



ANALABS RESOURCES BERHAD
(Company No: 468971-A)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2012**

Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2012
(The figures have not been audited.)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/4/2012 RM'000	Preceding Year Quarter 30/4/2011 RM'000	Current Year Quarter 30/4/2012 RM'000	Preceding Year Quarter 30/4/2011 RM'000
Revenue	29,413	36,133	120,629	138,357
Cost of sales	(20,368)	(21,968)	(76,529)	(85,694)
Gross profit	9,045	14,165	44,100	52,663
Other income	856	425	3,020	626
Other expenses	(7,414)	(5,206)	(28,999)	(29,769)
Profit from operations	2,487	9,384	18,121	23,520
Finance cost	(38)	(63)	(276)	(274)
Profit before taxation	2,449	9,321	17,845	23,246
Income tax expense	684	(2,198)	(3,268)	(5,579)
Profit for the period	3,133	7,123	14,577	17,667

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 30 April 2011.



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**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
 FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2012 (CONT'D)**

Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2012
 (The figures have not been audited.)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/4/2012 RM'000	Preceding Year Quarter 30/4/2011 RM'000	Current Year Quarter 30/4/2012 RM'000	Preceding Year Quarter 30/4/2011 RM'000
Profit for the period	3,133	7,123	14,577	17,667
Other comprehensive income, net of tax				
Currency translation differences	-	335	-	293
Available-for-sale investment's fair value movements	373	(26)	(1,673)	3,323
Crystallisation of revaluation reserve upon disposal of assets	(1,257)	-	(1,257)	-
Total comprehensive income for the period	2,249	7,432	11,647	21,283
Profit attributable to:				
- owners of the Company	3,133	7,123	14,577	17,667
- minority interest	-	-	-	-
	3,133	7,123	14,577	17,667
Total comprehensive income attributable to:				
- owners of the Company	2,249	7,432	11,647	21,283
- minority interest	-	-	-	-
	2,249	7,432	11,647	21,283
	sen per share	sen per share	sen per share	sen per share
Earnings per share for profit attributable to the owners of the Company				
- basic	5.33	12.02	24.64	29.82
- diluted	n/a	n/a	n/a	n/a

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 30 April 2011.

ANALABS RESOURCES BERHAD
(Company No: 468971-A)

**CONDENSED CONSOLIDATED STATEMENT OF
FINANCIAL POSITION AS AT 30 APRIL 2012**

Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2012
(The figures have not been audited.)

	As at End of Current Quarter 30 APRIL 2012 (Unaudited) RM'000	As at Preceding Financial Year End 30 APRIL 2011 (Audited) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property plant & equipment	91,273	81,663
Goodwill on consolidation	7,089	7,089
Available-for-sale financial assets	15,365	20,169
	113,727	108,921
CURRENT ASSETS		
Assets held for sale	-	6,275
Receivables, deposits and prepayments	26,395	32,362
Inventories	22,356	18,174
Tax recoverable	563	518
Cash and cash equivalent	20,466	14,413
	69,780	71,742
Total Assets	183,507	180,663
EQUITY AND LIABILITIES		
Equity attributable to shareholders of the Company		
Share capital	60,024	60,024
Treasury shares	(1,431)	(660)
Reserves	100,194	89,494
Total equity	158,787	148,858
NON-CURRENT LIABILITIES		
Borrowings	1	6
Deferred tax liabilities	9,590	10,562
	9,591	10,568
CURRENT LIABILITIES		
Amount due to director	-	382
Payables and accruals	11,961	20,850
Borrowings	3,168	5
	15,129	21,237
Total Liabilities	24,720	31,805
TOTAL EQUITY AND LIABILITIES	183,507	180,663
NET ASSETS PER SHARE (RM)	2.70	2.51

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 30 April 2011.

ANALABS RESOURCES BERHAD
(Company No: 468971-A)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2012**

Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2012
(The figures have not been audited)

	Attributable to owner of the company									
	Non-Distributable					Distributable				
	Share capital RM'000	Treasury share RM'000	Share premium RM'000	Revaluation reserve RM'000	Fair Value reserve RM'000	Foreign exchange reserve RM'000	Retained profits RM'000	Total shareholders equity RM'000	Minority interest RM'000	Total equity RM'000
Balance at 1 May 2011	60,024	(660)	6,248	11,272	3,506	269	68,199	148,858	-	148,858
Total comprehensive income for the period	-	-	-	(1,257)	-	-	1,257	-	-	-
Other comprehensive income for the financial year, net of tax	-	-	-	-	(1,673)	-	-	(1,673)	-	(1,673)
-revaluation reserves	-	-	-	-	-	-	14,577	14,577	-	14,577
-fair value reserve	-	-	-	-	-	-	-	-	-	-
Profit for the year	-	(771)	-	-	-	-	-	(771)	-	(771)
Treasury shares acquired	-	-	-	-	-	-	(2,204)	(2,204)	-	(2,204)
Dividends to shareholders	-	-	-	-	-	-	-	-	-	-
Balance at 30 April 2012	60,024	(1,431)	6,248	10,015	1,833	269	81,829	158,787	-	158,787

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 30 April 2011.

