



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2022

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2022.
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/1/2022 RM'000	Preceding Year Quarter 31/1/2021 RM'000	Current Year Quarter 31/1/2022 RM'000	Preceding Year Quarter 31/1/2021 RM'000
Revenue	33,357	32,939	89,561	87,401
Cost of sales	(27,725)	(24,627)	(65,695)	(66,544)
Gross profit	5,632	8,312	23,866	20,857
Other income	15,243	1,708	22,705	7,166
Administrative and other operating expenses	(3,916)	(2,758)	(10,776)	(10,398)
Profit from operations	16,959	7,262	35,795	17,625
Finance costs	(752)	(318)	(2,125)	(1,090)
Profit before taxation	16,207	6,944	33,670	16,535
Income tax expense	(672)	(889)	(1,737)	(2,366)
Profit for the period	15,535	6,055	31,933	14,169

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2021.



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2022 (CONT'D)

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2022.
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/1/2022 RM'000	Preceding Year Quarter 31/1/2021 RM'000	Current Year Quarter 31/1/2022 RM'000	Preceding Year Quarter 31/1/2021 RM'000
Profit for the period	15,535	6,055	31,933	14,169
Other comprehensive income/(expenses)				
Fair value changes of equity investments	4,975	13,335	1,769	5,764
Foreign currency translation:				
- changes during the financial year	(19)	(16)	(94)	(100)
- transfer to profit or loss on disposal of a subsidiary	(5,607)	-	(5,607)	-
Total comprehensive income for the period	14,884	19,374	28,001	19,833
Profit after taxation attributable to:				
- owners of the Company	10,635	5,545	25,675	13,408
- non-controlling interests	4,900	510	6,258	761
	15,535	6,055	31,933	14,169
Total comprehensive income attributable to:				
- owners of the Company	9,984	18,864	21,743	19,072
- non-controlling interests	4,900	510	6,258	761
	14,884	19,374	28,001	19,833
	sen per share	sen per share	sen per share	sen per share
Earnings per share for profit attributable to the owners of the Company				
- basic	9.76	5.09	23.57	12.31
- diluted	9.76	5.09	23.57	12.31

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2021.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AT 31 JANUARY 2022

Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2022.

(The figures have not been audited.)

	As at End of Current Quarter 31 January 2022 (Unaudited) RM'000	As at Preceding Financial Year End 30 April 2021 (Audited) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	73,308	85,612
Investment properties	41,893	40,269
Right-of-use assets	41,756	44,987
Goodwill on consolidation	7,789	7,787
Receivable	215	64
Other investments	182,948	154,971
	347,909	333,690
CURRENT ASSETS		
Inventories	21,529	12,406
Contract assets	3,909	4,723
Other investments	180	6,996
Receivables	34,601	26,034
Prepayments	-	229
Current tax assets	1,521	658
Cash and cash equivalents	25,186	14,846
	86,926	65,892
Assets classified as held for sale	-	1,902
	86,926	67,794
TOTAL ASSETS	434,835	401,484
EQUITY AND LIABILITIES		
EQUITY		
Share capital	66,272	66,272
Treasury shares	(10,160)	(10,160)
Reserves	244,998	225,434
Equity attributable to owners of the Company	301,110	281,546
Non-controlling interests	5,594	446
TOTAL EQUITY	306,704	281,992
NON-CURRENT LIABILITIES		
Lease liabilities	702	3,458
Loans and borrowings	8,988	9,235
Deferred tax liabilities	20,312	22,143
	30,002	34,836
CURRENT LIABILITIES		
Payables	18,713	20,381
Lease liabilities	606	789
Loans and borrowings	76,782	61,728
Provision	1,190	608
Contract liabilities	-	538
Current tax liabilities	838	612
	98,129	84,656
TOTAL LIABILITIES	128,131	119,492
TOTAL EQUITY AND LIABILITIES	434,835	401,484
NET ASSETS PER SHARE (RM)	2.76	2.58

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2021.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2022**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 JANUARY 2022.
(The figures have not been audited.)*

