

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2022

	Unaudited as at 30.6.2022 RM'000	Audited as at 30.6.2021 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	786,382	783,287
Right-of-use assets	239	205
Inventories	9,790	-
	<u>796,411</u>	<u>783,492</u>
Current Assets		
Inventories	426	275
Trade and other receivables	52,871	53,032
Current tax assets	88	60
Cash and bank balances	2,044	6,964
	<u>55,429</u>	<u>60,331</u>
Asset classified as held for sale	9,045	-
Total Current Assets	<u>64,474</u>	<u>60,331</u>
Total Assets	<u>860,885</u>	<u>843,823</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	421,460	398,873
Treasury shares	(181)	(181)
Reserves	295,025	285,153
Total Equity	<u>716,304</u>	<u>683,845</u>
Non-Current Liabilities		
Lease liabilities	113	95
Provision for retirement benefit	298	261
Long term liabilities	35,500	62,908
Deferred tax liabilities	52,314	45,329
Total Non-Current Liabilities	<u>88,225</u>	<u>108,593</u>
Current Liabilities		
Trade and other payables	55,135	37,815
Loans and borrowings	-	12,720
Lease liabilities	367	128
Current tax liabilities	854	722
Total Current Liabilities	<u>56,356</u>	<u>51,385</u>
Total Liabilities	<u>144,581</u>	<u>159,978</u>
Total Equity and Liabilities	<u>860,885</u>	<u>843,823</u>
Net Assets per share attributable to ordinary equity holders of the parent (RM)	<u>1.15</u>	<u>1.42</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2021 and the accompanying explanatory notes)

SEACERA GROUP BERHAD
Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE FINANCIAL QUARTER ENDED 30 JUNE 2022

	Current Quarter Ended 30.6.2022 RM'000	Corresponding Quarter Ended 30.6.2021 RM'000	Year to Date 30.6.2022 RM'000	Corresponding Year Ended 30.6.2021 RM'000
Revenue	15,081	750	70,301	4,448
Cost of sales	(12,844)	(347)	(59,809)	(2,119)
Gross profit	2,237	403	10,492	2,329
Other income	2,537	12,481	2,560	15,297
Operating expenses	(1,141)	(2,426)	(4,683)	(6,433)
Profit before finance cost and taxation	3,633	10,458	8,369	11,193
Finance cost	(1,414)	(3,935)	(1,488)	(4,090)
Profit before taxation	2,219	6,523	6,881	7,103
Taxation	40	(3)	(182)	(19)
Profit net of tax	2,259	6,520	6,699	7,084
Other comprehensive income, net of tax				
Item that will not be reclassified subsequently to profit or loss:				
Revaluation of property, plant and equipment	3,173	-	3,173	-
Total comprehensive profit for the financial period/year	5,432	6,520	9,872	7,084
Profit net of tax attributable to :				
Owners of of the Company	2,259	6,520	6,699	7,084
Non-controlling Interest	-	-	-	-
	2,259	6,520	6,699	7,084
Total comprehensive income attributable to:				
Owners of of the Company	5,432	6,520	9,872	7,084
Non-controlling interest	-	-	-	-
	5,432	6,520	9,872	7,084
Earnings per share attributable to owners of the Company:				
- Basic earnings per share (sen)	0.36	1.35	1.08	1.47
- Diluted earnings per share (sen)	0.36	1.35	1.08	1.47

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2021 and the accompanying explanatory notes)

SEACERA GROUP BERHAD
Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL QUARTER ENDED 30 JUNE 2022

	Share Capital RM'000	Treasury Shares RM'000	Redeemable Convertible Preference Shares RM'000	Total Reserves RM'000	Total Equity RM'000
Balance at 1 July 2020	398,872	(181)	161,632	103,451	663,774
Issuance of new ordinary shares	1	-	-	-	1
Profit for the period	-	-	-	7,084	7,084
Reversal of RCPS during the period	-	-	(161,632)	174,618	12,986
Balance at 30 June 2021	<u>398,873</u>	<u>(181)</u>	<u>-</u>	<u>285,153</u>	<u>683,845</u>
Balance at 1 July 2021	398,873	(181)	-	285,153	683,845
Issuance of new ordinary shares	22,587	-	-	-	22,587
Profit for the period	-	-	-	6,699	6,699
Other comprehensive income for the period	-	-	-	3,173	3,173
Balance at 30 June 2022	<u>421,460</u>	<u>(181)</u>	<u>-</u>	<u>295,025</u>	<u>716,304</u>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2021 and the accompanying explanatory notes)

