



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Comprehensive Income for the Financial Quarter ended 30 September 2015

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 2nd Quarter 30-Sep-15	Preceding Year Corresponding Quarter 30-Sep-14	Current Year To-Date 30-Sep-15	Preceding Year Corresponding Year-To-Date 30-Sep-14
	RM '000	RM '000	RM '000	RM '000
Revenue	93,975	88,460	189,493	174,646
Operating Expenses	(79,769)	(79,296)	(162,678)	(155,075)
Operating profit	14,206	9,164	26,815	19,571
Interest income	1,027	831	1,895	1,596
Other Income / (Expenses)	1,203	293	1,399	468
Profit before tax	16,436	10,288	30,109	21,635
Income tax expenses	(4,054)	(2,668)	(7,430)	(5,790)
Profit for the period	12,382	7,620	22,679	15,845
Other comprehensive income that will not be reclassified subsequently to profit or loss:				
Defined benefit plan actuarial difference, net of tax	-	-	(11)	-
Other comprehensive income that may be reclassified subsequently to profit or loss:				
Fair value (loss)/gain on available-for-sale investment	105	(42)	42	(31)
Total other comprehensive income	105	(42)	31	(31)
Total Comprehensive Income	12,487	7,578	22,710	15,814
Profit Attributable to:				
Owners of the Company	12,382	7,620	22,679	15,845
Total comprehensive income attributable to:				
Owners of the Company	12,487	7,578	22,710	15,814
Earnings per share :-				
(i) Basic (sen) (Based on 60,798,534 ordinary shares)	20.37	12.53	37.30	26.06
(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.

AJINOMOTO
AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Statement of Financial Position
as at 30 September 2015

(The figures have not been audited)

	(Unaudited)	(Audited)
	As At End of Current Quarter	As At Preceding Financial Year Ended 31-Mar-15
	RM '000	RM '000
ASSETS		
Non-current Assets		
Property, plant and equipment	103,585	105,330
Other receivables	1,188	1,332
Investment securities	841	799
Other Investment	271	271
	<u>105,885</u>	<u>107,732</u>
Current Assets		
Inventories	60,159	63,182
Trade receivables	40,713	35,158
Other receivables	2,834	3,750
Cash and cash equivalents	144,904	123,124
	<u>248,610</u>	<u>225,214</u>
TOTAL ASSETS	<u>354,495</u>	<u>332,946</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	60,799	60,799
Reserves	229,274	218,724
Total equity	<u>290,073</u>	<u>279,523</u>
Non-current liabilities		
Retirement benefit obligations	8,466	8,231
Deferred Tax Liabilities	3,478	3,502
	<u>11,944</u>	<u>11,733</u>
Current Liabilities		
Trade payables	22,070	23,628
Other payables	27,072	17,770
Tax payable	3,336	292
	<u>52,478</u>	<u>41,690</u>
Total Liabilities	<u>64,422</u>	<u>53,423</u>
TOTAL EQUITY AND LIABILITIES	<u>354,495</u>	<u>332,946</u>
Net assets per share (RM)	4.77	4.60

The Condensed Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Cash Flows for the Financial Quarter ended 30 September 2015

(The figures have not been audited)

	6 months ended 30-Sep-15	6 months ended 30-Sep-14
	RM '000	RM '000
Net profit before tax	30,109	21,635
Adjustment for non-cash items :-		
<i>Operating items</i>	5,447	6,006
Interest income	(1,895)	(1,596)
	<hr/>	<hr/>
Operating profit before changes in working capital	33,661	26,045
Changes in working capital:		
<i>Net change in current assets</i>	(1,260)	(6,710)
<i>Net change in current liabilities</i>	(3,760)	(3,712)
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Cash generated from operations	28,641	15,623
Tax paid	(4,420)	(3,408)
Payment of retirement benefit	(472)	(550)
	<hr/>	<hr/>
Net cash generated from operations	<u>23,748</u>	<u>11,665</u>
Cash Flow from Investing Activities		
Interest received	1,931	1,503
Others	(3,899)	(2,768)
	<hr/>	<hr/>
	<u>(1,969)</u>	<u>(1,265)</u>
Net Changes in Cash & Cash Equivalents	21,780	10,400
Cash & Cash Equivalents at beginning of year	123,124	105,411
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Cash & Cash Equivalents at the end of period	<u>144,904</u>	<u>115,811</u>

The Condensed Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.

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Condensed Statement of Changes in Equity
for the Financial Quarter ended 30 September 2015
(The figures have not been audited)

Note	Share Capital	Share Premium	Non-distributable Other Reserves	Distributable Reserves Retained Earnings	Total Equity
6 months 30 Sep 2015	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 Apr 2015	60,799	4,304	(734)	215,154	279,523
Total comprehensive income for the period	-	-	31	22,679	22,710
Dividend payable	-	-	-	(12,160)	(12,160)
Balance as at 30 Sep 2015	<u>60,799</u>	<u>4,304</u>	<u>(703)</u>	<u>225,673</u>	<u>290,073</u>
6 months 30 Sep 2014	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 Apr 2014	60,799	4,304	305	196,668	262,076
Total comprehensive income for the period	-	-	(31)	15,845	15,814
Dividend payable	-	-	-	(11,248)	(11,248)
Balance as at 30 Sep 2014	<u>60,799</u>	<u>4,304</u>	<u>274</u>	<u>201,265</u>	<u>266,642</u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.