

KOMARKCORP BERHAD
AND ITS SUBSIDIARIES
(Company No. 374265 - A)
(Incorporated in Malaysia)
INTERIM FINANCIAL STATEMENTS

CONDENSED CONSOLIDATED INCOME STATEMENT

For the period ended 31st July 2009

(The figures have not been audited)

	Current Qtr Ended 31/7/2009 RM'000	Comparative Qtr Ended 31/7/2008 RM'000	03 months Cumulative 31/7/2009 RM'000	03 months Cumulative 31/7/2008 RM'000
Revenue	28,655	31,204	28,655	31,204
Other Income	213	219	213	219
Changes in Inventories	(82)	1,318	(82)	1,318
Purchases	(15,641)	(18,763)	(15,641)	(18,763)
Employee benefits expenses	(4,500)	(5,924)	(4,500)	(5,924)
Depreciation and Amortisation Expenses	(2,956)	(2,400)	(2,956)	(2,400)
Other Operating Expenses	(3,980)	(3,113)	(3,980)	(3,113)
Finance Costs	(1,434)	(1,523)	(1,434)	(1,523)
Share of (Loss) / Profit of Associate	-	-	-	-
Profit before Tax	275	1,018	275	1,018
Income Tax Expense	(97)	(445)	(97)	(445)
Net Profit for the period	178	573	178	573
Attributable to:				
Equity holders of the parent	178	573	178	573
Basic Earnings per Ordinary Share (sen)	0.22	0.71	0.22	0.71
Diluted Earnings per Ordinary Share (sen)	N/A	N/A	N/A	N/A

This statement should be read in conjunction with the notes to interim financial report and the Company's Annual Financial Statements for the year ended 30 April 2009.

KOMARKCORP BERHAD
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CONDENSED CONSOLIDATED BALANCE SHEETS

As at 31st July 2009

(The figures have not been audited)

	AS AT 31/7/2009	AS AT 30/04/2009 (Audited)
	RM'000	RM'000
ASSETS		
Non-current Assets		
Property, Plant and Equipment	150,168	152,268
Prepaid Lease Payment	1,890	1,890
Investment Properties	204	200
Other Investment	4	4
Development Expenditure	1,072	1,157
Goodwill on Consolidation	1,750	1,750
	<u>155,088</u>	<u>157,269</u>
Current Assets		
Inventories	38,785	39,925
Trade and Other Receivables	32,226	39,427
Amount Due From Associated Company	2,047	1,769
Tax Recoverable	114	75
Cash and Cash Equivalents	8,577	5,915
	<u>81,749</u>	<u>87,111</u>
Total Assets	<u>236,837</u>	<u>244,380</u>
EQUITY AND LIABILITIES		
Equity attributable to the equity holders of the parent		
Share Capital	81,275	81,275
Treasury Shares, at cost	(436)	(436)
Share Premium	15,289	15,289
Reserves	21,085	21,382
Total Equity	<u>117,213</u>	<u>117,510</u>
Non-current liabilities		
Borrowings	27,040	28,974
Deferred taxation	1,806	1,806
	<u>28,846</u>	<u>30,780</u>
Current Liabilities		
Trade and Other Payables	27,803	34,300
Borrowings	62,577	61,405
Taxation	398	385
	<u>90,778</u>	<u>96,090</u>
Total Liabilities	<u>119,624</u>	<u>126,870</u>
Total Equity And Liabilities	<u>236,837</u>	<u>244,380</u>
 Net Assets per Share	 1.44	 1.45

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Condensed Consolidated Statements of Changes in Equity
For the twelve months period ended 31st July 2009