ANALABS RESOURCES BERHAD
(Company No: 468971-A)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2012 (CONT'D)**

Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2012
(The figures have not been audited.)

Balance at 30 April 2012	60,024	(1,431)	6,248	10,015	1,833	269	81,829	158,787	-	158,787
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	Attributable to owner of the company----->		Distributable		Foreign		Total			
<----->	Non-Distributable		Retained profits		exchange reserve		shareholders equity			
<----->	Treasury share	Share premium	Revaluation reserve	Fair Value reserve	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Balance at 1 May 2010	60,024	6,249	11,271	-	-	-	-	-	-	-
(as previous stated)	-	-	-	-	-	-	-	-	-	-
Effect of changes in accounting policies -FRS 139	-	-	-	-	-	-	-	-	-	-
Balance at 1 May 2010 (restated)	60,024	6,249	11,271	183	-	-	-	183	-	183
Total comprehensive income for the period	-	-	-	3,323	293	-	-	3,616	-	3,616
Other comprehensive income	-	-	-	-	-	-	-	-	-	-
Profit for the year	-	-	-	-	-	17,667	-	17,667	-	17,667
Treasury shares acquired	-	(31)	-	-	-	-	-	-	-	(31)

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 30 April 2011.

ANALABS RESOURCES BERHAD
(Company No: 468971-A)

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2012

Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2012
(The figures have not been audited.)

	Current Quarter To Date 30 APRIL 2012 RM'000	Preceding Year To Date 30 APRIL 2011 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	17,845	23,246
Adjustments for :-		
Non-cash items	2,482	3,187
Non-operating items	(1,401)	(621)
Operating profit before changes in working capital	18,926	25,812
Changes in working capital :		
Net change in current assets	1,786	(4,865)
Net change in current liabilities	(8,888)	(7,651)
Income tax paid	(3,629)	(5,197)
NET CASH GENERATED FROM OPERATING ACTIVITIES	8,195	8,099
CASH FLOWS USED IN INVESTING ACTIVITIES		
Purchase of equity securities	(212)	(2,577)
Purchase of property, plant and equipment	(13,868)	(1,509)
Proceeds from disposal of equity security	3,843	1,593
Proceeds from disposal of property, plant and equipment	7,500	1,668
Interest received	96	111
Interest paid	(237)	(274)
Dividend received	518	517
NET CASH USED IN INVESTING ACTIVITIES	(2,360)	(471)
CASH FLOWS USED IN FINANCING ACTIVITIES		
Dividend paid	(2,204)	(2,223)
Drawdown of bankers acceptance	3,162	-
Repayment to director	(382)	-
Share repurchased	(353)	(31)
Repayment of hire purchase liabilities	(5)	(7)
NET CASH USED IN FINANCING ACTIVITIES	218	(2,261)
NET INCREASE IN CASH AND CASH EQUIVALENTS	6,053	5,367
EFFECTS OF FOREIGN EXCHANGE RATE CHANGES	-	(3)
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL YEAR	14,413	9,049
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL QUARTER	20,466	14,413
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Cash, bank balances and deposits	18,349	16,448
Deposits pledge with licensed banks	2,117	(2,035)
	20,466	14,413

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 30 April 2011.

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NOTES TO THE QUARTERLY FINANCIAL REPORT

(I) Compliance with Financial Reporting Standard (“FRS”) 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Financial Reporting Standard (“FRS”) 134: “Interim Financial Reporting” and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 April 2011. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 30 April 2011, except for the adoption of new standards, amendments to standards and IC interpretations that are mandatory for the Group for the financial year beginning 1 May 2011. The adoption of these standards, amendments and interpretations do not have material impact on the interim financial information of the Group.

(b) Disclosure of Audit Report Qualification and Status of Matters Raised

Not applicable as the audited financial statements for the financial year ended 30 April 2011 were not qualified.

(c) Seasonal or Cyclical Factors

The business and operations of the Group were not significantly affected by any seasonal factors.

(d) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current financial quarter and financial period under review.

