## AMWAY (MALAYSIA) HOLDINGS BERHAD Registration No. 199501011153 (340354-U)

## CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 SEPTEMBER 2024

	Quarter ended		Year-to-date ended	
	30.09.2024	30.09.2023	30.09.2024	30.09.2023
	RM'000	RM'000	RM'000	RM'000
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Revenue	299,839	333,473	918,348	1,049,981
Cost of sales	(216,293)	(223,585)	(671,559)	(795,969)
Gross profit	83,546	109,888	246,789	254,012
Other income	2,749	2,145	7,471	5,195
Distribution expenses	(14,944)	(16,179)	(47,130)	(49,937)
Selling and administrative expenses	(27,262)	(35,372)	(86,654)	(99,095)
Finance costs	(374)	(142)	(807)	(426)
	(42,580)	(51,693)	(134,591)	(149,458)
Profit before tax	43,715	60,340	119,669	109,749
Income tax expense				
- Current tax	(7,189)	(9,893)	(31,284)	(31,328)
- Deferred tax	(3,646)	(4,236)	1,779	5,100
Profit net of tax for the period,				
representing profit attributable to				
owners of the parent	32,880	46,211	90,164	83,521
Other comprehensive income:				
(Item that may be reclassified subsequently to profit & loss)				
Foreign currency translation,				
representing other comprehensive				
(loss)/income for the period, net of tax	(721)	(54)	(755)	403
Total comprehensive income				
for the period, attributable to				
owners of the parent	32,159	46,157	89,409	83,924
Earnings per share attributable to				
owners of the parent (sen per share)				
- Basic	20.00	28.11	54.85	50.81

# AMWAY (MALAYSIA) HOLDINGS BERHAD Registration No. 199501011153 (340354-U)

## CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2024

	As at		
	30.09.2024 RM'000 (Unaudited)	31.12.2023 RM'000 (Audited)	
ASSETS			
Non-current assets			
Property, plant and equipment	56,777	56,178	
Intangible assets	5,275	4,143	
Right-of-use assets	22,936	9,929	
Deferred tax assets	37,164	35,385	
	122,152	105,635	
Current assets			
Inventories	171,925	121,269	
Trade and other receivables	35,021	45,204	
Contract assets	571	958	
Cash and cash equivalents	288,386	338,598	
	495,903	506,029	
TOTAL ASSETS	618,055	611,664	
EQUITY AND LIABILITIES			
Equity			
Share capital	166,436	166,436	
Foreign currency translation reserve	836	1,591	
Retained earnings	139,409	139,656	
Total equity attributable to owners of the parent	306,681	307,683	
New years of Palatities			
Non-current liabilities	0.250	1 001	
Other payables	2,359	1,881	
Contract liabilities	726	818	
Lease liabilities	18,939	7,302	
	22,024	10,001	
Current liabilities			
Trade and other payables	251,041	257,313	
Contract liabilities	18,576	23,118	
Lease liabilities	4,983	3,021	
Current tax payable	14,750	10,528	
oun on tax payablo	289,350	293,980	
	200,000	230,300	
Total liabilities	311,374	303,981	
TOTAL EQUITY AND LIABILITIES	618,055	611,664	
Net Assets per share (RM)	1.87	1.87	

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2023.

#### **AMWAY (MALAYSIA) HOLDINGS BERHAD** Registration No. 199501011153 (340354-U)

#### CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2024

<-----> Distributable Foreign

Attributable to equity holders of the Company

	Share capital RM'000	currency translation reserve RM'000	Retained earnings RM'000	Total equity RM'000
At 1 January 2024	166,436	1,591	139,656	307,683
Total comprehensive income for the period	-	(755)	90,164	89,409
Transaction with owners: Dividends on ordinary shares  At 30 September 2024	166,436	836	(90,411)	(90,411)
At 1 January 2023	166,436	1,052	86,195	253,683
Total comprehensive income for the period	-	403	83,521	83,924
Transaction with owners: Dividends on ordinary shares	-	-	(54,246)	(54,246)
At 30 September 2023	166,436	1,455	115,470	283,361

