

SEE HUP CONSOLIDATED BERHAD
(Company no. 391077-V)
(Incorporated in Malaysia)
(and its subsidiaries)

NOTES TO INTERIM FINANCIAL REPORT - 30 JUNE 2005

24 Changes in material litigation

The Group was not engaged in any material litigation as at 23 August 2005 (the latest practicable date which is not earlier than 7 days from the date of this quarterly report).

25 Earnings per share

Basic earnings/(loss) per share

The calculation of basic earnings per share for current quarter is based on the net loss attributable to ordinary shareholders of RM300,000 and on the number of ordinary shares outstanding of 40,117,600.

Diluted earnings/(loss) per share

The calculation of diluted earnings/(loss) per share for current quarter is based on the net loss attributable to ordinary shareholders of RM300,000 and on the weighted average number of ordinary shares outstanding calculated as follows:

	Current Year Quarter 30-Jun-05 RM'000
<i>Weighted average number of shares (diluted) - '000</i>	
Weighted average number of shares	40,118
Effect of share options	(1,926)
	<u>38,192</u>

The fully diluted earnings/(loss) per share is the same as the basic earnings/(loss) per share for the current year quarter and current year to date as the effects of anti-dilutive potential ordinary shares are ignored in calculating diluted earnings/(loss) per share in accordance with FRS133 on Earnings Per Share.

BY ORDER OF THE BOARD

Lam Voon Kean
Company Secretary

Dated this 30 August 2005