NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

Terms defined in the Abridged Prospectus ("**AP**") of BIMB Holdings Berhad ("**BHB**" or the "**Company**") dated 12 November 2013 shall have the same meanings when used in this Notice of Provisional Allotment ("**NPA**") unless stated otherwise.

The Provisional Rights Shares with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended from time to time ("**SICDA**") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd, as amended from time to time ("**Bursa Depository**") shall apply in respect of dealings in the Provisional Rights Shares with Warrants.



BIMB HOLDINGS BERHAD

(Company No. 423858-X) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 426,715,958 NEW ORDINARY SHARES OF RM1.00 EACH IN BHB ("BHB SHARES") ("RIGHTS SHARES") TOGETHER WITH 426,715,958 FREE DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM4.25 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES TOGETHER WITH TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING BHB SHARES HELD AS AT 5.00 P.M. ON 12 NOVEMBER 2013 ("RIGHTS ISSUE WITH WARRANTS")

Principal Adviser



Bank Islam Malaysia Berhad (Company No.: 98127-X)

To: The Shareholders of BHB

Dear Sir/Madam,

The Board of Directors of BHB ("**Board**") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("**Bursa Securities**") vide its letter dated 17 September 2013 and the ordinary resolution passed by the shareholders of the Company at the Extraordinary General Meeting held on 17 October 2013, the number of Rights Shares (together with the corresponding number of Warrants) as indicated below ("**Provisional Rights Shares with Warrants**").

We wish to advise that the following number of Provisional Rights Shares with Warrants in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account subject to the terms and conditions stated in the AP dated 12 November 2013 and the Rights Subscription Form issued by the Company.

The Provisional Rights Shares with Warrants is made subject to the provisions in the AP dated 12 November 2013 issued by the Company. Bursa Securities has prescribed the securities of BHB listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares with Warrants are prescribed securities and, as such, all dealings in the Provisional Rights Shares with Warrants will be by way of book entries through CDS account and will be governed by the SICDA and the Rules of Bursa Depository. ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNT OF THE ENTITLED SHAREHOLDER AND/OR HIS TRANSFEREE/RENOUNCEE (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED BUT NOTICES OF ALLOTMENT SHALE DESPATCHED.

The Board reserves the right to allot the Excess Rights Shares with Warrants, if any, to the entitled shareholder and/or his transferee/renouncee (if applicable) who has applied for Excess Rights Shares with Warrants in a fair and equitable basis and in such manner as they deem fit and expedient and in the best interest of BHB. It is the intention of the Board to allot the Excess Rights Shares with Warrants in the following priority:-

(a) firstly, to minimise the incidence of odd lots;

- (b) secondly, for allocation to entitled shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings at 5.00 p.m. on 12 November 2013;
- (c) thirdly, for allocation to the entitled shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for; and
- (d) finally, for allocation to transferees and/or renouncees who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF BHB SHARES HELD AT 5.00 P.M. ON 12 NOVEMBER 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF FREE WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM4.25 PER RIGHTS SHARE) (RM)					
IMPORTANT RELEVANT DATES AND TIME:- Entitlement date : Last date and time for sale of provisional allotment of rights : Last date and time for transfer of provisional allotment of rights : Last date and time for transfer of provisional allotment of rights : Last date and time for acceptance and payment : Last date and time for excess application and payment : * or such later date and time as the Board may determine and announce not less than two (2) market days before the stipulated date and time.								

By order of the Board

MARIA BINTI MAT SAID (LS 0009400) Company Secretary Share Registrar SYMPHONY SHARE REGISTRARS SON BHD (378993-D) Level 6, Symphony House, Pusat Dagangan Dana 1 Jalan PJU 1A/46, 47301 Petaling Jaya Selangor Darul Ehsan, Malaysia Helpdesk Telephone no.: 603 7841 8151/52 Fax no.: 603 7841 8151/52

THIS NPA IS DATED 12 NOVEMBER 2013

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS ("AP") DATED 12 NOVEMBER 2013 SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE.

THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES WITH WARRANTS AND APPLYING FOR THE EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF BIMB HOLDINGS BERHAD ("BHB" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS AT 5.00 P.M. ON WEDNESDAY, 27 NOVEMBER 2013 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF BHB. THIS FORM IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONALLY ALLOTTED RIGHTS SHARES WITH WARRANTS STANDING TO THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



BIMB HOLDINGS BERHAD

(Company No. 423858-X) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 426,715,958 NEW ORDINARY SHARES OF RM1.00 EACH IN BHB ("BHB SHARES") ("RIGHTS SHARES") TOGETHER WITH 426,715,958 FREE DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM4.25 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES TOGETHER WITH TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING BHB SHARES HELD AS AT 5.00 P.M. ON 12 NOVEMBER 2013 ("RIGHTS ISSUE WITH WARRANTS")

The Board of Directors of BHB To.

PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF for the Rights Issue with Warrants and the AP dated 12 November 2013, I/we* hereby irrevocably-(i) accept the number of Rights Shares with Warrants as stated below which were provisionally allotted/renounced to me/us;

(i) (ii) apply the number of Excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith the appropriate remittance/reference for payment stated below, being the full amount payable for the Rights Shares with Warrants accepted/applied and hereby request for the said Rights Shares with Warrants to be credited into my/our* CDS account as stated below:-

	GHTS SHARES ACCEPTEI GHTS SHARES APPLIED	5/			nt Payab Er Rights (RM)			ORDER	S DRAFT / CASHIER'S A / MONEY ORDER / PAYABLE TO STAL ORDER NO.		PAYABLE TO					
(A) ACCEPTANCE							Τ						E	BHB R	IGHTS	SISSUE WITH WARRANTS ACCOUNT
(B) EXCESS																HB EXCESS RIGHTS ISSUE ITH WARRANTS ACCOUNT
I/We* hereby authoris not successful at all c OWN RISK.	se you to return without pr or only partially successful	ofit, the by <u>OR</u>	e balance DINARY F	of my/ P <u>OST</u> t	′our applic o me/us a	cation mo t the addr	nies ress i	or the balai as shown ir	nce the Bursa	reof s Mala	should Iysia [d my/c Depos	our ap itory S	plicati Sdn Bh	on for nd's ("l	r Excess Rights Shares with Warrants be Bursa Depository ") records at MY/OUF
CDS ACCOUNT NO.	:			-			-]
NRIC NO./ PASSPORT NO. (STA COMPANY NO.:	ATE COUNTRY)/]
NAME AND ADDRE	ESS OF ENTITLED SHAR	EHOLC	DER/APP		т											
PART II - DECLARA	TION															
 All information is record as mentio I am 18 years I am a/We are I am a/We are I am a/We are I am a/We are 	rovided by me/us* is true a identical with the informan ned earlier, the exercise of of age or over. * resident(s) of Malaysia. * resident(s) of	who is a	the record ur rights n a Bumiput all the ter	nay be . (cour :era/No	rejected; htry) and h on-Bumipu	and aving utera/ Nor	n-Citi	zen resider	citiz it in	zensh	iip.		(cou	untry) a	and ha	ormation differs from Bursa Depository's avingcitizenship I further confirm compliance with all the
								AFF MALAY					_			
							F	EVENUE	STAN	1P			_			Date

	Wednesday, 27 November 2013 at 5 00 p.m.

Contact Number (Office / Mobile)

OF BM10.00 HERE

Acceptance and payment) p.m.^ Wednesday, 27 November 2013 at 5.00 p.m.^ Excess application and payment or such later date and time as the Board of Directors of BHB may determine and announce not less than two (2) market days before the stipulated date and time.

Please delete whichever is not appropriate

LAST DATE AND TIME FOR:-

Signature / Authorised Signatory(ies) (Corporate Bodies must affix their Common Seal)

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENT OF THE CAPITAL MARKETS AND SERVICES ACT, 2007, AS AMENDED FROM TIME TO

TIME. THIS BSE MUST NOT BE CIRCUI ATED UNI ESS ACCOMPANIED BY THE AP DATED 12 NOVEMBER 2013. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. You should address all enquiries concerning the procedures for application, acceptance and payment for the Rights Issue with Warrants to our Share Registrar, Symphony Share Registrars Sdn Bhd at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJUIA/46, 47301 Petaling Jaya, Selangor Darul Ehsan. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP DATED 12 NOVEMBER 2013 TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