	<----- Non-Distributable ----->					Distributable		Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000			
Balance at 1 May 2021	66,272	(10,160)	77,874	5,072	491	(9,735)	151,732	281,546	446	281,992
Fair value changes of equity investments	-	-	-	-	-	1,769	-	1,769	-	1,769
Foreign currency translation:										
- changes during the year	-	-	-	(94)	-	-	-	(94)	-	(94)
- transfer to profit or loss on disposal of a subsidiary	-	-	-	(5,607)	-	-	-	(5,607)	-	(5,607)
Total other comprehensive income for the financial period	-	-	-	(5,701)	-	1,769	-	(3,932)	-	(3,932)
Profit for the financial period	-	-	-	-	-	-	25,675	25,675	6,258	31,933
Total comprehensive income for the financial period	-	-	-	(5,701)	-	1,769	25,675	21,743	6,258	28,001
Dividends to owners of the Company	-	-	-	-	-	-	(2,179)	(2,179)	-	(2,179)
Dividend by a subsidiary to non-controlling interests	-	-	-	-	-	-	-	-	(1,110)	(1,110)
Disposal of a foreign subsidiary	-	-	(10,020)	-	-	-	10,020	-	-	-
Total transactions with owners	-	-	(10,020)	-	-	-	7,841	(2,179)	(1,110)	(3,289)
Disposal of equity investments	-	-	-	-	-	133	(133)	-	-	-
Balance at 31 January 2022	66,272	(10,160)	67,854	(629)	491	(7,833)	185,115	301,110	5,594	306,704

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2021.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2022 (CONT'D)**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 JANUARY 2021.
(The figures have not been audited)*

	<----- Non-Distributable ----->						Distributable	Equity attributable to owners of the Company	Non-controlling interests	Total equity
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	RM'000	RM'000	RM'000
Balance at 1 May 2020	66,272	(10,140)	77,874	4,903	491	(21,022)	137,541	255,919	(62)	255,857
Fair value changes of equity investments	-	-	-	-	-	5,764	-	5,764	-	5,764
Currency translation differences for foreign operation	-	-	-	(100)	-	-	-	(100)	-	(100)
Total other comprehensive income for the financial period	-	-	-	(100)	-	5,764	-	5,664	-	5,664
Profit for the financial period	-	-	-	-	-	-	13,408	13,408	761	14,169
Total comprehensive income for the financial period	-	-	-	(100)	-	5,764	13,408	19,072	761	19,833
Dividends to owners of the Company	-	-	-	-	-	-	(2,179)	(2,179)	-	(2,179)
Purchase of own shares	-	(20)	-	-	-	-	-	(20)	-	(20)
Total transactions with owners of the Company	-	(20)	-	-	-	-	(2,179)	(2,199)	-	(2,199)
Balance at 31 January 2021	66,272	(10,160)	77,874	4,803	491	(15,258)	148,770	272,792	699	273,491

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2021.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2022**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2022.
(The figures have not been audited.)*

