

WOODLANDOR HOLDINGS BERHAD
(Incorporated in Malaysia) Company No.199601004347 (376693-D)

**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income
for the period ended 30 June 2021**

	Note	Individual Quarter		Cumulative Period	
		Current Year To Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period
		1 April 2021 to 30 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000	1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000
Revenue	B1	1,370	836	9,629	N/A
Operating expenses		(3,544)	(3,103)	(14,478)	N/A
Other operating income		77	50	296	N/A
Loss from operations		(2,097)	(2,217)	(4,553)	N/A
Finance costs		(79)	(64)	(289)	N/A
Finance income		16	63	81	N/A
Loss before tax	B5	(2,160)	(2,218)	(4,761)	N/A
Taxation	B6	(11)	513	(24)	N/A
Net loss for the period		(2,171)	(1,705)	(4,785)	N/A
Attributable to:					
Owners of the Company		(2,171)	(1,705)	(4,785)	N/A
Non-controlling interests		-	-	-	-
Net loss for the period		(2,171)	(1,705)	(4,785)	N/A
Basic loss per share (sen)	B11	(5.43)	(4.26)	(11.96)	N/A

In view of change in financial year end in previous year, there were no comparative financial information available for 12-month

WOODLANDOR HOLDINGS BERHAD
(Incorporated in Malaysia) Company No.199601004347 (376693-D)

Condensed Consolidated Statement of Financial Position as at 30 June 2021

	Note	Unaudited As at 30 June 2021 RM'000	Audited As at 30 June 2020 RM'000
ASSETS			
Non-Current Assets			
Property, plant and equipment		17,229	17,982
Investment properties		12,712	12,712
Prepaid lease payments		942	953
Other investments		28	36
Deferred tax assets		-	11
		30,911	31,694
Current Assets			
Inventories		4,196	6,030
Trade receivables		3,372	2,605
Other receivables		1,070	983
Tax recoverable		1,962	1,300
Deposits with licensed banks		3,829	4,619
Cash and bank balances		723	1,467
		15,152	17,004
TOTAL ASSETS		46,063	48,698

(Forward)

	Note	Unaudited As at 30 June 2021 RM'000	Audited As at 30 June 2020 RM'000
EQUITY AND LIABILITIES			
Equity attributable to owners of the Company			
Share capital		40,002	40,002
Accumulated losses		(6,757)	(1,972)
Total equity		33,245	38,030
Non-Current Liabilities			
Long-term borrowings	B8	203	340
Deferred tax liabilities		664	652
		867	992
Current Liabilities			
Trade payables		3,788	4,032
Other payables and accrued expenses		2,348	1,583
Tax liabilities		1	17
Short-term borrowings	B8	5,814	4,044
Total Current Liabilities		11,951	9,676
Total Liabilities		12,818	10,668
TOTAL EQUITY AND LIABILITIES		46,063	48,698
Net assets per share (RM)		0.83	0.95

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the annual audited financial statements for the financial period ended 30 June 2020 and the accompanying explanatory notes attached to the interim financial statements.

WOODLANDOR HOLDINGS BERHAD
(Incorporated in Malaysia) Company No.199601004347 (376693-D)

*Condensed Consolidated Statement of Changes In Equity
for the period ended 30 June 2021*

	Share Capital RM'000	Accumulated Losses RM'000	Shareholders' Equity RM'000
Balance as at 1 July 2020	40,002	(1,972)	38,030
Net loss for the quarter	-	(4,785)	(4,785)
Balance as at 30 June 2021	40,002	(6,757)	33,245

The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the annual audited financial statements for the financial period ended 30 June 2020 and the accompanying explanatory notes attached to the interim financial statements.

WOODLANDOR HOLDINGS BERHAD

(Incorporated in Malaysia) Company No.199601004347 (376693-D)

Condensed Consolidated Statement of Cash Flows for the period ended 30 June 2021

	For the period ended 30 June 2021 RM'000	For the period ended 30 June 2020 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before tax	(4,761)	(6,481)
Adjustments for:		
Depreciation of property, plant and equipment	807	1,699
Allowance for doubtful debts	-	247
Provision of slow moving inventories	803	501
Allowance for doubtful debts no longer required	(66)	
Finance costs	289	329
Allowance for doubtful debts	-	
Amortisation of prepaid lease payments	11	16
Allowance for slow moving inventories no longer required	(5)	
Gain on disposal of property, plant and equipment	(39)	
Finance income	(81)	(274)
Interest income from overdue debts	(29)	(65)
Operating loss before working capital changes	(3,071)	(4,028)
Changes in working capital :		
Net change in current assets	248	3,555
Net change in current liabilities	521	(882)
Cash used in operations	(2,302)	(1,355)
Tax refunded	-	-
Tax paid	(679)	(1,590)
GST refunded	-	28
Net cash used in operating activities	(2,981)	(2,917)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from disposal of property, plant and equipment	39	
Increase/decrease in other investment	8	(14)
Purchase of property, plant and equipment	(53)	
Interest received	110	80
Increase in fixed deposits pledged with licensed banks	(35)	(76)
Net cash (used in)/from investing activities	69	(10)

