

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS UNITS

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 30 APRIL 2024 ("ABRIDGED PROSPECTUS") ISSUED BY GLM REIT MANAGEMENT SDN BHD ("MANAGER") OF TOWER REAL ESTATE INVESTMENT TRUST ("TOWER REIT") SHALL HAVE THE SAME MEANING WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA"). THE PROVISIONAL RIGHTS UNITS (AS DEFINED BELOW) AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 AS AMENDED FROM TIME TO TIME, INCLUDING SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) AMENDMENT ACT, 1998 ("SICDA") AND, THEREFORE, THE SICDA (INCLUDING ALL AMENDMENTS THEREOF) AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF DEALINGS IN THE PROVISIONAL ALLOTMENTS.



Tower Real Estate Investment Trust

(Constituted under the trust deed dated 17 February 2006 (as amended and restated by the restated deed dated 29 May 2014 and the second restated deed dated 23 October 2019) entered into between GLM REIT Management Sdn Bhd and MTrustee Berhad)

RENOUNCEABLE RIGHTS ISSUE OF 210,375,000 NEW UNITS IN TOWER REIT ("RIGHTS UNIT(S)") ON THE BASIS OF 3 RIGHTS UNITS FOR EVERY 4 EXISTING UNITS IN TOWER REIT HELD AS AT 5.00 P.M. ON TUESDAY, 30 APRIL 2024 AT AN ISSUE PRICE OF RM0.31 PER RIGHTS UNIT ("RIGHTS ISSUE")

Manager



Trustee



Principal Adviser



Hong Leong Investment Bank Berhad
(Registration No. 197001000928 (10209-W))
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(A Trading Participant of Bursa Malaysia Derivatives Berhad)

To: The entitled unitholders of Tower REIT ("Entitled Unitholders")

Dear Sir/ Madam,

The Board of Directors of the Manager ("Board") has provisionally allotted to you the number of Rights Units as indicated below ("Provisional Rights Units"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 23 February 2024 and the ordinary resolution passed by the unitholders at the general meeting held on 22 March 2024 in relation to the Rights Issue.

The Board wishes to advise that the Provisional Rights Units have been confirmed by Bursa Depository to be credited into your Central Depository System ("CDS") account as stated below, subject to the terms and conditions stated in the Abridged Prospectus and the accompanying rights subscription form ("RSF") issued by the Board.

The Provisional Rights Units are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has prescribed the securities of Tower REIT listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Units are prescribed securities and as such, all dealings in the Provisional Rights Units will be by way of book entry through CDS Account(s) and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS UNITS TO BE ISSUED UNDER THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS UNITS INTO THE CDS ACCOUNTS OF THE ENTITLED UNITHOLDERS AND/OR THEIR RENOUNCEE(S), IF APPLICABLE. NO PHYSICAL UNIT CERTIFICATE WILL BE ISSUED. ACCEPTANCE FOR THE PROVISIONAL RIGHTS UNITS AND APPLICATION FOR EXCESS RIGHTS UNITS ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA INTERNET BANK TRANSFER ("E-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS STATED THEREIN.

It is the intention of the Board to allocate the excess Rights Units not taken up or not validly taken up by the Entitled Unitholders and/or their renounee(s) or transferee(s) ("Excess Rights Units"), if any, in a fair and equitable manner to our Entitled Unitholders and their renounees and transferees (if applicable) who have applied for Excess Rights Units in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Unitholders other than GLME ("Other Entitled Unitholders") who have applied for Excess Rights Units, on a pro-rata basis and in board lots, calculated based on their respective unitholdings in Tower REIT as at the Entitlement Date;
- (iii) thirdly, for allocation to Other Entitled Unitholders who have applied for Excess Rights Units, on a pro-rata basis and in board lots, calculated based on quantum of their respective Excess Rights Units applied for; and
- (iv) fourthly, for allocation to renounee(s) and transferee(s) other than GLME who have applied for Excess Rights Units (if applicable), on a pro-rata basis and in board lots, calculated based on quantum of their respective Excess Rights Units applied for.

