

THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE DIRECTORS AND PROMOTERS OF THE CORPORATION AND/OR THE OFFEROR AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION GIVEN AND CONFIRM THAT, AFTER HAVING MADE ALL ENQUIRIES, AND TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT HEREIN FALSE OR MISLEADING.

THE ADVISER AND MANAGING UNDERWRITER ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE PUBLIC OFFERING AND ARE SATISFIED THAT THE PROFIT AND CASHFLOW ESTIMATES, FORECASTS AND PROJECTIONS (FOR WHICH THE DIRECTORS OF THE CORPORATION ARE FULLY RESPONSIBLE) PREPARED FOR INCLUSION IN THE PROSPECTUS HAVE BEEN STATED BY THE DIRECTORS AFTER DUE AND CAREFUL ENQUIRY AND HAVE BEEN DULY REVIEWED BY THE REPORTING ACCOUNTANTS.

THE SECURITIES COMMISSION ("SC") HAS APPROVED THE ISSUE, OFFER OR INVITATION IN RESPECT OF THE PUBLIC OFFERING AND THAT THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE PUBLIC OFFERING. THE SC SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF THE CORPORATION AND ASSUMES NO RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENTS MADE OR OPINIONS OR REPORTS EXPRESSED IN THIS PROSPECTUS. **INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT.**

THE KUALA LUMPUR STOCK EXCHANGE ASSUMES NO RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENTS MADE OR OPINIONS EXPRESSED IN THIS PROSPECTUS. ADMISSION TO THE OFFICIAL LIST IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE CORPORATION OR OF ITS SECURITIES.

POTENTIAL INVESTORS SHOULD NOTE THAT THE AGREEMENT OF THE UNDERWRITERS TO UNDERWRITE THE INITIAL PUBLIC OFFERING IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE SHARES BEING OFFERED. UNDERWRITERS MAY ENTER OR HAVE ENTERED INTO ARRANGEMENTS TO PLACE OUT ANY SHARES WHICH THEY MAY BE REQUIRED TO PURCHASE OR SUBSCRIBE PURSUANT TO THEIR UNDERWRITING COMMITMENT.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED BY THE SC AND LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

INDICATIVE TIME-TABLE

OPENING DATE	:	22 JANUARY 2001
CLOSING DATE	:	8 FEBRUARY 2001
TENTATIVE BALLOTING DATE	:	FEBRUARY 2001
TENTATIVE ALLOTMENT DATE	:	MARCH 2001
TENTATIVE LISTING DATE	:	MARCH 2001

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DEFINITIONS

In this Prospectus, unless otherwise stated, the following abbreviations shall have the following meanings:-

ADA	-	Authorised Depository Agent
ADA Code	-	ADA (Broker) Code
CDS	-	Central Depository System
CIMB	-	Commerce International Merchant Bankers Berhad (18417-M)
CMA 1998	-	Communications and Multimedia Act 1998
Commissioner	-	Commissioner of MCMC
Entitled Shareholders	-	Shareholders of TIME, other than Renong, TIME Investments (Cayman) Limited and their nominees/associates, who are registered on the Register of Members as at 5.00 p.m. on 17 January 2001
EPS	-	Earnings per share
FIC	-	Foreign Investment Committee
IFR	-	Independent Feasibility Report prepared by Arthur D. Little for inclusion in this Prospectus
Initial Public Offering	-	Offer for Sale, Public Issue and Placement, collectively
Initial Public Offering Shares	-	Offer Shares, Public Issue Shares and Placement Shares, collectively
Khazanah	-	Khazanah Nasional Berhad (275505-K)
KLSE	-	Kuala Lumpur Stock Exchange (30632-P)
MCD	-	Malaysian Central Depository Sdn. Bhd. (165570-W), a subsidiary of KLSE
MCMC	-	Malaysian Communications and Multimedia Commission, the regulatory body governing the Malaysian telecommunications industry
MECM	-	Minister of Energy, Communications and Multimedia
MIH	-	Malaysian Issuing House Sdn. Bhd. (258345-X)
MITI	-	Ministry of International Trade and Industry
NSE	-	North-South Expressway
NTA	-	Net tangible assets
Offer for Sale	-	Public Offer for Sale and Restricted Offer for Sale, collectively
Offer Shares	-	397,012,930 ordinary shares of RM1.00 each in TIME dotCom to be offered by TIME pursuant to the Offer for Sale

DEFINITIONS *(Cont'd)*

Placement Shares	- 84,155,000 new ordinary shares of RM1.00 each in TIME dotCom to be placed out to specific investors pursuant to the TDC Placement and TIME Placement
PLUS	- Projek Lebuhraya Utara-Selatan Berhad (154158-H)
Public Issue	- Public issue of 169,227,000 new TIME dotCom ordinary shares of RM1.00 each credited as fully paid-up at an issue price of RM3.30 per ordinary share, payable in full on application, to the Malaysian public, eligible employees of certain companies in the TIME Group and eligible dealers of TWSB, subject to the terms and conditions of this Prospectus
Public Issue Shares	- 169,227,000 new ordinary shares of RM1.00 each in TIME dotCom to be issued pursuant to the Public Issue
Public Offer for Sale	- Offer for sale by TIME of 173,774,000 ordinary shares of RM1.00 each in TIME dotCom at an offer price of RM3.30 per share, payable in full on application, (and any shares not subscribed for by the Entitled Shareholders under the Restricted Offer for Sale) to the Malaysian public, subject to the terms and conditions of this Prospectus
Renong	- Renong Berhad (90894-P), a substantial shareholder of TIME, holding 349,112,731 ordinary shares of RM1.00 each representing 46.77% equity interest therein as at 8 January 2000
Restricted Offer for Sale	- Non-renounceable offer for sale by TIME of 144,538,930 ordinary shares of RM1.00 each in TIME dotCom at an offer price of RM3.30 per share, payable in full on application (and any shares not subscribed for under the Public Offer for Sale), to the Entitled Shareholders on the basis of one (1) TIME dotCom ordinary share for every two (2) existing TIME ordinary shares held, subject to the terms and conditions of this Prospectus
SC	- Securities Commission
SHSB	- Sapura Holdings Sdn. Bhd. (21555-D)
TDC Placement	- Private placement by TIME dotCom of 5,455,000 new ordinary shares of RM1.00 each credited as fully paid-up at a placement price of RM3.30 per share, payable in full upon placement, to Tanjung Serbaneka Holdings Sdn. Bhd., a turnkey contractor of TWSB, subject to the terms and conditions of this Prospectus
Telekom Malaysia	- Telekom Malaysia Berhad (128740-P)
Telcos	- Subsidiaries of TIME dotCom, namely TT dotCom, TWSB, TRSB, TSAT and TIME dotNet
TIME or the Offeror	- TIME Engineering Berhad (10039-P)
TIME dotCom	- TIME dotCom Berhad (413292-P)