### AMWAY (MALAYSIA) HOLDINGS BERHAD Registration No. 199501011153 (340354-U)

### CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2024

Cash flows from operating activities         30.09.2024 RM*000 (Unaudited)           Profit before tax         119.669         109.749           Adjustments for:         119.669         109.749           Property, plant and equipment         3,756         3,059           - (Gain)/Loss on disposal         (20)         -           - Written off         1         3           - Amortisation         464         5,787           - Written off         -         13           Right-of-use assets         (7)         -           - Depreciation         3,312         2,746           - Gain on termination of lease         (7)         -           - Depreciation         3,312         2,746           - Gain on termination of lease         (7)         -           - Finance costs         807         426           Interest income         (7,066)         (5,109)           Net allowance for expected credit loss         58         167           Net (reversal of allowance)/allowance for inventory obsolescence         (2,003)         3,360           Inventories written off         1,158         2,324           Net changes in provision for assurance type warranties         (331)         726           Unr		Year-to-date ended		
Cash flows from operating activities         119,669         109,749           Profit before tax         109,749         3,059         4,069         3,056         3,059           Adjustments for:         Property, plant and equipment         2,000         -         3,756         3,059         3,059         -         4,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         1,000         -         1,000         -         1,000         -         1,000         -         1,000         -         1,000         -         1,000         -         1,000         -         -         1,000         -         -         1,000         -         -         1,000         -         -         -         1,000         -         -         -         1,000         -         -         -         -         -         -         -         -         -         -         -         <		RM'000	RM'000	
Profit before tax	Cook flows from analysis a activities	(Unaudited)	(Unaudited)	
Adjustments for:		110 660	100 7/10	
Property, plant and equipment   Depreciation   3,756   3,059   (GainylLoss on disposal   (20)   Depreciation   (20)   Depreciation		113,003	100,740	
- Depreciation	•			
- (Gain)/Loss on disposal         (20)         -           - Written off         1         3           Intangible assets         -         -           - Written off         -         13           Right-of-use assets         -         -           - Depreciation         3,312         2,746           - Gain on termination of lease         (7)         -           Finance costs         807         426           Interest income         (7,066)         (5,109)           Net allowance for expected credit loss         58         167           Net (reversal of allowance) jallowance for inventory obsolescence         (2,003)         3,360           Inventories written off         1,158         2,324           Net changes in provision for assurance type warranties         (331)         726           Unrealised foreign exchange loss/(gain)         400         (71)           Operating profit before working capital changes         120,258         123,180           (Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract liabilities         10,423         10,040           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net		3.756	3.059	
- Written off	·	·	-	
Intangible assets			3	
- Amortisation	Intangible assets			
Nertiten off		464	5,787	
Right-of-use assets	- Written off	_		
- Depreciation - Gain on termination of lease - Gain on termination of lease - Gain on termination of lease - Finance costs - Interest income - (7,066) - (5,109) - Net allowance for expected credit loss - Net (reversal of allowance)/allowance for inventory obsolescence - (2,003) - (3,360) - Inventories written off - (1,158) - (3,311) - (3,312) - (2,003) - (3,360) - Inventories written off - (1,158) - (3,311) - (3,312) - (3,360) - Inventories written off - (1,158) - (3,311) - (3,360) - (1,158) - (3,311) - (3,360) - (1,158) - (3,311) - (3,360) - (1,158) - (3,360) - (1,158) - (3,311) - (3,360) - (3,360) - (1,158) - (3,311) - (3,360) - (3,49) - (3	Right-of-use assets			
- Gain on termination of lease         (7)         -           Finance costs         807         426           Interest income         (7,066)         (5,109)           Net allowance for expected credit loss         58         167           Net (reversal of allowance)/allowance for inventory obsolescence         (2,003)         3,360           Inventories written off         1,158         2,324           Net changes in provision for assurance type warranties         (331)         726           Unrealised foreign exchange loss/(gain)         460         (771)           Operating profit before working capital changes         120,258         123,180           (Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract assets         10,423         10,040           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015           Net cash generated from operating activities         42,656         211,409 <td colspan<="" td=""><td></td><td>3,312</td><td>2,746</td></td>	<td></td> <td>3,312</td> <td>2,746</td>		3,312	2,746