(Forward)

	For the period ended 30 June 2021 RM'000	For the period ended 30 June 2020 RM'000
CASH FLOWS FROM FINANCING ACTIVITIES		
Net changes of short-term borrowings	417	(1,341)
Interest expense paid	(289)	(329)
Net changes of hire-purchase obligations	(152)	(237)
Net cash from/(used in) financing activities	(24)	(1,907)
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(2,936)	(4,834)
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1,792	6,743
CASH AND CASH EQUIVALENTS AT END OF PERIOD	(1,144)	1,909
Cash and cash equivalents comprise:		
Cash and bank balances	723	1,467
Fixed deposits with licensed banks	3,829	4,619
Bank overdrafts	(4,040)	(2,556)
	512	3,530
Fixed deposits pledged with licensed banks	(1,656)	(1,621)
	(1,144)	1,909

WOODLANDOR HOLDINGS BERHAD
(Incorporated in Malaysia) (Company No.199601004347 (376693-D))

**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income
for the period ended 30 June 2021**

	Note	Individual Quarter		Cumulative Period		Variance
		Current Year To Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period	
		1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000	1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	RM'000
Revenue	B1	1,370	836	9,629	N/A	534
Operating expenses		(3,544)	(3,103)	(14,478)	N/A	(441)
Other operating income		77	50	296	N/A	27
Loss from operations		(2,097)	(2,217)	(4,553)	N/A	120
Finance costs		(79)	(64)	(289)	N/A	(15)
Finance income		16	63	81	N/A	(47)
Loss before tax	B5	(2,160)	(2,218)	(4,761)	N/A	58
Taxation	B6	(11)	513	(24)	N/A	(524)
Net loss for the period		(2,171)	(1,705)	(4,785)	N/A	(466)
Loss per share (sen) - Basic		(5.43)	(4.26)	(11.96)	N/A	

Prepared by : Ivy
Date: 22.09.2021

WOODLANDOR HOLDINGS BERHAD
(Incorporated in Malaysia) (Company No.199601004347 (376693-D))

Condensed Consolidated Statement of Financial Position as at 30 June 2021

		Unaudited As at 30 June 2021 RM'000	Audited As at 30 June 2020 RM'000	Variance RM'000
	Note			
ASSETS				
Non-Current Assets				
Property, plant and equipment	7	17,229	17,982	(753)
Investment properties	8	12,712	12,712	-
Prepaid lease payments	9	942	953	(11)
Other investments	10	28	36	(8)
Deferred tax assets		-	11	(11)
		<hr/>	<hr/>	
		30,911	31,694	
Current Assets				
Inventories	11	4,196	6,030	(1,834)
Trade receivables	12	3,372	2,605	767
Other receivables	13	1,070	983	87
Tax recoverable		1,962	1,300	662
Deposits with licensed banks	14	3,829	4,619	(790)
Cash and bank balances	15	723	1,467	(744)
		<hr/>	<hr/>	
		15,152	17,004	
		<hr/>	<hr/>	
TOTAL ASSETS		46,063	48,698	

(Forward)

	Note	Unaudited As at 30 June 2021 RM'000	Audited As at 30 June 2020 RM'000	Variance RM'000
EQUITY AND LIABILITIES				
Equity attributable to owners of the Company				
Share capital		40,002	40,002	-
Accumulated losses		(6,757)	(1,972)	(4,785)
Total equity		<u>33,245</u>	<u>38,030</u>	
Non-Current Liabilities				
Long-term borrowings	16	203	340	(137)
Deferred tax liabilities		664	652	12
		<u>867</u>	<u>992</u>	
Current Liabilities				
Trade payables	17	3,788	4,032	(244)
Other payables and accrued expenses	18	2,348	1,583	765
Tax liabilities		1	17	(16)
Short-term borrowings	16	5,814	4,044	1,770
		<u>11,951</u>	<u>9,676</u>	
Total Liabilities		<u>12,818</u>	<u>10,668</u>	
TOTAL EQUITY AND LIABILITIES		<u>46,063</u>	<u>48,698</u>	
Net assets per share (RM)		<u>0.83</u>	<u>0.95</u>	

Prepared by : Ivy
Date: 22.09.2021

Analytical Review of Income Statement Q4 2021 vs Q6 2019 (preceding year corresponding quarter)

1 Revenue (Increased by RM0.534million)

	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	
<u>Investment holding</u>						
WHB	-	-	-	-	N/A	-
<u>Manufacturing</u>						
WWP	1,139	678	461	8,335	N/A	-
WRS	-	-	-	-	N/A	-
	<u>1,139</u>	<u>678</u>	<u>461</u>	<u>8,335</u>	<u>N/A</u>	<u>-</u>
<u>Trading</u>						
WB	74	136	(62)	608	N/A	-
ME	157	22	135	686	N/A	-
	<u>231</u>	<u>158</u>	<u>73</u>	<u>1,294</u>	<u>N/A</u>	<u>-</u>
Total revenue	1,370	836	534	9,629	N/A	-

Investment holding

No revenue income as FD interest income has been reclassified as Interest income since FYE 2015.