In the event of there being any balance Excess Rights Units which remain unallocated after steps (i), (ii), (iii) and (iv) are completed, steps (ii), (iii) and (iv) shall be repeated in the same sequence to allocate such remaining balance of the Excess Rights Units to the Excess Rights Units applicants other than GLME until all the Excess Rights Units applied for by Other Entitled Unitholders and any renounee(s) and transferee(s) are fully allocated. In the event of there being any balance Rights Units which are unsubscribed after the completion of the aforesaid Excess Rights Unit allocation process ("Balance Unsubscribed Rights Units"), such Balance Unsubscribed Rights Units shall be allocated to GLME's Excess Rights Units application pursuant to its Additional Undertaking.

Nevertheless, the Board reserves the right to allot any Excess Rights Units applied for in such manner as it deems fit, expedient and in the best interests of Tower REIT subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in steps (i) to (iv) above is achieved.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED UNITHOLDERS		

NUMBER OF TOWER REIT UNITS HELD AS AT 5.00 P.M. ON 30 APRIL 2024	NUMBER OF PROVISIONAL RIGHTS UNITS	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.31 PER RIGHTS UNIT (RM)

IMPORTANT RELEVANT DATES AND TIMES:	
Entitlement Date	: Tuesday, 30 April 2024 at 5.00 p.m.
Last date and time for the sale of Provisional Rights Units	: Wednesday, 8 May 2024 at 5.00 p.m.
Last date and time for the transfer of Provisional Rights Units	: Friday, 10 May 2024 at 4.30 p.m.
Last date and time for acceptance and payment for the Provisional Rights Units	: Thursday, 16 May 2024 at 5.00 p.m.
Last date and time for excess application and payment for the Excess Rights Units	: Thursday, 16 May 2024 at 5.00 p.m.

By Order of the Board

CHIN MIN YANN (SSM PC No. 202008002583) (MAICSA 7034011)
Company Secretary

Registrar:

HONG LEONG SHARE REGISTRATION SERVICES SDN BHD
(Registration no.: 196901000269 (8629-P))
Level 25, Menara Hong Leong
No. 6, Jalan Damanlela
Bukit Damansara
50490 Kuala Lumpur
Tel. no.: +603 2088 8818
Fax no.: +603 2088 8990

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 30 APRIL 2024 ("ABRIDGED PROSPECTUS") ISSUED BY GLM REIT MANAGEMENT SDN BHD ("MANAGER") OF TOWER REAL ESTATE INVESTMENT TRUST ("TOWER REIT") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") UNLESS OTHERWISE STATED. THIS RSF IS FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS UNITS (AS DEFINED BELOW) AND APPLYING FOR EXCESS RIGHTS UNITS (AS DEFINED BELOW) UNDER THE RIGHTS ISSUE OF TOWER REIT. THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AS WELL AS EXCESS APPLICATION AND PAYMENT IS 5.00 P.M. ON 16 MAY 2024. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS UNITS STANDING TO THE CREDIT OF HIS / HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



Tower Real Estate Investment Trust

(Constituted under the trust deed dated 17 February 2006 (as amended and restated by the restated deed dated 29 May 2014 and the second restated deed dated 23 October 2019) entered into between GLM REIT Management Sdn Bhd and MTrustee Berhad)

RENOUNCEABLE RIGHTS ISSUE OF 210,375,000 NEW UNITS IN TOWER REIT ("RIGHTS UNIT(S)") ON THE BASIS OF 3 RIGHTS UNITS FOR EVERY 4 EXISTING UNITS IN TOWER REIT HELD AS AT 5.00 P.M. ON TUESDAY, 30 APRIL 2024 AT AN ISSUE PRICE OF RM0.31 PER RIGHTS UNIT ("RIGHTS ISSUE")

NAME AND ADDRESS OF APPLICANT : _____
 (in block letters as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

NRIC NO./ PASSPORT NO. COMPANY NO.* : _____
 (state country)/

CDS ACCOUNT NO. : _____ - _____ - _____

To: The Board of Directors of the Manager ("Board")

PART I - ACCEPTANCE OF RIGHTS UNITS AND APPLICATION FOR EXCESS RIGHTS UNITS

In accordance with the terms of this RSF and the Abridged Prospectus, I/ we# hereby irrevocably:

- (a) #accept the number of Rights Units as stated below, which were provisionally allotted / renounced / transferred to me / us# ("Provisional Rights Units"); and
- (b) #apply for the number of excess Rights Units which are not taken up or not validly taken up by the other entitled Unitholders of Tower REIT and/or their renounee(s) or transferee(s) ("Excess Rights Units") as stated below in addition to my / our# acceptance of (a) above,

in accordance with and subject to the deed dated 17 February 2006 (as amended and restated by the restated deed dated 29 May 2014 and the second restated deed dated 23 October 2019) entered into between the Manager and MTrustee Berhad).