SEACERA GROUP BERHAD
Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE FINANCIAL QUARTER ENDED 30 JUNE 2022

	Year to Date Ended 30.6.2022 (RM'000)	Corresponding Year Ended 30.6.2021 (RM'000)
Cash flows from operating activities		
Profit before taxation	6,881	7,103
Adjustment for non-cash items	(2,324)	36,559
Operating profit before changes in working capital	4,557	43,662
Increase in inventories	(151)	(698)
Increase in trade and other receivables and other assets	(8,884)	(14,659)
Increase/(Decrease) in trade and other payables	10,088	(19,902)
Cash generated from operations	5,610	8,403
Income tax paid	(245)	(19)
Interest paid	(51)	(4,075)
Net cash generated from operations	5,314	4,309
Cash flows from investing activities		
Purchase of property, plant and equipment	(5,060)	(1,315)
Purchase of land held for development	(9,790)	-
Proceeds from disposal of property, plant and equipment	-	10,500
Net cash (used in)/from investing activities	(14,850)	9,185
Cash flows from financing activities		
Issuance of new ordinary shares	22,587	1
Repayment of bank borrowing	(12,720)	(1,335)
Net cash from/(used in) financing activities	9,867	(1,334)
Net change in cash and cash equivalents	331	12,160
Cash and cash equivalents at beginning of year	1,713	(10,447)
Cash and cash equivalents at end of year	2,044	1,713
Cash and cash equivalents		
	Year to Date Ended 30.6.2022 (RM'000)	Corresponding Year Ended 30.6.2021 (RM'000)
Cash and bank balances	2,044	6,964
Bank overdraft	-	(5,251)
Cash and cash equivalents	2,044	1,713

(The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the audited financial statements for the financial year ended 30 June 2021 and the accompanying explanatory notes)

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022

NOTES TO THE INTERIM FINANCIAL REPORT

A. EXPLANATORY NOTES PURSUANT TO PARAGRAPH 16, MFRS 134 INTERIM FINANCIAL REPORTING

A1. Basis of Preparation

The unaudited interim financial report has been prepared in accordance with the reporting requirements as set out in Malaysian Financial Reporting Standards (“MFRS”) 134 Interim Financial Reporting and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Securities”) Listing Requirements, and should be read in conjunction with the Group’s audited statutory financial statements presented in the Annual Report for the financial year ended 30 June 2021.

A2. Significant Changes in Accounting Policies

The significant accounting policies adopted are consistent with those of the audited financial statements for the financial year ended 30 June 2021, except for the adoption of the following amendments/improvements to MFRSs that are mandatory for the current financial year.

Amendments/Improvements to MFRSs

MFRS 3	Business Combinations
MFRS 116	Property, Plant and Equipment
MFRS 137	Provisions, Contingent Liabilities and Contingent Assets
Amendments to MFRSs	Annual Improvement to MFRSs 2018-2020 Cycle

The adoption of the above amendments/improvements to MFRSs did not have significant effect on the financial position and performance of the Group.

The Group has not adopted the following new MFRS and amendments/improvements to MFRSs that have been issued, but yet to be effective:

New MFRS:

MFRS 17	Insurance Contracts ¹
---------	----------------------------------

Amendments to:

MFRS 17	Initial Application of MFRS 17 and MFRS 9 – Comparative Information ¹
MFRS 101	Classification of Liabilities as Current or Non-current & Disclosure of Accounting Policies ¹
MFRS 108	Definition of Accounting Estimates ¹
MFRS 112	Deferred tax related to assets and liabilities arise from a single transaction ¹
MFRS 10 and MFRS 128	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture ²

¹ *Effective for annual period beginning on or after 1 January 2023, with earlier application permitted.*

² *Effective date deferred to a date to be determined and announced, with earlier application permitted.*

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022

A3. Qualification in Auditors' Report

There were no qualifications in the Auditors' Report of the audited financial statements for the financial year ended 30 June 2021.