DEFINITIONS *(Cont'd)*

TIME dotCom Group or the Group	-	TIME dotCom and its subsidiaries, namely TT dotCom, TWSB, TRSB, TSAT and TIME dotNet
TIME dotNet	-	TIME dotNet Berhad (507273-T) <i>(formerly known as TIMEOnline dotCom Berhad)</i>
TIME Group	-	TIME and its subsidiaries and associated companies
TIME Placement	-	Private placement by TIME of 78,700,000 ordinary shares of RM1.00 each at a placement price of RM3.30 per ordinary share, payable in full upon placement, to specific investors
TRSB	-	TIME Reach Sdn. Bhd. (11683-W)
TSAT	-	TIMESat Sdn. Bhd. (194032-T)
TT dotCom	-	TT dotCom Sdn. Bhd. (52371-A) <i>(formerly known as TIME Telecommunications Sdn. Bhd.)</i>
TWSB	-	TIME Wireless Sdn. Bhd. (73315-V)
UTB	-	Uniphone Telecommunications Berhad (3136-D)
RM and sen	-	Ringgit Malaysia and sen respectively
US\$	-	United States dollar

TECHNICAL DEFINITIONS

The list below is a summary of some of the technical words and phrases related to the telecommunications industry used in this Prospectus. The list below is not intended to be exhaustive and may exclude some words included in this Prospectus.

- 3 G : Third generation cellular communications which utilizes the latest packet switch technology to carry voice and data transmissions. Packet switch technology or packet switch system will convert the traffic, i.e., either data or voice, into small packets, and an address label is added showing the sender and destination. It will not reserve a dedicated connection between end points. Instead, the packets will be routed along a circuit that is also shared by packets from other messages belonging to other traffic
- ADSL : Asymmetric Digital Subscriber Line - a technology for internet access, where fast downstream is required, but slow upstream is acceptable. Upstream refers to dialling into the internet while downstream refers to down loading of data from the internet.
- AIN : Advanced Intelligent Network, a network architecture that separates call processing from switching equipment, allowing new value added services to be implemented without having to redesign the switches
- ATM : Asynchronous Transfer Mode, a high speed (broadband) digital network that operates using packets for transmission to support integrated voice, video and data communication applications
- CAN : Customer Access Network, the copper and fibre cables connecting a MAN hub to the customer building, as well as the CPE
- CPE : Customer Premises Equipment, namely terminal equipment supplied by a telephone operator or supplier that is connected to the telephone network
- DSL : Digital Subscriber Line, a technology for supporting high bandwidth data transmission over ordinary copper telephone lines
- Equal Access : Refers to access by a subscriber of a telecommunications company to another telecommunications company's service by dialling a prefix number
- Frame Relay : Frame Relay, a wideband high-speed packet-based data switching, interface standard that transmits burst of data over wide area networks
- GPRS : General Packet Radio Service, a new service that provides packet radio access for mobile GSM and time-division multiple access users
- GSM : Global System for Mobile Communications, a standard for digital mobile telephone transmissions. Transmission can be at 900 MHz or 1800 MHz
- IASP : Internet Application Service Provider
- IDD : International Direct Dialling or calls to an overseas destination
- IP : Internet Protocol, a packet transmission standard for transmission of data, voice, video and other information in computer communication networks over the internet
- ISDN : Integrated Services Digital Network, end-to-end digital connectivity for transmission of simultaneous voice, data and video over a traditional copper wire pair

TECHNICAL DEFINITIONS (*Cont'd*)

ISP	:	Internet Service Provider
LAN	:	Local Area Network, a communications network that serves users within a confined geographical area. It is made up of servers, workstations, a network operating system and a communications link
MAN	:	Metropolitan Area Network, comprising electronics, fibre cable, conduit, manholes and other infrastructure located within a town or city
MHz	:	Megahertz, a unit of frequency equal to one million cycles per second
PABX	:	Private Automatic Branch Exchanges, a private telephone network used within an enterprise that enables switching or multiple incoming and outgoing lines
PCN	:	Personal Communications Network, a standard for digital mobile telephone transmissions at a frequency of 1800 MHz (also referred to as GSM 1800)
PoP	:	Point of Presence
PSTN	:	Public Switched Telephone Network, circuit switched network which makes connections for telephony services
RiLL	:	Radio-in-the-Local Loop, a wireless technology used to provide last mile solution for access to the public telecommunications network
SDH	:	Synchronous Digital Hierarchy, a set of specification for transmission bit rates and multiplexing structures defined by the International Telecommunications Union
SIM	:	Subscribers' Identification Module, an intelligent microprocessor, i.e. smart card, installed in every GSM handset for access control to the network and service personalization
SMS	:	Short Messaging Service
STD	:	Subscribers' Trunk Dialling or calls within a country other than local calls
STM	:	Synchronous Transport Module. STM-1 is a 155 Megabit per second signal which is the fundamental building block of the SDH. All higher rate signals are multiples of STM-1. For example, STM-4 will be 622 Megabit per second.
VoIP	:	Voice over Internet Protocol, a software feature installed in the voice interface cards that enables a router to carry voice traffic over an IP network
WAP	:	Wireless Application Protocol, an open, global specification that enables mobile users with wireless devices to access and interact with information and services instantly

CONTENTS

SECTION 1 – MAIN DOCUMENT

	PAGE
1. SUMMARY OF INFORMATION	1
2. CORPORATE INFORMATION	15
3. RISK FACTORS	18
4. INDUSTRY OVERVIEW	25
5. FUTURE PLANS AND PROSPECTS	30
6. INTRODUCTION	35
7. SHARE CAPITAL	36
8. PARTICULARS OF THE INITIAL PUBLIC OFFERING	37
8.1 Details of the Initial Public Offering	37
8.2 Indicative Dates for the Initial Public Offering	38
8.3 Purposes of the Initial Public Offering	38
8.4 Proceeds of the Initial Public Offering	38
8.5 Basis of Arriving at the Issue/Offer Price	39
8.6 Underwriting Commission and Brokerage	39
9. APPROVALS AND CONDITIONS	42
10. INFORMATION ON THE TIME DOTCOM GROUP	47
10.1 Incorporation and Principal Activities	47
10.2 Flotation Scheme	48
10.3 Changes in Share Capital	54
10.4 Substantial Shareholders	55
10.5 Directors	56
10.6 Profit and Dividend Records	58
10.7 Information on Subsidiaries	58
10.8 Directors, Key Management and Key Technical Personnel	71
10.9 Description of Landed Properties	81
11. INFORMATION ON TIME	86
12. RELATED PARTY TRANSACTIONS/CONFLICTS OF INTEREST	96
13. INFORMATION ON THE TELECOMMUNICATIONS BUSINESS	101
13.1 Main Features of the Telecommunications Network	101
13.2 Organisational Structure	116
13.3 Construction and Maintenance	117
13.4 Insurance Arrangements	118
13.5 Products and Services	119
13.6 Pricing of Products and Services	128
13.7 Subscriber Base	130
13.8 Conflicts of Interest and Dependence on Suppliers	131
13.9 Marketing and Distribution	131

