

SEE HUP CONSOLIDATED BERHAD
(Company no. 391077-V)
(Incorporated in Malaysia)
(and its subsidiaries)

NOTES TO INTERIM FINANCIAL REPORT - 30 SEPTEMBER 2005

24 Changes in material litigation

The Group was not engaged in any material litigation as at 22 November 2005 (the latest practicable date which is not earlier than 7 days from the date of this quarterly report).

25 Earnings per share

Basic earnings per share

The calculation of basic earnings per share for current quarter and current year to date is based on the net profit attributable to ordinary shareholders of RM381,000 and RM81,000 respectively and on the number of ordinary shares outstanding of 40,117,600.

Diluted earnings per share has not been calculated as the Company did not have any dilutive potential ordinary shares during the quarter under review.

BY ORDER OF THE BOARD

Lam Voon Kean
Company Secretary

Dated this 29 November 2005