

# NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the Abridged Prospectus dated 20 February 2023 ("Abridged Prospectus") issued by Eastern & Oriental Berhad ("E&O" or the "Company") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Allotments (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), as amended from time to time and therefore, SICDA, and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of all dealings in the Provisional Allotments.



**EASTERN & ORIENTAL BERHAD**  
(Registration No. 192701000031 (555-K))  
(Incorporated in Malaysia)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO RM255,764,462 IN NOMINAL VALUE OF 5-YEAR 3.8% IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("ICULS") AT 100% OF ITS NOMINAL VALUE OF RM0.235 EACH COMPRISING 1,088,359,412 ICULS ON THE BASIS OF 3 ICULS FOR EVERY 4 EXISTING ORDINARY SHARES IN EASTERN & ORIENTAL BERHAD HELD AS AT 5.00 P.M. ON 20 FEBRUARY 2023 ("RIGHTS ISSUE OF ICULS")**

*Principal Adviser*



**AmInvestment Bank**

**AmInvestment Bank Berhad**  
(Registration No: 197501002220 (23742-V))  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: The Entitled Shareholders of E&O**

Dear Sir/Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of ICULS as indicated below ("Provisional Allotments"), in accordance with the approval of the Securities Commission Malaysia via its letters dated 20 June 2022 and 23 September 2022, Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 11 November 2022 and the resolution passed by our shareholders at the Extraordinary General Meeting convened on 5 January 2023 in relation to the Rights Issue of ICULS.

We wish to advise that the Provisional Allotments to you in respect of the Rights Issue of ICULS have been confirmed by Bursa Depository, and upon acceptance, will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

The Provisional Allotments are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings with such securities will be by book entries through CDS accounts and shall be governed by the SICDA and the Rules of Bursa Depository.

**ALL ICULS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF ICULS WILL BE ALLOTTED BY WAY OF CREDITING THE ICULS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL ICULS CERTIFICATE WILL BE ISSUED.**

It is the intention of our Board to allot the excess ICULS applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for excess ICULS, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for excess ICULS, on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess ICULS applied for; and
- (iv) finally, for allocation to the renounee(s) and/or transferee(s) (if applicable) who have applied for excess ICULS, on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess ICULS applied for.

In the event there is any remaining balance of the excess ICULS applied for by the Entitled Shareholders and/or renounee(s) and/or transferee(s) (if applicable) who have applied for the excess ICULS after carrying out steps (i)-(iv) as set out above, steps (ii)-(iv) will be repeated again in the same sequence to allocate the remaining balance of the excess ICULS to the Entitled Shareholders and/or renounee(s) and/or transferee(s) (if applicable) who have applied for the excess ICULS until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any excess ICULS applied for under Part I(B) of the RSF in such manner as our Board deems fit, expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i)-(iv) above are achieved. Our Board also reserves the right at its absolute discretion to accept in full or in part any application for the excess ICULS without assigning any reason thereof.

## NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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| NUMBER OF E&O SHARES HELD AT 5.00 P.M. ON MONDAY, 20 FEBRUARY 2023 | NUMBER OF ICULS PROVISIONALLY ALLOTTED TO YOU | AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.235 PER ICULS (RM) |
|--|---|--|
|  |   |  |

## IMPORTANT RELEVANT DATES AND TIMES:

Entitlement Date ..... : Monday, 20 February 2023 at 5.00 p.m.

**Last date and time for:**

Sale of Provisional Allotments ..... : Monday, 27 February 2023 at 5.00 p.m.

Transfer of Provisional Allotments ..... : Wednesday, 1 March 2023 at 4.30 p.m.

Acceptance and payment ..... : Tuesday, 7 March 2023 at 5.00 p.m.

Excess application and payment ..... : Tuesday, 7 March 2023 at 5.00 p.m.

By order of the Board

**Chow Wai Sum**  
(MAICSA 7043426)  
(SSM PC No. 202008001910)  
Company Secretary

Share Registrar  
**TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD (197101000970 (11324-H))**  
Unit 32-01, Level 32  
Tower A, Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Tel No.: +603 2783 9299  
Fax No.: +603 2783 9222

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 20 FEBRUARY 2023.

# RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 20 FEBRUARY 2023 ("ABRIDGED PROSPECTUS") ISSUED BY EASTERN & ORIENTAL BERHAD ("E&O" OR THE "COMPANY") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONALLY ALLOTTED ICULS AND APPLYING FOR EXCESS ICULS PURSUANT TO THE RIGHTS ISSUE OF ICULS (AS DEFINED HEREIN). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT AND EXCESS APPLICATION AND PAYMENT IS 5.00 PM ON TUESDAY, 7 MARCH 2023. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/HER/THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**EASTERN & ORIENTAL BERHAD**  
(Registration No. 192701000031 (555-K))  
(Incorporated in Malaysia)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO RM255,764,462 IN NOMINAL VALUE OF 5-YEAR 3.8% IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("ICULS") AT 100% OF ITS NOMINAL VALUE OF RM0.235 EACH COMPRISING 1,088,359,412 ICULS ON THE BASIS OF 3 ICULS FOR EVERY 4 EXISTING ORDINARY SHARES IN EASTERN & ORIENTAL BERHAD HELD AS AT 5.00 P.M. ON 20 FEBRUARY 2023 ("RIGHTS ISSUE OF ICULS")**

**NAME AND ADDRESS OF Applicant**

(in block letters as per Bursa Malaysia Depository Sdn Bhd's ("Bursa Depository") records)

**NRIC NO./PASSPORT NO.**  
(state country)/COMPANY NO.

**CDS ACCOUNT NO.**

| NUMBER OF E&O SHARES HELD AT 5.00 P.M. ON MONDAY, 20 FEBRUARY 2023 | NUMBER OF ICULS PROVISIONALLY ALLOTTED TO YOU | AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.235 PER ICULS (RM) |
|--|---|--|
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To: The Board of Directors of E&O ("Board")

**PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND/OR APPLICATION FOR EXCESS ICULS**

In accordance with the terms of this RSF and the Abridged Prospectus, I/we\* hereby irrevocably:

- (a) \*accept the number of ICULS as stated below, which were provisionally \*allotted/transferred/renounced to \*me/us;
- (b) \*apply for the number of excess ICULS as stated below in addition to the above,

in accordance with and subject to the Constitution of E&O.

I/We\* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the said number of ICULS accepted and/or applied for as stated below, and hereby request for the said ICULS and excess ICULS to be credited into \*my/our valid and subsisting CDS account as stated above.

| NUMBER OF ICULS ACCEPTED/<br>NUMBER OF EXCESS ICULS APPLIED | AMOUNT PAYABLE BASED ON<br>RM0.235 PER ICULS (RM) | BANKER'S DRAFT/CASHIER'S ORDER/<br>MONEY ORDER/POSTAL ORDER NO. | PAYABLE TO               |
|---|---|---|--------------------------|
| (A) ACCEPTANCE  |   |   | E&O ICULS ACCOUNT        |
| (B) EXCESS  |   |   | E&O EXCESS ICULS ACCOUNT |

*Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(A) above.*

I/We\* authorise the Company to refund without interest, the full amount or the balance (as the case may be) of \*my/our application monies for the Provisional Allotments and/or excess ICULS if such application is unsuccessful or late or partially successful (as the case may be) to \*me/us at \*my/our address as stated in the Record of Depositors by ordinary post at \*my/our own risk.

**PART II - DECLARATION**

I/We\* hereby confirm and declare that:

- (i) All information provided by \*me/us is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of \*my/our rights may be rejected; and
  - \* I am 18 years of age or over.
  - \* I am/We are resident(s) of Malaysia.
  - \* I am/We are resident(s) of ..... (country) and having ..... citizenship.
  - \* I am /We are nominee(s) of a person who is a "Bumiputera"/"Non-Bumiputera"/"Non-Citizen resident in .....(country) and having ..... citizenship.

I/We\* consent to the Company and the Share Registrar collecting the information and personal data (collectively, the "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue of ICULS and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We\* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

**AFFIX  
MALAYSIAN  
REVENUE  
STAMP OF  
RM10.00  
HERE**

Date

Signature/Authorised Signatory(ies)  
(Corporate bodies must affix their Common Seal)

Contact telephone number (during office hours)

**LAST DAY, DATE AND TIME FOR:**

Acceptance and payment ..... Tuesday, 7 March 2023 at 5.00 P.M.  
Excess application and payment ..... Tuesday, 7 March 2023 at 5.00 P.M.

\* Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 20 FEBRUARY 2023 ("ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE OF ICULS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD AT UNIT 32-01, LEVEL 32, TOWER A, VERTICAL BUSINESS SUITE, AVENUE 3 BANGSAR SOUTH, NO. 8, JALAN KERINCHI, 59200 KUALA LUMPUR (TEL NO.: +603 2783 9299). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.

The Abridged Prospectus, together with the notice of provisional allotment and RSF (collectively, the "Documents") are only despatched to our shareholders whose names appear in the Record of Depositors as at 5.00 p.m. on 20 February 2023 at their registered address in Malaysia or who have provided our Share Registrar with a registered address in Malaysia in writing by 5.00 p.m. on 20 February 2023. The Documents are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue of ICULS is not intended to be (and will not be) made or offered or deemed to be made or offered for purchase or subscription in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue of ICULS complies with the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of their entitlement to the ICULS and the application for excess ICULS would result in a contravention of any laws of such countries or jurisdictions. Neither our Company, AmInvestment Bank nor any other professional advisers shall accept any responsibility or liability if any acceptance and/or renunciation (as the case may be) made by Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of ICULS or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue of ICULS. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

Shareholders of E&O have approved the Rights Issue of ICULS at the Extraordinary General Meeting held on 5 January 2023. The SC had, vide its letters dated 20 June 2022 and 23 September 2022 respectively, approved the issuance of the ICULS pursuant to the Rights Issue of ICULS and the Application for Revisions. Bursa Malaysia Securities Berhad ("Bursa Securities") had, vide its letter dated 11 November 2022, approved the admission of the ICULS to the Official List of Bursa Securities and the listing of and quotation for all the ICULS as well as new E&O Shares to be issued arising from the conversion of the ICULS on the Main Market of Bursa Securities. The approval of the SC for the issuance of the ICULS and Application for Revisions, the approval from Bursa Securities for the admission of the ICULS to the Official List of Bursa Securities and the listing of and quotation for the ICULS, and new E&O Shares to be issued arising from the conversion of the ICULS on the Main Market of Bursa Securities are not to be taken as an indication of the merits of the Rights Issue of ICULS.

Our Board has seen and approved all the Documents relating to the Rights Issue of ICULS. They collectively and individually accept full responsibility for the accuracy of the information contained in the said Documents. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there are no false or misleading statements or other facts which if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

### INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENTS AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC APPLICATION, BURSA ANYWHERE OR THE NOMINEE RIGHTS SUBSCRIPTION ("NRS") SERVICE OR BY WAY OF ELECTRONIC SUBSCRIPTION ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 P.M on Tuesday, 7 March 2023 ("Closing Date")**.

#### (II) FULL OR PART ACCEPTANCE AND PAYMENT

If you and/or your renouncee(s)/transferee(s) (if applicable) wish to accept either in full or in part of the Provisional Allotments of your entitlement, please complete **Parts I(A) and II** of this RSF in accordance with the notes and instructions contained herein. Each completed and signed RSF together with the relevant payment must be sent to our Share Registrar using the envelope provided (at your own risk) by **ORDINARY POST, COURIER or DELIVERY BY HAND** at the address stated below:

**Tricor Investor & Issuing House Services Sdn Bhd (197101000970 (11324-H))** or alternatively at  
Unit 32-01, Level 32,  
Tower A, Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Tel No.: +603 2783 9299  
Fax No.: +603 2783 9222

**Tricor Customer Service Centre**  
Unit G-3, Ground Floor  
Vertical Podium  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur

so as to arrive **not later than 5.00 P.M on the Closing Date**.

If acceptance of and payment for the Provisional Allotments (whether in full or in part) is not received by our Share Registrar by **5.00 P.M. on the Closing Date**, you and/or your renouncee(s)/transferee(s) (if applicable) will be deemed to have declined the Provisional Allotments made to you and/or your renouncee(s)/transferee(s) (if applicable) and it will be cancelled.

Each completed RSF must be accompanied by the appropriate remittance made in RM for the full amount payable for the ICULS accepted in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "**E&O ICULS ACCOUNT**", crossed "**ACCOUNT PAYEE ONLY**", and endorsed on the reverse side with your name in block letters and CDS account number so as to be received by our Share Registrar not later than **5.00 P.M. on the Closing Date**. The payment must be made for the exact amount payable for the ICULS accepted. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in respect of the Rights Issue of ICULS. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown in the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

Where an application is not accepted or is accepted in part only, the full amount or the balance of application monies, as the case may be, shall be refunded without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository, the refund will be made by issuance of cheque and shall be despatched to you by ordinary post to the address as shown in the Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the Closing Date.