CONTENTS (*Cont'd*)

	PAGE
13.10 Product Development	137
13.11 Quality Control	137
13.12 Competition	138
13.13 New Licensing Regime	142
14. FINANCING FOR THE TELECOMMUNICATIONS NETWORK	144
15. KEY TERMS OF THE OPERATING LICENCES	145
16. FINANCIAL ESTIMATES, FORECASTS AND PROJECTIONS	174
16.1 Financial Estimates, Forecasts and Projections	174
16.2 Auditors' Letters on Consolidated Profit or Loss Estimate, Forecast and Projections	179
16.3 Auditors' Letters on Consolidated Cashflow Estimate, Forecast and Projections	183
16.4 Borrowings, Working Capital and Contingent Liabilities	187
17. PROFORMA CONSOLIDATED BALANCE SHEETS TOGETHER WITH THE AUDITORS' LETTER THEREON	188
18. ACCOUNTANTS' REPORT	194
19. DIRECTORS' REPORT	230
20. INDEPENDENT FEASIBILITY REPORT	231
21. PROCEDURE FOR APPLICATION AND ACCEPTANCE	242
22. FURTHER STATUTORY AND GENERAL INFORMATION	264
SECTION 2 - BUSINESS PLAN	ENCLOSED
SECTION 3 - TIME GOLD PREMIUM	ENCLOSED

1. SUMMARY OF INFORMATION

The Summary of Information is only a summary of the salient information about the TIME dotCom Group and investors should read and understand the whole Prospectus prior to deciding whether or not to invest in the shares of the Company.

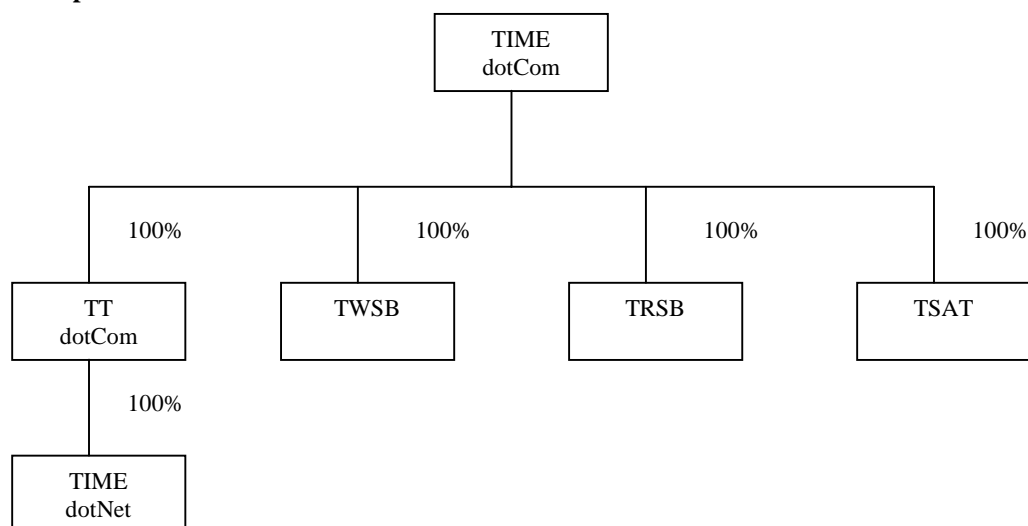
The following information is derived from and should be read in conjunction with the full text of this Prospectus prior to subscribing for the Initial Public Offering Shares:-

1.1 History and Business

TIME dotCom was incorporated on 11 December 1996 as a public company under the Companies Act, 1965 in Malaysia under the name of TIME Telecommunications Holdings Berhad. The Company assumed its present name on 17 January 2000. The principal activity of TIME dotCom is that of investment holding and provision of management services whilst the principal activities of its subsidiaries are as follows:-

Name	Effective equity interest %	Principal activities
TT dotCom	100.0	Provision of voice, data, video and image communication services through its established domestic and international network
TWSB	100.0	Provision of the transmission of voice and data through the cellular system
TRSB	100.0	Provision of payphone services
TSAT	100.0	Provision of data communications facilities and services using satellite, microwave and wireless applications
TIME dotNet	100.0	Carrying on the business of providing and marketing of internet services to consumers including providing access to the world wide web, the organisation and aggregation of content, on-line call centre, on-line services, on-net advertising and virtual data storage and provision of application services including electronic mail, chat room, instant messaging, web-hosting and bulletin boards

Group Structure



Further details of the history and business of the TIME dotCom Group is set out in Section 10, page 47 of this Prospectus.

1. SUMMARY OF INFORMATION *(Cont'd)*

1.2 Risk Factors

Applicants for the Initial Public Offering Shares should carefully consider the following (which may not be exhaustive) in addition to the other information contained in this Prospectus before applying for the Initial Public Offering Shares:-

- (i) Prior to this issue, there has been no public offer of TIME dotCom shares;
- (ii) Interconnect charges may change to the detriment of the Group;
- (iii) Intense competition may prolong gestation period and may affect profitability thereafter;
- (iv) High churn rate could have a material adverse effect on projected revenue and profitability;
- (v) Future determination by the regulatory authorities on the minimum tariffs for equal access may affect the projected revenue and profitability;
- (vi) The amount of future Universal Service Obligation contributions or the manner in which they are to be borne in the future may change to the detriment of the Group;
- (vii) Tariff rebalancing between STD and IDD calls, and local calls may affect the revenues and profits of the Group;
- (viii) Technologies employed by the Group may become obsolete or subject to competition from new technologies in the future;
- (ix) Rising trend in use of mobile communication services may 'cannibalise' use of payphones. In addition, private payphones allowed under the new licensing regime, if established, could significantly reduce the Group's market share in the public payphone business;
- (x) Refusal or delay in granting wayleave rights to install the telecommunications network may affect projected revenue and profitability;
- (xi) Subsequent determination of Parallel Accounting Rates and Proportionate Return Rule may affect projected revenue and profitability;
- (xii) Limited operating history in internet services;
- (xiii) If use of internet and other online services does not continue to grow or grows slower than expected, if the infrastructure for the internet and other online services does not effectively support the growth that may occur, or if the internet and other online services do not become a viable commercial medium, the Group's business, results of operations and financial position could be materially and adversely affected;
- (xiv) The telecommunications project will also entail engineering, construction and other normal commercial risks;
- (xv) Regulatory framework currently does not provide a set of criteria or boundaries which limit the scope within which the MECM's discretionary powers may be exercised in relation to licences that have been issued under the now repealed Telecommunication Act, 1950;
- (xvi) Changes in political, economic and regulatory conditions in Malaysia and elsewhere could materially and adversely affect the financial and business prospects of the Group;