	Current Year To Date 31 January 2022 RM'000	Preceding Year To Date 31 January 2021 RM'000
CASH FLOWS (FOR)/FROM OPERATING ACTIVITIES		
Profit before taxation	33,670	16,535
Adjustments for :-		
Non-cash items	4,672	4,852
Non-operating items	(25,718)	(5,733)
Operating profit before changes in working capital	12,624	15,654
Changes in working capital :-		
Net change in current assets	(18,296)	(2,425)
Net change in current liabilities	1,184	(7,325)
Interest paid	(2,125)	(1,090)
Income tax paid	(2,368)	(2,366)
NET CASH (FOR)/ FROM OPERATING ACTIVITIES	(8,981)	2,448
CASH FLOWS FROM/(FOR) INVESTING ACTIVITIES		
Disposal of a foreign subsidiary, net of cash and cash equivalents disposed of	14,887	-
Dividend received	12,901	6,684
Increase in fixed deposits pledged	(4)	(2)
Interest received	95	83
Proceeds from disposal of assets held for sale	2,000	-
Proceeds from disposal of equity investments	1,255	-
Proceeds from disposal of equipment	27	56
Purchase of equity investments	(20,646)	(1,763)
Purchase of investment properties	(1,993)	-
Purchase of plant and equipment	(2,048)	(107)
Purchase of right-of-use assets	(188)	(65)
NET CASH FROM INVESTING ACTIVITIES	6,286	4,886
CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES		
Increase/(Decrease) in other short-term borrowings	13,812	(12,187)
Drawdown of term loans	1,700	-
Repayment of lease liabilities	(666)	(650)
Repayment of term loans	(705)	(302)
Purchase of own shares	-	(20)
Dividend paid	(1,110)	-
NET CASH FROM/(FOR) FINANCING ACTIVITIES	13,031	(13,159)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	10,336	(5,825)
EFFECTS OF FOREIGN EXCHANGE RATE CHANGES	-	-
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL QUARTER	14,007	18,134
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL QUARTER	24,343	12,309
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Cash, bank balances and deposits	25,186	13,137
Deposits pledged with licensed banks	(843)	(828)
	24,343	12,309

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2021.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: “Interim Financial Reporting” and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 April 2021. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 30 April 2021, except for the adoption of the following amendments to standards and IC interpretations: -

MFRSs and/or IC Interpretations (Including the Consequential Amendments)

Amendments to MFRS 9, MFRS 139, MFRS 7, MFRS 4 and MFRS 16:

Interest Rate Benchmark Reform - Phase 2

The adoption of the above accounting standards and interpretations did not have any material impact on the interim financial report of the Group.

(b) Disclosure of Audit Report Qualification and Status of Matters Raised

Not applicable as the audited financial statements for the financial year ended 30 April 2021 were not qualified.

(c) Seasonal or Cyclical Factors

The business and operations of the Group were not significantly affected by any seasonal factors.

(d) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current financial quarter and financial period under review.

(e) Material Changes in Estimates

There was no material changes in accounting estimates used in the preparation of the financial statements for the current financial quarter as compared with the previous financial quarters or previous financial year.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont'd)

(f) Debts and Equity Securities

There were no issuances or repayment of debts and equity securities, share cancellation, shares held as treasury shares, employment share option scheme and resale of treasury shares for the current financial quarter.

As at 31 January 2022, the Company held as treasury shares a total of 11,114,100 out of its 120,048,000 issued and fully paid-up ordinary shares.

(g) Dividend Paid

On 17 December 2021, the Company declared an interim dividend of 2 sen per ordinary share for the financial year ending 30 April 2022. The said dividend was paid on 11 March 2022.

[The remaining of this page is intentionally left blank]

ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont'd)

(h) Segment Information

Segment analysis for the current financial quarter under review is set out below: -

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	Current Year	Preceding Year	% + / (-)	Current Year	Preceding Year	% + / (-)
	Quarter	Quarter		Quarter	Quarter	
	31/1/2022	31/1/2021		31/1/2022	31/1/2021	
	RM'000	RM'000		RM'000	RM'000	
<u>Segment Revenue</u>						
Manufacturing, formulation and sales of resin, chemicals and building materials	24,118	24,203	(0.4)	56,105	66,795	(16.0)
Recovery and sales of recycled products	2,273	2,429	(6.4)	6,854	7,228	(5.2)
Culture and sales of prawns	299	-	100.0	755	149	406.7
Investment holding and property letting	41	758	(94.6)	6,799	2,786	144.0
Contract work, pipe laying and rehabilitation	6,626	5,549	19.4	19,048	10,443	82.4
REVENUE	33,357	32,939		89,561	87,401	
<u>Segment Results</u>						
Manufacturing, formulation and sales of resin, chemicals and building materials	1,365	4,563	(70.1)	9,898	12,069	(18.0)
Recovery and sales of recycled products	487	215	126.5	1,301	1,521	(14.5)
Culture and sales of prawns	(253)	(111)	127.9	(466)	(398)	(17.1)
Investment holding and property letting	9,696	1,145	746.8	15,643	2,286	584.3
Contract work, pipe laying and rehabilitation	5,695	1,380	312.7	9,385	2,064	354.7
	16,990	7,192		35,761	17,542	
Finance costs	(752)	(318)		(2,125)	(1,090)	
Interest income	(31)	70		34	83	
PROFIT BEFORE TAXATION	16,207	6,944	133.4	33,670	16,535	103.6
Income tax expense	(672)	(889)		(1,737)	(2,366)	
PROFIT AFTER TAXATION	15,535	6,055	156.6	31,933	14,169	125.4
Non-controlling interests	(4,900)	(510)		(6,258)	(761)	
NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS	10,635	5,545	91.8	25,675	13,408	91.5

