

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS D

Terms defined in the abridged prospectus dated 29 May 2023 ("Abridged Prospectus") issued by Komarkcorp Berhad ("Komarkcorp" or the "Company") shall have the same meaning when used in this Notice of Provisional Allotment ("NPA") unless stated otherwise. The Provisional Allotments (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 as amended from time to time, including Securities Industry (Central Depositories) Amendment Act, 1998 ("SICDA") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of all dealings in the provisional allotments.



KOMARKCORP BERHAD
(Registration No. 199601001919 (374265-A))
(Incorporated in Malaysia)

RENOUCEABLE RIGHTS ISSUE OF UP TO 817,817,238 NEW ORDINARY SHARES IN KOMARKCORP ("KOMARKCORP SHARES" OR "SHARES") ("RIGHTS SHARES") TOGETHER WITH UP TO 272,605,746 FREE DETACHABLE WARRANTS ("WARRANTS D") AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE ON THE BASIS OF 3 RIGHTS SHARES TOGETHER WITH 1 FREE WARRANT D FOR EVERY 3 EXISTING SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AT 5.00 P.M. ON 29 MAY 2023 ("ENTITLEMENT DATE") ("RIGHTS ISSUE WITH WARRANTS")

Principal Adviser



TA SECURITIES HOLDINGS BERHAD
(Registration No. 197301001467 (14948-M))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The entitled shareholders of Komarkcorp

Dear Sir / Madam,

The Board of Directors of Komarkcorp ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 5 November 2021 and by the shareholders of Komarkcorp at the Extraordinary General Meeting held on 10 December 2021, the number of Rights Shares with Warrants D as indicated below ("Provisional Allotments").

We wish to advise you that the following Provisional Allotments to you have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and Rights Subscription Form ("RSF") issued by our Company.

The Provisional Allotments are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has prescribed the securities of Komarkcorp listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings in the Provisional Allotments will be by book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES AND WARRANTS D TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS D INTO THE CDS ACCOUNTS OF THE SHAREHOLDERS OF KOMARKCORP WHOSE NAMES APPEAR IN THE RECORD OF DEPOSITORS OF KOMARKCORP ON THE ENTITLEMENT DATE ("ENTITLED SHAREHOLDERS") AND/OR THEIR RENOUNCEE(S) AND/OR THEIR TRANSFEREE(S), IF APPLICABLE. NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with Warrants D ("Excess Rights Shares with Warrants D") applied for under Part I(B) of the RSF, if any, in a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lots to the Entitled Shareholders who have applied for Excess Rights Shares with Warrants D, taking into consideration their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lots to the Entitled Shareholders who have applied for Excess Rights Shares with Warrants D, taking into consideration the quantum of their respective Excess Rights Share with Warrants D applied for; and
- (iv) lastly, on a pro-rata basis and in board lots to the renounee(s) and/or transferee(s) (if applicable) who have applied for Excess Rights Shares with Warrants D, taking into consideration the quantum of their respective Excess Rights Share with Warrants D applied for.

The Excess Rights Shares with Warrants D will firstly be allocated to minimise the odd lots (if any) held by each applicant of Excess Rights Shares with Warrants D. Thereafter, the allocation process will perform items (ii), (iii) and (iv) in succession. Any remaining balance of Excess Rights Shares with Warrants D will be allocated by performing the same sequence of allocation i.e. items (ii), (iii) and (iv) again in succession until all Excess Rights Shares with Warrants D are allotted.

Nevertheless, the Board reserves the right to allot any Excess Rights Shares with Warrants D applied for under Part I(B) of the RSF in such manner as it deems fit and expedient and in the best interests of the Company, subject always to such allocation being made on a fair and equitable basis manner, and that the intention of the Board as set out in (i) to (iv) above is achieved. The Board also reserves the right at its absolute discretion not to accept any application for Excess Rights Shares with Warrants D without assigning any reason thereto.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF KOMARKCORP SHARES HELD AT 5.00 P.M. ON MONDAY, 29 MAY 2023	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS D ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.08 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME:

Entitlement date	Monday, 29 May 2023 at 5.00 p.m.
Last date and time for:	
Sale of Provisional Allotments	Tuesday, 6 June 2023 at 5.00 p.m.
Transfer of Provisional Allotments	Thursday, 8 June 2023 at 4.30 p.m.
Acceptance and payment	Wednesday, 14 June 2023 at 5.00 p.m.
Excess Rights Shares application and payment	Wednesday, 14 June 2023 at 5.00 p.m.