1. SUMMARY OF INFORMATION *(Cont'd)*

- (xvii) New policies, rules and laws that may be effected under the new licensing regime could present significant risk to the Group;
- (xviii) Following the Initial Public Offering, TIME, which will hold the single largest stake in TIME dotCom, will be able to influence the outcome of certain matters requiring the vote of Company's shareholders;
- (xix) Forward-looking statements contained in this Prospectus involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance and achievements of the Group's, or the industry's results, to be materially different from any future results, plans, performances and achievements, expressed or implied, by such prospective statements;
- (xx) The profit and cashflow estimates, forecasts and projections of the TIME dotCom Group set out in this Prospectus are based on assumptions that are subject to uncertainties and contingencies. Actual results may differ materially;
- (xxi) Potential investors should be aware that the Group's cashflow estimate, forecast and projections contained in this Prospectus show that it does not expect to declare dividends until the year ending 31 December 2005;
- (xxii) The securing of 3G licence will further enhance the business of the TIME dotCom Group but there can be no assurance that the Group will be successful in obtaining one;
- (xxiii) The TIME dotCom Group is dependent on technical assistance, services and technological resources of certain suppliers;
- (xxiv) The TIME dotCom Group is dependent on highly skilled knowledge workers, where competition for such workers is high;
- (xxv) Removal of RM peg may place the Group at risk to foreign currency fluctuations when making necessary purchases of equipment and technology; and
- (xxvi) Perceived health risk associated with portable cellular telephone could adversely affect TWSB's business.

Further discussion on the above risk factors is set out in Section 3 in page 18 of this Prospectus.

1.3 Future prospects

The prospects of the TIME dotCom Group is encouraging for the following reasons:-

- (i) The TIME dotCom Group is the operator of the only 100% fibre-optic trunk network in Malaysia. The fibre-optic network is a cost efficient way to deliver voice and data transmissions. Accordingly, the TIME dotCom Group is in a strategic position to offer competitive solution-based packages to corporate customers, including other cellular operators without fibre optic network who have to purchase bandwidth;
- (ii) Being the only other integrated telecommunications service provider, and being part of the Renong group of companies, the TIME dotCom Group is able to bundle and offer innovative and competitive products and services, and tap into ready customers of the Renong group of companies;
- (iii) Telephony penetration rate remains low compared to developed countries. The management believes that telephony penetration rate will continue to grow strongly;

1. SUMMARY OF INFORMATION *(Cont'd)*

- (iv) Implementation of Equal Access has eased acquisition of potential customers without the need to provide a direct fixed line connection;
- (v) The increasing need for mobility and seamless connectivity will drive the growth of the cellular sector. Due to the convenience of cellular phones, and its increasing versatility with technological advances, cellular subscriber base is expected to grow faster than fixed lines;
- (vi) Migration of payphones to its own trunk network will enable TRSB to compete more effectively with the incumbent operator as physical constraint faced in the past has been substantially removed; and
- (vii) As the new technology brings about convergence in voice, data and video, demand for bandwidth will grow significantly. With its own fibre-optic trunk network which is upgradeable to IP platform, the TIME dotCom Group is in a strategic position to fully exploit this potential.

Further discussion on future prospects is set out in Section 5 in page 30 of this Prospectus.

1.4 Principal Statistics Relating to the Initial Public Offering

Share Capital

<i>Authorised:-</i>	RM
5,000,000,000 ordinary shares of RM1.00 each	5,000,000,000
<i>Issued and fully paid-up:-</i>	
2,356,093,000 ordinary shares of RM1.00 each in issue	2,356,093,000
To be issued by TIME dotCom pursuant to this Prospectus	
Public issue of 169,227,000 new ordinary shares of RM1.00 each	169,227,000
Placement of 5,455,000 new ordinary shares of RM1.00 each	<u>5,455,000</u>
Resultant enlarged share capital	<u>2,530,775,000</u>

To be offered for sale by TIME pursuant to this Prospectus

Number of ordinary shares of RM1.00 each to be offered for sale pursuant to the Public Offer for Sale	173,774,000
Number of ordinary shares of RM1.00 each to be offered for sale pursuant to the Restricted Offer for Sale	144,538,930
Number of ordinary shares of RM1.00 each to be placed to investors pursuant to the TIME Placement	<u>78,700,000</u>
Total number of ordinary shares of RM1.00 each to be offered for sale pursuant to this Prospectus	<u>397,012,930</u>
Offer/Issue price per share	RM3.30

There is only one class of shares in the Company, namely ordinary shares of RM1.00 each. The Initial Public Offering Shares will rank pari passu in all respects with the then existing ordinary shares of the Company, including voting rights and will be entitled to all rights and dividends that may be declared subsequent to the date of this Prospectus.

1. SUMMARY OF INFORMATION (Cont'd)

Subject to any special rights attaching to any share which may be issued by the Company in the future, the holders of ordinary shares in the Company shall, in proportion to the amount paid-up on the shares held by them, be entitled to share in the whole of the profits paid out by the Company as dividends and other distributions and the whole of any surplus in the event of liquidation of the Company, such surplus being distributed amongst the members in proportion to the paid-up capital at the commencement of the liquidation, in accordance with its Articles of Association.

Each ordinary shareholder shall be entitled to vote at any general meeting of the Company in person or by proxy or by attorney, and, on a show of hands, every person present who is a shareholder or representative or proxy or attorney of a shareholder shall have one vote, and, on a poll, every shareholder present in person or by proxy or by attorney or other duly authorised representative shall have one vote for each ordinary share held. A proxy need not be a member of the Company.

Special Incentive Plan

Successful applicant is entitled to a special incentive plan offered by TIME dotCom in conjunction with the Initial Public Offering entitled "TIME GOLD Premium". Please refer to the Section 2 of this Prospectus entitled "TIME GOLD Premium" for further details.

Proforma Group NTA as at 30 September 2000

Proforma Group NTA, after deducting estimated listing expenses of RM60,000,000 (RM'000)	4,808,009
Proforma Group NTA per share (based on the enlarged issued and fully paid-up share capital of 2,530,775,000)	RM1.90

Estimate Loss and Forecast Profit

Year ended/ending 31 December	Estimate 2000	Forecast 2001
Consolidated (loss)/profit after taxation and minority interest (RM'million)	(2.6)	150.6
Weighted average number of shares in issue ('million)*	1.0	2,501.7
Enlarged issued and fully paid-up share ('million)	2,356.1	2,530.8
Forecast net (loss per share)/EPS based on the weighted average number of shares in issue (sen)	(260.0)	6.0
Forecast (net loss per share)/EPS based on the enlarged issued and fully paid-up share capital (sen)	(0.1)	6.0

* Assuming that the Public Issue and Placement will be completed by 28 February 2001.

Dividend Estimate and Forecast

The Directors' intention is to fund the TIME dotCom Group's telecommunications and related activities with internally generated funds as far as possible. Therefore, the Directors currently anticipate that the TIME dotCom Group will retain a significant portion of the TIME dotCom Group's future annual profits for such purposes.

