

**SEE HUP CONSOLIDATED BERHAD**  
 (Company no. 391077-V)  
 (Incorporated in Malaysia)  
 (and its subsidiaries)

**CONDENSED CONSOLIDATED BALANCE SHEET AT 30 SEPTEMBER 2009**

|  | (Unaudited)<br>As at<br>30-Sep-09<br>RM'000 | (Audited)<br>As at<br>31-Mar-09<br>RM'000 |
|--|---|---|
| <b>Assets</b>  |   |   |
| Property, plant and equipment  | 57,305                                      | 59,493                                    |
| Prepaid lease payments   | 2,159                                       | 2,181                                     |
| Investment properties  | 2,813                                       | 2,975                                     |
| Investment in associates   | 3,763                                       | 3,835                                     |
| Other investments  | 189   | 189                                       |
| Goodwill on consolidation  | 3,798                                       | 3,798                                     |
| <b>Total non-current assets</b>  | <u>70,027</u>                               | <u>72,471</u>                             |
| Assets held for sale   | 7,325                                       | 7,325                                     |
| Trading inventories  | -   | 84  |
| Trade and other receivables  | 44,465                                      | 37,618                                    |
| Current tax assets   | 142   | 499                                       |
| Cash and cash equivalents  | 1,337                                       | 896                                       |
| <b>Total current assets</b>  | <u>53,269</u>                               | <u>46,422</u>                             |
| <b>Total assets</b>  | <u>123,296</u>                              | <u>118,893</u>                            |
| <b>Equity</b>  |   |   |
| Share capital  | 40,128                                      | 40,128                                    |
| Reserves   | 13,368                                      | 12,894                                    |
| <b>Total equity attributable to shareholders of the Company</b>                  | <u>53,496</u>                               | <u>53,022</u>                             |
| <b>Minority interests</b>  | 4,675                                       | 5,138                                     |
| <b>Total equity</b>  | <u>58,171</u>                               | <u>58,160</u>                             |
| <b>Liabilities</b>   |   |   |
| <b>Borrowings</b>  | 6,725                                       | 8,669                                     |
| <b>Deferred tax liabilities</b>  | 4,173                                       | 4,173                                     |
| <b>Total Non-current liabilities</b>   | <u>10,898</u>                               | <u>12,842</u>                             |
| Trade and other payables   | 17,574                                      | 17,046                                    |
| Borrowings   | 36,653                                      | 30,632                                    |
| Current tax liabilities  | -   | 213                                       |
| <b>Total current liabilities</b>   | <u>54,227</u>                               | <u>47,891</u>                             |
| <b>Total liabilities</b>   | <u>65,125</u>                               | <u>60,733</u>                             |
| <b>Total equity and liabilities</b>  | <u>123,296</u>                              | <u>118,893</u>                            |
| Net assets per share attributable to ordinary equity holders of the parent (sen) | <u>133.31</u>                               | <u>132.13</u>                             |

The condensed consolidated balance sheet should be read in conjunction with the annual financial report for the year ended 31 March 2009.