A4. Seasonality or Cyclical Factors

The operations of the Group were not materially affected by any seasonal or cyclical factors.

A5. Unusual Items

There were no unusual items affecting assets, liabilities, equity, net income or cash flows for the current quarter ended 30 June 2022.

A6. Material Changes in Estimates

There were no material changes in estimates of amounts reported in prior financial year that have a material effect in the current quarter ended 30 June 2022.

A7. Issuance, Cancellation, Repurchases, Resale & Repayments of Debt and Equity Securities

There were no issuance or repayment of debt securities, share cancellation, and/or resale of treasury shares for the current quarter under review, except for the following:

- a) On 30 June 2009, the Company had obtained approval from its shareholders to buy-back its own shares. The latest approval was on 28 June 2018 which was lapsed on 29 November 2019. On a cumulative basis, as at 30 June 2022, the Company had purchased 306,000 ordinary shares for RM180,831, representing in average RM0.59 per ordinary share.

None of the treasury shares held were resold or cancelled during the financial quarter.

- b) The Company had made an offer of options to eligible persons to subscribe for new shares in the Company's under the Company's Employees' Shares Option Scheme approved on 18 June 2021. As at 30 June 2022, the ESOS offers that have been granted, exercised, and cancelled/lapsed are as below:

Date of Option	Option Price	No. of Option Granted	Exercised	Cancelled / Lapsed	Balance
22 December 2021	RM0.19	90,323,000	20,000,000	-	70,323,000

A8. Dividend Paid

There were no payment of dividend for the current quarter under review.

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)

(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022

A9. Segmental Reporting

Segment information is presented in respect of the Group's business segments. The business segments are based on the Group's management and internal report structure. Segment information by geographical segments is not provided as the activities of the Group are located principally in Malaysia. Inter-segment pricing is determined based on negotiated terms.

Segments results, assets and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. Unallocated items mainly comprise corporate assets and expenses.

Business Segments

The Group is organized into the following business segments:-

- i) Trading - Trading and marketing of all kinds of ceramic tiles, related building material products, Personal Protective Equipment ("PPE") and food and beverages.
- ii) Property/Construction - Property development and construction

The Directors are of the opinion that all inter-segment transactions have been entered into in the normal course of business and have been established on terms and conditions that are not materially different from those obtainable in transactions with unrelated parties.

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022**A9. Segmental Reporting (Cont'd)**

Financial Year Ended
30 June 2022

	Trading RM'000	Property/ Construction RM'000	Eliminations RM'000	Consolidated RM'000
Revenue	67,037	3,500	(236)	70,301
Operating profit/(loss)	9,029	(660)	-	8,369
Interest expense	(1,488)	-	-	(1,488)
Profit before tax	7,541	(660)		6,881
Tax expense	64	(246)	-	(182)
Profit for the period	7,605	(906)	-	6,699
Other comprehensive income for the period	-	3,173	-	3,173
Total comprehensive income for the period	7,605	2,267	-	9,872
Segments assets	455,650	1,278,965	(873,730)	860,885
Segments liabilities	133,610	357,851	(346,880)	144,581
Depreciation and amortisation	168	11	-	179

Geographical Segments

All revenue was derived from local customers.

A10. Valuations of Property, Plant & Equipment

Land and buildings classified as property, plant and equipment of the Group have been revalued by an external independent valuer.

Save as disclosed, the valuation of property, plant and equipment have been brought forward without amendment from previous Audited Financial Statements.

A11. Material Events Subsequent to End of the Quarter

There were no material events subsequent to the reporting period up to 25 August 2022, being the latest practicable date, which is not earlier than 7 days from the date of issue of this quarterly report, that have not been reflected in the financial statements for the current quarter ended 30 June 2022.

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)

(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022

A12. Changes in the Composition of the Group

There were no material changes in the composition of the Group during the current quarter under review.

A13. Capital Commitments

There were no material capital commitments during the current quarter ended 30 June 2022.