This RSF, together with the AP and Notice of Provisional Allotment ("NPA"), are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants and these documents comply with the laws of any country or jurisdiction other than the laws of Malaysia. Any entitled shareholder and/or his transferee/ renouncee (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and other professionals as to whether the acceptance or renunciation (as the case may be) of all or any part of their entitlements to the Rights Issue with Warrants would result in the contravention of any law of such countries or jurisdictions. Neither our Company, our Board of Directors ("Board") nor Bank Islam Malaysia Berhad ("Bank Islam") shall accept any responsibility or liability in the event that any acceptance or renunciation (as the case may be) made by the entitled shareholder and/or his transferee/renouncee (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdiction in which the entitled shareholder and/or his transferee/renouncee (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdiction in which the entitled shareholder and/or his transferee/renouncee (if applicable) is a resident.

A copy of this AP has been registered with the Securities Commission Malaysia ("SC"). A copy of the AP, together with the RSF and NPA, has also been lodged with the Registrar of Companies, who takes no responsibility for the contents

Approval for the Rights Issue with Warrants has been obtained from shareholders of BHB at the Extraordinary General Meeting held on 17 October 2013. Approval has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 17 September 2013 for the admission of the Warrants to the Official List and the listing of the Rights Shares and the Warrants as well as the new BHB Shares to be issued arising from the exercise of the Warrants on the Main Market of Bursa Securities. The admission of the Warrants to the Official List and the official listing of and quotation for all the new securities to be issued by our Company pursuant to the Rights Issue with Warrants will commence after, amongst others, the receipt of confirmation from Bursa Malaysia Depository Son BH ("Bursa Depository") that all the Central Depository System ("CDS") accounts of the successful entitled shareholders and/or their transferees/renouncees (if applicable) have been duly credited and notices of allotment have been despatched to them.

Neither Bursa Securities nor the SC takes responsibility for the correctness of any statements made or opinions expressed herein. The admission to the Official List and the official listing of and quotation for all the new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

Our Board have seen and approved all documentation relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statement in these documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this document, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(I) LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 27 November 2013, or such later time and date as may be determined by our Board at their absolute discretion. Where the closing date for the acceptance and payment is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date.

If the acceptance of and payment for the Provisional Rights Shares with Warrants by you and/or your transferee/renouncee (if applicable) is not received by our Share Registrar, Symphony Share Registrars Sdn Bhd at the following address:

(a)	by ORDINARY POST Peti Surat 9150 Pejabat Pos Kelana Jaya 46785 Petaling Jaya
	Selangor Darul Ehsan

by COURIER or DELIVERED BY HAND Level 6, Symphony Hous Pusat Dagangan Dana 1 Jalan PJU 1A/46 47301 Petaling Jaya Selangor Darul Ehsan Helpdesk Tel: 03-7849 0777 Fax: 03-7841 8151/8152

by 5.00 p.m. on 27 November 2013 (or such later time and date as may be determined and announced by our Board at their absolute discretion), you and/or your transferee/renouncee (if applicable) will be deemed to have declined the Provisional Rights Shares with Warrants in a fair and equitable basis and in such manner as they deem fit and expedient and in the best interest of our Company.

FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS (II)

If you and/or your transferee/renouncee (if applicable) wishes to accept all or any part of the Provisional Rights Shares with Warrants, please complete Part I(A) and Part II of this RSF in accordance with the notes and instructions printed herein. Each completed RSF must be accompanied with remittance made in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office operating in Malaysia and must be made out in favour of "BHB RIGHTS ISSUE WITH WARRANTS ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account number in block letters to be received by our Share Registrar at the following address:-

(a)	by ORDINARY POST Peti Surat 9150 Pejabat Pos Kelana Jaya 46785 Petaling Jaya Selangor Darul Ehsan	OR	(b)	by COURIER or DELIVERED BY HAND Level 6, Symphony House Pusat Dagangan Dana 1 Jalan PJU 1A/46 47301 Petaling Jaya Selangor Darul Ehsan
				Helpdesk Tel: 03-7849 0777 Fax: 03-7841 8151/8152

OR

(b)

by 5.00 p.m. on 27 November 2013 (or such later time and date as our Board may determine and announce at their absolute discretion). Cheques or any other mode of payments are not acceptable

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted (rounded up to the nearest sen). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in relation to the Rights Shares with Warrants. If you are successful in your application, you will be allotted your Rights Shares with Warrants and notices of allottment shall be despatched and forwarded by ordinary post to you to the address shown in Bursa Depository's records at your own risk within eight (8) market days from the last date for the acceptance and payment (or such later time and date as our Board may determine and announce at their absolute discretion) for the Provisional Rights Shares with Warrants.

APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your transferee/renounce (if applicable) wishes to apply for Excess Rights Shares with Warrants in addition to those Provisional Rights Shares with Warrants, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward this RSF (together with a <u>separate remittance</u> for the full amount payable in respect of the Excess Rights Shares with Warrants applied for) to our Share Registrar. Payment for the Excess Rights Shares with Warrants under the Rights Issue with Warrants applied for) to our Share Registrar. Payment for the Excess Rights Shares with Warrants under the Rights Issue with Warrants applied for should be made out in favour of "BHB EXCESS RIGHTS ISSUE WITH WARRANTS ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account number in block letters to be received by our Share Registrar. Spring Rights Shares with Warrants and cates as our Board may determine and announce at their absolute discretion, you will be allotted your Rights Shares with Warrants. If you are successful in your application, you will be allotted your Rights Shares with Warrants and notices of allotment shall be time and date as our boart the received by right (8) market days from the last date for the application and payment (or such later time and announce at their absolute discretion), hour risk with right (8) market days from the last date for the application and payment (or such later time and announce at their absolute discretion) for the Excess Right Shares with Warrants.

Our Board reserves the right to allot the Excess Rights Shares with Warrants, if any, to the entitled shareholder and/or his transferee/renouncee (if applicable) who has applied for Excess Rights Shares with Warrants on a fair and equitable basis and in such manner as they deem fit and expedient and in the best interest of our Company. It is the intention of our Board to allot the Excess Rights Shares with Warrants in the following priority:-

firstly, to minimise the incidence of odd lots;

- secondly, for allocation to entitled shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings at 5.00 p.m. on 12 November 2013; (b) (c) thirdly, for allocation to the entitled shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess
- Finally, for allocation to the amstering of the first applied for the Excess Rights Shares with Warrants, on a pro-rate basis and in board lots, calculated based on the quantum of their respective Excess finally, for allocation to transferees and/or renouncees who have applied for Excess Rights Shares with Warrants, on a pro-rate basis and in board lots, calculated based on the quantum of their respective Excess (d)

Rights Shares with Warrants applied for.

In respect of unsuccessful or partially successful Excess Rights Shares with Warrants applications, the full amount or the surplus application monies, as the case may be, shall be refunded without profit to the applicants within fifteen (15) market days from the last date for the application and payment (or such later time and date as our Board may determine and announce at their absolute discretion) for the Excess Rights Shares with Warrants by ordinary post to the address as shown in Bursa Depository's records at the applicant's wirn risk.

(IV) SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES WITH WARRANTS

If you and/or your transferee/renouncee (if applicable) wishes to sell/transfer all or part of your and/or their entitlement to the Provisional Rights Shares with Warrants to one (1) or more person, you may do so through your stockbrokers without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your and/or their CDS account. To dispose of all or part of your and/or their entitlement to the Provisional Rights Shares with Warrants, you and/or your transferee/renouncee (if applicable) may sell such entitlement not be open market or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last time and date for sale or transfer of the Provisional Rights Shares with Warrants respectively.

In selling/transferring all or part of your Provisional Rights Shares with Warrants, you and/or your transferee/renouncee (if applicable) need not deliver any document including this RSF, to any stockbroker. Howeve you and/or your transferee/renouncee (if applicable) must ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your and/or their CDS account that are available for settleme you and/or your transferee/renouncee (if of the sale/transfer, as the case may be.

Renouncee who has purchased the Provisional Rights Shares with Warrants from the open market or transferee may obtain a copy of this RSF from their stockbroker, from our Share Registrar or at our Registered Office. This RSF is also available on Bursa Securities' website at http://www.bursamalaysia.com.

GENERAL INSTRUCTIONS (V)

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals. Rights Shares with Warrants subscribed by the entitled shareholder and/or his transferee/renouncee (if applicable) will be credited into the respective CDS account as shown in the Bursa Depository's record of depositors.
- Any profit or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such (c)
- The contract arising the deceptation of the Provisional Rights Shares with Warrants and the Excess Rights Shares with Warrants applied by you shall be decented by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising thereform. (d)
- Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to. Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.