

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS FOR TOWER REAL ESTATE INVESTMENT TRUST (“TOWER REIT”) DATED 22 MARCH 2006 (“ELECTRONIC PROSPECTUS”)

(unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad (“**Bursa Securities**”)’s website at www.bursamalaysia.com (“**Website**”).

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from GLM REIT Management Sdn Bhd (formerly known as Premiumview Development Sdn Bhd) (“**Manager**”), Commerce International Merchant Bankers Berhad (“**CIMB**”) or Malaysian Issuing House Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus from the participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Applications Forms are not available in electronic format.

Jurisdictional Disclaimer

This distribution of the Electronic Prospectus and the sale of the Public Offering Units are subject to Malaysian law. Bursa Securities, CIMB and the Manager take no responsibility for the distribution of the Electronic Prospectus and/or the sale of the Public Offering Units outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Public Offering Units, to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

Close of Application

Applications will be accepted from 10.00 a.m. on 22 March 2006 to 5.00 p.m. on 29 March 2006 or such other date or dates as the Directors of the Manager and the Underwriter may mutually decide, in their absolute discretion.

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for information and archiving purposes. No Units will be allotted or issued sold on the basis of the Electronic Prospectus after the closing of the application period.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus, which is accessible at the Website, is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional acceptance. Of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.