

NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 10 OCTOBER 2024 ("ABRIDGED PROSPECTUS") ISSUED BY ANN JOO RESOURCES BERHAD ("ANN JOO" OR "COMPANY") SHALL HAVE THE SAME MEANING WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") UNLESS OTHERWISE STATED. THE PROVISIONAL RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 AS AMENDED FROM TIME TO TIME, INCLUDING SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) AMENDMENT ACT, 1998 ("SICDA") AND THEREFORE, THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF ALL DEALINGS IN THE PROVISIONAL RIGHTS SHARES WITH WARRANTS.



Registration No. 199501041948 (371152-U)
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 157,663,249 NEW ORDINARY SHARES IN ANN JOO ("ANN JOO SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.80 PER RIGHTS SHARE TOGETHER WITH UP TO 157,663,249 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ANN JOO SHARES HELD AS AT 5.00 P.M. ON THURSDAY, 10 OCTOBER 2024 AND (1) WARRANT FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED FOR ("RIGHTS ISSUE WITH WARRANTS")

Principal Adviser



Investment Bank

Company Registration No. 197301002412
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The entitled shareholders of Ann Joo

Dear Sir / Madam,

The Board of Directors of Ann Joo ("Board") has provisionally allotted to you the number of Rights Shares with Warrants as indicated below ("Provisional Rights Shares with Warrants"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 30 August 2024 and by the resolution passed by the shareholders of Ann Joo at the extraordinary general meeting held on 19 September 2024 in relation to, among others, the Rights Issue with Warrants.

We wish to advise you that the following number of Provisional Rights Shares with Warrants in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository, and upon acceptance, will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and Rights Subscription Form ("RSF") issued by the Company.

Bursa Securities has prescribed the securities of the Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Issue with Warrants are prescribed securities and as such, all dealings in the Provisional Rights Issue with Warrants will be by book entries through CDS accounts and shall be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE SHAREHOLDERS OF ANN JOO WHOSE NAMES APPEAR IN THE RECORD OF DEPOSITORS OF ANN JOO ON THE ENTITLEMENT DATE ("ENTITLED SHAREHOLDERS") AND/OR THEIR RENOUNCEE(S)/TRANSFEREE(S), IF APPLICABLE. NO PHYSICAL SHARE OR WARRANT CERTIFICATES WILL BE ISSUED. ACCEPTANCE FOR THE PROVISIONAL RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS ARE TO BE MADE BY WAY OF RSF, ELECTRONIC APPLICATION, BURSA ANYWHERE OR THE NOMINEE RIGHTS SUBSCRIPTION SERVICE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

It is the intention of the Board to allocate the Excess Rights Shares with Warrants applied for under Part I(B) of the RSF, if any, in a fair and equitable basis in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company as per their CDS accounts as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for; and
- (iv) finally, for allocation to the renounee(s)/transferee(s) of the Entitled Shareholders (if applicable) who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for.

In the event of any balance of the Excess Rights Shares with Warrants which remain unallocated after steps (i),(ii),(iii) and (iv) are completed, steps (ii), (iii) and (iv) shall be repeated in the same sequence to allocate such remaining balance of the Excess Rights Shares with Warrants to the Excess Rights Shares with Warrants applicants until all the Excess Rights Shares with Warrants are fully allocated and that or in the event of any balance Excess Rights Shares with Warrants after the completion and repetition of steps (ii),(iii) and (iv), such balance unallocated Excess Rights Shares with Warrants shall be allocated and issued to Lim Seng Chee & Sons Sdn Berhad, LSQ & Sons Sdn Berhad and Lim Sin Seong Sdn Bhd pursuant to their undertaking letters dated 5 July 2024, at the issue price of RM0.80 per Rights Share.