A14. Significant Related Party Disclosures

The Group has no significant related party transactions during the current quarter ended 30 June 2022.

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022

B. EXPLANATORY NOTES PURSUANT TO PARAGRAPH 9B OF THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1. Current Quarter and Preceding Year Quarter

The Group's revenue for the fourth quarter ended 30 June 2022 was higher by RM14.33 million (30 June 2021: Revenue of RM0.75 million) compared to preceding year's quarter mainly due to higher revenue from trading of building materials, retail activities and sales of property in the current quarter.

The Group recorded profit after taxation for the current financial quarter of RM2.22 million compared to profit after taxation of RM6.52 million in the preceding year's quarter. Lower profit after taxation in the current quarter as compared to preceding year's quarter was mainly due to other income derived from the gain on disposal of property, plant and equipment of RM6.40 million in the preceding year quarter.

B2. Material Changes for the Current and Preceding Quarter

The Group's revenue for the current quarter ended 30 June 2022 was slightly lower by RM0.74 million (31 March 2022: Revenue RM15.82 million) as compared to the preceding quarter. The Group recorded higher profit after taxation for the current financial quarter of RM2.22 million as compared to profit after taxation of RM2.10 million in the preceding quarter.

B3. Prospects

The Board anticipates that the Year 2022/2023 will be challenging for the businesses of the Group in view of uncertainties in the local and global markets, more particularly, due to the effect of post COVID-19 pandemic. Despite economic indicators which have showed that our country is on track of recovery, the Board remains cautiously optimistic of this positive effect to the Group's performance.

The Group's expansion of its trading business to include trading of building materials as well as trading of PPE and food and beverages, has to date, contributed positively to the Group's earnings. The Board expects its trading business to consistently generate revenue and earnings to the Group moving forward.

On 25 March 2022, a subsidiary of the Company, Seacera Builders Sdn. Bhd. ("SBSB") entered into a joint venture agreement with Ikhlas Al Dain Sdn. Bhd. to jointly develop 30 acres of land situated at Mukim Sungai Karang, Daerah Kuantan, Pahang. The joint development project is expected to contribute positively to the Group's revenue and earnings over the next 3 years.

The Board is in the midst of formulating and developing a regularization plan in order to uplift the Company from the PN17 status as required under the listing requirements, and if necessary, will seek for further extension of time from Bursa Securities.

B4. Variance of Actual Profit from Forecast Profit

There were no profit forecast published as at 30 June 2022.

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022**B5. Taxation**

	Quarter ended 30 June 2022 RM'000	Quarter ended 30 June 2021 RM'000	Year to date ended 30 June 2022 RM'000	Year to date ended 30 June 2021 RM'000
Current year				
Taxation	(40)	3	182	19
	<hr/>	<hr/>	<hr/>	<hr/>
	(40)	3	182	19

B6. Status of Corporate Proposals

As announced on 16 November 2021, Seacera Porcelain Sdn Bhd, a wholly-owned subsidiary of the Company, had entered into two (2) Sale and Purchase Agreement (“SPA”) with AT Glove Engineering Sdn. Bhd. to dispose two (2) lands as follows:

- a. No. Hakmilik 380412, Lot 313647, Mukim Asam Kumbang, District of Larut & Matang, Perak (“Land 1”); and
- b. No. H.S. (D) 31938, PT 24244, Mukim Asam Kumbang, District of Larut & Matang, Perak Darul Ridzuan (“Land 2”),

measuring approximately total of 63,588 square metres, for a total consideration of RM9,000,000 (Ringgit Malaysia Nine Million) only. The said transaction is pending consent or approval of the State Authority and the Consent period date has been extended for a further three (3) months, commencing from 10 March 2022 until 14 June 2022 as mutually agreed by both parties.

On 16 August 2022, both parties mutually agreed to extend the Consent period date as stipulated in the SPA for a further six (6) months commencing from 15 June 2022 to 14 December 2022. All the remaining terms and conditions in the SPA shall apply to both the parties.

B7. Group Borrowings

There were no outstanding Group borrowings from the financial institution as at the date of this report.

