429)
Currency translation differences for foreign operations	-	-	-	800	-	-	-	800	469	1,269
Total other comprehensive income/(expenses) for the financial period	-	-	-	800	-	(13,429)	-	(12,629)	469	(12,160)
Profit for the financial period	-	-	-	-	-	-	6,891	6,891	1,811	8,702
Total comprehensive income/(expenses) for the financial period	-	-	-	800	-	(13,429)	6,891	(5,738)	2,280	(3,458)
<b>Balance at 31 October 2022</b>	<b>66,272</b>	<b>(10,160)</b>	<b>66,390</b>	<b>475</b>	<b>491</b>	<b>(4,302)</b>	<b>197,258</b>	<b>316,424</b>	<b>8,926</b>	<b>325,350</b>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2023.



**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE FINANCIAL QUARTER ENDED 31 OCTOBER 2023**

*Quarterly financial report on consolidated results for the SECOND financial quarter ended 31 October 2023.*  
*(The figures have not been audited.)*

	Current Period To Date <b>31 October 2023</b> RM'000	Preceding Period To Date <b>31 October 2022</b> RM'000
<b>CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES</b>		
Profit before taxation	20,570	9,073
Adjustments for:-		
Non-cash items	2,579	4,459
Non-operating items	(334)	(1,518)
<b>Operating profit before changes in working capital</b>	<b>22,815</b>	<b>12,014</b>
Changes in working capital:-		
Net change in current assets	(10,507)	(6,175)
Net change in current liabilities	5,035	(653)
Interest paid	(3,398)	(1,953)
Tax paid	(1,417)	(1,818)
<b>NET CASH FROM OPERATING ACTIVITIES</b>	<b>12,528</b>	<b>1,415</b>
<b>CASH FLOWS (FOR)/FROM INVESTING ACTIVITIES</b>		
Addition of right-of-use assets	-	(328)
Dividend received	3,279	3,319
Increase in fixed deposits and bank balances under lien with licensed banks	(3,308)	(67)
Interest received	48	17
Proceeds from disposal of equity investments	-	100
Proceeds from disposal of plant and equipment	316	135
Purchase of equity investments	(52,255)	(52,978)
Purchase of plant and equipment	(148)	(455)
<b>NET CASH FOR INVESTING ACTIVITIES</b>	<b>(52,068)</b>	<b>(50,257)</b>
<b>CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES</b>		
Increase in other short-term borrowings	41,250	47,533
Repayment of hire purchase obligations	(239)	(42)
Repayment of lease liabilities	(29)	(267)
Repayment of term loans	(452)	(457)
<b>NET CASH FROM FINANCING ACTIVITIES</b>	<b>40,530</b>	<b>46,767</b>
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>990</b>	<b>(2,075)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL QUARTER</b>	<b>16,086</b>	<b>21,208</b>
<b>CASH AND CASH EQUIVALENTS AT END OF FINANCIAL QUARTER</b>	<b>17,076</b>	<b>19,133</b>
<b>ANALYSIS OF CASH AND CASH EQUIVALENTS</b>		
Cash, bank balances and deposits	21,251	20,029
Fixed deposits and bank balances under lien with licensed banks	(4,175)	(896)
	<b>17,076</b>	<b>19,133</b>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2023.



## NOTES TO THE QUARTERLY FINANCIAL REPORT

### **(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting**

#### **(a) Accounting Policies and Methods of Computation**

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 April 2023. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 30 April 2023, except for the adoption of the following amendments to standards and IC interpretations: -

#### **MFRSs and/or IC Interpretations (Including the Consequential Amendments)**

MFRS 17: Insurance Contracts

Amendments to MFRS 17: Insurance Contracts

Amendment to MFRS 17: Initial Application of MFRS 17 and MFRS 9 - Comparative Information

Amendments to MFRS 101: Disclosure of Accounting Policies

Amendments to MFRS 108: Definition of Accounting Estimates

Amendments to MFRS 112: Deferred Tax related to Assets and Liabilities arising from a Single Transaction

The adoption of the above accounting standards and interpretations did not have any material impact on the interim financial report of the Group.

#### **(b) Disclosure of Audit Report Qualification and Status of Matters Raised**

Not applicable as the audited financial statements for the financial year ended 30 April 2023 were not qualified.

#### **(c) Seasonal or Cyclical Factors**

The business and operations of the Group were not significantly affected by any seasonal factors.

#### **(d) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows**

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current financial quarter and financial period under review.

