

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
 Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 30 September 2015

	Quarter ended 30 Sep 2015 QM'000	Quarter ended 30 Sep 2014 RM'000	6 months ended 30 Sep 2015 RM'000
Revenue	61,068	64,152	129,953
Expenses excluding tax	-62,704	-65,217	-131,540
Other operating income	166	230	371
Profit/(loss) before tax	-1,471	-835	-1,216
Taxation	471	-206	252
Net profit /(loss) for the period	-1,000	-1,041	-964
Other comprehensive income :			
<u>Item that will not be classified subsequently to profit or loss</u>			
Actuarial losses/(gains) on gratuity scheme	-	-	-
Total comprehensive profit/(loss) for the period	-1,000	-1,041	-964
Attributable to:			
- Shareholders of the Company	-1,000	-1,041	-964
	-1,000	-1,041	-964
Basic earnings/(loss) per ordinary share (sen)	-0.76	-0.79	-0.73
Diluted earnings/(loss) per ordinary share (sen)	-0.76	-0.79	-0.73

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Financial Position as at 30 September 2015 (Unaudited)

	UNAUDITED	AUDITED
	As At 30 Sep 2015	As At 31 Mar 2015
	RM'000	RM'000
NON-CURRENT ASSET		
Property, plant and equipment	77,793	83,048
CURRENT ASSETS		
Inventories	50,667	54,611
Trade receivables	23,040	27,098
Other receivables and prepayments	4,029	1,439
Amount due from related companies	36	26
Tax recoverable	176	-
Derivative financial instruments	269	-
Deposits, cash and bank balances	47,559	62,045
	<u>125,776</u>	<u>145,219</u>
LESS: CURRENT LIABILITIES		
Trade payables and other accruals	6,993	29,488
Other payables and accruals	18,993	10,528
Amount due to related companies	1,228	1,800
Provision for Taxation	626	558
Derivative financial instruments	2,214	610
Borrowings	-	4,494
	<u>30,055</u>	<u>47,478</u>
NET CURRENT ASSETS	95,721	97,741
LESS : NON-CURRENT LIABILITIES		
Provision for retirement benefits	7,118	6,426
Deferred taxation	5,366	5,756
	<u>12,484</u>	<u>12,182</u>
	<u>161,030</u>	<u>168,607</u>
CAPITAL AND RESERVES		
Share capital	134,331	134,331
Share premium	4,113	4,113
Other reserves	1,670	1,670
Revenue reserve	20,916	28,493
Total Equity	<u>161,030</u>	<u>168,607</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
 Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 30 September 2015

	<u>Non-distributable</u>		<u>Distributable</u>	
	Share	Other	Revenue	Total
	premium	reserves	reserve	
	RM'000	RM'000	RM'000	RM'000
Balance as at 1 April 2015	4,113	1,670	28,493	168,607
<u>Total comprehensive loss:</u>				
Profit/(Loss) for the period	-	-	(964)	(964)
Actuarial losses on gratuity scheme	-	-	-	-
Total comprehensive loss for the period	-	-	(964)	(964)
<u>Transactions with owners:</u>				
- Dividend for the period to 30 September 2015	-	-	(6,613)	(6,613)
Balance as at 30 September 2015	4,113	1,670	20,916	161,030
Balance as at 1 April 2014	4,113	1,670	36,744	176,858
<u>Total comprehensive loss:</u>				
Profit/(Loss) for the period	-	-	(2,282)	(2,282)
Actuarial losses on gratuity scheme	-	-	-	-
Total comprehensive loss for the period	-	-	(2,282)	(2,282)
<u>Transactions with owners:</u>				
- Dividend for the period to 30 September 2014	-	-	(6,612)	(6,612)
Balance as at 30 September 2014	4,113	1,670	27,850	167,964

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2015)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Cash Flows (Unaudited)

6 months ended 30 Sep	6 months ended 30 Sep
2015	2014
RM'000	RM'000

CASH FLOWS FROM OPERATING ACTIVITIES

Profit/(Loss) before Tax	(1,217)	(2,253)
Adjustment for:-		
Property, plant and equipment		
- depreciation	5,921	5,796
- gain on disposal	-	12
Interest Expense	17	-
Interest Income	(371)	(544)
Provision for gratuity scheme	877	505
Allowance for inventory writedown	(217)	213
Net fair value loss/(gain) on currency forwards	1,335	371
Unrealised foreign exchange (gain)/loss	-	-
	<u>6,345</u>	<u>4,100</u>
Changes in Working Capital:-		
Inventories	4,161	(11,584)
Receivables	1,468	(1,889)
Payables	(14,029)	3,818
Balances with related companies	(582)	(828)
	<u>(2,637)</u>	<u>(6,383)</u>
Cash from operations		
Tax Paid	(244)	(385)
Gratuity Paid	(185)	(181)
Net cash from operating activities	<u>(429)</u>	<u>(566)</u>

CASH FLOWS FROM INVESTING ACTIVITIES

Property, plant and equipment		
- purchases	(667)	(2,357)
- proceeds from disposal	-	(12)
Interest income received	371	544
Net cash used in investing activities	<u>(296)</u>	<u>(1,825)</u>

CASH FLOWS FROM FINANCING ACTIVITY

Repayment of borrowings	(4,494)	-
Dividend payment to owners	(6,613)	(6,612)
Interest paid	(17)	-
Net cash used in financing activities	<u>(11,124)</u>	<u>(6,612)</u>

Net Movement in Cash and Cash Equipvalents	(14,486)	(15,386)
Foreign exchange differences	-	-
Cash & Cash Equivalents at beginning of Quarter	62,045	55,701
Cash & Cash Equivalents at end of Quarter	<u>47,559</u>	<u>40,315</u>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015)