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022**B8. Changes in the Material Litigation**

There were no other material litigation, claims or arbitration, either as PF or DF and the Directors have no knowledge of any proceedings pending or threatened against the Company and/or its subsidiaries or of any fact likely to give rise to any proceedings which might adversely and materially affect the financial position or business of the Company and/or its subsidiaries, save as disclosed below.

NO	CASE NO	PF/ PETITIONER	DF/ RESPONDENT	AMOUNT CLAIM (RM)	STATUS	
					1) Announcement dates	2) Latest Status
1.	(WA-22NCC-114-03/2019)	Gan Hai Toh	SGB	5,500,000.00	1) 27.3.19, 27.5.19, 30.5.19, 4.6.19, 12.6.19, 9.7.19, 18.7.19, 18.9.19, 7.10.19, 25.11.19, 6.1.2020, 21.1.2020, 30.1.2020, 3.3.2020, 20.3.2020, 21.5.2020, 5.6.2020, 6.8.2020, 18.11.2020, 24.11.2020, 18.8.2021, 6.9.2021, 7.10.2021, 3.1.2022, 20.1.2022, 8.4.2022, 13.5.2022 & 16.6.2022	2) Oral hearing/clarification on 14.9.2022.
2.	(BA-24NCC-122-08/2019) Appeal no: (B-02(NCC)(A)-1091-06/2022)	Datuk Ismail Othman	DSSB & Amazing Symphony Sdn Bhd		1) 6.9.19, 11.9.19, 30.9.19, 15.10.19, 13.11.19, 10.1.2020, 16.4.2020, 3.7.2020, 11.9.2020, 5.10.2020, 18.11.2020, 2.2.2021, 8.4.2021, 6.5.2021, 24.6.2021, 2.8.2021, 11.8.2021, 28.9.2021, 11.10.2021, 11.1.2022, 8.3.2022, 30.3.2022, 13.4.2022, 26.4.2022, 30.5.2022, 25.7.2022 & 3.8.2022	2) Decision on 27.5.2022 - the Court has dismissed the 1st and 2nd DFs' application in Encl 13 and 18 respectively and allowed the PF's application for injunction

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)

(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022

					<p>in Encl 3 and the Originating Summons in Encl 1 with costs of RM20,000 to be paid by each DF.</p> <p>3) DSSB filed a NOA on 15.6.2022</p> <p>4) Next CM on 5.10.2022.</p>
3.	(W-02(NCC)(W)-168-01/2022) (Appeal for suit 603)	Datuk Ismail Othman & 4 Ors	SGB, SPSB (Properties), DNHSB & DSSB		<p>1) 11.2.2022, 14.3.2022, 23.5.2022 & 4.7.2022</p> <p>2) PFs filed a NOA on 26.1.2022.</p> <p>3) CM on 9.11.2022</p> <p>4) Hearing on 25.11.2022</p> <p>5) Hearing Motion to Stay Execution on 15.9.2022.</p>
4.	(WA-22NCC-244-06/2020)	DNHSB	Datuk Ismail & 4 Ors		<p>1) 18.6.2020, 15.7.2020, 11.8.2020, 27.8.2020, 28.9.2020, 20.10.2020, 11.11.2020, 1.12.2020, 18.12.2020, 11.2.2021, 12.3.2021, 6.4.2021, 21.4.2021, 24.5.2021, 21.6.2021, 28.6.2021, 1.9.2021, 24.9.2021, 20.10.2021, 21.12.2021, 16.2.2022, 1.6.2022, 10.6.2022, 15.6.2022 & 25.7.2022</p> <p>2) New date for Oral Clarification will be determined later by the Court.</p>
5.	(WA-22NCC-262-06/2020)	Al-Amin Strategic Commodity	DNHSB	8,081,608.56	<p>1) 26.6.2020, 15.7.2020, 11.8.2020, 27.8.2020, 28.9.2020, 20.10.2020, 11.11.2020, 1.12.2020, 18.12.2020, 19.1.2021, 6.4.2021, 21.4.2021, 24.5.2021, 21.6.2021, 28.6.2021, 1.9.2021, 24.9.2021,</p>

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)

(Incorporated in Malaysia)**INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022**