I/ We# enclose herewith the payment(s) as stated below, in favour of the respective account(s) stated below and crossed "A/C PAYEE ONLY", being the full and exact amount payable for the said number of Rights Units accepted and/or Excess Rights Units applied for, and hereby request for the said Rights Units and/or Excess Rights Units if successful, to be credited into my/our# CDS account as stated above:

NUMBER OF RIGHTS UNITS ACCEPTED / EXCESS RIGHTS UNITS APPLIED	AMOUNT PAYABLE AT RM0.31 PER RIGHTS UNITS (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			TOWER REIT RIGHTS ISSUE ACCOUNT
(b) EXCESS			TOWER REIT EXCESS RIGHTS APPLICATION ACCOUNT

Note: If you have subsequently purchased additional Rights Units from the open market, you should indicate your acceptance of the total Provisional Rights Units that you have standing to the credit in your CDS account under Part I(a) above.

PART II - DECLARATION

I/We# hereby confirm and declare that:

- (i) all information provided by me/us# is true and correct;
- (ii) all information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record, the exercise of my/ our# rights may be rejected; and
 - I am 18 years of age or over and am not an undischarged bankrupt.
 - I am/we are# resident(s) of Malaysia.
 - I am/we are# resident(s) of (country) and having citizenship.
 - I am/we are# nominee(s) of a person who is a Bumiputera/non-Bumiputera/non-citizen# resident in (country) and having citizenship.

I/We# consent to the Manager and the Registrar of Tower REIT collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue and storing such Data in any servers located in or outside Malaysia in accordance with the relevant laws and regulations.

I/We# have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance and payment for the Rights Units and/or excess application and payment for the Excess Rights Units.

PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE WITH THIS RSF*

* Please refer to the Item (V)(b) of the notes and instructions of this RSF for further details

Date

Contact telephone number during office hours / Mobile number

 Signature/ Authorised Signatory(ies)
 (Corporate bodies must affix their Common Seal)

LAST DATE AND TIME FOR:	
Acceptance and payment for the Rights Units	: Thursday, 16 May 2024 at 5.00 p.m.
Application and payment for the Excess Rights Units	: Thursday, 16 May 2024 at 5.00 p.m.

Please delete whichever is not applicable.

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, LEGAL ADVISER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING AND SIGNING THIS RSF. All enquiries concerning the Rights Issue should be addressed to the Registrar, **Hong Leong Share Registration Services Sdn Bhd** at Level 25, Menara Hong Leong, No. 6, Jalan Damansara, 50490 Kuala Lumpur.

The Abridged Prospectus together with the notice of provisional allotment and this RSF (collectively, referred to as the "Documents") are despatched only to Entitled Unitholders who have a registered address or an address for service in Malaysia as registered in the record of depositors on the Entitlement Date. The Documents have not been (and will not be) made to comply with the laws of any foreign country or jurisdiction, and have not been (and will not be) lodged, registered or approved under any applicable securities or equivalent legislation (or with or by any regulatory authority or other relevant body) of any jurisdiction other than Malaysia. The Documents are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue will not be made or offered or deemed to be made or offered for purchase or subscription, in any country or jurisdiction other than Malaysia or to persons who are or may be subject to the laws of any country or jurisdiction other than the laws of Malaysia. Entitled Unitholders and their renounees and transferees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers as to whether the acceptance or renunciation (as the case may be) of the Rights Issue, application for the Excess Rights Units, or the subscription, offer, sale, resale, pledge or other transfer of the Rights Issue would result in the contravention of any law of such countries or jurisdictions. The Manager and the Principal Adviser or any other advisers will not accept any responsibility or liability whatsoever to any party in the event that any acceptance or renunciation or transfer made by the Entitled Unitholders and their renounees and transferees (if applicable) is or becomes unlawful, unenforceable, voidable or void in such countries or jurisdictions.

