

**CENSOF HOLDINGS BERHAD (Company No.: 828269-A)**  
(Incorporated in Malaysia)  
**Interim Financial Statement**  
**Condensed Consolidated Statement of Comprehensive Income**  
**For the Quarter Ended 30 September 2015**  
(The figures have not been audited)



	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended 30 September 2015 RM '000	Preceding Corresponding Quarter Ended 30 September 2014 RM '000	Current Year to-date 30 September 2015 RM '000	Preceding Corresponding Year to-date 30 September 2014 RM '000
Revenue	36,974	32,625	71,026	64,149
Cost of sales	(11,164)	(11,324)	(20,864)	(19,888)
<b>Gross profit</b>	<b>25,810</b>	<b>21,301</b>	<b>50,162</b>	<b>44,261</b>
Other income	642	1,027	1,418	1,753
Administrative expenses	(13,794)	(12,550)	(26,042)	(24,270)
Other expenses	(3,606)	(2,597)	(7,711)	(5,899)
<b>Results from operating activities</b>	<b>9,052</b>	<b>7,181</b>	<b>17,827</b>	<b>15,845</b>
Finance costs	(1,500)	(1,987)	(2,845)	(3,933)
<b>Profit/ before share of associates result</b>	<b>7,552</b>	<b>5,194</b>	<b>14,982</b>	<b>11,912</b>
Share of associate result	(171)	-	(214)	-
<b>Profit before tax and zakat</b>	<b>7,381</b>	<b>5,194</b>	<b>14,768</b>	<b>11,912</b>
Taxation	(1,606)	(3,178)	(3,582)	(4,879)
<b>Profit after Taxation</b>	<b>5,775</b>	<b>2,016</b>	<b>11,186</b>	<b>7,033</b>
Other comprehensive income	-	-	-	-
<b>Total comprehensive income for the period</b>	<b>5,775</b>	<b>2,016</b>	<b>11,186</b>	<b>7,033</b>
Profit attributable to:				
- Owners of the Company	1,918	(534)	2,757	1,178
- Non-controlling Interests	3,857	2,550	8,429	5,855
	<b>5,775</b>	<b>2,016</b>	<b>11,186</b>	<b>7,033</b>
Earning per share (sen)				
- Basic	0.39	(0.13)	0.56	0.29
- Diluted	0.30	(0.10)	0.44	0.21

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2015)

**CENSO HOLDINGS BERHAD (Company No.: 828269-A)**  
(Incorporated in Malaysia)  
**Interim Financial Statement**  
**Condensed Consolidated Statement of Financial Position**  
**As at 30 September 2015**



	<b>As at end of Current Quarter 30 September 2015 RM '000 (Unaudited)</b>	<b>As at preceding Financial Year Ended 31 March 2015 RM '000 (Audited)</b>
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
Plant and equipment	26,459	16,252
Intangible assets	16,079	17,980
Long-term trade receivables	8,446	19,221
Long-term other receivables, deposit & prepayments	936	2,807
Goodwill	44,703	44,703
Investments	100	100
Investment in associate	531	-
	<u>97,254</u>	<u>101,063</u>
<b>CURRENT ASSETS</b>		
Amount due from contract customers	33,691	30,720
Trade Receivables	78,990	92,965
Other receivables, deposits and prepayments	70,731	24,810
Deferred expenses	166	79
Amount owing from related party	23	6,671
Tax refundable	2,332	2,353
Fixed deposits with licensed bank	41,781	64,798
Cash and bank balances	15,797	16,151
	<u>243,511</u>	<u>238,547</u>
	-	-
<b>TOTAL ASSETS</b>	<b><u>340,765</u></b>	<b><u>339,610</u></b>
<b>EQUITY</b>		
Share capital	49,666	47,666
Share premium	49,633	45,383
Merger deficit	(12,300)	(12,300)
Retained profits	54,987	52,231
Foreign exchange translation reserve	(267)	(320)
<b>TOTAL EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY</b>	<u>141,719</u>	<u>132,660</u>
<b>NON-CONTROLLING INTERESTS</b>	<u>87,946</u>	<u>81,536</u>
<b>TOTAL EQUITY</b>	<u>229,665</u>	<u>214,196</u>
<b>NON-CURRENT LIABILITY</b>		
Long-term borrowings	7,132	16,377
Deferred income	1,014	3,042
Deferred taxation	1,350	2,769
	<u>9,496</u>	<u>22,188</u>
<b>CURRENT LIABILITIES</b>		
Trade Payables	9,634	6,653
Other Payables and accruals	16,971	20,333
Amount owing by related party	94	1,007
Short-term borrowings	63,256	63,160
Deferred income	4,345	4,345
Bank overdrafts	4,673	4,755
Provision for taxation	2,631	2,973
	<u>101,604</u>	<u>103,226</u>
	-	-
<b>TOTAL LIABILITIES</b>	<u>111,100</u>	<u>125,414</u>
	-	-
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>340,765</u></b>	<b><u>339,610</u></b>
<b>Net Assets per share (sen)</b>	<u>28.86</u>	<u>24.55</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2015)

