

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE

1. OPENING AND CLOSING OF APPLICATION LISTS

The application lists for the Issue Shares will open at 10:00 a.m on 16 October 2000 and will remain open until 8.00 p.m. on the same day or for such further period or periods as the Directors of MHC and the Underwriters may mutually decide.

2. METHODS OF APPLICATION

Applications for the Issue Shares may be made using either of the following ways:-

- (i) Application Forms; or
- (ii) Electronic Share Application.

3. GENERAL CONDITIONS FOR APPLICATIONS

The applications shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of MHC.

Application by the Directors and eligible employees of the MHC Group

Applications for the 532,000 Issue Shares reserved for the Directors and eligible employees of the Group must be made on the **Pink** Application Forms provided **and not on any other Application Forms or not by way of Electronic Share Application.**

Application by Bumiputera investors approved by the MITI

Applications for the 17,975,000 Issue Shares reserved for Bumiputera investors approved by the MITI must be made on the **White** Application Forms provided **and not by way of Electronic Share Application.**

Application by Malaysian public

Applications for the 3,891,000 Issue Shares made available for application by the Malaysian public must be made only on the **White** Application Forms provided or by way of Electronic Share Application.

Employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares in this exercise.

Only one (1) Application Form from each applicant will be considered and applications must be for 1,000 ordinary shares or multiples thereof. **Multiple applications will not be accepted.** The amount payable in full on application is RM1.40 per Issue Share.

Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa.

A corporation or institution cannot apply for shares by way of Electronic Share Application.

No acknowledgement of the receipt of Application Forms or application monies will be made by the Company.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD ("NRIC") NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN:-

- (i) (a) THE APPLICANT'S NRIC;

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (b) THE APPLICANTS' RESIT PENGENALAN SEMENTARA (JPN 1/9) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; OR
 - (c) CHANGE OF ADDRESS CARD ("RESIT PENUKARAN KAD PENGENALAN JPN 1/22"); AND
- (ii) RECORDS OF THE MCD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE EXACTLY THE SAME AS THE REGISTERED ADDRESS.

4. APPLICATIONS USING APPLICATION FORMS

(i) Application Forms

The following relevant Application Forms issued with their notes and instructions are enclosed with this Prospectus and are deemed to form part hereof:-

- (a) **Pink** Application Forms for application by eligible employees and Directors of the MHC Group; and
- (b) **White** Application Forms for application by Bumiputera investors approved by the MITI and Malaysian citizens, companies, societies, co-operatives and institutions of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from CIMB, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia or MIH.

The Prospectus together with the Application Forms and the official envelopes are also printed in the 30 September 2000 issue of The Star and Utusan Malaysia.

(ii) Terms And Conditions Of Applications Using Application Forms

Applications by way of Applications Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (a) Application for the Issue Shares must be made on the Application Form issued together with this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and in this Prospectus. In accordance with Section 37(1) of the Companies Act 1965, the Application Form together with the notes and instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

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(b) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RM FOR THE FULL AMOUNT PAYABLE EITHER BY:-

- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
- GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- ATM STATEMENT OBTAINED ONLY FROM:-
 - ARAB-MALAYSIAN BANK BERHAD;
 - ARAB-MALAYSIAN FINANCE BERHAD;
 - ASIA COMMERCIAL FINANCE (M) BERHAD;
 - BANK UTAMA (MALAYSIA) BERHAD;
 - BSN COMMERCIAL BANK (MALAYSIA) BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD (*formerly known as Bank of Commerce (M) Berhad*);
 - CREDIT CORPORATION MALAYSIA BERHAD;
 - EON BANK BERHAD;
 - EON FINANCE BERHAD;
 - HOCK HUA BANK BERHAD;
 - HOCK HUA FINANCE CORPORATION BERHAD;
 - HONG LEONG BANK BERHAD;
 - HONG LEONG FINANCE BERHAD;
 - INTERNATIONAL BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - MBF FINANCE BERHAD;
 - MULTI-PURPOSE BANK BERHAD;
 - ORIENTAL BANK BERHAD;
 - ORIENTAL FINANCE BERHAD;
 - PHILEO ALLIED BANK (MALAYSIA) BERHAD;
 - PUBLIC BANK BERHAD;
 - PUBLIC FINANCE BERHAD;
 - RHB BANK BERHAD;
 - SABAH BANK BERHAD;
 - SOUTHERN BANK BERHAD;
 - THE PACIFIC BANK BERHAD; OR
 - UNITED MERCHANT FINANCE BERHAD

AND MUST BE MADE OUT IN FAVOUR OF

"MIH SHARE ISSUE ACCOUNT NO. 189"

AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM).

