



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

**Condensed Statement of Comprehensive Income
for the Financial Quarter ended 31 December 2015**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3rd Quarter 31-Dec-15	Preceding Year Corresponding Quarter 31-Dec-14	Current Year To-Date 31-Dec-15	Preceding Year Corresponding Year-To-Date 31-Dec-14
	RM '000	RM '000	RM '000	RM '000
Revenue	100,468	84,667	289,961	259,313
Operating Expenses	(85,563)	(75,193)	(248,241)	(230,268)
Operating profit	14,905	9,474	41,720	29,045
Interest income	1,181	932	3,076	2,528
Other Income / (Expenses)	(648)	366	751	834
Profit before tax	15,438	10,772	45,547	32,407
Income tax expenses	(3,923)	(2,570)	(11,353)	(8,360)
Profit for the period	11,515	8,202	34,194	24,047
Other comprehensive income that will not be reclassified subsequently to profit or loss:				
Defined benefit plan actuarial difference, net of tax	-	-	(11)	-
Other comprehensive income that may be reclassified subsequently to profit or loss:				
Fair value (loss)/gain on available-for-sale investment	137	(274)	179	(305)
Total other comprehensive income	137	(274)	168	(305)
Total Comprehensive Income	11,652	7,928	34,362	23,742
Profit Attributable to:				
Owners of the Company	11,515	8,202	34,194	24,047
Total comprehensive income attributable to:				
Owners of the Company	11,652	7,928	34,362	23,742
Earnings per share :-				
(i) Basic (sen) (Based on 60,798,534 ordinary shares)	18.94	13.49	56.24	39.55
(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.

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AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Statement of Financial Position
as at 31 December 2015

(The figures have not been audited)

	(Unaudited)	(Audited)
	As At End of Current Quarter	As At Preceding Financial Year Ended 31-Mar-15
	RM '000	RM '000
ASSETS		
Non-current Assets		
Property, plant and equipment	103,080	105,330
Other receivables	1,091	1,332
Investment securities	978	799
Other Investment	271	271
	<u>105,420</u>	<u>107,732</u>
Current Assets		
Inventories	64,815	63,182
Trade receivables	38,748	35,158
Other receivables	2,886	3,750
Cash and cash equivalents	143,480	123,124
	<u>249,929</u>	<u>225,214</u>
TOTAL ASSETS	<u>355,349</u>	<u>332,946</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	60,799	60,799
Reserves	240,926	218,724
Total equity	<u>301,725</u>	<u>279,523</u>
Non-current liabilities		
Retirement benefit obligations	8,398	8,231
Deferred Tax Liabilities	4,289	3,502
	<u>12,687</u>	<u>11,733</u>
Current Liabilities		
Trade payables	24,475	23,628
Other payables	13,187	17,770
Tax payable	3,275	292
	<u>40,937</u>	<u>41,690</u>
Total Liabilities	<u>53,624</u>	<u>53,423</u>
TOTAL EQUITY AND LIABILITIES	<u>355,349</u>	<u>332,946</u>
Net assets per share (RM)	4.96	4.60

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AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Cash Flows for the Financial Quarter ended 31 December 2015

(The figures have not been audited)

	9 months ended 31-Dec-15	9 months ended 31-Dec-14
	RM '000	RM '000
Net profit before tax	45,547	32,407
Adjustment for non-cash items :-		
<i>Operating items</i>	9,387	9,022
Interest income	(3,076)	(2,528)
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Operating profit before changes in working capital	51,858	38,901
Changes in working capital:		
<i>Net change in current assets</i>	(4,630)	8,060
<i>Net change in current liabilities</i>	(2,840)	(5,543)
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Cash generated from operations	44,388	41,418
Tax paid	(7,594)	(7,576)
Payment of retirement benefit	(894)	(819)
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Net cash generated from operations	<u>35,900</u>	<u>33,023</u>
Cash Flow from Investing Activities		
Interest received	2,990	2,438
Others	(6,374)	(4,781)
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	<u>(3,384)</u>	<u>(2,343)</u>
Cash Flow from Financing Activity		
Dividend paid	<u>(12,160)</u>	<u>(11,248)</u>
Net Changes in Cash & Cash Equivalents	20,356	19,432
Cash & Cash Equivalents at beginning of year	123,124	105,411
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Cash & Cash Equivalents at the end of period	<u><u>143,480</u></u>	<u><u>124,843</u></u>

The Condensed Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.

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Condensed Statement of Changes in Equity
for the Financial Quarter ended 31 December 2015
(The figures have not been audited)

Note	Share Capital	Share Premium	Non-distributable Other Reserves	Distributable Reserves Retained Earnings	Total Equity
9 months 31 Dec 2015	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 Apr 2015	60,799	4,304	(734)	215,154	279,523
Total comprehensive income for the period	-	-	168	34,194	34,362
Dividend payable	-	-	-	(12,160)	(12,160)
Balance as at 31 Dec 2015	<u>60,799</u>	<u>4,304</u>	<u>(566)</u>	<u>237,188</u>	<u>301,725</u>
9 months 31 Dec 2014	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 Apr 2014	60,799	4,304	305	196,668	262,076
Total comprehensive income for the period	-	-	(305)	24,047	23,742
Dividend payable	-	-	-	(11,248)	(11,248)
Balance as at 31 Dec 2014	<u>60,799</u>	<u>4,304</u>	<u>-</u>	<u>209,467</u>	<u>274,570</u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.