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TONG HERR RESOURCES BERHAD
(Company No.432139-W)
(Incorporated in Malaysia)
AND ITS SUBSIDIARY COMPANIES

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

For the Quarter Ended 30 September 2008
(Financial Year Ending 31 December 2008)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	2008 Quarter Ended 30-09-08 RM'000	2007 Quarter Ended 30-09-07 RM'000	2008 Quarter Ended 30-09-08 RM'000	2007 Quarter Ended 30-09-07 RM'000
Revenue	103,256	139,112	305,844	389,986
Cost of Sales	(89,867)	(114,977)	(266,829)	(297,647)
Gross Profit	<u>13,389</u>	<u>24,135</u>	<u>39,015</u>	<u>92,339</u>
Other income	108	1,503	2,770	3,154
Administrative expenses	(1,022)	(1,273)	(3,420)	(3,455)
Selling and marketing expenses	(1,319)	(1,442)	(4,728)	(3,825)
Finance costs	(979)	(1,336)	(2,289)	(3,693)
Profit Before Tax	<u>10,177</u>	<u>21,587</u>	<u>31,348</u>	<u>84,520</u>
Income tax expenses	(3,131)	(4,652)	(7,815)	(19,363)
Profit For The Period	<u><u>7,046</u></u>	<u><u>16,935</u></u>	<u><u>23,533</u></u>	<u><u>65,157</u></u>
Attributable to:				
Equity holder of the parent	6,223	15,232	20,788	58,886
Minority interest	823	1,703	2,745	6,271
	<u><u>7,046</u></u>	<u><u>16,935</u></u>	<u><u>23,533</u></u>	<u><u>65,157</u></u>
Earnings per share attributable to equity holders of the parent:	-	-	-	-
Basic, for profit for the period (sen)	<u><u>4.88</u></u>	<u><u>11.95</u></u>	<u><u>16.31</u></u>	<u><u>46.21</u></u>
Diluted, for profit for the period (sen)	<u><u>4.88</u></u>	<u><u>11.95</u></u>	<u><u>16.31</u></u>	<u><u>46.21</u></u>

(The calculation of earning per share for the quarter ended 30th September 2007 has been adjusted retrospectively to reflect the changes in the number of shares as a result of the bonus issue during financial year ended 31 December 2007.)

(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the audited financial statement for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD
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UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 September 2008
(Financial Year Ending 31 December 2008)

	(Unaudited) 30 SEPTEMBER 2008 RM'000	(Audited) 31 DECEMBER 2007 RM'000 (Restated)
ASSETS		
Non-current assets		
Property, plant and equipment	59,097	45,609
Prepaid lease payments	9,418	9,591
	68,515	55,200
Current assets		
Inventories	126,075	102,270
Trade receivables	36,873	47,627
Other receivables	13,822	5,191
Cash and bank balances	141,036	130,620
	317,806	285,708
TOTAL ASSETS	386,321	340,908
 EQUITY AND LIABILITIES		
Share capital	127,430	127,430
Share premium	0	0
Treasury shares	(63)	(19)
Other reserves	468	(266)
Retained earnings	152,675	149,625
Equity attributable to equity holders of the parent	280,510	276,770
Minority interest	24,513	21,034
Total equity	305,023	297,804
 Non-current liabilities		
Deferred tax liabilities	3,020	2,817
	3,020	2,817
 Current Liabilities		
Borrowings	72,133	29,453
Trade payables	4,135	1,481
Other payables	2,135	6,440
Current tax payable	(125)	2,913
Total liabilities	78,278	40,287
TOTAL EQUITY AND LIABILITIES	386,321	340,908
 Net assets per share attributable to ordinary equity holders of the parent (sen)		
	220	217

(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statement for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statements.)

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TONG HERR RESOURCES BERHAD
(Company No.432139-W)
(Incorporated in Malaysia)
AND ITS SUBSIDIARY COMPANY

CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 30 September 2008
(Financial Year Ending 31 December 2008)

	2008 9 months Ended 30 September RM'000	2007 9 months Ended 30 September RM'000
Net cash from operating activities	(2,399)	58,745
Net cash used in investing activities	(12,805)	(3,997)
Net cash (used in) / generated from financing activities	24,899	(23,729)
Net (decrease)/ increase in cash and cash equivalents	9,695	31,019
Effect of exchange rate changes	721	15
Cash and cash equivalents at beginning of financial period	130,620	91,488
Cash and cash equivalents at end of financial period	<u>141,036</u>	<u>122,522</u>

Cash and cash equivalents at end of financial period comprise the following:

	As at 30 September 2008 RM'000	As at 30 September 2007 RM'000
Cash and bank balances	141,036	122,522
Bank overdrafts	-	-
	<u>141,036</u>	<u>122,522</u>

(The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statement for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statements.)

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TONG HERR RESOURCES BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 SEPTEMBER 2008
(Financial Year Ending 31 December 2008)

	Attributable to Equity Holders of the Parent						Minority Interest (RM'000)	Total Equity (RM'000)	
	Share Capital (RM'000)	Non-Distributable			Held for Sale (RM'000)	Distributable Retained Earnings (RM'000)			Total (RM'000)
		Share Premium (RM'000)	Treasury Shares (RM'000)	Other Reserves (RM'000)					
At 1 January 2008	127,430	0	(19)	(266)	0	149,625	276,770	21,034	297,804
Foreign currency translation	0	0	0	734	0	0	734	733	1,467
Profit for the period	0	0	0	0	0	20,788	20,788	2,745	23,533
Total recognised income and expense for the period	0	0	0	734	0	20,788	21,522	3,479	25,001
Issue of ordinary shares pursuant to ESOS	0	0	0	0	0	0	0	0	0
Capitalisation of bonus issue	0	0	0	0	0	0	0		
Payment of dividend	0	0	0	0	0	(17,738)	(17,738)	0	(17,738)
Purchase of treasury shares	0	0	(44)	0	0	0	(44)	0	(44)
At 30 September 2008	<u>127,430</u>	<u>0</u>	<u>(63)</u>	<u>468</u>	<u>0</u>	<u>152,675</u>	<u>280,510</u>	<u>24,513</u>	<u>305,023</u>
At 1 January 2007	84,955	13,463	(19)	(145)	0	126,596	224,850	12,975	237,825
Foreign currency translation	0	0	0	161	0	0	161	161	322
Profit for the period	0	0	0	0	0	58,886	58,886	6,271	65,157
Total recognised income and expense for the period	0	0	0	161	0	58,886	59,047	6,432	65,479
Issue of ordinary shares pursuant to ESOS	0	0	0	0	0	0	0	0	0
Payment of dividend	0	0	0	0	0	(12,997)	(12,997)	0	(12,997)
Purchase of treasury shares	0	0	0	0	0	0	0	0	0
Minority Interest's contribution of capital	0	0	0	0	0	0	0	0	0
At 30 September 2007	<u>84,955</u>	<u>13,463</u>	<u>(19)</u>	<u>16</u>	<u>0</u>	<u>172,485</u>	<u>270,900</u>	<u>19,407</u>	<u>290,307</u>

(The Unaudited Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the audited financial statement for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statement)