Manufacturing

For WWP, sales was increased by RM0.461 million from RM0.678 million in previous corresponding quarter to RM1.139 million in the current quarter under review.

Trading

Trading revenue had increased by RM0.073 million from RM0.158 million in previous corresponding quarter to RM0.231 million in the current quarter under review.

2 Operating expenses (Increased by RM0.441 million)

	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021	1 July 2019 to 30 June 2020	
Changes in inventories of FG & WIP	175	156	19	870	N/A	-
Raw materials & consumables used	497	232	265	4,367	N/A	-
Purchase of trading merchandise	31	17	14	205	N/A	-
Directors' remuneration	498	504	(6)	2,009	N/A	-
Staff costs	730	836	(106)	3,170	N/A	-
Depreciation	192	261	(69)	807	N/A	-
Amortisation of prepaid lease payments	3	3	0	11	N/A	-
Others	1,418	1,095	323	3,039	N/A	-
Total operating expenses	3,544	3,103	441	14,478	N/A	-
Analysis by segments:	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	
<u>Investment holding</u>						
WHB	209	1,013	(804)	1,407	N/A	-
<u>Manufacturing</u>						
WWP	2,928	2,090	838	13,281	N/A	-
WRS	68	139	(71)	219	N/A	-
TIM	1	(7)	8	6	N/A	-
	<u>2,997</u>	<u>2,222</u>	<u>775</u>	<u>13,506</u>	<u>N/A</u>	<u>-</u>
<u>Trading</u>						
WB	171	210	(39)	1,114	N/A	-
ME	227	72	155	889	N/A	-
WT	2	1	1	6	N/A	-
WRS (E)	1	1	-	6	N/A	-
	<u>401</u>	<u>285</u>	<u>116</u>	<u>2,015</u>	<u>N/A</u>	<u>-</u>
<u>Property development</u>						
WD	2	1	1	5	N/A	-
Inter-Company Elimination	(65)	(418)	353	(2,455)	N/A	-
Adjusted operating expenses	3,544	3,103	441	14,478	N/A	-

3 Other operating income (Increased by RM0.027 million)

	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	
WHB	-	-	-	-	N/A	-
WWP	5	26	(21)	75	N/A	-
ME	8	1	7	9	N/A	-
WRS	30	12	18	66	N/A	-
WB	34	-	34	146	N/A	-
WD	-	11	(11)	-	N/A	-
TIM	-	-	-	-	N/A	-
Total other income	77	50	27	296	N/A	-

	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	
Fair value adjustment on investment prop	-	-	-	-	N/A	-
Income from rental of premises	26	24	2	105	N/A	-
Allowance for doubtful debts no longer required	-	-	-	66	N/A	-
Gain on fair value adj on investment in quoted share	8	-	8	8	N/A	-
Gain on disposal of PPE	-	-	-	39	N/A	-
Allowance for slowing moving inventory no longer required	-	-	-	5	N/A	-
Interest received from past due account	-	-	-	29	N/A	-
Others	43	26	17	44	N/A	-
Total other income	77	50	27	296	N/A	-

4 Finance Cost (Increased by RM 0.015 million)

	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	
Hire purchase	4	5	(1)	17	N/A	-
Short-term borrowings:						
- Bank overdraft	57	44	13	196	N/A	-
- BA & TR	9	5	4	42	N/A	-
- Revolving credit	9	9	(0)	34	N/A	-
	79	63	15	289	N/A	-

5 Finance income (Decreased by RM 0.047 million)

	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	
WHB	7	11	(4)	29	N/A	-
WWP	3	6	(3)	15	N/A	-
WB	1	36	(35)	11	N/A	-
WT	5	8	(3)	23	N/A	-
WRS	-	1	(1)	2	N/A	-
ME	-	1	(1)	1	N/A	-
	<u>16</u>	<u>63</u>	<u>(47)</u>	<u>81</u>	<u>N/A</u>	<u>-</u>