(II) Valuation of Property, Plant and Equipment

The valuations of property, plant and equipment have been brought forward without amendment to the financial statements for the financial period ended 31 January 2022.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(III) Significant and Subsequent Events to the End of the Interim Period

On 21 December 2021, Analabs Resources Berhad entered into a Shares Sale and Purchase Agreement (SPA) with Tay Paper Resources Pte Ltd to dispose of its 100% equity interest comprising 880,000 fully paid ordinary shares in Cleanway Disposal Services Pte Ltd ("Cleanway") for a total sale consideration of approximately SGD 4.6 million subject to predetermined completion adjustments. On 31 December 2021, Analabs Resources Berhad has fulfilled all the required conditions precedent and completed the disposal accordingly. Following the completion, Cleanway has ceased to be a wholly-owned subsidiary of Analabs Resources Berhad.

Further details of the disposal are as stated in the separate Bursa Announcement issued on 22 December 2021.

Effect of the above transaction are as follows:

	RM'000
Property, plant and equipment	11,323
Right-of-use assets	2,906
Receivables	1,393
Cash and cash equivalents	3,103
Payables	(559)
Lease liabilities	(3,027)
Current tax liabilities	(6)
Deferred tax liabilities	(1,830)
Carrying amount of net assets disposed of	<u>13,303</u>
Currency translation reserve	(5,607)
Gain on disposal of a subsidiary	<u>10,294</u>
Consideration received, satisfied in cash	17,990
Less: cash and cash equivalents of a subsidiary disposed of	<u>(3,103)</u>
Net cash inflows from the disposal of a subsidiary	<u>14,887</u>

The above net disposal proceed is based on provisional figures of which will be finalised on 30 April 2022.

In conjunction with the above disposal, Analabs Resources Berhad had on 22 December 2021 acquired 63 fully paid-up ordinary shares, representing 63% of the total issued share capital of Singapore Analabs Pte Ltd ("SAPL") from Cleanway for a total consideration of approximately SGD0.2 million. Following the completion of acquisition on 23 December 2021, SAPL has changed from an indirect to a direct subsidiary of Analabs Resources Berhad.

There were no other material events subsequent to the end of the current financial quarter under review up to the date of this report.

(IV) Changes in the Composition of the Group

There were no other material changes in the composition of the Group for the current financial quarter under review other than those as disclosed in Note (III).

(V) Contingent Liabilities

There were no material contingent liabilities in the current financial quarter under review up to the date of this report.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements****1. Review of the Performance**

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	Current Year Quarter 31/1/2022 RM'000	Preceding Year Quarter 31/1/2021 RM'000	% +/-	Current Year Quarter 31/1/2022 RM'000	Preceding Year Quarter 31/1/2021 RM'000	% +/-
Revenue	33,357	32,939	1.3	89,561	87,401	2.5
Gross profit	5,632	8,312	(32.2)	23,866	20,857	14.4
Profit before taxation	16,207	6,944	133.4	33,670	16,535	103.6
Profit for the period	15,535	6,055	156.6	31,933	14,169	125.4
Profit after taxation attributable to owners of the Company	10,635	5,545	91.8	25,675	13,408	91.5

For the current quarter under review, the Group recorded revenue of RM33.4 million, representing an increase of 1.3% compared to RM32.9 million recorded in the corresponding quarter of the preceding year.