#### (III) APPLICATION FOR EXCESS ICULS

You and/or your renouncee(s)/transferee(s) (if applicable) may apply for the excess ICULS in excess of your entitlement by completing Part I(B) of this RSF (in addition to Parts I(A) and II of this RSF) and forward it (together with a separate remittance made in RM for the full amount payable in respect of the excess ICULS applied for) to our Share Registrar not later than **5.00 P.M on the Closing Date**.

Payment for the excess ICULS applied for should be made in the same manner as described in **Part (II)** above, except that the Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**ACCOUNT PAYEE ONLY**" be made payable to "**E&O EXCESS ICULS ACCOUNT**" and endorsed on the reverse side with your name in block letters and CDS account number so as to be received by our Share Registrar not later than **5.00 P.M. on the Closing Date**. The payment must be made for the exact amount payable for the excess ICULS applied. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. No acknowledgement of receipt of this RSF or excess application monies will be issued by our Company or our Share Registrar in respect of the excess ICULS. However, if your excess application is successful, a notice of allotment will be despatched to you by ordinary post to your address as shown in the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date of application and payment of the excess ICULS or such other period as may be prescribed by Bursa Securities.

Where the excess application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, shall be refunded to you without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository, the refund will be made by issuance of cheque and shall be despatched to you by ordinary post to the address as shown in the Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date of application and payment of the excess ICULS.

It is the intention of the Board to allocate the excess ICULS, if any, on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for excess ICULS, on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for excess ICULS, on a pro-rata basis and in board lot, based on the quantum of their respective excess ICULS applied for; and
- (iv) finally, for allocation to renouncee(s) and/or transferee(s) (if applicable) who have applied for excess ICULS, on a pro-rata basis and in board lot, based on the quantum of their respective excess ICULS applied for.

In the event there is any remaining balance of the excess ICULS applied for by the Entitled Shareholders and/or renouncee(s)/transferee(s) (if applicable) who have applied for the excess ICULS after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the excess ICULS to the Entitled Shareholders and/or renouncee(s)/transferee(s) (if applicable) who have applied for the excess ICULS until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any excess ICULS applied for under Part I(B) above in such manner as our Board deems fit, expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i)-(iv) above are achieved. Our Board also reserves the right at its absolute discretion to accept in full or in part any application for excess ICULS without assigning any reason thereof.

#### (IV) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENTS

As the Provisional Allotments are prescribed securities, should you wish to sell or transfer all or part of your entitlement to one (1) or more persons, you may do so through your stockbrokers without first having to request for a split of the Provisional Allotments standing to the credit of your CDS Account. You may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository. If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Parts I(A) and II of this RSF.

In disposing or transferring all or part of your Provisional Allotments, you need not deliver any document including this RSF, to any stockbroker. However, you must ensure that there are sufficient Provisional Allotments standing to the credit of your CDS account that are available for settlement of the sale or transfer.

Renouncee(s) and/or transferee(s) (if applicable) of the Provisional Allotments may obtain a copy of the Abridged Prospectus and this RSF from their stockbrokers, our Share Registrar, at our registered office or Bursa Malaysia Berhad's website at <https://www.bursamalaysia.com>. The Abridged Prospectus and this RSF are also available on the Bursa Securities' website at <https://www.bursamalaysia.com>.

#### (V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) The ICULS subscribed by the Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Board reserves the right not to accept or to accept any application in part only if the instructions herein stated are not strictly adhered to or which are illegible.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF. Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) should note that this RSF and remittances so lodged with the Share Registrar shall not be subsequently withdrawn.

#### (VI) BY WAY OF ELECTRONIC APPLICATION, BURSA ANYWHERE, NRS OR e-SUBSCRIPTION VIA TIH ONLINE

Please refer to Section 10 of the Abridged Prospectus for further details on the instructions for acceptance, payment, sale/transfer and excess application for the Rights Issue of ICULS by way of electronic application, Bursa Anywhere, NRS or e-Subscription.