6 Income tax expense (Increased by RM 0.524 million)

	Individual Quarter			Cumulative Period		
	Current Year To Quarter	Preceding Year Corresponding Quarter	Variance RM'000	Current Year To Date	Preceding Year Corresponding Period	Variance RM'000
	1 April 2021 to 31 June 2021 RM'000	1 April 2020 to 30 June 2020 RM'000		1 July 2020 to 30 June 2021 RM'000	1 July 2019 to 30 June 2020 RM'000	
Estimate current tax payable:						
WWP	-	(890)	890	-	N/A	-
WHB	-	-	-	-	N/A	-
WB	-	-	-	-	N/A	-
WRS	-	(34)	34	9	N/A	-
ME	-	-	-	-	N/A	-
TSB	-	1	(1)	-	N/A	-
WD	-	-	-	-	N/A	-
WT	2	4	(2)	6	N/A	-
	<u>2</u>	<u>(920)</u>	<u>922</u>	<u>15</u>	<u>N/A</u>	<u>-</u>
Deferred taxation	9	407	(398)	9	N/A	-
	<u>11</u>	<u>(513)</u>	<u>524</u>	<u>24</u>	<u>N/A</u>	<u>-</u>

The effective tax rate on the Group's profit for the current quarter is higher than the statutory rate mainly due to operating profits of certain companies (i.e. WT), which for tax purpose, cannot be offset against operating losses of other companies in the Group.

Analytical Review of Balance Sheet as at 30.06.2021 vs 30.06.2020

7 Property, plant and equipment (Decreased by RM0.753 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
WHB	21	32	(11)
WWP	15,352	16,008	(656)
ME	1,118	1,164	(46)
WRS	210	210	-
WRSE	58	58	-
WB	470	510	(40)
Less: Consol adj	-	-	-
	<u>17,229</u>	<u>17,982</u>	(753)

The decreased mainly due to depreciation of RM0.807 million, and purchase of PPE of RM0.053 million.

8 Investment properties (No changes)
No changes

9 Prepaid lease payments (Decreased by RM0.011 million)

The decreased in the prepaid lease payments was the amortisation charges during the current period.

10 Other investment (Decreased by RM0.008 million)

11 Inventories (Decreased by RM1.834 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
WWP			
(i) Door & Frame Division	3,620	5,047	(1,427)
(ii) Furniture Division	-	-	-
(iii) Board Division	590	1,014	(424)
ME	1	-	1
WRS	-	(0)	0
WB	(15)	(31)	16
	<u>4,196</u>	<u>6,030</u>	(1,834)

12 Trade receivables (Increased by RM0.767 million)

	Turnover Days			30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
	30.06.2021 Days	30.06.2020 Days	Variance Days			
WWP	141	127	(14)	3,121	2,546	575
ME	92	147	55	173	27	146
WRS	-	-	-	(2)	-	(2)
WB	48	6	(42)	80	32	48
				<u>3,372</u>	<u>2,605</u>	767

The increased in trade receivables was mainly due to slow in collection.

13 Other receivables and prepaid expenses (Increased by RM0.087 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
WHB	181	178	3
WWP	532	560	(28)
ME	95	72	23
WRS	111	117	(6)
WB	51	46	5
WD	100	10	90
TIM	-	-	-
WT	-	-	-
	<u>1,070</u>	<u>983</u>	87

14 Deposits with licensed banks (Decreased by RM0.790 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
WHB	1,850	1,850	-
WWP	626	611	15
ME	-	-	-
WRS	-	125	(125)
WB	193	895	(702)
WT	1,160	1,138	22
	<u>3,829</u>	<u>4,619</u>	(790)

15 Cash and bank balances (Decreased by RM0.744 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
WHB	30	291	(261)
WWP	339	673	(334)
ME	161	172	(11)
WRS	43	25	18
WRSE	6	6	-
WB	139	294	(155)
WD	2	2	-
TIM	3	3	-
WT	-	1	(1)
	<u>723</u>	<u>1,467</u>	<u>(744)</u>

16 Borrowings (Increased by RM1.633 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
Hire purchase payables	(a) 378	530	(152)
BA, trust receipts & revolving credits	(b) 1,599	1,182	417
Bank overdrafts	(c) 4,040	2,672	1,368
	<u>6,017</u>	<u>4,384</u>	<u>1,633</u>

(a) HP decreased mainly due to repayment of HP.

(b) Trade facilities increased was mainly due to utilisation of BA by WWP

(c) OD increased mainly due to increase in Trade Receivables

17 Trade payables (Decreased by RM0.244 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
WWP	(a) 2,505	2,763	(258)
ME	(b) 428	411	17
WRS	830	830	-
WB	(c) 24	27	(3)
WT	1	1	(0)
TIM	-	-	-
	<u>3,788</u>	<u>4,032</u>	<u>(244)</u>

(a) The decreased was due to repayment of long outstanding creditors

(b) The increased was due to increased in purchase

(a) The decreased was due to repayment of long outstanding creditors

18 Other payables and accrued expenses (Increased by RM0.765 million)

	30.06.2021 RM'000	30.06.2020 RM'000	Variance RM'000
WHB	(a) 153	142	11
WWP	(b) 1,118	425	693
ME	(c) 89	50	39
WRS	(d) 267	283	(16)
WRS (E)	(e) 3	5	(2)
WB	(f) 230	190	40
WD	3	3	-
TIM	(g) 443	443	-
WT	42	42	-
	<u>2,348</u>	<u>1,583</u>	<u>765</u>

The increased was mainly due to additional of accruals made during the year.

