

**THONG GUAN INDUSTRIES BERHAD**  
**CONSOLIDATED RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2000**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date (Two quarter to 30 June 2000)	Preceding Year Corresponding Period (Two quarters to 30 June 1999)
	30 June 2000 RM'000	30 June 1999 RM'000	RM'000	RM'000
1 (a) Turnover	34,680	24,111	66,966	44,773
(b) Investment income	-	-	-	-
(c) Other income (including interest income)	118	164	227	231
2 (a) Operating profit before interest on borrowings, depreciation and amortisation, exceptional items, taxation and minority interests	5,897	4,203	11,170	6,804
(b) Interest on borrowings	241	222	451	464
(c) Depreciation and amortisation,	1,185	1,064	2,430	2,119
(d) Exceptional items	-	-	-	-
(e) Operating profit after interest on borrowings, depreciation and amortisation, exceptional items, but before taxation and minority interests	4,471	2,917	8,290	4,221
(f) Share of results of associated companies	-	-	-	-
(g) Profit before taxation	4,471	2,917	8,290	4,221
(h) Taxation	(936)	-	(1,238)	-
(i) Profit after taxation but before minority interests	3,535	2,917	7,051	4,221
(j) Minority interests	-	-	-	-
(k) Profit attributable to stockholders of the Company	<b>3,535</b>	<b>2,917</b>	<b>7,051</b>	<b>4,221</b>
3 Earnings per stock (sen) (Based on 27,000,000 ordinary stocks)	13.09	10.81	26.12	15.63

**THONG GUAN INDUSTRIES BERHAD**  
**CONSOLIDATED BALANCE SHEET**

	As at end of 30-Jun-00 RM'000	As at Preceding Financial Year End 31-Dec-99 RM'000
<b>FIXED ASSETS</b>	45,813	46,345
<b>CURRENT ASSETS</b>		
Stocks	29,698	22,681
Trade Debtors	25,970	19,891
Other Debtors, Deposits & Prepayments	3,516	4,039
Fixed Deposits With A Licenced Bank	1,000	1,000
Cash And Bank Balances	910	619
	61,094	48,230
<b>CURRENT LIABILITIES</b>		
Trade Creditors	14,070	11,265
Other Creditors & Accruals	4,213	8,694
Bank Borrowings	13,443	8,149
Provision For Taxation	553	-
Proposed Dividend	1,367	-
	33,646	28,108
<b>NET CURRENT ASSETS/(LIABILITIES)</b>	27,448	20,122
	73,261	66,467
<b>CAPITAL EMPLOYED</b>		
Share Capital	27,000	27,000
Share Premium Account	4,709	4,709
Unappropriated Profits	36,151	30,467
	67,860	62,176
Term Loan	4,227	3,414
Deferred Taxation	751	751
Hire Purchase And Lease Obligations	423	126
	73,261	66,467
Net tangible assets per stock (sen)	251.33	230.28