**CENSOF HOLDINGS BERHAD (Company No.: 828269-A)**  
(Incorporated in Malaysia)  
**Interim financial Statement**  
**Condensed Consolidated Statement of Cash Flows**  
**For the Quarter Ended 30 September 2015**



	<b>Current Year to-date 30 September 2015 RM '000 (Unaudited)</b>	<b>Preceding Corresponding Year to-date 31 March 2015 RM '000 (Audited)</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	14,768	32,797
Adjustments for:-		
Amortisation of intangible assets	2,379	6,120
Depreciation of plant and equipment	5,332	9,803
Impairment loss on trade and other receivables	-	708
Finance cost	2,845	6,672
Plant and equipment written off	-	291
Gain on disposal of plant and equipment	-	(537)
Unrealised gain on foreign exchange	-	-
Writeback of impairment loss on trade receivables	-	(547)
Interest income	(968)	(1,998)
	<u>24,356</u>	<u>53,309</u>
Working capital:-		
Decrease in inventories	-	62
Decrease/(Increase) in amount owing by contract customers	(2,971)	(3,632)
Decrease/(Increase) in trade and other receivables	(19,387)	(7,108)
Increase/(Decrease) in trade and other payables	(2,409)	1,385
(Decrease)/Increase in deferred income	-	(4,743)
Increase/(Decrease) in amount owing to related party	5,847	(5,724)
<b>CASH FROM OPERATIONS</b>	<u>5,436</u>	<u>33,549</u>
Income tax (paid) / refunded	(4,570)	(8,126)
Interest received	968	1,998
Finance cost	(2,845)	(6,672)
<b>NET CASH FROM OPERATIONS</b>	<u>(1,011)</u>	<u>20,749</u>
<b>CASH FLOWS FOR INVESTING ACTIVITIES</b>		
Acquisition of subsidiary, net cash & cash equivalent	(20)	(1,529)
Purchase of plant and equipment	(15,942)	(7,941)
Divestment of subsidiary, net cash & cash equivalent	-	-
Proceed from disposal of asset	-	679
Proceed from disposal of equity interest in subsidiary	-	12,500
Intangible assets paid	(1,216)	(3,758)
<b>NET CASH FOR INVESTING ACTIVITIES</b>	<u>(17,178)</u>	<u>(49)</u>
<b>CASH FLOWS FOR FINANCING ACTIVITIES</b>		
Dividends paid	-	-
Dividends paid to non-controlling interests	(1,999)	(1,662)
Drawdown of term loans / Hire purchase	1,618	6,503
Placement of pledged deposits and restricted cash	(1,576)	-
Placement of unpledged deposits	-	(2,429)
Proceed from issuance of:		
- private placement	6,250	10,375
- conversion of RCN	-	21,250
- warrant exercise	-	4
Proceed from issuance of new share to non-controlling interests	-	220
Repayment of hire purchase obligations	(75)	(184)
Repayment of term loan	(10,692)	(49,144)
Share issuance expenses paid	-	(1,534)
<b>NET CASH FOR FINANCING ACTIVITIES</b>	<u>(6,474)</u>	<u>(16,601)</u>
<b>NET DECREASE IN CASH AND CASH EQUIVALENT</b>	<u>(24,663)</u>	<u>4,099</u>

**CENSOF HOLDINGS BERHAD (Company No.: 828269-A)**  
(Incorporated in Malaysia)  
**Interim financial Statement**  
**Condensed Consolidated Statement of Cash Flows**  
**For the Quarter Ended 30 September 2015 - Cont'd**