					20.10.2021, 18.11.2021, 22.12.2021, 21.2.2022, 15.6.2022 & 25.7.2022 2) New date for CM will be determined later by the Court.
6.	(WA-22NCC-554-11/2020)	Al-Amin Strategic Commodity	SGB & 11 Ors		1) 16.11.2020, 18.11.2020, 22.12.2020, 11.1.2021, 3.2.2021, 31.3.2021, 1.4.2021, 24.6.2021, 15.7.2021, 17.8.2021, 7.9.2021, 17.11.2021, 27.1.2022, 28.2.2022, 29.3.2022, 14.6.2022, 1.8.2022 & 15.8.2022 2) CM (Encl. 1) on 14.10.2022 3) Trial on 1-2 Sept 2022 (vacated).
7.	(WA-22NCC-201-05/2021)	Datuk Ismail Bin Othman & 2 Ors	SGB & 4 Ors	2,810,000.00	1) 13.7.2021, 17.9.2021, 18.11.2021, 6.12.2021, 29.12.2021, 1.3.2022, 12.4.2022, 20.5.2022 & 20.6.2022 2) CM on 28.2.2023 3) Trial on 15-18 May 2023.
8.	(WA-28NCC-640-08/2022)	Ambank Islamic Berhad	SGB	14,644,788.98	1) Received on 16.8.2022 2) CM on 6.10.2022 3) Hearing on 29.3.2023

***Abbreviations**

1. PF – Plaintiff
2. DF – Defendant
3. Encl. – Enclosure
4. CM – Case Management
5. OIT – Order in Terms
6. Ors – Others
7. OS – Originating Summon
8. O. – Order
9. WSS – Writ Seizure & Sale
10. SGB – Seacera Group Berhad
11. DNHSB – Duta Nilai Holdings Sdn. Bhd.
12. DSSB – Duta Skyline Sdn. Bhd.
13. CC – Counterclaim
14. NOA – Notice of Appeal
15. App – Application

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022**B9. Dividend**

The Board does not recommend any dividend for the current quarter under review.

B10. Earnings per Ordinary Share (EPS)

The earnings per ordinary share of the Group as at the end of this period are calculated as follows:

	Quarter ended 30 June 2022 RM'000	Quarter ended 30 June 2021 RM'000	Year to date ended 30 June 2022 RM'000	Year to date ended 30 June 2021 RM'000
Profit after tax	2,259	6,520	6,699	7,084
No. of ordinary shares ('000)	622,156	481,725	622,156	481,725
Owners of the Company	2,259	6,520	6,699	7,084
Non-controlling interest	-	-	-	-
EPS (sen) - Basic	0.36	1.35	1.08	1.47
EPS (sen) - Diluted	0.36	1.35	1.08	1.47

B11. Profit for the Period

	Quarter ended 30 June 2022 RM'000	Quarter ended 30 June 2021 RM'000	Year to date ended 30 June 2022 RM'000	Year to date ended 30 June 2021 RM'000
Profit for the period after charging:				
Interest expense	1,414	3,935	1,488	4,090
Depreciation	87	42	179	267

SEACERA GROUP BERHAD

Company No. 198701005080 (163751-H)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2022**B12. Utilisation of Proceeds from the Private Placement**

Pursuant to the Private Placement, the details of the issuance of Placement Shares as at the date of this report are as follows:

Issuance Date	No. of Shares	Issue Price (RM)	Total Proceeds (RM)
1 September 2021	120,431,000	0.156	18,787,236
	120,431,000		18,787,236

The status of utilisation of proceeds as at the date of this report is as follow:

Utilisation of proceeds	Proceeds Raised RM'000	Actual Utilisation RM'000	Unutilised Proceeds RM'000	Estimated timeframe for utilisation
a) Funding for the building materials trading business	12,930	13,410	-	Within 24 months
b) Working Capital	4,944	4,944	-	Within 24 months
c) Estimated expenses for the Proposals	913	433	-	Immediate
Total	18,787	18,787	-	

B13. Authorisation for Issue

The interim financial statements were authorised for issue by the Board of Directors in accordance with a resolution by the Directors.