

SEE HUP CONSOLIDATED BERHAD
 (Company no. 391077-V)
 (Incorporated in Malaysia)
 (and its subsidiaries)

CONDENSED CONSOLIDATED BALANCE SHEET AT 31 DECEMBER 2008

	(Unaudited)	(Audited)
	As at	As at
	31-Dec-08	31-Mar-08
	RM'000	RM'000
Assets		
Property, plant and equipment	58,647	56,227
Prepaid lease payments	2,191	2,224
Investment properties	3,002	3,054
Investment in associates	3,746	3,629
Other investments	256	256
Goodwill on consolidation	3,798	3,798
Total non-current assets	71,640	69,188
Assets held for sale	7,325	7,325
Trading inventories	105	202
Trade and other receivables	40,293	40,855
Current tax assets	84	491
Cash and cash equivalents	1,146	755
Total current assets	48,953	49,628
Total assets	120,593	118,816
Equity		
Share capital	40,128	40,125
Reserves	13,027	11,426
Total equity attributable to shareholders of the Company	53,155	51,551
Minority interests	5,615	5,757
Total equity	58,770	57,308
Liabilities		
Borrowings	9,035	8,631
Deferred tax liabilities	4,289	4,289
Total Non-current liabilities	13,324	12,920
Trade and other payables	14,796	16,920
Borrowings	33,703	31,658
Current tax liabilities	-	10
Total current liabilities	48,499	48,588
Total liabilities	61,823	61,508
Total equity and liabilities	120,593	118,816
Net assets per share attributable to ordinary equity holders of the parent (sen)	132.46	128.48

The condensed consolidated balance sheet should be read in conjunction with the annual financial report for the year ended 31 March 2008.