	<b>Current Year to-date 30 September 2015 RM '000 (Unaudited)</b>	<b>Preceding Corresponding Year to-date 31 March 2015 RM '000 (Audited)</b>
<b>FOREIGN EXCHANGE DIFFERENCES</b>	(12)	154
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD</b>	<b>66,929</b>	<b>62,676</b>
<b>CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD</b>	<b>42,254</b>	<b>66,929</b>
<b>CASH AND CASH EQUIVALENTS COMPRISE:</b>		
Fixed deposits with licensed bank		
- restricted	4,820	5,215
- unrestricted	36,961	59,583
	<u>41,781</u>	<u>64,798</u>
Cash and bank balances		
- restricted	5,831	4,050
- unrestricted	9,966	12,101
	<u>15,797</u>	<u>16,151</u>
Bank overdraft	(4,673)	(4,755)
	<u><b>52,905</b></u>	<u><b>76,194</b></u>
Less: Cash and cash equivalent pledged as security	(10,651)	(9,265)
	<u><b>42,254</b></u>	<u><b>66,929</b></u>

(The Condensed Consolidated Statement of Cashflow should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2015)

**CENSOF HOLDINGS BERHAD (Company No.: 828269-A)**  
(Incorporated in Malaysia)  
**Interim Financial Statement**  
**Unaudited Condensed Consolidated Statement of Changes in Equity**  
**For the Quarter Ended 30 September 2015**



(Unaudited)	Share capital RM '000	Share Premium RM '000	Retained Earnings RM '000	Forex Transl. Reserve RM '000	Redeemable Convertible Notes-equity RM '000	Merger Deficit RM '000	Non Controlling Interest RM '000	Total RM '000
<b>AT 1 APRIL 2015</b>	<b>47,666</b>	<b>45,383</b>	<b>52,231</b>	<b>(320)</b>	<b>-</b>	<b>(12,300)</b>	<b>81,536</b>	<b>214,196</b>
Total comprehensive income	-	-	2,757	-	-	-	8,429	11,186
Other comprehensive expenses								
- Foreign currency translation differences	-	-	-	53	-	-	-	53
Contributions by and distributions to Owners of the Company:								
- Acquisition of subsidiaries	-	-	-	-	-	-	(20)	(20)
- Private Placement of shares	2,000	4,250	-	-	-	-	-	6,250
Dividend paid by subsidiaries	-	-	-	-	-	-	(1,999)	(1,999)
<b>AS AT 30 SEPTEMBER 2015</b>	<b>49,666</b>	<b>49,633</b>	<b>54,988</b>	<b>(267)</b>	<b>-</b>	<b>(12,300)</b>	<b>87,946</b>	<b>229,665</b>

(Audited)	Share capital RM '000	Share Premium RM '000	Retained Earnings RM '000	Forex Transl. Reserve RM '000	Redeemable Convertible Notes-equity RM '000	Merger Deficit RM '000	Non Controlling Interest RM '000	Total RM '000
<b>AT 1 APRIL 2014</b>	<b>39,960</b>	<b>22,545</b>	<b>38,781</b>	<b>(311)</b>	<b>72</b>	<b>(12,300)</b>	<b>62,403</b>	<b>151,150</b>
Total Comprehensive income	-	-	7,678	(9)	-	-	13,964	21,633
Contributions by and Distributions to Owners of the Company:								
- Acquisition of subsidiaries	-	-	-	-	-	-	(117)	(117)
- Changes in ownership interests in subsidiary	-	-	5,772	-	-	-	6,728	12,500
- Conversion of RCN (Equity component)	-	-	-	-	(72)	-	-	(72)
- Issue of Share Capital of a subsidiary Company to Non-Controlling interest	-	-	-	-	-	-	220	220
- Conversion of RCN	5,205	16,495	-	-	-	-	-	21,700
- Conversion of Warrant	1	3	-	-	-	-	-	4
- Private Placement of shares	2,500	7,874	-	-	-	-	-	10,374
- Expenses on issuance of Private Placement	-	(1,534)	-	-	-	-	-	(1,534)
Dividend paid by subsidiaries	-	-	-	-	-	-	(1,662)	(1,662)
<b>AS AT 31 MARCH 2015</b>	<b>47,666</b>	<b>45,383</b>	<b>52,231</b>	<b>(320)</b>	<b>-</b>	<b>(12,300)</b>	<b>81,536</b>	<b>214,196</b>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2015)