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDER WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (c) AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AN ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.
- (d) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL.
- (e) The Directors of MHC reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of MHC shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (f) The Directors of MHC reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (g) The Directors of MHC reserve the right not to accept any application or to accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establish an adequate market for the shares.
- (h) Where an application is not accepted, the full amount of the application monies, without interest, will be returned and despatched to the applicant within 21 days from the date of the final ballot of the application lists by ordinary post at the address shown on the Application Form at the applicant's own risk.
- (i) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (j) Each completed Application Form must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn. Bhd.
27th Floor, Menara Multi-Purpose
Capital Square, No. 8 Jalan Munshi Abdullah
50100 Kuala Lumpur
P. O. Box 13239
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-In-Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 8.00 p.m. on 16 October 2000.

Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 16 October 2000, between 8:30 a.m to 8:00 p.m only.

- (k) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE FORM OF APPLICATION TO MIH.

5. APPLICATIONS VIA ELECTRONIC SHARE APPLICATIONS

- (i) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) An applicant must have an account with a Participating Financial Institution (as detailed in Section XIII(5)(ii) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) An applicant must have a CDS account;
- (c) An applicant is to apply for the Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application is set out on Section XIII(5)(iii) under the terms and conditions for Electronic Share Applications. An applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
- Personal Identification Number (PIN);
 - **MIH Share Issue Account Number 189;**
 - CDS account number;
 - Number of Issue Shares applied for and/or the RM amount to be debited from the account;
 - Confirmation of several mandatory statements.

- (ii) **Participating Financial Institutions**

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-

- ARAB-MALAYSIAN BANK BERHAD;
- ARAB-MALAYSIAN FINANCE BERHAD;
- BUMIPUTRA-COMMERCE BANK BERHAD (*formerly known as Bank of Commerce (M) Berhad*) (at selected branches in the Klang Valley only);
- HSBC BANK MALAYSIA BERHAD;
- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- OCBC BANK (MALAYSIA) BERHAD;
- ORIENTAL BANK BERHAD; OR

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- STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).

(iii) Terms and Conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section XIII(5)(i) of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Applications, only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by MHC or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Issue Shares on 16 October 2000 at 8:00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Issue Shares to MIH as soon as practicable but not later than 12:00 p.m. of the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained in Sections XIII(3) and XIII(5) as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of MHC.

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (b) The applicant is required to confirm the following statements (by depressing predesignated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:-
- I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and have understood and agreed to the terms and conditions of the application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act 1989 and Section 45 of the Securities Industry (Central Depositories) Act 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that MHC decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of MHC.

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (f) MHC reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establish an adequate market for the MHC Shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth (5th) market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than 21 days from the day of the final ballot of the application list.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises MHC:-
- to credit the shares allocated to the applicant into the CDS account of the applicant; and
 - to issue share certificate(s) representing such shares allocated in the name of MCD Nominees Sdn. Bhd. and send the same to MCD.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of MHC, MIH or the Participating Financial Institutions, irrevocably agrees that if:-
- MHC or MIH does not receive the applicant's Electronic Share Application; and
 - data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to MHC or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall have no claim whatsoever against MHC, MIH or the Participating Financial Institution for the Issue Shares applied for or for any compensation, loss or damage.