#### **(e) Material Changes in Estimates**

There was no material changes in accounting estimates used in the preparation of the financial statements for the current financial quarter as compared with the previous financial quarters or previous financial year.



**NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)**

**(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont’d)**

**(f) Debts and Equity Securities**

There were no issuances or repayment of debts and equity securities, share cancellation, shares held as treasury shares, employment share option scheme and resale of treasury shares for the current financial quarter.

As at 31 October 2023, the Company held as treasury shares a total of 11,114,100 out of its 120,048,000 issued and fully paid-up ordinary shares.

**(g) Dividend Paid**

No dividend has been paid for the current financial quarter ended 31 October 2023.

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**NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)**

**(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont’d)**

**(h) Segment Information**

Segment analysis for the current financial quarter under review is set out below:-

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	Current Year	Preceding Year	% + / (-)	Current Year	Preceding Year	% + / (-)
	Quarter 31/10/2023 RM'000	Quarter 31/10/2022 RM'000		Quarter 31/10/2023 RM'000	Quarter 31/10/2022 RM'000	
<b><u>Segment Revenue</u></b>						
Manufacturing, formulation and sales of resin, chemicals and building materials	23,431	21,760	7.7	50,086	37,666	33.0
Recovery and sales of recycled products	1,778	1,885	(5.7)	3,611	3,788	(4.7)
Culture and sales of prawns	58	78	(25.6)	165	78	111.5
Investment holding and property letting	7,789	4,579	70.1	8,291	4,719	75.7
Contract work, pipe laying and rehabilitation	11,820	7,447	58.7	21,019	16,570	26.8
<b>REVENUE</b>	<b>44,876</b>	<b>35,749</b>		<b>83,172</b>	<b>62,821</b>	
<b><u>Segment Results</u></b>						
Manufacturing, formulation and sales of resin, chemicals and building materials	6,322	633	898.7	10,509	1,106	850.2
Recovery and sales of recycled products	773	711	8.7	1,553	1,349	15.1
Culture and sales of prawns	(208)	(294)	(29.3)	(536)	(493)	8.7
Investment holding and property letting	7,573	4,280	76.9	7,414	4,112	80.3
Contract work, pipe laying and rehabilitation	2,215	2,316	(4.4)	4,891	4,935	(0.9)
	<b>16,675</b>	<b>7,646</b>		<b>23,831</b>	<b>11,009</b>	
Finance costs	(1,955)	(1,073)		(3,398)	(1,953)	
Interest income	86	10		137	17	
<b>PROFIT BEFORE TAXATION</b>	<b>14,806</b>	<b>6,583</b>	124.9	<b>20,570</b>	<b>9,073</b>	126.7
Income tax expense	(961)	(213)		(1,840)	(371)	
<b>PROFIT AFTER TAXATION</b>	<b>13,845</b>	<b>6,370</b>	117.3	<b>18,730</b>	<b>8,702</b>	115.2
Non-controlling interests	(803)	(854)		(1,777)	(1,811)	
<b>NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS</b>	<b>13,042</b>	<b>5,516</b>	136.4	<b>16,953</b>	<b>6,891</b>	146.0

**(II) Valuation of Property, Plant and Equipment**

The valuations of property, plant and equipment have been brought forward without amendment to the financial statements for the financial quarter ended 31 October 2023.



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**NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)**

**(III) Material Events Subsequent to the End of the Interim Period**

There were no other material events after the end of the current financial quarter under review up to the date of this report, except for those disclosed in the Note 11 – Changes in Material Litigation under Additional Information Required by Bursa Malaysia Securities Berhad section.

**(IV) Changes in the Composition of the Group**

There were no changes in the composition of the Group for the current financial quarter.

**(V) Contingent Liabilities**

There were no material contingent liabilities in the current financial quarter under review up to the date of this report.

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## ANALABS RESOURCES BERHAD

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### ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD

#### (I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements

##### 1. Review of the Performance

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	Current Year	Preceding Year	% +/-)	Current Year	Preceding Year	% +/-)
	Quarter 31/10/2023 RM'000	Quarter 31/10/2022 RM'000		Quarter 31/10/2023 RM'000	Quarter 31/10/2022 RM'000	
Revenue	44,876	35,749	25.5	83,172	62,821	32.4
Gross profit	16,299	9,841	65.6	25,102	16,443	52.7
Profit before taxation	14,806	6,583	124.9	20,570	9,073	126.7
Profit for the financial period	13,845	6,370	117.3	18,730	8,702	115.2
Profit after taxation attributable to owners of the Company	13,042	5,516	136.4	16,953	6,891	146.0

For the current quarter under review, the Group recorded revenue of RM44.9 million, representing an increase of 25.5% as compared to RM35.7 million recorded in the corresponding quarter of the preceding year.

