

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF KONSORTIUM TRANSNASIONAL BERHAD (“KTB” OR “COMPANY”) DATED 25 MAY 2007 (“ELECTRONIC PROSPECTUS”)

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Securities' website at www.bursamalaysia.com (“**Website**”).

Availability and Location of Paper/Printed Prospectus

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such. Prospective investors should note that the Application Forms are not available in electronic format.

The contents of the Electronic Prospectus and the copy of the Prospectus registered with the SC are the same. If you are in doubt about the validity or integrity of the Electronic Prospectus, you should immediately request from KTB, AmInvestment Bank or Malaysian Issuing House Sdn Bhd, a paper/printed copy of the Prospectus. If there is any discrepancy between the contents of the Electronic Prospectus and the paper/printed copy of the Prospectus, the contents of the paper/printed copy of the Prospectus, which are identical to the copy of the Prospectus registered with the SC, shall prevail.

Jurisdictional Disclaimer

The Public Offering is only intended to be made available in Malaysia or to any person in Malaysia. The Prospectus has not been and will not be made to comply with the laws of any jurisdiction other than Malaysia (“**Foreign Jurisdiction**”), and has not been and will not be lodged, registered or approved pursuant to or under any legislation of or with or by any regulatory authorities or other relevant bodies of any Foreign Jurisdiction. It shall be your sole responsibility if you are or may be subject to the laws of countries or jurisdictions other than Malaysia to consult your legal and/or other professional advisers as to whether the Public Offering would result in the contravention of any laws of such countries or jurisdictions.

Neither our Company, the Promoters, the Offeror, AmInvestment Bank nor any of their respective directors, officers, employees and / or other advisers shall accept any responsibility or liability to any person in relation to the distribution or possession of the Prospectus in or from any such Foreign Jurisdiction. They will not be liable in the event that such application shall become illegal, unenforceable, voidable or void in any country or jurisdiction.

Close of Application

Applications will be accepted from 10.00 a.m. on 25 May 2007 to 5.00 p.m. on 5 June 2007 or for such further period or periods as our Directors and/or the Offeror together with the Managing Underwriter in their absolute discretion may mutually decide. Where the closing date of application is extended from the original closing date, the notice of such extension(s) will be announced by way of advertisement in a widely circulated daily Bahasa Malaysia and English newspapers. **Late applications will not be accepted.**

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.