In view of the estimated loss for the year ended 31 December 2000, the Company will not be in a position to propose any dividend for that year. The Company will also not be declaring any dividend for the year ending 31 December 2001.

1. SUMMARY OF INFORMATION (Cont'd)

TIME dotCom's future dividend policy will depend on the financial circumstances of the Company at the relevant time, taking into consideration the Group's opportunities for new investments and the need to fund its existing telecommunications network and future expansion with internally generated funds. On the basis of the cashflow projections as set out in Section 16.1, page 175 of this Prospectus, the Company is projecting to declare a maiden dividend at a rate of 5% in the financial year ending 31 December 2005, to be paid in 2006.

1.5 Utilisation of Proceeds

The total gross proceeds receivable by the Company from the Public Issue of RM558.45 million will be utilised as follows:-

	RM'000
To finance telecommunications business	498,449
To defray estimated listing expenses	60,000
	<u>558.449</u>

The total gross proceeds receivable from the Offer for Sale is RM1,310.14 million. No part of the proceeds of the Offer for Sale is receivable by TIME dotCom and will accrue entirely to TIME as the Offeror. TIME shall bear the underwriting commission, brokerage and other charges relating to the Offer for Sale amounting to approximately RM74.00 million.

The TDC Placement will not raise any net cash proceeds as the 5,455,000 TIME dotCom shares are to be issued as payment for work previously performed and equipment previously sold and delivered by Tanjung Serbaneka Holdings Sdn. Bhd., a turnkey contractor of TWSB.

1.6 Substantial shareholders

The substantial shareholders of TIME dotCom and their shareholdings in TIME dotCom as at 8 January 2001 and after the Initial Public Offering are as follows:-

Shareholder	<-----As at 8 January 2001----->				<-----After the Initial Public Offering----->			
	No. of ordinary shares held		No. of ordinary shares held		No. of ordinary shares held		No. of ordinary shares held	
	Direct '000	%	Indirect '000	%	Direct '000	%	Indirect '000	%
TIME	2,295,093	97.41	-	-	1,391,920 [@]	55.00	-	-
Khazanah	-	-	-	-	506,160	20.00	253,080 [@]	10.00
Indera Permai Sdn. Bhd.	59,750	2.54	-	-	59,750	2.36	-	-
Renong [^]	-	-	2,295,093 [#]	97.41	-	-	1,391,920 [#]	55.00
Tan Sri Halim Saad	-	-	2,295,093 [*]	97.41	-	-	1,391,920 [*]	55.00
SHSB	-	-	61,000 ⁺	2.59	-	-	61,000 ⁺	2.41
Tan Sri Shamsuddin Kadir	-	-	61,000 ⁺⁺	2.59	-	-	61,000 ⁺⁺	2.41

[@] Under the terms of the Share Sale Agreement dated 8 July 2000, Khazanah has a deemed interest pursuant to Section 6A of the Companies Act, 1965 in 10% of the enlarged issued share capital of TIME dotCom belonging to TIME by virtue of the 3-year zero coupon irredeemable exchangeable secured bonds ("ESB") issued by TIME to Khazanah. The ESB is secured upon and exchangeable for 253,080,000 TIME dotCom shares.

[^] On 12 December 2000, Renong accepted an offer from United Engineers (Malaysia) Berhad for Renong to dispose of, inter-alia, its entire shareholding comprising 349,112,731 ordinary shares of RM1.00 each representing approximately 46.77% equity interest in TIME. This proposal is currently pending the execution of a definitive agreement between both parties.

[#] Deemed interested through TIME.

^{*} Deemed interested through Renong.

⁺ Deemed interested through UTB and Indera Permai Sdn. Bhd..

⁺⁺ Deemed interested through SHSB.

1. SUMMARY OF INFORMATION (Cont'd)

1.7 Directors

The Directors of TIME dotCom and their shareholdings in TIME dotCom as at 8 January 2001 and after the Initial Public Offering are as follows:-

Shareholder	<-----As at 8 January 2001----->				<-----After the Initial Public Offering----->			
	No. of ordinary shares held				No. of ordinary shares held			
	Direct '000	%	Indirect '000	%	Direct '000	%	Indirect '000	%
Tan Sri Abu Talib bin Othman	-	-	-	-	-	-	-	-
Dato' Zaidan bin Haji Othman	-	-	-	-	-	-	-	-
Tan Sri Halim Saad	-	-	2,295,093 [#]	97.41	-	-	1,391,920 [#]	55.00
Khairuddin bin Zainal	-	-	-	-	-	-	-	-
Michael Lim Hee Kiang	-	-	-	-	-	-	-	-

Deemed interested through Renong.

1.8 Key Management and Technical Personnel

Name	Position
TIME dotCom	
Tan Sri Halim Saad	Managing Director
Ruziah Mohd Amin	Director, Office of Chief Executive ("OCE")
Siti Hamidah Hamat	Director, Group Corporate Sales and Marketing
Rosli Ibrahim	Chief Operating Officer, Group Consumer Sales and Marketing
Karimah Tan Abdullah	General Manager, Group Communications
TT dotCom	
Dato' Zaidan bin Haji Othman	Executive Chairman
Mek Yam Jusoh	Managing Director
Ivan Oh Boon Wee	Chief Financial Officer
Che Halin Mohd Hashim	Director, Business Support Services
Wan Ahmad Kamal Wan Ahmad Marzuki	Senior General Manager, Technology and Infrastructure
Abdul Razak Abd Rahman	General Manager, Finance and Administration
Leong Kheng Sun	General Manager, Commercial and Risk Management
Amerizal Ganivaldi Djafar	General Manager, Sales
Chris Liew Moon Chin	Head, Information Technology
Mohd Zamri Salleh	Senior General Manager, Network Operations and Maintenance

1. SUMMARY OF INFORMATION (Cont'd)

Name	Position
TWSB	
Navaratnam Krishnan	Deputy Managing Director
Wan Mohd. Nazmi Wan Ahmad Najid	Chief Operating Officer
Haji Ramlan bin Othman	Senior General Manager, Network Services
Tengku Azelan Shah bin Tengku Ibrahim	General Manager, Project Management
Abdul Aziz Idris	General Manager, Network Operations
Phua Sim Ann	General Manager, Product Management
Sivanandan Thirugnanam	General Manager, Finance, Legal and Administration
Chandy Samuel	General Manager, Sales & Marketing
Chan Siew Omn	Assistant General Manager, Sales and Branches
Norhayati Shaari	Senior Manager, Customer Management
TRSB	
Khairuddin bin Zainal	Managing Director
Yaakub Zainal Abidin	General Manager, Operations
Sha'ari Abu Bakar	General Manager, Business Development
Ahmad Pakhri Ahmad Maher	General Manager, Management Services
Balasubramaniam a/l Selvaratnam	General Manager, Finance, Administration and Treasury
Irene Lu Lee Sin	Senior Manager, Sales and Marketing
TSAT	
There is no key management or technical personnel in TSAT.	
TIME dotNet	
Adnan Mohammad	Managing Director
Tan Eng Suan	Chief Operating Officer
Abdul Rahim Abdul Mulok	General Manager, Technology
Wan Suhaimi Wan Abdullah	Head, Network Operation
Fion Soh Wan Hon	Head, Sales
Vickneswaran s/o Siva Balasubramaniam	Marketing Manager
Kee Vinnie	Head, Finance and Administration
Beatrice Pang Lian Heong	Head, Portal Development and Management

Save for Tan Sri Halim Saad whose shareholding is set out in Section 1.7, page 7 of this Prospectus, none of the Directors, key management and key technical personnel has any interest, direct or indirect, in TIME dotCom presently.