The revenue of manufacturing, formulation and sales of resin, chemicals and building materials segment has increased by 7.7% from RM21.8 million to RM23.4 million during the current financial quarter due to the increase in the sales of melamine-faced chipboards.

The contract work, pipe laying and rehabilitation segment recorded a substantial increase in revenue of 58.7%, reaching RM11.8 million as compared to RM7.4 million in the preceding year quarter.

The investment holding and property letting segment's revenue was recorded at RM7.8 million, representing an increase of 70.1% as compared to RM4.6 million in the preceding year quarter due to the higher dividends received from quoted shares investments.

The Group's profit before taxation was recorded at RM14.8 million for the current financial quarter as compared to RM6.6 million in the corresponding quarter of the preceding year. The increase was due to the improved financial performance achieved by the manufacturing, formulation and sales of resin, chemicals and building materials segment resulting from effective cost control. Additionally, the higher dividends received from quoted shares investments recognised by the investment holding segment also contributed to this positive result.



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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)**

**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**2. Material Change in the Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter**

	Current Quarter 31/10/2023 RM'000	Preceding Quarter 31/07/2023 RM'000	% + / (-)
Revenue	44,876	38,296	17.2
Profit before taxation	14,806	5,764	156.9

Revenue for the current financial quarter increased by 17.2% as compared to the immediate preceding financial quarter. In the current financial quarter, the investment holding and property letting segment reported a revenue increase of RM7.3 million, reaching RM7.8 million due to the higher dividends from quoted shares investments. The contract work, pipe laying and rehabilitation segment also experienced an uptrend, rising by RM2.6 million to RM11.8 million, attributed to the normalised billings for the completed works.

Conversely, the manufacturing, formulation and sales of resin, chemicals and building materials segment saw a slowdown in revenue, reaching RM23.4 million, reflecting a decrease of RM3.2 million attributed to lower market demands.

Profit before taxation increased by RM9.0 million as compared to the immediate preceding financial quarter mainly due to the dividend received from quoted investments in the current financial quarter.

**3. Prospects**

With the geopolitical developments, the Group believes the business outlook to remain challenging. Nevertheless, the Group has undertaken relevant hedging strategies to control cost structures and strategies to identify new opportunities to mitigate these effects. The Group foresees that consistent dividend income from the investment holding segment can be sustainable.

**4. Variance of Actual Profit from Forecast Profit**

Not applicable as the Group did not issue any profit forecast or profit guarantee.



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)**

**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**5. Income Tax Expense**

The income tax expense charged for the current financial quarter and financial period-to-date ended 31 October 2023 are as follows:-

	Current Quarter 31/10/2023 RM'000	Period To Date 31/10/2023 RM'000
Current tax:-		
Malaysian income tax charge	961	1,840
Foreign income tax charge	-	-
	<u>961</u>	<u>1,840</u>

**6. Profit on Sale of Unquoted Investments and/or Properties**

There was no sale of unquoted investments and/or properties for the current financial quarter under review.

**7. Purchase of Quoted Securities**

(a) The net purchase of investments in quoted securities by the Group for the current financial quarter and financial period-to-date under review are as follows:-

	Current Quarter 31/10/2023 RM'000	Period To Date 31/10/2023 RM'000
Total net purchase of investments in quoted securities	<u>42,862</u>	<u>52,255</u>

(b) The details of investments in quoted securities as at end of the current financial quarter are set out as below:-

	Period To Date 31/10/2023 RM'000
Total investments at cost	331,462
Total investments at carrying value	334,902
Total investments at market value	<u>334,902</u>

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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****8. Status of Corporate Proposals Announced**

There were no corporate proposals that have been announced as at the date of this report.

**9. Group Borrowings and Debt Securities**

All the Group's borrowings are short-term and long-term in nature, secured and denominated in Ringgit Malaysia and Singapore Dollar.

	As at 31 October 2023		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Banker's acceptance	-	11,980	11,980
Margin trading	-	136,463	136,463
Onshore foreign currency loan	-	10,229	10,229
Lease liabilities	93	40	133
Term loans	8,507	-	8,507
	8,600	158,712	167,312
Denominated in SGD:			
Hire purchase payables	1,093	511	1,604
Term loans	1,893	199	2,092
	2,986	710	3,696
Total	11,586	159,422	171,008

	As at 31 October 2022		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Banker's acceptance	-	5,759	5,759
Margin trading	-	97,115	97,115
Onshore foreign currency loan	-	15,678	15,678
Term loans	9,375	-	9,375
	9,375	118,552	127,927
Denominated in SGD:			
Hire purchase payables	1,097	385	1,482
Lease liabilities	-	102	102
Term loans	2,051	190	2,241
	3,148	677	3,825
Total	12,523	119,229	131,752



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)**

**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**10. Off Balance Sheet Financial Instruments**

There were no off-balance sheet financial instruments entered into by the Group as at the date of this report.

