

**SEE HUP CONSOLIDATED BERHAD**  
**(Company no. 391077-V)**  
**(Incorporated in Malaysia)**  
**(and its subsidiaries)**

**NOTES TO INTERIM FINANCIAL REPORT - 30 SEPTEMBER 2005**

**1 Basis of preparation**

The interim financial report is unaudited and has been prepared in compliance with FRS 134, Interim Financial Reporting and the additional disclosure requirements as set out in Part A of Appendix 9B of the Revised Listing Requirements.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the financial statements for the year ended 31 March 2005.

**2 Qualification of audit report of the preceding annual financial statements**

There were no qualifications on the audit report of the financial statements for the year ended 31 March 2005.

**3 Seasonal or cyclical factors**

The Group's performance in the current quarter and current year to date was not affected by any seasonal and cyclical factors.

**4 Unusual items**

There were no unusual items affecting assets, liabilities, equity, net income, or cash flow during the quarter and current year to date.

**5 Changes in estimates**

There were no material changes in the estimates used for the preparation of this interim financial report.

**6 Debts and equity securities**

There were no issuance, cancellations, repurchase, resale and repayments of debt and equity securities for the current year to date.

**7 Dividend paid**

The shareholders approved the payment of the first and final dividend of 5.4% less 28% tax in respect of the financial year ended 31 March 2005 at the Ninth Annual General Meeting held on 16 September 2005. The said dividend was paid on 15 November 2005.

No dividend is declared for the period ended 30 September 2005.