



AZAM JAYA

AZAM JAYA BERHAD

Registration No. 202201021432 (1467129-U)
(Incorporated in Malaysia under the Companies Act, 2016)

ADDENDUM TO THE PROSPECTUS DATED 18 OCTOBER 2024 (“PROSPECTUS”) (“ADDENDUM”) IN RELATION TO THE INITIAL PUBLIC OFFERING (“IPO”) OF 128,800,000 ORDINARY SHARES IN AZAM JAYA BERHAD (“AZAM JAYA”) (“SHARES”) (“IPO SHARES”) IN CONJUNCTION WITH THE LISTING OF AZAM JAYA ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING:

- (A) PUBLIC ISSUE OF 78,800,000 NEW SHARES (“ISSUE SHARES”) COMPRISING:**
- (I) 25,000,000 ISSUE SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;**
 - (II) 10,000,000 ISSUE SHARES AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF AZAM JAYA AND ITS SUBSIDIARIES (“GROUP”) AS WELL AS OTHER PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF THE GROUP; AND**
 - (III) 43,800,000 ISSUE SHARES BY WAY OF PRIVATE PLACEMENT TO INSTITUTIONAL AND SELECTED INVESTORS; AND**
- (B) OFFER FOR SALE OF 50,000,000 EXISTING SHARES BY WAY OF PRIVATE PLACEMENT TO INSTITUTIONAL AND SELECTED INVESTORS,**

SUBJECT TO THE CLAWBACK AND REALLOCATION PROVISIONS AS SET OUT IN THE PROSPECTUS, AT AN IPO PRICE OF RM0.78 PER IPO SHARE PAYABLE IN FULL ON APPLICATION

(For consistency, the abbreviations used hereunder shall have the same meanings as defined in the Prospectus, where applicable, unless stated otherwise or defined herein.)

We refer to the Prospectus which was issued on 18 October 2024. We wish to inform that the 2nd paragraph of Section 9.1.2 (ix) on page 121 of the Prospectus should be read as follows:

*“In March 2014, she began her career as an intern at Mak Arkitek Konsult Sdn Bhd where she was involved in the drafting and designing of projects before leaving in 2015. From 2015 to 2019 she took a career break. In September 2019, she joined Pembinaan AJ’s Projects department as an Assistant Director and has been involved in the design and development of “The Factory @ Inanam” project undertaken by our Group. She currently works in the Group’s Projects department assisting the **Group’s architect.**”*

Save for the abovementioned, all other information in the Prospectus remains unchanged.

This addendum is dated 8 November 2024.