1. SUMMARY OF INFORMATION (Cont'd)

1.9 Telecommunications Business

A summary of the technology used in the telecommunications business of the TIME dotCom Group is set out below:-

Technology Platform

Technology	<-----Service Type----->				
	Voice	Data	Multimedia	Internet	Value added services
Current					
SDH	✓	✓	✓	✓	✓
PSTN	✓	✓		✓	✓
ISDN	✓	✓	✓	✓	✓
Satellite	✓	✓	✓	✓	✓
Service Node					✓
Fixed wireless	✓				
Internet Protocol		✓	✓	✓	
AIN	✓				✓
GPRS	✓	✓	✓	✓	
GSM	✓	✓	✓	✓	✓
Plan					
Frame Relay/ATM	✓	✓	✓	✓	
DSL	✓	✓	✓	✓	

Details on the telecommunications business and the technology employed are set out in Section 13, page 101 of this Prospectus.

1.10 Key Licences

A summary of the key operating licences of the TIME dotCom Group is as follows:-

(i) Fibre-Optic Network Licence

TIME was granted a licence by the MECM to provide telecommunications services such as point to point dedicated lines, moderate speed packet data services and high speed data services which was transferred to TT dotCom on 15 September 1993. The duration of the licence is for a period of 20 years from 1 November 1992. Under the terms of the licence, TT dotCom is authorised to provide the service above, on, along through, under or across any PLUS's concession highways throughout Malaysia and other areas stated in the licenced area. TT dotCom is also allowed to provide international transmission of messages to international jurisdictions.

(ii) Domestic Operator Licence

TT dotCom was granted a licence by MECM to provide domestic telecommunication services such as voice telephony services, data transmission services, visual and sound transmission and other services approved by the Commissioner. The duration of the licence is for a period of 20 years from 1 June 1994. TT dotCom is authorised under the licence to provide these services throughout Malaysia. TT dotCom must permit interconnection of its network with a connectable system or a network of an operator licensed under Section 3 of the Telecommunications Act, 1950 ("Operator") under terms and conditions approved by the Commissioner provided that TT dotCom is accorded facilities equal to that provided by TT dotCom to the Operator and the Operator of the connectable system. This interconnection shall be made on the basis of Equal Access.

1. SUMMARY OF INFORMATION *(Cont'd)*

(iii) International Gateway Licence

TT dotCom was granted a licence by the MECM to provide international telecommunication services and other approved services. The duration of the licence is for a period of 20 years from 1 December 1994. Under the terms of the licence TT dotCom is authorised to provide the services in areas in Malaysia determined by the Commissioner. TT dotCom is also authorised to provide transmission of messages by subscribers of International Gateway services to international jurisdictions.

(iv) Personal Communications Network Licence

TWSB was granted a licence by MECM to provide voice telephony services and other services authorised by the Commissioner through the establishment of a PCN telecommunications system based on the GSM 1800 standard. The licence is granted for a period of 20 years from 24 December 1993. TWSB is also authorised under the terms of the license to provide transmission of messages by the subscribers of its PCN services through a public telecommunication system to international jurisdictions.

(v) Public Telephones Licence

TRSB was granted a licence by the MECM to supply, install and maintain a public telephone system. The licence was issued on 20 June 1988 and came into force on 1 January 1989. It was subsequently amended by the MECM in December 1995. The duration of the licence is for 15 years.

(vi) Data Communications Licence

TSAT was granted a licence by the MECM to provide data telecommunication services such a message handling and electronic directory. The duration of the licence is for a period of 15 years from 31 October 1991 and was issued on 17 December 1993. Under the terms of the licence, TSAT is authorised to provide the service throughout Malaysia. TSAT is also authorised to provide transmission of data by subscribers of its services to international jurisdictions.

(vii) Internet Service Provider Licence

TT dotCom was granted a licence by MECM to provide internet services such as electronic mail, bulletin board, chat groups, world wide web, publishing services (content and fulfillment), electronic commerce, secure transaction, secure link service, managed services (network, application and communities), secure and virtual private networks and education and distance learning, within 12 months of the grant of the licence. The duration of the licence is for a period of 10 years from 1 June 1998. TT dotCom is authorised to provide the services throughout Malaysia. TT dotCom is also authorised under the licence to provide transmission of messages by subscribers of its services to international jurisdictions.

(viii) Application Service (Class Licence)

TIME dotNet was granted this licence on 4 August 2000 for the provision of audiotext hosting services provided on an opt-in basis, directory services, internet access services, messaging services, private payphone services and telegram services. This licence, which is renewable annually, replaces any other licence granted by the MECM and shall be the sole licence held by the licensee in respect of the applications services authorised under the licence.

Further details of the key licences is set out in Section 15, page 145 of this Prospectus.

1. SUMMARY OF INFORMATION (Cont'd)

1.11 Proforma Consolidated Profit and Loss Accounts

Set out below is the proforma consolidated profit and loss accounts of TIME dotCom:-

	Year ended 31 December					9 months ended 30
	1995	1996	1997	1998	1999	September 2000
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Turnover	500,523	419,339	479,284	591,896	626,542	567,390
Profit/(Loss) before interest, depreciation, taxation and amortisation	65,958	(35,799)	(31,368)	(56,226)	75,253	77,147
Amortisation/write off of telecommunications network and capitalised interest	(53,921)	(59,999)	(71,426)	(110,038)	(147,380)	(52,876)
Amortisation/Write off of deferred expenditure and expenditure carried forward	(5,446)	(28,397)	(79,435)	(68,235)	(32,151)	(10,203)
Depreciation	(10,499)	(21,277)	(27,163)	(35,260)	(32,770)	(20,974)
Fixed assets written off	(116)	(213)	(428)	(258)	(9,993)	(46)
Interest expense	(21,834)	(31,736)	(41,639)	(65,057)	(90,994)	(58,497)
Loss before exceptional items and taxation	(25,858)	(177,421)	(251,459)	(335,074)	(238,035)	(65,449)
Exceptional items	-	-	(3,206)	-	-	43,693
Losses before taxation	(25,858)	(177,421)	(254,665)	(335,074)	(238,035)	(21,756)
Taxation	(8,405)	(6,927)	14,000	2,069	19,265	-
Losses for the year	(34,263)	(184,348)	(240,665)	(333,005)	(218,770)	(21,756)
Number of ordinary shares of RM1.00 each assumed in issue (000)	2,530,775	2,530,775	2,530,775	2,530,775	2,530,775	2,530,775
Net loss per share (sen)	(1.4)	(7.3)	(9.5)	(13.2)	(8.6)	(1.1)*

* Annualised.