(e) Material Changes in Estimates

There was no material changes in accounting estimates used in the preparation of the financial statements in the current financial quarter as compared with the previous financial quarters or previous financial year.

(f) Debts and Equity Securities

At the General Meeting of the Company which was held on 28 March 2012, the shareholders of the Company approved the renewal of share buy back for the purchase of the Company's own shares up to 10% of its issued and paid up share capital in accordance with Section 67A of the Companies Act, 1965 and Chapter 12 of the Listing Requirements of Bursa Malaysia Securities Berhad.

During the quarter ended 30 April 2012, the Company had repurchased a total of 248,000 ordinary shares of RM1.00 each of its issued share capital from the open market for a total consideration of RM420,649.53. The repurchased transactions were financed by internally generated funds. The repurchased shares are held as treasury shares in accordance with the requirements of Section 67A (as amended) of the Companies Act, 1965.

Other than the above, there were no issuance or repayment of debts and equity securities, share buy-back, share cancellation, shares held as treasury shares, employment share option scheme and resale of treasury shares for the current financial period.

As at 30 April 2012, the Company held as treasury shares a total of 1,268,000 of its 60,024,000 issued and fully paid-up ordinary shares.

(II) Dividend paid

Since the end of the previous financial year, the Company paid an interim dividend of 5 sen per ordinary share less 25% income tax for the financial year ended 30 April 2012 (2011: an interim dividend of 5 sen per ordinary share less 25% income tax) amounting to RM2,203,987 (2011: RM2,221,650) on 20 March 2012 (2011: 23 March 2011).

(III) Segment Information

Segment analysis for the current financial quarter under review is set out below.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/4/2012 RM'000	Preceding Year Quarter 30/4/2011 RM'000	Current Year Quarter 30/4/2012 RM'000	Preceding Year Quarter 30/4/2011 RM'000
Segment Revenue				
Formulation and repackaging and trading of chemical	1,566	2,390	7,550	12,209
Recovery and sale of recycled products	7,127	7,432	27,708	27,001
Culture and sales of prawns	1,150	1,601	1,471	3,165
Manufacturing and sale of resin & impregnated papers	19,516	24,758	83,328	95,380
Investment holding & property letting	54	(48)	572	602
REVENUE	29,413	36,133	120,629	138,357
Segment Results				
Formulation and repackaging and trading of chemical	1,334	428	2,335	3,184
Recovery and sale of recycled products	(123)	2,192	5,975	5,295
Culture and sales of prawns	840	796	536	1,024
Manufacturing and sale of resin & impregnated papers	112	6,062	6,361	13,481
Investment holding & property letting	283	(170)	2,819	425
	2,446	9,308	18,026	23,409
Finance cost	(38)	(63)	(276)	(274)
Interest income	41	76	95	111
PROFIT BEFORE TAXATION	2,449	9,321	17,845	23,246

(IV) Valuation of property, plant and equipment

The valuations of property, plant and equipment have been brought forward without amendment to the financial statements for the year ended 30 April 2011.

(V) Material Events Subsequent to the End of the Interim Period

The Company had on 8 March 2012 announced that it had entered into a Share Sale Agreement to acquire 5,000,000 ordinary shares of RM1.00 each representing 100% of the equity interest in Lux Distributor Sdn Bhd, which is principally engaged in the trade-in, import and distribution of ceramic tiles and building materials to other distributors and retailers from Khor Sew Foo for a cash consideration of RM10,740,000.00. The acquisition was completed on 6 June 2012.

(VI) Changes in the Composition of the Group

There were no changes in the composition of the Group during the current financial quarter under review.

(VII) Contingent Liabilities

There were no material contingent liabilities in the current financial quarter under review up to the date of this report.

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements

1. Review of the Performance

For the quarter under review, the Group recorded a revenue of RM29.4 million, representing a decrease of 18.6% in revenue compared to the corresponding quarter of the preceding year. The business of manufacturing and sale of resin impregnated papers contributed RM19.5 million, representing a decrease of 21.2% in revenue compared with the corresponding quarter last year.

The Group's profit before tax was RM2.4 million for the current quarter as compared to the corresponding quarter of the preceding year of RM9.3 million.

2. Material Change in the Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter

	Current Quarter 30/4/2012 RM'000	Preceding Quarter 31/1/2012 RM'000	% +/(-)
Revenue	29,413	27,442	7.2
Profit before Taxation	2,449	4,842	(49.4)

Revenue for the current quarter slightly increased by 7.2% as compared to the immediate preceding quarter. Profit before taxation decreased by 49.4% as compared to the immediate preceding quarter primarily due to increase in manufacturing cost which could not be passed on to the customers.