The decreased was mainly due to reliaed of accruals made in last year.

WOODLANDOR HOLDINGS BERHAD

(Incorporated in Malaysia) (Company No.199601004347 (376693-D))

Condensed Consolidated Statement of Comprehensive Income for the financial period ended 30 June 2021

		Current Year To Quarter	Immediate Preceding Quarter	Variance
	Note	1 April 2021 to 30 June 2021 RM'000	1 January 2021 to 31 March 2021 RM'000	RM'000
Revenue	1	1,370	2,359	(989)
Operating expenses	2	(3,544)	(3,283)	(261)
Other operating income	3	77	77	-
Loss from operations		(2,097)	(847)	(1,250)
Finance costs	4	(79)	(70)	(9)
Finance income	5	16	15	1
Loss before tax		(2,160)	(902)	(1,258)
Income tax expense	6	(11)	(10)	(1)
Net loss for the quarter		(2,171)	(912)	(1,259)
Loss per ordinary share of RM1.00 each (sen)				
- Basic		(5.43)	(2.28)	(3.15)

Prepared by : Ivy

Date: 22.09.2021

Analytical Review of Income Statement Q4 of 2021 vs Q3 of 2021 (Immediate Preceding Quarter)

1 Revenue (Decreased by RM0.989 million)

	Current Year To Quarter	Immediate Preceding Quarter	
	1 April 2021 to 30 June 2021 RM'000	1 January 2021 to 31 March 2021 RM'000	Variance RM'000
<u>Investment holding</u>			
WHB	-	-	-
<u>Manufacturing</u>			
WWP	1,139	1,879	(740)
WRS	-	-	-
WB Sales of WWP Product	-	-	-
ME Sales of WWP Product	-	-	-
	<u>1,139</u>	<u>1,879</u>	<u>(740)</u>
<u>Trading</u>			
WWP	-	-	-
WB	74	151	(77)
ME	157	329	(172)
	<u>231</u>	<u>480</u>	<u>(249)</u>
Total revenue	<u>1,370</u>	<u>2,359</u>	<u>(989)</u>

2 Operating expenses (Increased by RM0.261 million)

	Current Year To Quarter	Immediate Preceding Quarter	
	1 April 2021 to 30 June 2021 RM'000	1 January 2021 to 31 March 2021 RM'000	Variance RM'000
Changes in inventories of FG & WIP	175	11	164
Raw materials & consumables used	497	1,214	(717)
Purchase of trading merchandise *	31	65	(34)
Directors' remuneration	498	503	(5)
Staff costs	730	779	(49)
Depreciation	192	194	(2)
Amortisation of prepaid lease payments	3	2	1
Others	1,418	515	903
Total operating expenses	<u>3,544</u>	<u>3,283</u>	<u>261</u>

3 Other operating income (No changes)

	Current Year To Quarter	Immediate Preceding Quarter	
	1 April 2021 to 30 June 2021 RM'000	1 January 2021 to 31 March 2021 RM'000	Variance RM'000
Income from rental of premises	26	27	(1)
Allowance for doubtful debts no longer required	-	20	(20)
Bad debts written off recovered	8	-	8
Gain on disposal of PPE	-	-	-
Allowance for slowing moving inventory no longer required	-	-	-
Interest received from past due account	-	29	(29)
Others	43	1	42
Total other income	<u>77</u>	<u>77</u>	<u>-</u>

4 Finance Costs (Increased by RM0.009 million)

	Current Year To Quarter	Immediate Preceding Quarter	
	1 April 2021 to 30 June 2021 RM'000	1 January 2021 to 31 March 2021 RM'000	Variance RM'000
Hire purchase	4	6	(2)
Short-term borrowings:			-
- Bank overdraft	57	49	8
- BA & TR	9	8	1
- Revolving credit	9	7	2
	<u>79</u>	<u>70</u>	<u>9</u>

5 Finance income (Increased by RM0.001 million)

	Current Year To Quarter	Immediate Preceding Quarter	
	1 April 2021 to 30 June 2021 RM'000	1 January 2021 to 31 March 2021 RM'000	Variance RM'000
WHB	7	7	-
WWP	3	1	2
WB	1	1	-
WT	5	5	-
WRS	-	1	(1)
ME	-	-	-
	<u>16</u>	<u>15</u>	<u>1</u>