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and MHC, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allocation will be sent to his registered address last maintained with MCD.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
- in consideration of MHC agreeing to allow and accept the making of any application for Issue Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - MHC, the Participating Financial Institutions, MCD and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to MHC due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - notwithstanding the receipt of any payment by or on behalf of MHC, the acceptance of the offer made by the applicant to subscribe for and purchase the Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;
 - the applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to the applicant; and
 - MHC agrees that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of MHC reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of MHC shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of MHC reserve the right to reject applications which do not conform to these instructions.
- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.
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XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**6. APPLICATIONS AND ACCEPTANCES**

The Directors of MHC reserve the right not to accept any application, which does not strictly comply with the instructions, or to accept any application in part only without assigning any reason therefor. The submission of an application form does not necessarily mean the application will be successful.

In the event of over-subscription, acceptance of applications shall be subject to a ballot to be conducted in the manner approved by the Directors of MHC. Due consideration will be given to the desirability of distributing the ordinary shares to a reasonable number of applicants with a view to broadening the shareholding base of MHC and establishing an adequate market in the trading of the ordinary shares of the Company.

In the event of an under-subscription by the Malaysian public, all the Issue Shares not applied for will be made available for subscription by the Underwriters. Any Issue Shares not subscribed by the eligible Directors and employees of the MHC Group will be reallocated to the other eligible Directors and employees of the MHC Group until all such Issue Shares are fully subscribed by them.

Any further Issue Shares not fully subscribed will be taken up by the Underwriters.

EACH APPLICATION MUST BE FOR 1,000 ORDINARY SHARES OR MULTIPLES THEREOF.

WHERE AN APPLICATION IS REJECTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED TO THE APPLICANT WITHOUT INTEREST WITHIN 21 DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS AND THESE WILL BE SUBSEQUENTLY REFUNDED WITHOUT INTEREST AND DESPATCHED BY REGISTERED POST TO THE APPLICANT WITHIN 21 DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE HAVING BEEN PRESENTED FOR PAYMENT.

7. CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in MHC shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of Application Form, an applicant should state his CDS account number in the space provided in the Application Form if he presently has such an account. If he does not presently have such an account, he should state his preferred ADA Code in the space provided. If a successful applicant fails to state either his CDS account number or preferred ADA Code in his Application Form, the Company may, in the exercise of its absolute discretion, instruct MIH to insert a preferred ADA Code in the Application Form and further instruct MCD to open a CDS account on his behalf at the specified ADA and credit the shares allotted to him into his CDS account.

XIII. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number or preferred ADA Code, may result in the application being rejected. The Directors of MHC reserve the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in MCD's records, such as the identity card number, names and nationalities.

8. NOTICE OF ALLOTMENT

Issue Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be dispatched to the successful or partially successful applicant at his/her address shown in the Application Form at the applicant's own risk within 30 days after the final ballot of the application list. For Electronic Share Applications, the notice of allotment will be dispatched to the successful or partially successful applicant at his/her address last maintained with MCD at the applicant's own risk within 30 days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

9. FORMALISING CDS ACCOUNTS

A successful applicant whose CDS account has been opened by MCD at his/her preferred ADA or the ADA caused to be inserted by MIH at the instruction of the Company in case where the successful applicant fails to state either his/her CDS account number or preferred ADA Code, is required to formally open his/her account by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the account can be effected until the account has been formally opened.

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS

The list of ADAs and their respective Broker codes is as follows:-

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR		
AFFIN - UOB SECURITIES SDN. BHD.	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel.No. : 03-2438668	028-001
ARAB-MALAYSIAN SECURITIES SDN. BHD.	15th Floor, Bangunan Arab-Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2382788	086-001
BBMB SECURITIES SDN. BHD.	Level 2, 3, 4 & 17 Letter Box No. 2 Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2019900	099-001
BIMB SECURITIES SDN. BHD.	1st & 2nd Floors, Podium Block Bangunan AMDB 1, Jalan Lumut 50350 Kuala Lumpur Tel. No. : 03-40433533	024-001
CIMB SECURITIES SDN. BHD.	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-2532288	065-001
FIMA SECURITIES SDN. BHD.	No. 45-14 Plaza Level & Level 1 Plaza Damansara Jalan Medan Setia Satu Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-2549966	018-001
HLG SECURITIES SDN. BHD.	21st Floor, Wisma HLA Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2452998	066-001
INTER-PACIFIC SECURITIES SDN. BHD.	Level 7, Menara Shahzan-Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No. : 03-2441888	054-001