	Attributable to Equity Holders of the Parent						Total RM'000
	Share Capital RM'000	Treasury Shares RM'000	Non- distributable			Retained Profits RM'000	
			Share Premium RM'000	Translation Reserve RM'000	General Reserve RM'000		
At 1 May 2009	81,275	(436)	15,289	5,551	1,703	14,128	117,510
Net Profit for the Period	-	-	-	-	-	178	178
Exchange Differences on translation	-	-	-	(475)	-	-	(475)
Transfer to General Reserve	-	-	-	-	-	-	-
Purchase of treasury shares	-	-	-	-	-	-	-
Disposal of treasury shares	-	-	-	-	-	-	-
As at 31st July 2009	81,275	(436)	15,289	5,076	1,703	14,306	117,213
At 1 May 2008	81,275	(238)	15,298	3,019	1,703	13,781	114,838
Net Profit for the Year	-	-	-	-	-	573	573
Exchange Differences on translation	-	-	-	(430)	-	-	(430)
Transfer to General Reserve	-	-	-	-	-	-	-
Purchase of treasury shares	-	(82)	-	-	-	-	(82)
Disposal of treasury shares	-	-	-	-	-	-	-
As at 31st July 2008	81,275	(320)	15,298	2,589	1,703	14,354	114,899

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KOMARKCORP BERHAD
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CONDENSED CONSOLIDATED CASH FLOW STATEMENTS

For the period ended 31st July 2009

(The figures have not been audited)

	3 months ended	
	31/7/2009	31/07/2008
	RM'000	RM'000
Cash Flows from Operating Activities		
Profit before Taxation	275	1,018
Adjustments for :		
Depreciation	2,843	2,291
Interest Expenses	1,434	1,523
Interest Income	(37)	(29)
Amortisation of Development Expenditure	113	109
Unrealised foreign exchange loss/(gain)	118	(218)
Realised foreign exchange loss/(gain)	(172)	-
Share of loss / (Profit) of Associate	-	-
	<u>4,574</u>	<u>4,694</u>
Operating Profit before Working Capital Changes	4,574	4,694
Changes in Working Capital:		
Inventories - (increase) / decrease	1,140	(3,182)
Trade and Other Receivables - (increase) / decrease	7,256	2,564
Trade and Other Payables - increase / (decrease)	<u>(6,494)</u>	<u>3,600</u>
	6,476	7,676
Cash Generated from Operations	6,476	7,676
Income Taxes Paid	(123)	20
Interest Paid	<u>(1,434)</u>	<u>(1,523)</u>
	4,919	6,173
Cash Generated from Operating Activities	<u>4,919</u>	<u>6,173</u>
Cash Flows from Investing Activities		
Acquisition of Property, Plant and Equipment	(748)	(5,432)
Development Expenditure	(27)	(188)
Interest Income	37	29
(Placement)/Withdrawal of Pledged Deposits	<u>(38)</u>	<u>(160)</u>
	(777)	(5,751)
Net Cash Used in Investing Activities	<u>(777)</u>	<u>(5,751)</u>
Cash Flows from Financing Activities		
Disposal /(Purchase) of Company's Shares	(0)	(82)
Advances to Associate	(278)	(152)
(Repayment)/ Drawdown of Term Loans and other Borrowings	1,030	778
Repayment of Finance Lease / Hire Purchase Liabilities	<u>-</u>	<u>(796)</u>
	752	(252)
Net Cash Generated from Financing Activities	<u>752</u>	<u>(252)</u>
Net (Decrease)/Increase in Cash and Cash Equivalents	4,894	170
Effect of exchange rate changes	(478)	613
Cash and Cash Equivalents at Beginning of Period	<u>(16,643)</u>	<u>(14,676)</u>
Cash and Cash Equivalents at End of Period	(i) <u>(12,227)</u>	<u>(13,893)</u>

(i) Cash and Cash Equivalents

Cash and cash equivalents included in the cash flow statements comprise the following balance sheet amounts:

	RM' 000	RM' 000
Cash and Bank Balances	5,588	4,556
Bank Overdrafts	<u>(17,815)</u>	<u>(18,449)</u>
	<u>(12,227)</u>	<u>(13,893)</u>

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