**11. Changes in the Material Litigation**

The Group is not engaged in any other material litigation, except as disclosed below:

The Company had on 21 December 2021 entered into a Shares Sale and Purchase Agreement (“SPA”) to dispose of its wholly-owned subsidiary company, Cleanway Disposal Services Pte Ltd to Tay Paper Resources Pte Ltd (“the Chargor”) for a total consideration of SGD4,627,754.46 (“Disposal Price”).

Pursuant to the SPA, the Disposal Price would be paid in the following manner:

- (a) The amount of SGD1,719,955.20 which the Chargor shall pay to the Company in cash on the date of completion; and
- (b) The amount of SGD2,907,799.26 (“Deferred Payment”) which the Chargor shall pay to the Company in cash, in equal monthly instalments of SGD48,463.32 (“Monthly Payment”), over a period of five (5) years from the date of completion beginning 1 January 2022.

Please refer to the announcements we made on 22 December 2021 and 3 January 2022 for more details.

The deferred payment is secured by way of a share charge over the shares of Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd). In this connection, the Chargor and the Company had entered into a Deed of Share Charge where the Chargor had granted the Company a first fixed charge over all the Sale Shares and all the related rights (“the Charged Property”) to secure the Deferred Payment and all costs and expenses incurred by the Company in connection with the enforcement of its rights against the Chargor under the Deed of Share Charge.

To-date, the Chargor is in breach of the SPA, out of the aggregate Deferred Payment amount of SGD2,907,799.26, only an aggregate sum of SGD848,108.10 had been paid and these are events of default under the Deed of Share Charge.

Pursuant to the Deed of Share Charge, the Security has become enforceable and accordingly, the Company had appointed Receivers for the Charged Property. On 18 December 2023, the Receivers filed an application with the High Court of The Republic of Singapore to compel the Chargor to provide certain documents necessary for the Receivers to exercise their duties and functions, enabling them to realise the Security.

As the incident is still evolving, the Company could not reliably ascertain the financial impact of the matter at the time this report is approved.

The Company will make an announcement on any material development on this matter.



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)**

**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**12. Dividend Proposed or Declared**

On 28 December 2023, the Company declared an interim dividend of 2.1 sen per ordinary share for the financial year ending 30 April 2024. The dates of book closure and payment will be announced at a later date.

**13. Earnings Per Share**

**(a) Basic Earnings Per Share**

The basic earnings per share for the current financial quarter and financial period-to-date have been calculated as follows:-

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 31/10/2023	Preceding Year Quarter 31/10/2022	Current Year Quarter 31/10/2023	Preceding Year Quarter 31/10/2022
Net profit attributable to ordinary shares (RM'000)	13,042	5,516	16,953	6,891
Weighted average number of ordinary shares ('000)	108,934	108,934	108,934	108,934
Basic earnings per share (sen)	11.97	5.06	15.56	6.33

**(b) Diluted Earnings Per Share**

The fully diluted earnings per share for the Group are not presented as there were no potential dilutive ordinary shares.



**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****14. Profit Before Taxation**

Current Quarter 31/10/2023 RM'000	Period To Date 31/10/2023 RM'000
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Profit before taxation is arrived at  
after charging/(crediting):-

Depreciation of investment properties	202	324
Depreciation of property, plant and equipment	414	971
Depreciation of right-of-use assets	194	393
Fair value loss in biological assets	27	81
Impairment loss on receivables	1,552	1,552
Interest expense	1,955	3,398
Plant and equipment written off	2	2
Staff costs	2,959	5,759
Dividend income *	(10,539)	(10,588)
Gain on disposal of plant and equipment	(180)	(316)
Interest income	(86)	(137)
Realised gain on foreign exchange, net	(259)	(322)
Rental income *	(823)	(1,666)
Reversal of impairment loss on receivables	(11)	(11)
Waiver of debts	(437)	(437)

\* Included in Group's revenue and other income

**15. Approval of Quarterly Financial Report**

The quarterly financial report as set out above was approved by the Board of Directors in accordance with their resolution dated 28 December 2023.