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR (Cont'd)		
JUPITER SECURITIES SDN. BHD.	7th - 9th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2041888	055-001
K & N KENANGA BERHAD	8th Floor, Pemas International Building 801, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No. : 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN. BHD.	26th - 30th Floor The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No : 03-2081600	053-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	Lot 3.07, Level 3 Bangunan Angkasaraya Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03-2449322	076-001
LEONG & COMPANY SDN. BHD.	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No. : 03-2928899	061-001
MAYBAN SECURITIES SDN. BHD.	30th Floor, Menara Maybank 100, Jalan Tun Perak 50050 Kuala Lumpur Tel. No. : 03-2323822	098-001
MGI SECURITIES SDN. BHD.	1st and 2nd Floor, Wisma MGIC 38, Jalan Dang Wangi 50100 Kuala Lumpur Tel. No : 03-2911889	052-001
OSK SECURITIES BHD.	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03-21624388	056-001
PB SECURITIES SDN. BHD.	27th Floor Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-2013011	051-001

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR (Cont'd)		
PM SECURITIES SDN. BHD.	Ground Floor, Mezzanine & 1st Floors Menara Pengkalen 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel. No. : 03-2448055	064-001
RASHID HUSSAIN SECURITIES SDN. BHD.	Level 9 Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-9852233	087-001
SIME SECURITIES SDN. BHD.	21st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-22749288	097-001
TA SECURITIES BERHAD	TA One Tower 13th Floor No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No. 03-32321277	074-001
SELANGOR DARUL EHSAN		
AMSTEEL SECURITIES (M) SDN. BHD.	2nd, 3rd & 4th Floors Wisma Amsteel Securities 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No. : 03-33439999	080-001
HALIM SECURITIES SDN. BHD.	68, Jalan 52/6 New Town Centre P.O. Box 561 46770 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-7555777	091-001
HWANG - DBS SECURITIES BERHAD	16th, 18th - 20th Floors Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 41000 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
SELANGOR DARUL EHSAN (Cont'd)		
JF APEX SECURITIES SDN. BHD. <i>(formerly known as Apex Securities Sdn. Bhd.)</i>	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No. : 03-87361118	079-001
MOHAIYANI SECURITIES SDN. BHD.	1st, 2nd & 3rd Floors Plaza Damansara Utama 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No. 03-77297345	095-001
SJ SECURITIES SDN. BHD.	Level 3, Holiday Villa 9, Jalan SS12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-7340202	096-001
MELAKA		
MALACCA SECURITIES SDN. BHD.	1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O. Box 248 75250 Melaka Tel. No. : 06-3371533	012-001
OSK SECURITIES (MELAKA) SDN. BHD. <i>(formerly known as OCBC Securities (Melaka) Sdn. Bhd.)</i>	579 – 580 Taman Melaka Raya 75000 Melaka Tel. No. : 06-2825211	072-001
STRAITS SECURITIES SDN. BHD.	Lots 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No. : 06-2833622	011-001
PERAK DARUL RIDZUAN		
BOTLY SECURITIES SDN. BHD.	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No. : 05-2531313	058-001

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
PERAK DARUL RIDZUAN (Cont'd)		
KIN KHOON & CO. SDN. BHD.	A23 - A29, Wisma Kota Emas Jalan Dato' Tahwil Azhar P.O. Box 421 30300 Ipoh Perak Darul Ridzuan Tel. No. : 05-2543311	017-001
MBf NORTHERN SECURITIES SDN. BHD.	No. 71, Jalan Lim Bo Seng 30300 Ipoh Perak Darul Ridzuan Tel. No. : 05-2548999	067-001
M & A SECURITIES SDN. BHD.	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No. : 05-2419800	057-001
PHILEO ALLIED SECURITIES SDN. BHD.	63, Persiaran Greenhill Wisma Phileo 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2558233	071-001
O.S.K. SECURITIES BERHAD	21 - 25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002
SBB SECURITIES SDN. BHD.	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2530888	090-001
TAIPING SECURITIES SDN. BHD.	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8089229	092-001
PULAU PINANG		
A.A. ANTHONY & COMPANY SDN. BHD.	41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No. : 04-2299318	014-001

