

These materials are not an offer for sale of the securities of UMW Oil & Gas Corporation Berhad in the United States of America (“United States”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (“U.S. Securities Act”). UMW Oil & Gas Corporation Berhad does not intend to register any portion of the offering in the United States or to conduct a public offering of its securities in the United States.

**NOT FOR PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES.**

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF UMW OIL & GAS CORPORATION BERHAD (“UMW-OG” OR THE “COMPANY”) DATED 3 OCTOBER 2013 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Electronic Prospectus shall apply throughout this notice)*

#### **Website**

This Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“**Website**”).

#### **Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, UMW Holdings Berhad, CIMB Investment Bank Berhad, Maybank Investment Bank Berhad or Malaysian Issuing House Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

#### **Jurisdictional Disclaimer**

The distribution of this Prospectus and the IPO are subject to the laws of Malaysia. This Prospectus will not be distributed outside Malaysia. UMW-OG, the Promoters, the Selling Shareholder, the Joint Principal Advisers, the Joint Global Coordinators, the Joint Bookrunners, the Joint Managing Underwriters and the Joint Underwriters named in the Electronic Prospectus have not authorised and take no responsibility for the distribution of this Prospectus outside Malaysia. No action has been taken to permit a public offering of the Shares in any jurisdiction other than Malaysia based on the Electronic Prospectus. Accordingly, this Prospectus may not be used for the purpose of and does not constitute an offer for subscription or purchase or invitation to subscribe for or purchase of the Shares under the IPO in any jurisdiction or in any circumstances in which such an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of this Prospectus and the sale of the Shares offered under the IPO in certain other jurisdictions may be restricted by law. Prospective investors who may be in possession of this Prospectus are required to inform themselves of and to observe such restrictions. Any shareholders of UMW Holdings Berhad participating in the IPO must warrant that its participation is not in breach of the laws of any jurisdiction, for further information, see Section 4.3.2 (ii) of the Prospectus for more information.

#### **Close of Application**

Applications will be accepted from **10.00 a.m. (Malaysian time) on 3 October 2013** and will close at **5.00 p.m. (Malaysian time) on 14 October 2013** or such other date or dates as the Directors and the Joint Managing Underwriters may decide in their absolute discretion.

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

#### **Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by the Company to Bursa Securities are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.