

**SEE HUP CONSOLIDATED BERHAD**  
**(Company no. 391077-V)**  
**(Incorporated in Malaysia)**  
**(and its subsidiaries)**

**NOTES TO INTERIM FINANCIAL REPORT - 30 JUNE 2005**

**1 Basis of preparation**

The interim financial report is unaudited and has been prepared in compliance with FRS134, Interim Financial Reporting and the additional disclosure requirements as set out in Part A of Appendix 9B of the Revised Listing Requirements.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the financial statements for the year ended 31 March 2005.

**2 Qualification of audit report of the preceding annual financial statements**

There were no qualifications on the audit report of the financial statements for the year ended 31 March 2005.

**3 Seasonal or cyclical factors**

The Group's performance in the current quarter and current year to date was not affected by any seasonal and cyclical factors.

**4 Unusual items**

There were no unusual items affecting assets, liabilities, equity, net income, or cash flow during the quarter and current year to date.

**5 Changes in estimates**

There were no material changes in the estimates used for the preparation of this interim financial report.

**6 Debts and equity securities**

There were no issuance, cancellations, repurchase, resale and repayments of debt and equity securities for the current year to date.

**7 Dividend paid**

No dividend is declared for the period ended 30 June 2005.