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
PULAU PINANG (Cont'd)		
HWANG-DBS SECURITIES BERHAD	Levels 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No. : 04-2636996	068-001
KE-ZAN SECURITIES SDN. BHD.	1st - 4th Floors, Wisma Ke-Zan 64 Bishop Street 10200 Pulau Pinang Tel. No. : 04-2634222	085-001
MERCURY SECURITIES SDN. BHD.	2nd Floor, Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel. No. : 04-3322123	093-001
SMITH ZAIN SECURITIES SDN. BHD.	7th & 8th Floors, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No. : 04-2283355	016-001
SOON THEAM SECURITIES SDN. BHD.	111, Jalan Macalister 10400 Penang Tel. No. : 04-2281868	060-001
THONG & KAY HIAN SECURITIES SDN. BHD.	Levels 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No. : 04-2635481	070-001
UT SECURITIES SDN. BHD.	12th Floor, Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No. : 04-2626644	059-001
KEDAH DARUL AMAN		
ALOR SETAR SECURITIES SDN. BHD.	Lot T-30, 2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No. : 04-7317088	094-001

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
PERLIS INDRA KAYANGAN		
UPEN SECURITIES SDN. BHD.	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No : 04-9766315	023-001
NEGERI SEMBILAN DARUL KHUSUS		
MALPAC SECURITIES SDN. BHD. <i>(formerly known as Seremban Securities Sdn. Bhd.)</i>	1st, 2nd & 3rd Floors 19, 20 & 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7623131	063-001
PAN MALAYSIA EQUITIES SDN. BHD.	9th & 10th Floors Bangunan Yayasan Negeri Sembilan Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No : 06-7638999	084-001
JOHOR DARUL TAKZIM		
ENG SECURITIES SDN. BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No : 07-2231211	081-001
JB SECURITIES SDN. BHD.	Levels 6, 7 & 8 Menara Sarawak Enterprise 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No : 07-3332000	078-001
KESTREL SECURITIES SDN. BHD.	57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No. : 07-9532222	088-001
PENINSULA SECURITIES SDN. BHD.	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No. : 07-3333600	077-001

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
JOHOR DARUL TAKZIM (Cont'd)		
PJB-OUB SECURITIES SDN. BHD.	Podium 2A & 3 Menara Ansar 65, Jalan Trus 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2222692	027-001
SOUTH JOHOR SECURITIES SDN. BHD.	3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No. : 07-4317033	069-001
KELANTAN DARUL NAIM		
KOTA BHARU SECURITIES SDN. BHD.	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7433388	075-001
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN. BHD.	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No. : 09-5660800	076-002
TERENGGANU DARUL IMAN		
FA SECURITIES SDN. BHD.	3rd Floor, Wisma UMNO Jalan Masjid Abidin 20100 Kuala Terengganu Terengganu Darul Iman Tel No. : 09-6238128	021-001
PTB SECURITIES SDN. BHD.	1st, 2nd & 3rd Floor 61, Jalan Sultan Ismail P.O. Box, 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6235767	025-001

XIV. LIST OF AUTHORISED DEPOSITORY AGENTS (Cont'd)

Name	Address and Telephone Number	Broker Code
SARAWAK		
SARAWAK SECURITIES SDN. BHD.	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	019-001
SARAWAK SECURITIES SDN. BHD.	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No. : 085-435577	019-002
BORNEO SECURITIES SDN. BHD.	12G, Jalan Kampung Datuk 96000 Sibu Sarawak Tel. No. : 084-319998	030-001
SABAH		
INNOSABAH SECURITIES BHD.	11, Equity House, Block K Sadong Jaya Karamunsing 88100 Kota Kinabalu Sabah Tel. No. : 088-234090	020-001
LABUAN		
LABUAN SECURITIES SDN. BHD.	Level 2, Wisma Oceanic Jalan OKK Awang Besar 87007 Wilayah Persekutuan Labuan Tel. No. : 087-410621	022-001