By Order of the Board

Tan Tong Lang (MAICSA 7045482/SSM PC No. 202208000250)
Company Secretaries

Share Registrar
Aldpro Corporate Services Sdn Bhd
(Registration No. 202101043817 (1444117-M))
B-21-1, Level 21, Tower B
Northpoint Mid Valley City
No. 1, Medan Syed Putra Utara
59200 Kuala Lumpur
Tel. no.: +603-9770 2200
Fax. no.: +603-9770 2239

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 29 MAY 2023

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 29 MAY 2023 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS STATED OTHERWISE. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS D (AS DEFINED HEREIN) PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF KOMARKCORP BERHAD ("KOMARKCORP" OR THE "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AND EXCESS APPLICATION PAYMENT IS AT 5.00 P.M. ON WEDNESDAY, 14 JUNE 2023. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS / HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



KOMARKCORP BERHAD
(Registration No. 199601001919 (374265-A))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 817,817,238 NEW ORDINARY SHARES IN KOMARKCORP ("KOMARKCORP SHARES" OR "SHARES") ("RIGHTS SHARES") TOGETHER WITH UP TO 272,605,746 FREE DETACHABLE WARRANTS ("WARRANTS D") AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE ON THE BASIS OF 3 RIGHTS SHARES TOGETHER WITH 1 FREE WARRANT D FOR EVERY 3 EXISTING SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AT 5.00 P.M. ON 29 MAY 2023 ("ENTITLEMENT DATE") ("RIGHTS ISSUE WITH WARRANTS")

To: The Board of Directors of Komarkcorp ("Board")

PART I – ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS D

In accordance with the terms of this RSF and the Abridged Prospectus, *I / we hereby irrevocably:

- (i) *accept the number of Rights Shares with Warrants D as stated below, which were provisionally *allotted / transferred / renounced to *me / us;
- (ii) *apply for the number of Excess Rights Shares with Warrants D as stated below in addition to the above;

in accordance with and subject to the Constitution of Komarkcorp.

*I / We enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the said number of Rights Shares with Warrants D accepted / applied for, and hereby request for the said Rights Shares with Warrants D and Excess Rights Shares with Warrants D to be credited into *my / our valid and subsisting CDS account as stated below.

*I / We hereby authorise you to refund without interest, the full or the balance (as the case may be) amount of *my / our application money for the Provisional Allotments and/or the Excess Rights Shares with Warrants D, if such application is not successful at all or late or only partially successful (as the case may be) at *my / our address in Malaysia as shown in the Record of Depositors maintained with Bursa Malaysia Depository Sdn. Bhd. ("**Bursa Depository**") by ORDINARY POST to *me / us at *MY / OUR OWN RISK.

NUMBER OF RIGHTS SHARES WITH WARRANTS D ACCEPTED / EXCESS RIGHTS SHARES WITH WARRANTS D APPLIED FOR	AMOUNT PAYABLE BASED ON RM0.08 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			KOMARKCORP BERHAD
(B) EXCESS			KOMARKCORP BERHAD

NOTES:

- I. *If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(A) above.*
- II. *You may also apply for the Rights Issue via the electronic submission of RSF (e-RSF) at the Share Registrar's Investor Portal at <https://www.alpro.com.my>. Please refer to the procedures to submit the e-RSF as set out in Section 10.5.2 of the Abridged Prospectus.*
- III. *Remittances for acceptances and excess applications can be combined and paid to KOMARKCORP BERHAD.*

PART II – DECLARATION

CDS ACCOUNT NUMBER, NAME AND ADDRESS OF APPLICANT
(in block letters as per Bursa Depository's record)

NRIC NO./ PASSPORT NO. (state country)/
COMPANY REGISTRATION NO.:

*I / We hereby confirm and declare that:-

- (i) All information provided by *me / us is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of *my / our rights may be rejected; and
 - I am 18 years of age or over.
 - *I am / We are resident(s) of Malaysia.
 - *I am / We are resident(s) of (country) and having citizenship.
 - *I am / We are nominee(s) of a person who is a *Bumiputera / Non-Bumiputera / Non Citizen resident in (country) and having citizenship.

*I / We consent to the Company and the Share Registrar collecting the information and personal data (collectively, "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

*I / We have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance and payment as set out therein.