6 Income tax expense (Increased by RM0.001 million)

	Current Year To Quarter	Immediate Preceding Quarter	
	1 April 2021 to 30 June 2021 RM'000	1 January 2021 to 31 March 2021 RM'000	Variance RM'000
Estimate current tax payable:			
WWP	-	-	-
WHB	-	-	-
WB	-	-	-
WRS	-	9	(9)
ME	-	-	-
TSB	-	-	-
WD	-	-	-
WT	2	1	1
	<u>2</u>	<u>10</u>	<u>(8)</u>
Deferred taxation	9	-	9
	<u>11</u>	<u>10</u>	<u>1</u>

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2021

	1	2	3	4	5	6	7	9	10	TOTAL RM	Consol Adj RM	Balance Sheet
	WHB RM	WWP RM	ME RM	WRS RM	WRSE RM	WB RM	WD RM	TIM RM	WT RM			
ASSETS												
NON-CURRENT ASSETS												
PROPERTY, PLANT AND EQUIPMENTS	21,310	15,351,977	1,117,510	209,662	58,480	469,947	-	-	-	17,228,886	-	17,228,886
INVESTMENT PROPERTIES	-	1,390,000	1,788,999	1,123,999	-	1,104,000	7,000,000	305,000	-	12,711,998	-	12,711,998
INVESTMENT IN SUBSIDIARY COMPANIES	8,225,290	1,050,000	-	-	-	-	-	-	-	9,275,290	(9,275,290)	-
INVESTMENT IN ASSOCIATE COMPANY	-	150,000	-	-	-	-	-	-	-	150,000	(150,000)	-
PREPAID LEASE PAYMENTS	-	941,464	-	-	-	-	-	-	-	941,464	-	941,464
OTHER INVESTMENTS	-	-	27,936	-	-	-	-	-	-	27,936	-	27,936
TOTAL NON-CURRENT ASSETS	8,246,600	18,883,441	2,934,446	1,333,661	58,480	1,573,947	7,000,000	305,000	-	40,335,575	(9,425,290)	30,910,285
CURRENT ASSETS												
INVENTORIES	-	4,225,658	905	-	-	18,671	-	-	-	4,245,234	(49,131)	4,196,103
TRADE RECEIVABLES	-	3,121,368	173,239	(2,426)	-	80,248	-	(1)	-	3,372,428	-	3,372,428
OTHER RECEIVABLES & PREPAID EXPENSES	180,727	504,079	94,586	106,472	-	51,042	99,865	220	-	1,036,991	-	1,036,991
TAX RECOVERABLE	-	1,903,758	13,182	-	-	43,240	-	1,377	-	1,961,557	-	1,961,557
GST INPUT	-	2,087	-	-	-	-	-	-	-	2,087	-	2,087
GST CLAIMABLE	-	29,875	734	4,776	-	32	-	-	-	35,417	-	35,417
AMOUNT DUE FROM HOLDING CO	-	63,453	140,842	-	-	622,506	-	-	-	826,801	(826,801)	-
AMOUNT DUE FROM SUBSIDIARIES CO	19,367,772	448,717	-	226,320	-	-	-	-	-	20,042,809	(20,042,809)	-
AMOUNT DUE TO ASSOCIATED CO	-	121,786	661,577	-	-	-	-	-	-	783,363	(783,363)	-
AMOUNT DUE FROM RELATED CO	-	1,746,166	8,053	357,968	-	646,302	-	1,049	-	2,759,537	(2,759,537)	-
DEPOSITS WITH LICENSED BANKS	1,850,000	625,743	-	-	-	192,541	-	-	1,160,410	3,828,694	-	3,828,694
CASH AND BANK BALANCES	30,376	338,606	160,650	43,372	6,129	139,209	1,744	2,487	405	722,979	-	722,979
TOTAL CURRENT ASSETS	21,428,876	13,131,296	1,253,767	736,482	6,129	1,793,790	101,609	5,133	1,160,814	39,617,897	(24,461,641)	15,156,256
TOTAL ASSETS	29,675,476	32,014,737	4,188,213	2,070,143	64,609	3,367,738	7,101,609	310,133	1,160,814	79,953,472	(33,886,931)	46,066,541
CAPITAL AND RESERVES												