The revenue of manufacturing, formulation and sales of resin, chemicals and building materials segment has decreased by 0.4% from RM24.2 million to RM24.1 million during the quarter as a result of the lower sales in resin, building materials and particle boards.

Recovery and sales of recycled products segment's revenue was recorded at RM2.3 million, a decrease of 6.4% as compared to RM2.4 million in the preceding year quarter. Whereas the contract work, pipe laying and rehabilitation segment recorded an increase in revenue of 19.4% at RM6.6 million as compared to RM5.5 million in the preceding year quarter. The increase was due to improvement in this market segment.

The Group's profit before taxation was recorded at RM16.2 million for the current quarter as compared to RM6.9 million in the corresponding quarter of the preceding year mainly due to the disposal of a foreign subsidiary, Cleanway Disposal Services Pte Ltd by the Group and increase in the job orders received by the contract work, pipe laying and rehabilitation segment.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****2. Material Change in the Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter**

	Current Quarter 31/01/2022 RM'000	Preceding Quarter 31/10/2021 RM'000	% + / (-)
Revenue	33,357	29,205	14.2
Profit before taxation	16,207	8,027	101.9

Revenue for the current quarter increased by 14.2% as compared to the immediate preceding financial quarter. The increase in the sales reported was mainly from the manufacturing, formulation and sales of resin, chemicals and building materials segment. Profit before taxation increased by 101.9% as compared to the immediate preceding financial quarter mainly due to gain on disposal of a foreign subsidiary reported in the investment holding and property letting segment.

3. Prospects

With the geopolitical developments, highly volatile commodity prices that are unfavourable to our businesses, the new minimum wages legislation, the Group believe the business outlook is very challenging. Nevertheless, the Group has undertaken relevant hedging strategies to control cost structures and strategies to identify new opportunities to mitigate these effects. The Group foresee that consistent dividend income from investment holding segment can be sustainable with the gradual reopening of the post pandemic marketplace.

4. Variance of Actual Profit from Forecast Profit

Not applicable as the Group did not issue any profit forecast or profit guarantee.

5. Income Tax Expense

The income tax expense charged for the current financial quarter and financial year-to-date ended 31 January 2022 are as follows: -

	Current Quarter 31/01/2022 RM'000	Year To Date 31/01/2022 RM'000
Current Tax		
Malaysian income tax charge	672	1,737
Foreign income tax charge	-	-
	672	1,737

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

6. Profit on Sale of Unquoted Investments and/or Properties

There was no sale of unquoted investment and/or properties for the current financial quarter under review.

7. Purchase or Disposal of Quoted Securities

(a) The net purchase of investments in quoted securities by the Group for the current financial quarter and financial year-to-date under review are as follows: -

Current Quarter	Year To Date
31/01/2022	31/01/2022
RM'000	RM'000

Total net purchase of investments in quoted securities	58	20,646
--	----	--------

(b) The details of investments in quoted securities as at end of the current financial quarter are set out as below: -

31/01/2022
RM'000

Total investments at cost	193,752
Total investments at carrying value	182,948
Total investments at market value	182,948

8. Status of Corporate Proposals Announced

There were no corporate proposals that have been announced as at the date of this report.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****9. Group Borrowings and Debt Securities**

All the Group's borrowings are short-term and long-term in nature, secured and denominated in Ringgit Malaysia and Singapore Dollar.

	As at 31 January 2022		
	Long-Term RM'000	Short -Term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM			
Banker's acceptance	-	808	808
Onshore foreign currency loan	-	21,606	21,606
Margin trading	-	52,414	52,414
Term loans	8,392	376	8,768
	<u>8,392</u>	<u>75,204</u>	<u>83,596</u>
Denominated in SGD			
Lease liabilities	702	606	1,308
Term loans	596	1,578	2,174
	<u>1,298</u>	<u>2,184</u>	<u>3,482</u>
Total	<u>9,690</u>	<u>77,388</u>	<u>87,078</u>

