

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2014

	Current Year Quarter 31 December 2014 RM'000	Preceding Year Corresponding Quarter 31 December 2013 RM'000	Current Year-To-Date 31 December 2014 RM'000	Preceding Year-To-Date 31 December 2013 RM'000
Revenue	41,398	39,296	150,419	147,208
Cost of sales	(29,784)	(28,585)	(111,610)	(111,825)
Gross Profit	11,614	10,711	38,809	35,383
Other operating income	2,375	1,248	3,848	3,762
Selling and distribution expenses	(5,802)	(5,384)	(19,685)	(18,577)
Administrative expenses	(1,086)	(1,601)	(4,228)	(3,867)
Other expenses	(1,487)	(248)	(1,449)	(1,352)
Profit before tax	5,614	4,726	17,295	15,349
Taxation	(541)	(336)	(1,263)	(213)
Profit for the period/ year	5,073	4,390	16,032	15,136
Other comprehensive income				
Total comprehensive income for the period/ year	5,073	4,390	16,032	15,136
Profit attributable to: Owners of the parent	5,073	4,390	16,032	15,136
Total comprehensive income attributable to:				
Owners of the parent	5,073	4,390	16,032	15,136
Earnings per share attributable to owners of the parent:				
Basic (sen) Diluted (sen)	4.92 4.92	4.25 4.25	15.53 15.53	14.67 14.67

This Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 DECEMBER 2014

	As at 31 December 2014 RM'000	As at 31 December 2013 RM'000
Assets		
Non-current assets		
Property, plant and equipment	33,758	35,945
Investment properties Other investments	2,707 149	2,789
Deferred tax assets	2,045	1,149 2,517
Deletted tax assets	38,659	42,400
		42,400
Current assets		
Inventories	23,501	22,304
Trade and other receivables	15,837	12,321
Prepaid operating expenses	169	136
Derivatives	6	-
Other investments	1,000	-
Tax refundable	1,636	1,642
Cash and bank balances	59,422	62,878
	101,571	99,281
Total assets	140,230	141,681
Equity and liabilities Current liabilities Trade and other payables Derivatives Dividend payable	6,532 571 	7,770 783 8,256
	7,103	16,809
Net current assets	94,468	82,472
Non-current liability		
Deferred tax liabilities	2,594	2,115
Total liabilities	2,594	18,924
Net assets	130,533	122,757
Equity attributable to owners of the Company		
Share capital	51,600	51,600
Share premium	883	883
Retained earnings	78,050	70,274
Total equity	130,533	122,757
Total equity and liabilities	140,230	141,681
NA per share (RM)	1.26	1.19

This Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE YEAR ENDED 31 DECEMBER 2014

	Current Year-To-Date 31 December 2014 RM'000	Preceding Year-To-Date 31 December 2013 RM'000
Operating activities		
Profit before tax	17,295	15,349
Adjustments for:		
Depreciation of property, plant and equipment	4,706	4,863
Depreciation of investment properties	82	82
Unrealised gain on foreign exchange	(36)	(163)
Property, plant and equipment written off	162	-
Changes in fair value of derivative financial instruments	(218)	783
Interest income	(1,138)	(519)
Operating cash flows before changes in working capital	20,853	20,395
Increase in inventories	(1,197)	(3,891)
Increase in receivables	(3,513)	(3,653)
(Decrease)/Increase in payables	(1,238)	534
Cash flows from operations	14,905	13,385
Interest received	554	211
Income tax paid	(306)	(392)
Net cash flows generated from operating activities	15,153	13,204
Investing activities		
Placement of short-term deposits pledged as securities	(125)	(120)
Interest received	584	308
Purchase of property, plant and equipment	(2,681)	(1,978)
Net cash flows used in investing activities	(2,222)	(1,790)
Financing activity		
Dividend paid	(16,512)	(6,192)
Net cash flows used in financing activity	(16,512)	(6,192)
Net (decrease)/increase in cash and cash equivalents	(3,581)	5,222
Cash and cash equivalents at 1 January	59,933	54,711
Cash and cash equivalents at 31 December	56,352	59,933
Analysis of cash and cash equivalents		
Cash on hand and at bank	59,422	62,878
Less: Short-term deposits pledged as securities	(3,070)	(2,945)
Cash and cash equivalents	56,352	59,933
	3 3,33 2	22,233

This Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE YEAR ENDED 31 DECEMBER 2014

			< Non-distributable >		Distributable
	Equity, total RM'000	Equity attributable to owners of the Company, total RM'000	Share capital RM'000	Share premium RM'000	Retained earnings RM'000
Opening balance at 1 January 2013	115,877	115,877	51,600	883	63,394
Total comprehensive income	15,136	15,136	-	-	15,136
Dividend paid	(8,256)	(8,256)	-	-	(8,256)
Closing balance at 31 December 2013	122,757	122,757	51,600	883	70,274
Opening balance at 1 January 2014	122,757	122,757	51,600	883	70,274
Total comprehensive income	16,032	16,032	-	-	16,032
Dividend paid	(8,256)	(8,256)	-	-	(8,256)
Closing balance at 31 December 2014	130,533	130,533	51,600	883	78,050

This Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's audited financial statements for the year ended 31 December 2013 and accompanying explanatory notes attached to these interim financial statements.