

www.iq-group.com



IQ GROUP HOLDINGS BERHAD

(Company No: 636944-U)
(Incorporated in Malaysia under the Companies Act, 1965)

149 Jalan Sultan Azlan Shah
Taman Perindustrian Bayan Lepas
Fasa 1 (FTZ)
Bayan Lepas
11900 Pulau Pinang

Tel : 04-644 6677
Fax : 04-644 9677



IQ GROUP HOLDINGS BERHAD

(Company No. 636944-U)
(Incorporated in Malaysia under the Companies Act, 1965)

I. PUBLIC ISSUE OF 13,006,000 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM1.80 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:-

- 5,106,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
- 7,900,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF IQ GROUP HOLDINGS BERHAD AND ITS SUBSIDIARY COMPANIES;

AND

II. OFFER FOR SALE OF 11,101,200 ORDINARY SHARES OF RM1.00 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY AT AN OFFER PRICE OF RM1.80 PER SHARE PAYABLE IN FULL ON APPLICATION;

IN CONJUNCTION WITH THE LISTING OF IQ GROUP HOLDINGS BERHAD ON THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD

Adviser and Managing Underwriter



MIMB

MALAYSIAN INTERNATIONAL MERCHANT BANKERS BERHAD

(Company No. 10209-W)
A member of EON Bank Group

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" SET OUT IN SECTION 3.0 COMMENCING ON PAGE 28 HEREOF



P R O S P E C T U S



OPPORTUNITY
through
INNOVATION

**enhancing security
and convenience around the
home.....**



Creating Opportunity through Innovation

Innovation breeds opportunity. It creates new markets, distinguishes products and services and builds businesses - but innovation must always be appropriate - not different for the sake of being different.

Focused through strategic planning, innovation generates relevant and distinctive solutions designed to achieve specific commercial objectives.



PIR Controlled Security Lighting



Standalone PIR Sensors and Light Controllers



Group Resources

Just as markets throughout the world are increasingly complex and competitive so companies' product and marketing needs become more demanding.

To help customers develop their business in these changing commercial environments, IQ Group Holdings Berhad and its subsidiaries ("IQGHB Group") have created an integrated resource structure comprising a broad range of specialist facilities and services including Research and Development, Manufacturing and Marketing.

These services are available individually or as part of a strategically co-ordinated business / partnership programme.

Customers presenting a business opportunity are offered the option of working with IQGHB Group's design team to create new products on their behalf (ODM); contracting IQGHB Group to manufacture their existing products on their behalf (OEM); or simply purchasing from the existing range of IQGHB Group's products.

IQGHB Group offers a choice of design, manufacture or supply relationships.

ODM

WE design, WE manufacture, you market under YOUR brand.

OEM

YOU design, WE manufacture, you market under YOUR brand.

IQ Distribution

WE design, WE manufacture, you market under OUR brand.



PIR Controlled Decorative Lighting

A Creative Approach to New Product Development

New Product Development has traditionally been the domain of a consumer research or technology led methodology. However, market research and technology alone cannot originate genuinely distinctive and marketable product concepts.

Creativity is the added dimension, which separates the safe and mediocre from the original and new generation products, which opens the way to fresh markets and new consumers.

The creative approach begins at the very outset of the development process with the search for unexploited opportunities and extends through development to packaging design and name generation / presentation.

As a result of the above, IQGHB Group's products are elegant technical and aesthetic solutions designed to, wherever possible exceed our customers' needs.

Additionally, IQGHB Group's range of products provide a ladder of features and benefits enabling our customers to offer a good, better, best opportunity to the installer and consumers alike.

IQGHB Group's portfolio of products includes:

- Standalone PIR Sensors and Light Controllers
- PIR Controlled Security Lighting
- PIR Controlled Decorative Lighting
- General Lighting (Uncontrolled)
- Hardwired Electromechanical Door Chimes
- Wirefree High Fidelity Door Chimes
- Wirefree Lighting and Home Controls and
- Wireless Video Door Entry Products



Wirefree High Fidelity Door Chimes



Wireless Video Door Entry Products



IQ Group Holdings Berhad

149 Jalan Sultan Azlan Shah
Taman Perindustrian Bayan Lepas
Fasa 1 (FTZ), Bayan Lepas
11900 Pulau Pinang
Malaysia
Tel: 604-644 6677
Fax: 604-644 9677
Email: headoffice@iq-group.com
Website: www.iq-group.com

IQ Group Sdn. Bhd.

149 Jalan Sultan Azlan Shah
Taman Perindustrian Bayan Lepas
Fasa 1 (FTZ), Bayan Lepas
11900 Pulau Pinang
Malaysia
Tel: 604-644 6677
Fax: 604-644 4163
Email: iqm@iq-group.com

IQ China

Dong Guan Zhong Jia Electronics Co. Ltd.
Huang Tang Village
Xin Si District □
Heng Li Town
Dong Guan City
Guang Dong Province
China
Tel: 86-769-3739 190 | 86-769-3739 260
Fax: 86-769-3733 828
Email: iqc@iq-group.com

IQ (Europe) Limited

Sandbeck Lane
Wetherby □
West Yorkshire
LS22 7TW
United Kingdom
Tel: 44-1937-587 722
Fax: 44-1937-587 733
Email: iqe@iq-group.com

IQ Japan Co., Ltd.

ESPO Ritto
2-19, 1-chome
Ryosenji
Ritto City
Shiga Pref. 520-3035
Japan
Tel: 81-77-551 5002
Fax: 81-77-551 5008
Email: iqj@iq-group.com

IQ Group Limited

5th Floor, No. 16, Lane 130
Ming Chun Road
Hsin Tien
Taipei Hsien
Taiwan R.O.C.
Tel: 886-2-2218 7118
Fax: 886-2-2218 3386