Signature/Authorised Signatory(ies)
(Corporate Bodies must affix their Common Seal)



Date

Contact telephone number during office hours

LAST DATE AND TIME FOR:	
Acceptance and payment for Provisional Allotments	Wednesday, 14 June 2023 at 5.00 p.m.
Excess Rights Shares with Warrants D application and payment	Wednesday, 14 June 2023 at 5.00 p.m.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 29 MAY 2023 ("ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, ALDPRO CORPORATE SERVICES SDN BHD (202101043817 (1444117-M)) AT B-21-1, LEVEL 21, TOWER B, NORTHPOINT MID VALLEY CITY, NO. 1, MEDAN SYED PUTRA UTARA, 59200 KUALA LUMPUR (TEL: 603 - 9770 2200). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF, together with the Abridged Prospectus and the Notice of Provision Allotments ("NPA") (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed, and the Rights Shares with Warrants D will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Shares with Warrants D and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers, as to whether the acceptance or renunciation of all or any part of the Rights Shares with Warrants D to be issued would result in the contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) should note the additional terms and restrictions as set out in Section 10 of the Abridged Prospectus. Neither Komarkcorp, TA Securities Holdings Berhad nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation (as the case may be) of the Rights Shares with Warrants D made by any of foreign Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) are resident.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue with Warrants. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for its contents.

The shareholders of Komarkcorp have approved the Rights Issue with Warrants at the Extraordinary General Meeting held on 10 December 2021. Bursa Malaysia Securities Berhad ("Bursa Securities") has also granted its approval for the admission of the Rights Shares and Warrants D to the Official List as well as the listing and quotation of the Rights Shares, Warrants D and new Shares to be issued upon exercise of the Warrants D on the Main Market of Bursa Securities (subject to the conditions specified in the said letters) on 5 November 2021. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants. The official listing and quotation of the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) have been duly credited with the Rights Shares and Warrants D allotted to them and notices of allotment have been despatched to them.

The Board of Directors of Komarkcorp ("Board") has seen and approved all the documentation relating to the Rights Issue with Warrants (including the Documents). The Board collectively and individually accepts full responsibility for the accuracy of the information given and confirm that, after making all reasonable inquiries and to the best of its knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this RSF, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENT AND APPLICATION FOR EXCESS RIGHTS SHARES ARE TO BE MADE BY WAY OF RSF OR BY WAY ELECTRONIC SUBMISSION OF THE E-RSF ACCORDANCE WITH THE TERMS AND CONDITION OF THE ABRIDGED PROSPECTUS

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 14 June 2023.

If acceptance of and payment for the **Provisional Allotments** in the manner specified herein are not received (whether in full or in part, as the case may be) by Komarkcorp's Share Registrar, Aldpro Corporate Services Sdn Bhd (202101043817 (1444117-M)) at B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1, Medan Syed Putra Utara, 59200 Kuala Lumpur by 5.00 p.m. on 14 June 2023, the said Provisional Allotments to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Proof of time of postage will not constitute proof of time of receipt by the Share Registrar. The Board will then have the right to allot such Rights Shares not taken up, to applicants applying for excess Rights Shares in the manner as set out in item (iii) below.

(ii) FULL OR PART ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS D

The Rights Issue is renouneeceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Allotments, please complete Parts I(A) and Part II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "**KOMARKCORP BERHAD**", crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, contact number, address and your CDS account number in block letters, so as to be received by Komarkcorp's Share Registrar in the manner detailed below by 5.00 p.m. on 14 June 2023, being the last date and time for acceptance and payment for the Provisional Allotments. Cheques or any other mode of payment not prescribed herein are not acceptable. Details of remittance must be filled in the appropriate boxes provided in this RSF.

FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:

Aldpro Corporate Services Sdn. Bhd.

202101043817 (1444117- M)

At B-21-1, Level 21, Tower B, Northpoint Mid Valley City

No. 1, Medan Syed Putra Utara

59200 Kuala Lumpur

Tel. no.: +603 - 9770 2200

Fax no.: +603 - 9770 2239

The payment must be made for the exact amount payable for the Rights Shares with Warrants D accepted. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of the Rights Shares application or application monies in respect thereof. However, if your application is successful, a notice of allotment will be despatched to you and/or your renouneece(s) and/or your transferee(s) by ordinary post to the address as shown on Bursa Depository's record at your own risk within eight (8) market days from the last date of application and payment of the Rights Shares with Warrants D or such other period as may be prescribed by Bursa Securities.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS D