Finance costs   807   426     Interest income   (7,066)   (5,109)     Net allowance for expected credit loss   58   167     Net (reversal of allowance)/allowance for inventory obsolescence   (2,003)   3,360     Inventories written off   1,158   2,324     Net changes in provision for assurance type warranties   (331)   726     Unrealised foreign exchange loss/(gain)   460   (71)     Operating profit before working capital changes   120,258   123,180     (Increase)/Decrease in inventories   (49,811)   64,192     Decrease in receivables and contract assets   10,423   10,040     (Decrease)/Increase in payables and contract liabilities   (11,452)   7,464     Net changes in related companies balance   994   25,897     Cash generated from operations   70,412   230,773     Finance cost paid   (692)   (349)     Tax paid   (692)   (349)     Tax paid   (692)   (349)     Tax paid   (77,064)   (19,015)     Net cash generated from operating activities   (27,064)   (19,015)     Net cash generated from operating activities   (1,596)   (9)     Interest received   7,066   5,109     Net cash generated from investing activities   (2,831)   (2,792     Dividends paid   (90,411)   (54,246)     Net cash used in financing activities   (2,831)   (2,793     Net (decrease)/increase in cash and cash equivalents   (49,455)   156,529     Effects of foreign exchange rate changes   (757)   402     Cash and cash equivalents at beginning of year   338,598   180,303	·	•	-	
Interest income			426	
Net allowance for expected credit loss         58         167           Net (reversal of allowance)/allowance for inventory obsolescence         (2,003)         3,360           Inventories written off         1,158         2,324           Net changes in provision for assurance type warranties         (331)         726           Unrealised foreign exchange loss/(gain)         460         (71)           Operating profit before working capital changes         120,258         123,180           (Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract assets         10,423         10,040           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         (4,339)         (2,942)           Purchase of property, plant and equipment         (4,339)         (2,942)           Purchase of intangible assets         (1,596) <td></td> <td></td> <td></td>				
Net (reversal of allowance)/allowance for inventory obsolescence         (2,003)         3,360           Inventories written off         1,158         2,324           Net changes in provision for assurance type warranties         (331)         726           Unrealised foreign exchange loss/(gain)         460         (71)           Operating profit before working capital changes         120,258         123,180           (Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract assets         10,423         10,040           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Purchase of property, plant and equipment         (4,339)         (2,942)           Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         (2,831)         <				
Inventories written off				
Net changes in provision for assurance type warranties         (331)         726           Unrealised foreign exchange loss/(gain)         460         (71)           Operating profit before working capital changes         120,258         123,180           (Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract assets         10,423         10,040           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities           Purchase of property, plant and equipment         (4,339)         (2,942)           Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in fin		, ,		
Unrealised foreign exchange loss/(gain)         460         (71)           Operating profit before working capital changes         120,258         123,180           (Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract assets         10,423         10,042           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         42,656         211,409           Cash flows from investing activities         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         (2,831)         (2,792)           Cash flows from financing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)				
Operating profit before working capital changes         120,258         123,180           (Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract assets         10,423         10,040           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         (4,339)         (2,942)           Purchase of property, plant and equipment         (4,339)         (2,942)           Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)	· · · · · · · · · · · · · · · · · · ·			
(Increase)/Decrease in inventories         (49,811)         64,192           Decrease in receivables and contract assets         10,423         10,040           (Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         42,656         211,409           Cash generated from investing activities         (4,339)         (2,942)           Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529				
(Decrease)/Increase in payables and contract liabilities         (11,452)         7,464           Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         Variable         Variable         Variable           Purchase of property, plant and equipment         (4,339)         (2,942)         (2,942)           Purchase of intangible assets         (1,596)         (9)         (9)           Interest received         7,066         5,109         Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year				
Net changes in related companies balance         994         25,897           Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         **         42,656         211,409           Purchase of property, plant and equipment         (4,339)         (2,942)           Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303	Decrease in receivables and contract assets	10,423	10,040	
