

**NOT FOR PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.**

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SONA PETROLEUM BERHAD (FORMERLY KNOWN AS TITANIUM WINDFALL SDN BHD) (“SONA PETROLEUM” OR “COMPANY”) DATED 5 JULY 2013 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)*

#### **Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“**Website**”).

#### **Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, CIMB Investment Bank Berhad (“**CIMB**”), RHB Investment Bank Berhad (“**RHB**”) or Malaysian Issuing House Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Form is not available in electronic format.

#### **Jurisdictional Disclaimer**

This distribution of the Electronic Prospectus and the sale of the Public Issue Shares with attached Warrants are subject to Malaysian law. Bursa Securities, the Company, Promoters, Joint Principal Advisers, Joint Placement Agents, Joint Managing Underwriters and Joint Underwriters named in the Electronic Prospectus have not authorised and are not responsible for the distribution of the Electronic Prospectus outside Malaysia. Bursa Securities, the Company, Promoters, Joint Principal Advisers, Joint Placement Agents, Joint Managing Underwriters and Joint Underwriters have not taken any action to permit a public offering of the Public Issue Shares with attached Warrants in any other jurisdiction other than Malaysia based on this Electronic Prospectus. Accordingly, this Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Public Issue Shares with attached Warrants, to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The Company, Promoters, Joint Principal Advisers, Joint Placement Agents, Joint Managing Underwriters and Joint Underwriters require investors to inform themselves of and to observe such restrictions.

#### **Close of Application**

Applications will be accepted from 10.00 a.m. on 5 July 2013 and will close at 5.00 p.m. on 12 July 2013 or such other date or dates as the directors of Sona Petroleum and the Joint Managing Underwriters may decide in their absolute discretion.

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

**Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.