The exceptional item for year ended 31 December 1997 relates to the net loss incurred on the disposal of all of TRSB's business other than the provisions of payphone services in Malaysia to its former shareholders at a nominal sale consideration of RM2.00.

Exceptional item for the period from 1 January 2000 to 30 September 2000 represents the credit arising from the reduction in the cumulative amortisation of commissioned network and cumulative amortisation of post commissioning interest capitalised as at 31 December 1999 as a result of a review of accounting estimates undertaken by the directors of TT dotCom and TWSB.

Details of the proforma consolidated profit and loss accounts are set out in the Accountants' Report in Section 18, page 194 of this Prospectus.

Auditors' Qualification

Deloitte KassimChan ("DKC") have acted as auditors of the Company and its subsidiaries for the financial periods as follows:-

Company	Financial period/years
TIME dotCom	since its incorporation on 11 December 1996
TT dotCom	for all the relevant financial periods under review
TWSB	since the financial period from 1 February 1997 to 31 December 1997
TRSB	since the financial period from 1 February 1997 to 31 December 1997
TSAT	for all the relevant financial periods under review
TIME dotNet	since its incorporation on 7 March 2000

1. SUMMARY OF INFORMATION (Cont'd)

DKC have reported on the accounts of the above companies for those relevant financial periods which DKC have acted as auditors without any qualification except for the financial years ended 31 December 1998 and 1999.

The accounts of TWSB and TRSB for other relevant financial periods under review were audited by another firm of auditors and were reported on without any reservation.

Details of the auditors' qualifications are set out in page 198 in the Accountants' Report in Section 18 of this Prospectus.

1.12 Proforma Consolidated Statement of Assets and Liabilities

Set out below is the proforma consolidated statement of assets and liabilities of TIME dotCom as at 30 September 2000 based on the audited accounts of the TIME dotCom Group for the 9 months then ended:-

	Proforma after Initial Public Offering		Audited
	Group	Company	Company
	RM'000	RM'000	RM'000
Assets			
Property, plant and equipment	89,041	558	558
Investment in subsidiaries	-	5,261,830	-
Telecommunications network	4,000,540	-	-
Expenditure carried forward	10,923	-	-
Goodwill on consolidation	907,851	-	-
Current assets			
Inventories	22,321	-	-
Trade receivables	271,623	-	-
Other receivables, deposits and prepayments	246,414	18,106	18,106
Amount owing by other related companies	504	-	969,796
Short term deposits with licensed banks	260,158	1,100	1,100
Cash on hand and at banks	513,279	498,579	130
	1,314,299	517,785	989,132
Current liabilities			
Trade payables	196,343	-	-
Other payables and accrued expenses	324,848	40,371	234,205
Amount owing to holding company	39,581	12,981	12,981
Amount owing to other related companies	10,475	38	38
Amount owing to affiliated companies	23,821	-	-
Short term borrowings	-	-	750,000
Tax liabilities	803	-	-
	595,871	53,390	997,224
Net current assets/(liabilities)	718,428	464,395	(8,092)
	5,726,783	5,726,783	(7,534)
Shareholders' funds			
Share capital	2,530,775	2,530,775	1,000
Share premium	3,204,542	3,204,542	-
Accumulated loss	(8,534)	(8,534)	(8,534)
Shareholder's funds/(Capital deficiency)	5,726,783	5,726,783	(7,534)

Details of the proforma consolidated statement of assets and liabilities are set out in page 213 in the Accountants' Report, Section 18 of this Prospectus.

1. SUMMARY OF INFORMATION *(Cont'd)*

1.13 Financial Estimates, Forecasts and Projections

Set out below is a summary of the financial estimates, forecasts and projections of the TIME dotCom Group:-

Consolidated Profit and Loss Statement

Year/Period ended/ ending 31 December	2000 RM'mil	2001 RM'mil	2002 RM'mil	2003 RM'mil	2004 RM'mil	2005 RM'mil	2006 RM'mil	2007 RM'mil	2000 – 2007 RM'mil	2008 - 2014 RM'mil
Revenue	-	1,756.1	2,543.2	3,170.6	3,740.8	4,253.9	4,862.9	5,462.1	25,789.6	50,164.9
Gross profit	-	584.1	1,014.8	1,368.6	1,692.5	2,017.9	2,510.5	2,901.5	12,089.9	28,014.5
Operating (loss)/profit before interest	(4.0)	140.9	452.7	703.6	902.1	1,043.2	1,334.8	1,514.7	6,088.0	11,598.2
(Loss)/Profit before tax and minority interest	(2.6)	153.3	433.6	684.9	901.8	1,068.4	1,394.1	1,604.5	6,238.0	13,458.6
Net (loss)/profit	(2.6)	150.6	376.4	522.9	689.3	787.4	987.9	1,142.6	4,654.5	9,308.0
Weighted average number of shares in issue (million)	1.0	2,501.7	2,530.8	2,530.8	2,530.8	2,530.8	2,530.8	2,530.8	2,530.8	2,530.8
Net (loss per share)/ EPS (sen)	(260.0)	6.0	14.9	20.7	27.2	31.1	39.0	45.1	N/A	N/A

N/A – Not applicable

Consolidated Cashflow Statement

Year/Period ended/ ending 31 December	2000 RM'mil	2001 RM'mil	2002 RM'mil	2003 RM'mil	2004 RM'mil	2005 RM'mil	2006 RM'mil	2007 RM'mil	2000 - 2007 RM'mil	2008 - 2014 RM'mil
Operating cashflow	(5.0)	158.3	546.5	743.9	1,206.4	1,489.1	1,882.2	2,055.7	8,077.1	18,153.0
Capital expenditure and investing activities	250.5	(729.3)	(551.5)	(564.7)	(549.4)	(660.4)	(629.7)	(625.6)	(4,060.1)	(4,491.6)
Financing and debt servicing	-	524.5	(28.9)	(30.2)	(19.3)	(9.7)	(91.1)	(91.1)	254.2	(637.8)
Net cashflow for the year	245.5	(46.5)	(33.9)	149.0	637.7	819.0	1,161.4	1,339.0	4,271.2	13,023.6
Cash and cash equivalents brought forward	5.6	251.1	204.6	170.7	319.7	957.4	1,776.4	2,937.8	5.6	4,276.8
Cash and cash equivalents carried forward	251.1	204.6	170.7	319.7	957.4	1,776.4	2,937.8	4,276.8	4,276.8	17,300.4

Details of the financial estimates, forecasts and projections and the Auditors' letters thereon are set out in Section 16, page 174 of this Prospectus.