Nevertheless, the Board reserves the right to allocate any Excess Rights Shares with Warrants applied for in such manner as it deems fit, expedient and in the best interests of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in steps (i) to (iv) above is achieved. The Board also reserves the right at its absolute discretion to accept any application for Excess Rights Shares with Warrants, in full or in part, without assigning any reason thereto.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

(in block letters as per Bursa Depository's records)

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NUMBER OF ANN JOO SHARES HELD AT 5.00 P.M. ON THURSDAY, 10 OCTOBER 2024	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	TOTAL AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.80 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES:-

Entitlement Date	Thursday, 10 October 2024 at 5.00 p.m.
Last date and time for:	
Last date and time for sale of Provisional Rights Shares with Warrants	Thursday, 17 October 2024 at 5.00 p.m.
Last date and time to transfer of Provisional Rights Shares with Warrants	Monday, 21 October 2024 at 4.30 p.m.
Last date and time for acceptance and payment	Friday, 25 October 2024 at 5.00 p.m.
Last date and time for excess applications and payment	Friday, 25 October 2024 at 5.00 p.m.

By Order of the Board

Share Registrar

Kong Tat Wai (SSM Practicing Certificate No. 202008001528) (MAICSA 7062129)
Lim Li Heong (SSM Practicing Certificate No. 202008001981) (MAICSA 7054716)
Wong Mee Kiat (SSM Practicing Certificate No. 202008001958) (MAICSA 7058813)
Company Secretaries

Boardroom Share Registrars Sdn Bhd
Registration No. 199601006647 (378993-D)
11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13
46200 Petaling Jaya
Selangor Darul Ehsan
Tel: +603-7890 4700
Fax: +603-7890 4670

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 10 OCTOBER 2024

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE PROCEDURES FOR ACCEPTANCE, PAYMENT AND EXCESS APPLICATION FOR THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR, BOARDROOM SHARE REGISTRARS SDN BHD AT 11TH FLOOR, MENARA SYMPHONY, NO. 5, JALAN PROF. KHOO KAY KIM, SEKSYEN 13, 46200 PETALING JAYA, SELANGOR DARUL EHSAN (TEL. NO. +603 7890 4700). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF, together with the Abridged Prospectus and the Notice of Provisional Allotment (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue with Warrants is not intended to be (and will not be) made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. The Rights Issue with Warrants to which the Documents relate to, are only available to persons receiving the Documents within Malaysia. Accordingly, the Documents will not be despatched to Entitled Shareholders who do not have a registered address in Malaysia as stated in the Record of Depositors of the Company on the Entitlement Date. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation of all or any part of their entitlements to the Rights Issue with Warrants would result in the contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note the additional terms and restrictions as set out in Section 10 of the Abridged Prospectus. Neither Ann Joo, Maybank Investment Bank Berhad nor any other professional advisers to the Rights Issue with Warrants shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation (as the case may be) made by any Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) are resident.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue with Warrants. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for its contents.

The shareholders of Ann Joo have approved the Rights Issue with Warrants at the extraordinary general meeting held on 19 September 2024. Bursa Malaysia Securities Berhad ("Bursa Securities") has also granted its approval for the admission of the Warrants to the Official List of Bursa Securities and the listing and quotation of the Rights Shares, Warrants and new Ann Joo Shares to be issued upon exercise of the Warrants on the Main Market of Bursa Securities (subject to the conditions specified in the said letter) on 30 August 2024. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants and shall not be taken as an indication of the merits of the Rights Issue with Warrants. Bursa Securities does not take any responsibility for the correctness of statements made or opinions expressed in the Abridged Prospectus. The official listing of and quotation for the said securities will commence after, among others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited with the Rights Shares and Warrants allotted to them and notices of allotment have been despatched to them.

The Board has seen and approved all the documentation relating to the Rights Issue with Warrants (including the Documents). The Board collectively and individually accepts full responsibility for the accuracy of the information given. Having made all reasonable enquiries, and to the best of its knowledge and belief, the Board confirms there is no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen.

INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL RIGHTS SHARES WITH WARRANTS AND EXCESS APPLICATIONS ARE TO BE MADE BY WAY OF RSF, ELECTRONIC APPLICATION, BURSA ANYWHERE OR THE NOMINEE RIGHTS SUBSCRIPTION ("NRS") SERVICE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Friday, 25 October 2024.

If acceptance of and payment for the Provisional Rights Shares with Warrants in the manner specified herein are not received (whether in full or in part, as the case may be) by the Share Registrar, Boardroom Share Registrars Sdn Bhd at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan by 5.00 p.m. on Friday, 25 October 2024, the said Provisional Rights Shares with Warrants to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. The Board will then have the right to allocate such Rights Shares with Warrants not taken up, to applicants applying for Excess Rights Shares with Warrants in the manner as set out in item (iii) below.

(ii) FULL OR PART ACCEPTANCE AND PAYMENT

The Rights Issue with Warrants is renouneable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Rights Shares with Warrants, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance made in RM, for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) drawn on a bank or post office in Malaysia and must be made payable to "ANN JOO RIGHTS ACCOUNT" crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and your CDS account number so as to be received by the Share Registrar in the manner detailed below by 5.00 p.m. on Friday, 25 October 2024, being the last date and time for acceptance and payment for the Provisional Rights Shares with Warrants. Cheques or any other mode of payment not prescribed herein may or may not be accepted at the absolute discretion of the Board. Details of remittance must be filled in the appropriate boxes provided in this RSF.

FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:

Boardroom Share Registrars Sdn Bhd

(Registration No. 199601006647 (378993-D))

11th Floor, Menara Symphony

No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13

46200 Petaling Jaya

Selangor Darul Ehsan

Tel: +603-7890 4700

Fax: +603-7890 4670

The payment must be made for the exact amount payable for the Rights Shares accepted / number of Excess Rights Shares with Warrants applied. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of this RSF or application monies in respect thereof. However, if your application is successful, the Rights Shares with Warrants will be credited into your CDS account and a notice of allotment will be despatched to you and/or your renounee(s)/transferee(s) by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within eight (8) market days from the last date of application and payment of the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the balance of application monies, as the case may be, will be refunded without interest. The refund will be made by issuance of cheque and shall be despatched to the applicants by ordinary post to the address shown on the Company's Record of Depositors provided by Bursa Depository at your own risk within fifteen (15) market days from the last date for acceptance of and payment.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you wish to apply for additional Rights Shares with Warrants in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward this RSF together with a separate remittance made in RM for the full amount payable for the Excess Rights Shares with Warrants applied for in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) drawn on a bank or post office in Malaysia made payable to "ANN JOO EXCESS RIGHTS ACCOUNT" crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters and CDS account number to the Share Registrar, Boardroom Share Registrars Sdn Bhd at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan by 5.00 p.m. on Friday, 25 October 2024. No acknowledgement of receipt of this RSF or application monies in respect of the Excess Rights Shares with Warrants will be issued. However, if your application is successful, such number of Excess Rights Shares with Warrants will be credited into your CDS account and a notice of allotment will be despatched to you by ordinary post to the address last shown in the Record of Depository provided by Bursa Depository at your own risk within eight (8) market days from the last date for application of and payment for the Excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

It is the intention of the Board to allocate the Excess Rights Shares with Warrants applied for under Part I(B) of this RSF, if any, in a fair and equitable basis in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company as per their CDS accounts as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for; and
- (iv) finally, for allocation to the renounee(s)/transferee(s) of the Entitled Shareholders (if applicable) who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for.

