



This Prospectus contains 3 sections, namely "Main Document", "Business Plan" and "TIME GOLD Premium". Prospective investors are advised to read all three (3) documents carefully before making any decision to invest in TIME dotCom Berhad.

# P R O S P E C T U S



**TIME dotCom**

TIME dotCom Berhad (413292-P) (Incorporated in Malaysia under the Companies Act, 1965)

- PUBLIC ISSUE BY TIME DOTCOM BERHAD ("TIME DOTCOM") OF 169,227,000 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM3.30 PER ORDINARY SHARE, PAYABLE IN FULL ON APPLICATION, TO THE MALAYSIAN PUBLIC, ELIGIBLE DEALERS OF TIME WIRELESS SDN. BHD. ("TWSB") AND ELIGIBLE EMPLOYEES OF TIME ENGINEERING BERHAD ("TIME") AND CERTAIN OF ITS SUBSIDIARIES;
- PLACEMENT BY TIME DOTCOM OF 5,455,000 NEW ORDINARY SHARES OF RM1.00 EACH AT A PLACEMENT PRICE OF RM3.30 PER ORDINARY SHARE, PAYABLE IN FULL UPON PLACEMENT, TO TANJUNG SERBANIEKA HOLDINGS SDN. BHD., A TURNKEY CONTRACTOR OF TWSB;
- PUBLIC OFFER FOR SALE BY TIME OF 173,774,000 TIME DOTCOM ORDINARY SHARES OF RM1.00 EACH AT AN OFFER PRICE OF RM3.30 PER ORDINARY SHARE, PAYABLE IN FULL ON APPLICATION, TO THE MALAYSIAN PUBLIC;
- RESTRICTED OFFER FOR SALE BY TIME OF 144,538,930 TIME DOTCOM ORDINARY SHARES OF RM1.00 EACH AT AN OFFER PRICE OF RM3.30 PER ORDINARY SHARE, PAYABLE IN FULL ON APPLICATION, ON A NON-REINOUNCEABLE BASIS, TO THE ENTITLED SHAREHOLDERS OF TIME WHOSE NAMES ARE REGISTERED ON THE REGISTER OF MEMBERS OF TIME AS AT 5.00 P.M. ON 17 JANUARY 2001; AND
- PLACEMENT BY TIME OF 78,700,000 TIME DOTCOM ORDINARY SHARES OF RM1.00 EACH AT A PLACEMENT PRICE OF RM3.30 PER ORDINARY SHARE, PAYABLE IN FULL UPON PLACEMENT, TO SPECIFIC INVESTORS

Adviser and Managing Underwriter

## CIMB

**Commerce International Merchant Bankers Berhad (18417-M)**

*Joint Lead Underwriters*

Commerce International Merchant Bankers Berhad (18417-M)

Perwira Affin Merchant Bank Berhad (9999-V)

Affin-UOB Securities Sdn. Bhd. (431338-P)

*Other Underwriters*

Amanah Merchant Bank Berhad (21605-D)

CIMB Securities Sdn. Bhd. (163712-V)

K&N Kenanga Berhad (15678-H)

Arab-Malaysian Merchant Bank Berhad (23742-V)

HLG Securities Sdn. Bhd. (12855-D)

RHB Sakura Merchant Bankers Berhad (19663-P)

Utama Merchant Bank Berhad (23878-X)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 18 HEREOF

LISTING SOUGHT: MAIN BOARD OF KUALA LUMPUR STOCK EXCHANGE