Cash generated from operations         70,412         230,773           Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities           Purchase of property, plant and equipment         (4,339)         (2,942)           Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303	(Decrease)/Increase in payables and contract liabilities	(11,452)	7,464	
Finance cost paid         (692)         (349)           Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         \$\text{2,942}\$           Purchase of property, plant and equipment         (4,339)         (2,942)           Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303	Net changes in related companies balance		25,897	
Tax paid         (27,064)         (19,015)           Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         \$\text{Purchase of property, plant and equipment}}\$	Cash generated from operations	70,412	230,773	
Net cash generated from operating activities         42,656         211,409           Cash flows from investing activities         \$\text{Purchase of property, plant and equipment} & (4,339) & (2,942) & (1,596) & (9) & (9) & (1,596) & (9) & (9) & (1,596) & (9) & (1,596)				
Cash flows from investing activities         Purchase of property, plant and equipment       (4,339)       (2,942)         Purchase of intangible assets       (1,596)       (9)         Interest received       7,066       5,109         Net cash generated from investing activities       1,131       2,158         Cash flows from financing activities       (2,831)       (2,792)         Dividends paid       (90,411)       (54,246)         Net cash used in financing activities       (93,242)       (57,038)         Net (decrease)/increase in cash and cash equivalents       (49,455)       156,529         Effects of foreign exchange rate changes       (757)       402         Cash and cash equivalents at beginning of year       338,598       180,303	·			
Purchase of property, plant and equipment       (4,339)       (2,942)         Purchase of intangible assets       (1,596)       (9)         Interest received       7,066       5,109         Net cash generated from investing activities       1,131       2,158         Cash flows from financing activities       (2,831)       (2,792)         Payment of principal portion of lease liabilities       (90,411)       (54,246)         Net cash used in financing activities       (93,242)       (57,038)         Net (decrease)/increase in cash and cash equivalents       (49,455)       156,529         Effects of foreign exchange rate changes       (757)       402         Cash and cash equivalents at beginning of year       338,598       180,303	Net cash generated from operating activities	42,656	211,409	
Purchase of intangible assets         (1,596)         (9)           Interest received         7,066         5,109           Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Payment of principal portion of lease liabilities         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303	Cash flows from investing activities			
Interest received         7,066         5,109           Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         2         2           Payment of principal portion of lease liabilities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303		(4,339)	(2,942)	
Net cash generated from investing activities         1,131         2,158           Cash flows from financing activities         (2,831)         (2,792)           Payment of principal portion of lease liabilities         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303	Purchase of intangible assets		(9)	
Cash flows from financing activities  Payment of principal portion of lease liabilities  Dividends paid  Net cash used in financing activities  (2,831) (2,792) (90,411) (54,246) (93,242) (57,038)  Net (decrease)/increase in cash and cash equivalents (49,455) Effects of foreign exchange rate changes (757) 402 Cash and cash equivalents at beginning of year 338,598 180,303	Interest received	7,066	5,109	
Payment of principal portion of lease liabilities         (2,831)         (2,792)           Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303	Net cash generated from investing activities	1,131	2,158	
Dividends paid         (90,411)         (54,246)           Net cash used in financing activities         (93,242)         (57,038)           Net (decrease)/increase in cash and cash equivalents         (49,455)         156,529           Effects of foreign exchange rate changes         (757)         402           Cash and cash equivalents at beginning of year         338,598         180,303	Cash flows from financing activities			
Net cash used in financing activities(93,242)(57,038)Net (decrease)/increase in cash and cash equivalents(49,455)156,529Effects of foreign exchange rate changes(757)402Cash and cash equivalents at beginning of year338,598180,303		(2,831)	(2,792)	
Net (decrease)/increase in cash and cash equivalents  Effects of foreign exchange rate changes  Cash and cash equivalents at beginning of year  (49,455)  (757)  402  180,303	Dividends paid	(90,411)	(54,246)	
Effects of foreign exchange rate changes(757)402Cash and cash equivalents at beginning of year338,598180,303	Net cash used in financing activities	(93,242)	(57,038)	
Effects of foreign exchange rate changes(757)402Cash and cash equivalents at beginning of year338,598180,303	Net (decrease)/increase in cash and cash equivalents	(49,455)	156,529	
Cash and cash equivalents at beginning of year 338,598 180,303			•	
	Cash and cash equivalents at 30 September	288,386	337,234	

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2023.