ISSUED CAPITAL	40,001,539	1,500,000	300,000	200,000	500,000	800,000	100,000	100,000	250,000	43,751,539	(3,750,000)	40,001,539
REVALUATION RESERVE	-	-	987,092	-	-	-	-	-	-	987,092	-	987,092
CAPITAL DISTRIBUTION RESERVE	-	-	-	-	-	-	-	-	-	-	-	-
UNAPPROPRIATED PROFIT B/F	(10,498,544)	14,240,976	1,432,524	(7,823,906)	(470,779)	2,437,054	2,203,325	(581,298)	410,292	1,349,645	(5,856,235)	(4,506,590)
PRIOR YEAR ADJUSTMENT	-	-	-	-	-	85,207	1,462,711	-	-	1,547,918	-	1,547,918
CURRENT YEAR PROFIT	(189,916)	(4,050,788)	(172,452)	(161,027)	(6,035)	(326,067)	(4,540)	(6,115)	11,413	(4,905,529)	120,022	(4,785,507)
	(10,688,460)	10,190,188	2,247,164	(7,984,933)	(476,814)	2,196,194	3,661,496	(587,413)	421,704	(1,020,874)	(5,736,213)	(6,757,087)
TOTAL EQUITY	29,313,079	11,690,188	2,547,164	(7,784,933)	23,186	2,996,194	3,761,496	(487,413)	671,704	42,730,666	(9,486,213)	33,244,453
LONG TERM AND DEFERRED LIABILITIES												
TERM LOAN - NON CURRENT	-	-	-	-	-	-	-	-	-	-	-	-
HIRE PURCHASE PAYABLES - NON CURRENT	-	200,425	-	-	-	2,603	-	-	-	203,028	-	203,028
DEFERRED TAX LIABILITIES	-	71,490	36,387	27,788	-	49,962	466,482	-	-	652,109	11,792	663,901
TOTAL LONG TERM AND DEFERRED LIABILITIES	-	271,915	36,387	27,788	-	52,565	466,482	-	-	855,137	11,792	866,929
CURRENT LIABILITIES												
TRADE PAYABLES	-	2,504,548	428,250	830,024	-	23,625	-	-	1,274	3,787,721	-	3,787,721
AMOUNT DUE TO CUSTOMERS FOR CONTRACT	-	-	-	-	-	-	-	-	-	-	-	-
OTHER PAYABLES AND ACCRUED EXPENSES	153,046	1,118,154	89,020	267,234	3,369	229,981	3,181	442,859	41,336	2,348,180	-	2,348,180
PROVISION FOR CONTINGENCY LIABILITIES	-	-	-	-	-	-	-	-	-	-	-	-
AMOUNT DUE TO HOLDING CO	-	9,947,311	1,242	6,540,026	37,005	37,630	2,774,199	254,687	446,481	20,038,580	(20,038,580)	-
AMOUNT DUE TO SUBSIDIARIES	208,524	622,506	-	-	-	-	-	-	-	831,030	(831,030)	-
AMOUNT DUE TO ASSOCIATED CO	-	656,990	126,374	-	-	-	-	-	-	783,363	(783,363)	-
AMOUNT DUE TO RELATED CO	-	357,491	6,211	2,190,004	1,049	8,530	96,252	100,000	-	2,759,537	(2,759,537)	-
SHORT TERM BORROWINGS	-	4,841,246	953,566	-	-	19,212	-	-	-	5,814,023	-	5,814,023
GST OUTPUT	-	29,194	-	971	-	-	-	-	-	30,166	-	30,166
GST CONTROL	-	(24,805)	-	(971)	-	-	-	-	-	(25,776)	-	(25,776)
TAX LIABILITIES	826	-	-	-	-	-	-	-	20	846	-	846
TOTAL CURRENT LIABILITIES	362,397	20,052,634	1,604,662	9,827,288	41,423	318,978	2,873,632	797,546	489,110	36,367,670	(24,412,510)	11,955,159
TOTAL LIABILITIES	362,397	20,324,548	1,641,049	9,855,076	41,423	371,543	3,340,114	797,546	489,110	37,222,806	(24,400,718)	12,822,088
TOTAL EQUITY AND LIABILITIES	29,675,476	32,014,737	4,188,213	2,070,143	64,609	3,367,738	7,101,609	310,133	1,160,814	79,953,472	(33,886,931)	46,066,541

