

IGB COMMERCIAL REAL ESTATE INVESTMENT TRUST ("IGB COMMERCIAL REIT")

NOTICE OF SUPPLEMENTARY PROSPECTUS OF IGB COMMERCIAL REIT DATED 28 JULY 2021 IN RESPECT OF IGB COMMERCIAL REIT ("SUPPLEMENTARY PROSPECTUS") ("NOTICE")

THE SUPPLEMENTARY PROSPECTUS HAS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS OF IGB COMMERCIAL REIT DATED 10 JUNE 2021 (COLLECTIVELY, THE "PROSPECTUS").

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice.)

The Manager wishes to notify the Entitled Shareholders that, the SC has registered the Supplementary Prospectus on 23 July 2021.

The Manager wishes to notify the Entitled Shareholders of the following:

- variation to the number of Units offered for sale to the institutional investors and selected investors under the Institutional Offering by the Selling Shareholders from 282.0 million Units to 130.0 million Units;
- (ii) extension of the closing date of the Restricted Offering to 5.00 p.m. on 20 August 2021; and
- (iii) introduction of the electronic method of application and acceptance of the subscription for the Restricted Offering as well as the Withdrawal,

as detailed in the Supplementary Prospectus.

IGB and the Manager are hereby providing the Eligible Shareholders the option to withdraw their Acceptances should they wish to do so through a Form of Withdrawal of Acceptance. In exercising their option to withdraw their Acceptances, the Eligible Shareholders are only allowed to withdraw their Acceptances in respect of the exact number of ROFS Units that was applied by them pursuant to the Acceptances.

The electronic Prospectus can be viewed and downloaded from Bursa Malaysia Berhad's website at <u>www.bursamalaysia.com</u>.

This Notice is dated 28 July 2021.