SEE HUP CONSOLIDATED BERHAD

(Company no. 391077-V) (Incorporated in Malaysia)

(and its subsidiaries)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 30 SEPTEMBER 2009

| | Share capital RM'000 | Share Premium RM'000 | Non-distributable Property Revaluation Reserves RM'000 | Share Option Reserves RM'000 | Distributable Retained Profits RM'000 | Shareholders' Equity RM'000 | Minority Interests RM'000 | Total Equity RM'000 |
|----------------------------------|----------------------------|----------------------------|--|---------------------------------------|--|-----------------------------------|---------------------------------|---------------------------|
| At 1 April 2009 | 40,128 | 2,366 | 559 | 124 | 9,845 | 53,022 | 5,138 | 58,160 |
| Profit/(Loss) after taxation | - | - | - | - | 474 | 474 | (463) | 11 |
| At 30 September 2009 | 40,128 | 2,366 | 559 | 124 | 10,319 | 53,496 | 4,675 | 58,171 |
| At 1 April 2008 | 40,125 | 2,365 | 559 | 124 | 8,378 | 51,551 | 5,757 | 57,308 |
| Issue of shares | 3 | | | | | 3 | | 3 |
| Acquisition of minority interest | | | | | | - | 76 | 76 |
| Profit/(Loss) after taxation | - | - | - | - | 2,110 | 2,110 | (177) | 1,933 |
| At 30 September 2008 | 40,128 | 2,365 | 559 | 124 | 10,488 | 53,664 | 5,656 | 59,320 |

The condensed consolidated statement of changes in equity should be read in conjunction with the annual financial report for the year ended 31 March 2009.