The approval from our unitholders for the Rights Issue was obtained at the general meeting held on 22 March 2024. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") has also been obtained vide its letter dated 23 February 2024 for the listing and quotation for the Rights Units on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue, and shall not be taken as an indication of the merits of the Rights Issue. Bursa Securities does not take any responsibility for the correctness of statements made or opinions expressed in the Abridged Prospectus.

The Abridged Prospectus has been registered by the SC. The registration of the Abridged Prospectus by the SC should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue.

The Board has seen and approved all the documentation relating to the Rights Issue including the Documents. The Board collectively and individually accepts full responsibility for the accuracy of the information. Having made all reasonable enquiries, and to the best of its knowledge and belief, the Board confirms there is no false or misleading statements or other facts which if omitted, would make any statement in the Abridged Prospectus false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation). Terms defined in the Abridged Prospectus have the same meanings when used in this RSF, unless they are otherwise defined here or the context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AND EXCESS APPLICATION AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Thursday, 16 May 2024 ("Closing Date").

(II) ACCEPTANCE OF THE RIGHTS UNITS

If you wish to accept your entitlement to the Rights Units, either in full or in part, please complete Parts I(a) and II of this RSF in accordance with the notes and instructions contained in the RSF. Each completed RSF must be accompanied by remittance in RM for the full and exact amount payable in respect of the Rights Units accepted, in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and made payable to "TOWER REIT RIGHTS ISSUE ACCOUNT", crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters, your address, contact number and CDS account number, to be received by the Registrar, Hong Leong Share Registration Services Sdn Bhd at the address set out above, on or before the Closing Date.

If acceptance and payment for the Rights Units allotted to you (whether in full or in part) are not received by the Registrar by the Closing Date, such Rights Units allotted to you will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such Rights Units not taken up to applicants applying for Excess Rights Units in the manner as stated in Note (III) below.

The payment must be made for the full and exact amount payable for the Rights Units accepted. Any acceptance accompanied by excess or insufficient payment or payment in the manner other than stated above may or may not be accepted at the absolute discretion of the Board. No acknowledgement will be issued for the receipt of this RSF or the accompanying subscription monies in respect of the Rights Issue. However, if your subscription is successful, a notice of allotment will be despatched to you by ordinary post to the address shown in Bursa Depository's record at your own risk within 8 Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

(III) APPLICATION FOR EXCESS RIGHTS UNITS

If you wish to apply for Excess Rights Units in addition to your Rights Units, please complete Part I(b) of this RSF (in addition to Parts I(a) and II). Each completed RSF must be accompanied by a separate remittance in RM for the full and exact amount payable in respect of the Excess Rights Units applied for, in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and made payable to "TOWER REIT EXCESS RIGHTS APPLICATION ACCOUNT", crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters, your address, contact number and CDS account number, to be received by the Registrar, Hong Leong Share Registration Services Sdn Bhd at the address set out above, on or before the Closing Date.

The payment must be made for the full and exact amount payable for the Excess Rights Units applied for. Any application accompanied by excess or insufficient payment or payment in the manner other than stated above may or may not be accepted at the absolute discretion of the Board. No acknowledgement will be issued for the receipt of this RSF or the accompanying application monies in respect of the Excess Rights Units. However, if your application for Excess Rights Units is successful, a notice of allotment will be despatched to you by ordinary post to the address shown in Bursa Depository's record at your own risk within 8 Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Rights Units applications, the full amount or the surplus of the application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address shown in Bursa Depository's record at your own risk within 15 Market Days from the Closing Date.

It is the intention of the Board to allocate the excess Rights Units not taken up or not validly taken up by the Entitled Unitholders and/or their renounee(s) or transferee(s) ("Excess Rights Units"), if any, in a fair and equitable manner to our Entitled Unitholders and their renounees and transferees (if applicable) who have applied for Excess Rights Units in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Unitholders other than GLME ("Other Entitled Unitholders") who have applied for Excess Rights Units, on a pro-rata basis and in board lots, calculated based on their respective unitholdings in Tower REIT as at the Entitlement Date;
- (iii) thirdly, for allocation to Other Entitled Unitholders who have applied for Excess Rights Units, on a pro-rata basis and in board lots, calculated based on quantum of their respective Excess Rights Units applied for; and
- (iv) fourthly, for allocation to renounee(s) and transferee(s) other than GLME who have applied for Excess Rights Units (if applicable), on a pro-rata basis and in board lots, calculated based on quantum of their respective Excess Rights Units applied for.