WOODLANDOR HOLDINGS BERHAD

(Incorporated in Malaysia) Company No.199601004347 (376693-D)

Appendix B
CONSOLIDATED PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 JUNE 2021

	1	2	3	4	5	6	7	9	10	Total RM	Consold Adjust RM	Income Statement RM
	WHB RM	WWP RM	ME RM	WRS RM	WRS(E) RM	WB RM	WD RM	TIM RM	WT RM			
Revenue	1,188,000	9,388,228	685,951	-	-	638,875	-	-	-	11,901,054	(2,272,481)	9,628,573
Other operating income	1	93,753	50,804	66,021	-	138,937	-	-	-	349,516	(53,130)	296,386
Net change in inventories of finished goods and Raw materials and consumables used	-	(935,806)	905	-	-	18,161	-	-	-	(916,740)	46,811	(869,929)
Contract cost recognised	-	-	-	-	-	-	-	-	-	(4,395,974)	28,371	(4,367,603)
Purchase of trading merchandise	-	(123,912)	(590,145)	-	-	(544,287)	-	-	-	(1,258,344)	1,053,506	(204,838)
Directors' remuneration	(705,206)	(1,163,904)	-	(139,776)	-	-	-	-	-	(2,008,886)	-	(2,008,886)
Staff costs	(384,481)	(2,549,599)	(30,575)	(1,820)	-	(203,424)	-	-	-	(3,169,899)	-	(3,169,899)
Depreciation of property, plant and equipment	(12,638)	(701,582)	(48,248)	(2,388)	-	(41,651)	-	-	-	(806,506)	-	(806,506)
Amortisation of prepaid lease payments	-	(11,148)	-	-	-	-	-	-	-	(11,148)	-	(11,148)
Other operating expenses	(305,157)	(3,399,017)	(220,764)	(75,489)	(6,035)	(342,517)	(4,540)	(6,115)	(5,831)	(4,365,467)	1,326,337	(3,039,129)
(Loss)/Profit from operation	(219,481)	(3,798,961)	(152,071)	(153,453)	(6,035)	(335,906)	(4,540)	(6,115)	(5,831)	(4,682,394)	129,415	(4,552,979)
Finance costs	-	(266,977)	(21,392)	-	-	(840)	-	-	-	(289,209)	-	(289,209)
Interest income	29,565	15,150	1,010	1,585	-	10,679	-	-	22,689	80,679	-	80,679
(Loss)/Profit before tax	(189,916)	(4,050,788)	(172,452)	(151,868)	(6,035)	(326,067)	(4,540)	(6,115)	16,858	(4,890,924)	129,415	(4,761,509)
Income tax expense	-	-	-	(9,159)	-	-	-	-	(5,445)	(14,604)	(9,393)	(23,997)
(Loss)/Profit for the period	(189,916)	(4,050,788)	(172,452)	(161,027)	(6,035)	(326,067)	(4,540)	(6,115)	11,413	(4,905,528)	120,022	(4,785,506)
PROFIT ATTRIBUTABLE TO SHAREHOLDERS	(189,916)	(4,050,788)	(172,452.11)	(161,027)	(6,035)	(326,067)	(4,540)	(6,115)	11,413	(4,905,528)	120,022	(4,785,506)
UNAPPROPRIATED PROFIT AT BEGINNING OF PERIOD	PY (10,498,544)	PY 14,240,976	PY 2,419,616	PY (7,823,906)	PY (470,779)	PY 2,522,261	PY 2,203,325	PY (581,298)	PY 410,292	PY 2,421,944	PY (5,856,235)	PY (3,434,291)
PRIOR YEAR ADJUSTMENT	-	-	-	-	-	-	1,462,711	-	-	1,462,711	-	1,462,711
PROFIT AVAILABLE FOR APPROPRIATION	(10,688,460)	10,190,188	2,247,164	(7,984,933)	(476,814)	2,196,194	3,661,496	(587,413)	421,704	(1,020,873)	(5,736,213)	(6,757,086)
DIVIDENDS	-	-	-	-	-	-	-	-	-	-	-	-
UNAPPROPRIATED PROFIT AT END OF PERIOD	(10,688,460)	10,190,188	2,247,164	(7,984,933)	(476,814)	2,196,194	3,661,496	(587,413)	421,704	(1,020,873)	(5,736,213)	(6,757,086)

The Group's realised and unrealised accumulated losses disclosure are as follows:

PERIOD ENDED 30 JUNE 2021

CONSOLIDATED PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME

	WHB RM	WWP RM	ME RM	WRS RM	WRSE RM	WB RM	WD RM	TIM RM	WT RM	Total RM	Consol Adj RM	Consolidated RM
Total unappropriated profit/(loss)	(10,688,460)	10,190,188	2,247,164	(7,984,933)	(476,814)	2,196,194	3,661,496	(587,413)	421,704	(1,020,873)		
Less: Unrealised unappropriated profit/(loss)												
- Deferred tax expenses	-	71,490	36,387	27,788	-	49,962	466,482	-	-	652,109	11,792	663,901
- Fair value adjustment on investment properties	-	(264,902)	(318,870)	(117,295)	-	(188,926)	(1,464,824)	150,629	-	(2,204,188)	-	(2,204,188)
	-	193,412	282,483	89,507	-	138,964	998,342	(150,629)	-	1,552,079	(11,792)	1,540,287
Realised unappropriated profit/(loss)	(10,688,460)	9,996,776	1,964,681	(8,074,440)	(476,814)	2,057,230	2,663,154	(436,784)	421,704	(2,572,952)		(2,572,952)
Less: Consolidation adjustments										(5,736,213)	(11,792)	(5,724,421)
Total Group unappropriated profit/(loss)												<u>(6,757,086)</u>