In the event of any balance of the Excess Rights Shares with Warrants which remain unallocated after steps (i),(ii),(iii) and (iv) are completed, steps (ii), (iii) and (iv) shall be repeated in the same sequence to allocate such remaining balance of the Excess Rights Shares with Warrants to the Excess Rights Shares with Warrants applicants until all the Excess Rights Shares with Warrants are fully allocated and that or in the event of any balance Excess Rights Shares with Warrants after the completion and repetition of steps (ii),(iii) and (iv), such balance unallocated Excess Rights Shares with Warrants shall be allocated and issued to Lim Seng Chee & Sons Sdn Berhad, LSQ & Sons Sdn Berhad and Lim Sin Seong Sdn Bhd pursuant to their undertaking letters dated 5 July 2024, at the issue price of **RM0.80** per Rights Share.

Nevertheless, the Board reserves the right to allocate any Excess Rights Shares with Warrants applied for in such manner as it deems fit, expedient and in the best interests of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in steps (i) to (iv) above is achieved. The Board also reserves the right at its absolute discretion to accept any application for Excess Rights Shares with Warrants, in full or in part, without assigning any reason thereto.

(iv) SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES WITH WARRANTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants to one (1) or more persons, you may do so through your stockbroker for the period up to the last date, day and time for sale or transfer of the Provisional Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) without first having to request the Company for a split of such Provisional Rights Shares with Warrants standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for transfer of the Provisional Rights Shares with Warrants (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Rights Shares with Warrants, you need not deliver any document, including this RSF to any stockbroker. However, you must ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS account that are available for settlement of the sale or transfer.

Purchaser(s) or transferee(s) or renounee(s) of the Provisional Rights Shares with Warrants may obtain a copy of the Abridged Prospectus and this RSF from his/her/their stockbroker(s), the Share Registrar or the registered office of the Company. The Abridged Prospectus and RSF are also available on Bursa Securities' website at www.bursamalaysia.com.

If you have sold or transferred only part of the Provisional Rights Shares with Warrants, you may still accept the balance of the Provisional Rights Shares with Warrants by completing Parts I(A) and II of this RSF.

INSTRUCTIONS (CONT'D):

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Stamp duty of RM10.00 is required for every application made by way of RSF or by way of electronic application. Effective 1 January 2024, the Inland Revenue Board of Malaysia ("IRBM") has terminated the usage of physical revenue stamps as a stamping method at all IRBM stamping duty counters and district stamping offices. In connection thereto, the application and payment of the stamp duty for this RSF is to be performed online via IRBM system, namely the Stamp Duty Assessment and Payment System ("STAMPS") at <https://stamps.hasil.gov.my/>. The payment of stamp duty must be made via the same link. Thereafter, the Stamp Certificate will be issued via STAMPS as proof of payment of stamp duty. Alternatively, a stamp duty of RM10.00 and processing fee of RM5.00 can be made in Banker's Draft in favour of "Boardroom Share Registrars Sdn. Bhd." with this RSF submitted to the Share Registrar. The Share Registrar will assist to remit the said amount to IRBM. **PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE WITH THIS RSF, FAILING WHICH YOUR APPLICATION WILL BE REJECTED WITHOUT NOTIFICATION FROM THE SHARE REGISTRAR.** Entitled Shareholders, their renounees and/or transferees (if applicable) should note that any RSF and remittances lodged with the Share Registrar shall be irrevocable and shall not be subsequently withdrawn.
- (c) The Provisional Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's Record of Depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) The Company reserves the right to accept or reject any acceptance and/or application which are illegible or if the instructions herein stated are not strictly adhered to.
- (g) Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that any RSF and remittances lodged with the Share Registrar shall be irrevocable and cannot be subsequently withdrawn.

(vi) BY WAY OF ELECTRONIC APPLICATION, BURSA ANYWHERE OR NRS

Please refer to Section 10 of the Abridged Prospectus for further details on the instructions for acceptance, payment, sale/transfer and excess application for the Rights Issue with Warrants by way of Electronic Application, Bursa Anywhere or NRS.

**PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE
OF RM10.00 WITH THIS RSF**

***Please refer to item (v)(b) of the notes and instructions of this RSF
for further details***