If you wish to apply for additional Rights Shares in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Part I(A) and Part II) and forward it together with a separate remittance/combine remittance with the remittance for your entitlement of Rights Issue with Warrants D made in RM for the full amount payable for the Excess Rights Shares applied for in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia made payable to "**KOMARKCORP BERHAD**" crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, contact number, address and your CDS account number in block letters, so as to be received by Komarkcorp's Share Registrar, Aldpro Corporate Services Sdn. Bhd. at B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1, Medan Syed Putra Utara, 59200 Kuala Lumpur, W.P Kuala Lumpur, Malaysia by 5.00 p.m. on 14 June 2023. Cheques or any other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the Excess Rights Shares applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of the Excess Rights Shares application or application monies in respect thereof. However, if your application is successful, a notice of allotment will be despatched to you and/or your renouneece(s) and/or your transferee(s) by ordinary post to the address as shown on Bursa Depository's record at your own risk within 8 market days from the last date of application and payment of the Excess Rights Shares or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Rights Shares applications, the full amount or the surplus application monies, as the case may be, shall be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution, if you have not registered such bank account with Bursa Depository the refund will be made by issuance of cheque and shall be despatched to the applicant by ordinary post to the address as shown in the Record of Depositors of the Company as provided by Bursa Depository at your own risk within 15 market days from the last date for application and payment of the excess Rights Shares.

It is the intention of the Board to allot the Excess Rights Shares with Warrants D applied for under Part I(B) of the RSF, if any, in a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lot to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants D, taking into consideration their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lot to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants D, taking into consideration the quantum of their respective Excess Rights Shares with Warrants D applied for; and
- (iv) lastly, on a pro-rata basis and in board lot to the renouneece(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants D, taking into consideration the quantum of their respective Excess Rights Shares with Warrants D applied for.

The Excess Rights Shares with Warrants D will firstly be allocated to minimise the odd lots (if any) held by each applicant of Excess Rights Shares with Warrants D. Thereafter, the allocation process will perform items (ii), (iii) and (iv) in succession. Any remaining balance of Excess Rights Shares with Warrants D will be allocated by performing the same sequence of allocation i.e. items (ii), (iii) and (iv) again in succession until all Excess Rights Shares with Warrants D are allotted.

Nevertheless, the Board reserves the right to allot any Excess Rights Shares with Warrants D applied for in such manner as the Board deems fit, expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis manner, and that the intention of the Board as set out in steps (i) to (iv) above are achieved. The Board also reserves the rights at its absolute discretion to accept in full or in part any application for the Excess Rights Shares with Warrants D without assigning any reason thereof.

(iv) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Allotments to one (1) or more persons, you may do so through your stockbroker for the period up to the last date and time for sale or transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository) without first having to request the Company for a split of such Provisional Allotments standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement on the open market for the period up to the last date and time for sale of the Provisional Allotments (in accordance with the Rules of Bursa Depository) or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Allotments, you are not required to deliver any document, including this RSF to your stockbroker in respect of the portion of the Provisional Allotments sold or transferred. You are however advised to ensure that you have sufficient Provisional Allotments standing to the credit of your CDS account that is available for settlement of the sale or transfer.

Renouneece(s) and/or transferee(s) of the Provisional Allotments may obtain a copy of the Abridged Prospectus and this RSF from his/her/their stockbroker(s), Komarkcorp's registered office, Komarkcorp's Share Registrar or Bursa Securities' website at www.bursamalaysia.com.

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Part I(A) and Part II of this RSF.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (c) Rights Shares with Warrants D successfully subscribed by the Entitled Shareholders and/or their renouneece(s) and/or their transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's Record of Depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) The Company reserves the right to accept or reject any acceptance and/or application which are illegible or if the instructions herein stated are not strictly adhered to.
- (g) Entitled Shareholders and/or their renouneece(s) and/or their transferee(s) (if applicable) should note that any RSF and remittances lodged with Komarkcorp's Share Registrar shall be irrevocable and cannot be subsequently withdrawn.

(vii) e-RSF

e-RSF is available to the entitled shareholders who are registered users of the Share Registrar's Investor Portal at <https://www.aldpro.com.my>. You are no longer required to complete and lodge the physical RSF to the Share Registrar's office for the Rights Issue with Warrants, if you have successfully lodged the electronic RSF on the acceptance for the Rights Shares with Warrants D provisionally allotted and the application for excess Rights Shares with Warrants D by way of e-RSF. Please refer to **Section 10.5.2** of the Abridged Prospectus for further details on instruction on acceptance, payment, sale/transfer and excess application for the Rights Issue with Warrants by way of e-RSF.