	As at 31 January 2021		
	Long-Term RM'000	Short -Term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM			
Lease liabilities	-	66	66
Banker's acceptance	-	4,746	4,746
Onshore foreign currency loan	-	13,747	13,747
Margin trading	-	7,864	7,864
Term loans	7,731	-	7,731
	<u>7,731</u>	<u>26,423</u>	<u>34,154</u>
Denominated in SGD			
Lease liabilities	3,125	467	3,592
Term loans	1,812	594	2,406
	<u>4,937</u>	<u>1,061</u>	<u>5,998</u>
Total	<u>12,668</u>	<u>27,484</u>	<u>40,152</u>

10. Off Balance Sheet Financial Instruments

There were no off-balance sheet financial instruments entered into by the Group as at the date of this report.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

11. Changes in the Material Litigation

Save as disclosed below, the Group is not engaged in any other material litigation.

One of the Company's subsidiaries, Resources Conservation Sdn Bhd (hereinafter referred to as RCSB) had filed a summons at the Shah Alam Magistrate's Court against Covenant (Warehousing) Sdn Bhd for recovery of RM40,000.00 being balance rental for the month of October 2018 payable by Covenant (Warehousing) Sdn Bhd to RCSB for the rental of a premise located at No 2, Jalan 33/4, Jalan Gambus, Section 33, Elite Industrial Estate, 40350 Shah Alam, Selangor Darul Ehsan.

Covenant (Warehousing) Sdn Bhd's defence was that the RM40,000.00 was used for drawings for the premise and they filed a counterclaim initially for RM743,087.68, which was on 18 February 2020 amended to RM591,860.00 purportedly being claims for damages and repairs incurred arising from alleged leakage and disrepair of the said premise. RCSB had filed the reply and rejected Covenant (Warehousing) Sdn Bhd's counterclaim on 3 March 2020.

As the counterclaim was beyond the jurisdiction of the Magistrate Court, the matter was transferred to the Shah Alam Session Court vide Suit No. BA-A52NCvC-469-08/2019. The hearing of the matter which was rescheduled to 21-23 June 2021 has been postponed to 14 June 2022.

12. Dividend Proposed or Declared

On 17 December 2021, the Company proposed an interim dividend of 2 sen per ordinary share for the financial year ending 30 April 2022. The said dividend was paid on 11 March 2022. No dividend was further proposed by the Board of Directors during the financial quarter ended 31 January 2022.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****13. Earnings Per Share****(a) Basic Earnings Per Share**

The basic earnings per share for the current financial quarter and financial year-to-date have been calculated as follows: -

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/01/2022	Preceding Year Quarter 31/01/2021	Current Year Quarter 31/01/2022	Preceding Year Quarter 31/01/2021
Net profit attributable to ordinary shares (RM'000)	10,635	5,545	25,675	13,408
Weighted average number of ordinary shares ('000)	108,934	108,934	108,934	108,937
Basic earnings per share (sen)	9.76	5.09	23.57	12.31

(b) Diluted Earnings Per Share

The fully diluted earnings per share for the Group are not presented as there were no potential dilutive ordinary shares.

ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(II) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****14. Profit Before Taxation**

	Individual Current Year Quarter 31/01/2022 RM'000	Cumulative Current Year Quarter 31/01/2022 RM'000
Profit before taxation is arrived at after charging/(crediting):-		
Depreciation and amortisation of:		
- property, plant and equipment	934	3,035
- right-of-use assets	407	1,268
- investment properties	122	369
Interest expense	752	2,125
Realised loss on foreign exchange	546	639
Staff costs	2,319	6,104
Dividend income	(98)	(12,901)
Gain on disposal of assets classified as held for sale	-	(98)
Gain on disposal of equipment	(27)	(27)
Gain on disposal of foreign subsidiary	(10,294)	(10,294)
Interest income	(29)	(95)
Rental income	(352)	(1,089)
Waiver of debt	(4,428)	(4,428)

15. Approval of Quarterly Financial Report

The quarterly financial report as set out above was approved by the Board of Directors in accordance with their resolution dated 25 March 2022.