3. Prospects

On the backdrop of a challenging economic climate, the future contribution by the manufacturing and sale of resin impregnated papers is expected to be affected. Barring any unforeseen circumstances, the Group's prospects for the financial period 2013 is expected to be satisfactory.

4. Variance of Actual Profit from Forecast Profit

Not applicable as the Group did not issue any profit forecast or profit guarantee.

5. Taxation

The taxation charge for the current financial quarter and financial year to-date ended 30 April 2012 is made up as follows:

	Current Quarter 30/4/2012 RM'000	Year To Date 30/4/2012 RM'000
Current taxation		
Malaysian income tax charge	(306)	3,508
Foreign income tax charge	44	182
Deferred Taxation	(422)	(422)
	(684)	3,268

The positive taxation for the current quarter under review mainly due to over provision of taxation in the previous quarter.

The effective tax rate of the Group for the current year ended 30 April 2012 is lower than the statutory income tax rate mainly due to income subjected to different tax jurisdiction partially off-set by expenses not deductible for tax purposes.

6. Profit on Sale of Unquoted Investments and/or Properties

There was no sale of unquoted investment and / or properties for the current financial quarter under review.

7. Purchase or Disposal of Quoted Securities

- (a) Total purchases and disposal of investment in quoted securities by the Group for the current financial quarter and financial year-to-date under review are as follows:-

	Current Quarter 30/4/2012 RM'000	Year To Date 30/4/2012 RM'000
Total purchases at cost	-	212
Total dividend share allotment at market value	-	31
Total disposal proceeds	1,146	3,843
Total gain on disposal	243	929

- (b) The details of investments in quoted securities as at the end of the current financial quarter are set out below :-

	As at 30/4/2012 RM'000
Total investments at cost	15,223
Total investments at carrying value	15,186
Total investments at market value	15,186

8. Status of Corporate Proposals Announced

There were no corporate proposals that have been announced at the date of this report.

9. Group Borrowings and Debt Securities

All the Group's borrowings are short term in nature, secured and denominated in Ringgit Malaysia.

10. Off Balance Sheet Financial Instruments

There were no off balance sheet financial instruments entered into by the Group as at the date of this report.

11. Changes in Material Litigation

There was no material litigation undertaken by or against the Group as at the date of this report.

12. Dividend Proposed or Declared

No dividend has been proposed or declared for the current quarter under review.

13. Earnings Per Share

(a) Basic Earnings Per Share

The basic earnings per share for the current financial quarter and financial year-to-date have been calculated as follows:-

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/4/2012	Preceding Year Quarter 30/4/2011	Current Year Quarter 30/4/2012	Preceding Year Quarter 30/4/2011
Net profit attributable to ordinary shares (RM'000)	3,133	7,123	14,577	17,667
Weighted average number ordinary shares (RM'000)	58,756	59,234	59,148	59,249
Basic earnings per share (sen)	5.33	12.02	24.64	29.82

(b) Diluted Earnings Per Share

The fully diluted earnings per share for the Group are not presented as there were no dilutive potential ordinary shares.

14. Profit before tax

	Individual Current Year Quarter 30 APRIL 2012 RM'000	Cumulative Current Year Quarter 30 APRIL 2012 RM'000
Profit before tax is arrived at after charging:-		
Interest expense	39	276
Depreciation and amortisation		
of property, plant and equipment	1,054	4,314
Provision for and write off of receivables	-	-
Provision for and write off of inventories	-	-
Impairment loss on:		
-trade receivables	-	-
-other investment	-	-
Loss on foreign currency transactions	465	1,038
Loss on derivative	-	-
Exceptional items	-	-
And crediting:-		
Interest income	41	96
Dividend income	60	625
Gain on disposal of quoted investment	267	953
Gain on disposal of property, plant and equipment	(156)	1,143

15. Realized and Unrealized Profits/Losses Disclosure

The accumulated profit as at 30 April 2012 and 31 January 2012 is analyzed as follows:

	CUMULATIVE QUARTER	
	Current Year Quarter 30/4/2012	Preceding Year Quarter 31/1/2012
Total retained profit of the company and subsidiaries:		
-realised retained profits	124,117	125,308
-unrealised retained profits	(3,136)	(3,267)
	120,981	122,041
Less: Consolidated adjustments	(39,152)	(44,601)
Total group retained profits as per consolidated financial statements	81,829	77,440

16. Approval of Quarterly Financial Report

The quarterly financial report as set out above was approved by the Board of Directors in accordance with their resolution dated 27 June 2012.