1. SUMMARY OF INFORMATION (Cont'd)

1.14 Material Litigations

A summary of the material litigations, proceedings pending or threatened, and facts likely to give rise to proceedings faced by the Company and its subsidiaries is as follows:-

	Description	Claim RM'000
(i)	Trade claim by TRSB against Asia First Sdn. Bhd. and 3 others for the purchase of Uniphone cards	3,300
(ii)	Letter of demand from Metroscan Sdn. Bhd. to TT dotCom as a result of termination of TIME Tone and lease line services	4,200
(iii)	Notice of unfair dismissal against TT dotCom by 3 former employees	10,900

Details of these materials litigations are disclosed in Section 22.6 in page 273 of this Prospectus.

1.15 Material Commitments and Contingent Liabilities

(i) Material commitments

The material commitments for capital expenditure of the TIME dotCom Group as at 8 January 2001 are as follows:-

Approved and contracted for

Companies	Amount RM'000	Purpose	Expected source of funding
TT dotCom	100,896	Telecommunications network	Internally generated funds and proceeds from Public Issue
TWSB	50,244	Telecommunications network	Internally generated funds and proceeds from Public Issue
TIME dotNet	15,880	ISP infrastructure	Internally generated funds and proceeds from Public Issue
	<u>167,020</u>		

Approved but not contracted for

Companies	Amount RM'000	Purpose	Expected source of funding
TT dotCom	<u>74,171</u>	Telecommunications network	Proceeds from Public Issue

(ii) Contingent liabilities

As at 8 January 2001, the TIME dotCom Group has total material contingent liabilities amounting RM1,000,000 relating to guarantees provided by TRSB to Malaysia Airport Berhad (RM500,000) to operate and maintain payphones at Kuala Lumpur International Airport and Royal Excise and Customs Department (RM500,000) for the release of 350 units of payphones in the event that the payphones are forfeited by the court due to non-payment of custom duties by the appointed agent even though TRSB has paid the said agent.

2. CORPORATE INFORMATION

Directors

Name	Address	Nationality	Occupation
Tan Sri Abu Talib bin Othman <i>(Independent Non-Executive Director)</i>	21, Lingkaran U Thant 55000 Kuala Lumpur	Malaysian	Chairman
Dato' Zaidan bin Hj Othman	No 3, Jalan Setia Raya Bukit Damansara 50490 Kuala Lumpur	Malaysian	Deputy Chairman
Tan Sri Halim bin Saad	9, Cerunan Tunku Di Jalan Dalam Tunku Bukit Tunku 50480 Kuala Lumpur	Malaysian	Managing Director
Khairuddin bin Zainal	No. 8, Jalan USJ2/5E 47500 Subang Jaya Selangor Darul Ehsan	Malaysian	Director
Michael Lim Hee Kiang <i>(Independent Non-Executive Director)</i>	No. 33, Jalan SS2/57 47300 Petaling Jaya Selangor Darul Ehsan	Malaysian	Director

Audit Committee

Name	Responsibility	Directorship
Tan Sri Abu Talib bin Othman	Chairman of Audit Committee	Independent Non-Executive Director
Dato' Zaidan bin Hj. Othman	Member of Audit Committee	Deputy Chairman
Michael Lim Hee Kiang	Member of Audit Committee	Independent Non-Executive Director

Company Secretary

: Sapiah Jamaludin
ACIS
(MAICSA 0807355)
39, Lorong Maarof
Bangsar Park
59000 Kuala Lumpur

Registered Office

: Level 11, Wisma TIME
249, Jalan Tun Razak
50400 Kuala Lumpur
Telephone no.: 603-4668000
E-mail address: timedotcom@time.net.my
Website address: www.time.com.my

Principal Bankers

: Malayan Banking Berhad
Corporate Banking Division
Menara Maybank
100 Jalan Tun Perak
50050 Kuala Lumpur

Public Bank Berhad
Ground Floor, Menara Public Bank
146, Jalan Ampang
50450 Kuala Lumpur

2. CORPORATE INFORMATION (Cont'd)

Principal Bankers (Cont'd)	Affin Bank Berhad (formerly known as Perwira Affin Bank Berhad) 17th Floor, Menara Affin 80 Jalan Raja Chulan 502500 Kuala Lumpur
Independent Feasibility Consultants	: Arthur D. Little (M) Sdn. Bhd. Office Suite 19-13-2 Level 13, UOA Centre 19, Jalan Pinang 50450 Kuala Lumpur
Auditors and Reporting Accountants	: Deloitte KassimChan Public Accountants Level 19, Uptown 1 1 Jalan SS21/58 Damansara Uptown 47400 Petaling Jaya Selangor Darul Ehsan
Share Registrar	: Mega Corporate Services Sdn. Bhd. Level 11-2, Faber Imperial Court Jalan Sultan Ismail 50250 Kuala Lumpur
Issuing House	: Malaysian Issuing House Sdn. Bhd. 27th Floor, Menara Multi Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur
Solicitors	: Rashid & Lee Level 12 & 13, Menara Milenium 8, Jalan Damanlela Damansara Heights 50490 Kuala Lumpur
Adviser and Managing Underwriter	: Commerce International Merchant Bankers Berhad 8th Floor, Bangunan CIMB Jalan Semantan Damansara Heights 50490 Kuala Lumpur
Joint-Lead Underwriters	: Commerce International Merchant Bankers Berhad 8th Floor, Bangunan CIMB Jalan Semantan Damansara Heights 50490 Kuala Lumpur Perwira Affin Merchant Bank Berhad 27th Floor, Menara Boustead 69, Jalan Raja Chulan 50200 Kuala Lumpur Affin-UOB Securities Sdn. Bhd. Level 3, Menara Keck Seng 203, Jalan Bukit Bintaing 55100 Kuala Lumpur

2. CORPORATE INFORMATION *(Cont'd)*

- Underwriters** :
- Amanah Merchant Bank Berhad
17th Floor, Bangunan Komplek Kewangan
82, Jalan Raja Chulan
50200 Kuala Lumpur
 - Arab-Malaysian Merchant Bank Berhad
22nd Floor, Bangunan Arab-Malaysian
55, Jalan Raja Chulan
50200 Kuala Lumpur
 - CIMB Securities Sdn. Bhd.
9th Floor, Commerce Square
Jalan Semantan
Damansara Heights
50490 Kuala Lumpur
 - HLG Securities Sdn. Bhd.
21st Floor, Wisma HLA
Jalan Raja Chulan
50200 Kuala Lumpur
 - K&N Kenanga Bhd.
801, 8th Floor
Kenanga International
Jalan Sultan Ismail
50250 Kuala Lumpur
 - RHB Sakura Merchant Bankers Berhad
Level 9, Tower Three
RHB Centre
Jalan Tun Razak
50400 Kuala Lumpur
 - Utama Merchant Bank Berhad
27th Floor, Central Plaza
Jalan Sultan Ismail
50250 Kuala Lumpur
- Listing Sought** : Main Board of the KLSE