

P R O S P E C T U S

ranhill
ranhill berhad

(430537-K)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 14,626,000 NEW ORDINARY SHARES OF RM1.00 EACH
AT AN ISSUE PRICE OF RM3.00 PER ORDINARY SHARE PAYABLE
IN FULL ON APPLICATION

AND

PLACEMENT

OF 3,661,000 ORDINARY SHARES OF RM1.00 EACH
AT A PLACEMENT PRICE OF RM3.00 PER ORDINARY SHARE PAYABLE
IN FULL ON APPLICATION

AND

OFFER FOR SALE

OF 3,939,000 ORDINARY SHARES OF RM1.00 EACH
AT AN OFFER PRICE OF RM3.00 PER ORDINARY SHARE PAYABLE
IN FULL ON APPLICATION

PURSUANT TO THE LISTING OF

RANHILL BERHAD

ON THE MAIN BOARD OF

THE KUALA LUMPUR STOCK EXCHANGE

Adviser & Managing Underwriter



Aseambankers

Aseambankers Malaysia Berhad (15938-H)

***“FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE “RISK FACTORS” IN SECTION 3”***

This Prospectus Is Dated 29 December 2000