In the event of there being any balance Excess Rights Units which remain unallocated after steps (i), (ii), (iii) and (iv) are completed, steps (ii), (iii) and (iv) shall be repeated in the same sequence to allocate such remaining balance of the Excess Rights Units to the Excess Rights Units applicants other than GLME until all the Excess Rights Units applied for by Other Entitled Unitholders and any renounee(s) and transferee(s) are fully allocated. In the event of there being any balance Rights Units which are unsubscribed after the completion of the aforesaid Excess Rights Unit allocation process ("Balance Unsubscribed Rights Units"), such Balance Unsubscribed Rights Units shall be allocated to GLME's Excess Rights Units application pursuant to its Additional Undertaking.

Nevertheless, the Board reserves the right to allot any Excess Rights Units applied for in such manner as it deems fit, expedient and in the best interests of Tower REIT subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in steps (i) to (iv) above is achieved.

(IV) SALE OR TRANSFER OF THE PROVISIONAL RIGHTS UNITS

If you wish to sell or transfer all or part of your entitlement of the Provisional Rights Units to one or more persons, you may do so through your stockbrokers for the period up to the last date and time for the sale or transfer of the Provisional Rights Units in accordance with the Rules of Bursa Depository without first having to request for a split of the Provisional Rights Units standing to the credit in your CDS account. To sell or transfer all or part of your Provisional Rights Units, you may sell such entitlement on the open market or transfer such Provisional Rights Units to such persons as may be allowed under the Rules of Bursa Depository.

In selling or transferring all or part of your Provisional Rights Units, you need not deliver any document (including this RSF) to your stockbroker. However, you must ensure that you have sufficient Provisional Rights Units standing to the credit in your CDS account before such sale or transfer.

Renounees and transferees of the Provisional Rights Units may obtain a copy of the Abridged Prospectus and this RSF from their stockbrokers, the Registrar or the Manager's registered office. This Abridged Prospectus and the RSF are also available on Bursa Securities' website at <http://www.bursamalaysia.com>. If you have sold or transferred only part of your Provisional Rights Units, you may still accept the balance of the entitlements of the Rights Units by completing Parts I(A) and II of this RSF.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Stamp duty of RM10.00 is required for every application made by way of RSF or by way of e-Subscription. The application and payment of the stamp duty for the RSF is to be performed online via Inland Revenue Board of Malaysia system, namely the Stamp Duty Assessment and Payment System ("STAMPS") at <https://stamps.hasil.gov.my/>. The payment of stamp duty must be made via Financial Process Exchange (FPX) medium or Bill Payment (for CIMB Biz Channel/Public Bank Berhad) via the same link. Thereafter, the Stamp Certificate will be issued via STAMPS as proof of payment of stamp duty. **PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE WITH THIS RSF.**
- (c) Any interest or other benefit accruing on or arising from or in connection with any subscription and/or application monies shall be for the benefit of Tower REIT and the Manager shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from your acceptance of the Provisional Rights Units shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) The Board reserves the right to accept or reject any acceptance and/or application if the instructions stated above are not strictly adhered to or which are illegible.
- (f) The Rights Units subscribed by the Entitled Unitholders and/ or their renounee(s) and/ or transferee(s), if applicable, will be credited into their respective CDS Accounts as stated in this RSF or CDS Accounts appearing on Bursa Depository's records.
- (g) Entitled Unitholders and/ or their renounee(s) and/ or transferee(s), if applicable, should note that this RSF and remittances so lodged with the Registrar will be irrevocable and cannot be subsequently withdrawn.

(VI) BY WAY OF ELECTRONIC SUBSCRIPTION VIA HLSRS ONLINE

If you elect to subscribe the Rights Issue through electronic subscription ("e-Subscription"), you are no longer required to complete and lodge the physical RSF to the Registrar's office if you have successfully lodged the electronic RSF ("e-RSF") on the acceptances for the Provisional Rights Units and the application for Excess Rights Units by way of e-Subscription. e-Subscription is only available to individual unitholders. Corporation or institutional unitholders will have to complete the physical RSF for the acceptance of Rights Units and application of Excess Rights Units. Please refer to Section 10.5.2 of the Abridged Prospectus for further details on instructions for acceptance and payment, and Section 10.9.3 for excess application of the Rights Units by way of e-Subscription.