



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Comprehensive Income for the Financial Quarter ended 31 Dec 2014

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3rd Quarter 31-Dec-14	Preceding Year Corresponding Quarter 31-Dec-13	Current Year To-Date 31-Dec-14	Preceding Year Corresponding Year-To-Date 31-Dec-13
	RM '000	RM '000	RM '000	RM '000
Revenue	84,667	81,470	259,313	257,760
Operating Expenses	(75,193)	(73,847)	(230,268)	(228,383)
Operating profit	9,474	7,623	29,045	29,377
Interest income	932	870	2,528	1,882
Other Income / (Expenses)	366	82	834	(53)
Profit before tax	10,772	8,575	32,407	31,206
Income tax expenses	(2,570)	(2,402)	(8,360)	(8,447)
Profit for the period	8,202	6,173	24,047	22,759
Other Comprehensive Income:				
Fair value (loss)/gain on available-for-sale investment	(274)	(367)	(305)	(378)
Total Comprehensive Income	<u>7,928</u>	<u>5,806</u>	<u>23,742</u>	<u>22,381</u>
Profit Attributable to:				
Owners of the Company	<u>8,202</u>	<u>6,173</u>	<u>24,047</u>	<u>22,759</u>
Total comprehensive income attributable to:				
Owners of the Company	<u>7,928</u>	<u>5,806</u>	<u>23,742</u>	<u>22,381</u>
Earnings per share :-				
(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>13.49</u>	<u>10.15</u>	<u>39.55</u>	<u>37.43</u>
(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.

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AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Statement of Financial Position
as at 31 Dec 2014

(The figures have not been audited)

	(Unaudited)	(Audited)
	As At End of Current Quarter	As At Preceding Financial Year Ended 31-Mar-14
	RM '000	RM '000
ASSETS		
Non-current Assets		
Property, plant and equipment	100,155	103,235
Other receivables	1,760	1,349
Investment securities	673	977
Other Investment	271	271
	<u>102,859</u>	<u>105,832</u>
Current Assets		
Inventories	53,904	59,392
Trade receivables	32,110	34,312
Other receivables	2,573	3,072
Cash and cash equivalents	124,843	105,411
	<u>213,430</u>	<u>202,187</u>
TOTAL ASSETS	<u>316,289</u>	<u>308,019</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	60,799	60,799
Reserves	213,771	201,277
Total equity	<u>274,570</u>	<u>262,076</u>
Non-current liabilities		
Retirement benefit obligations	7,689	7,059
Deferred Tax Liabilities	4,110	3,454
	<u>11,799</u>	<u>10,513</u>
Current Liabilities		
Trade payables	15,620	16,367
Other payables	12,439	17,330
Tax payable	1,861	1,733
	<u>29,920</u>	<u>35,430</u>
Total Liabilities	<u>41,719</u>	<u>45,943</u>
TOTAL EQUITY AND LIABILITIES	<u>316,289</u>	<u>308,019</u>
Net assets per share (RM)	4.52	4.31

The Condensed Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Cash Flows for the Financial Quarter ended 31 Dec 2014

(The figures have not been audited)

	9 months ended 31-Dec-14	9 months ended 31-Dec-13
	RM '000	RM '000
Net profit before tax	32,407	31,206
Adjustment for non-cash items :-		
<i>Operating items</i>	9,022	8,622
Interest income	(2,528)	(1,882)
	<hr/>	<hr/>
Operating profit before changes in working capital	38,901	37,946
Changes in working capital:		
<i>Net change in current assets</i>	8,060	13,397
<i>Net change in current liabilities</i>	(5,543)	(12,401)
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Cash generated from operations	41,418	38,942
Tax paid	(7,576)	(5,436)
Payment of retirement benefit	(819)	(575)
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Net cash generated from operations	<u>33,023</u>	<u>32,931</u>
Cash Flow from Investing Activities		
Interest received	2,438	1,863
Others	(4,781)	(6,512)
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	<u>(2,343)</u>	<u>(4,649)</u>
Cash Flow from Financing Activity		
Dividend paid	<u>(11,248)</u>	<u>(10,488)</u>
Net Changes in Cash & Cash Equivalents	19,432	17,794
Cash & Cash Equivalents at beginning of year	105,411	79,500
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Cash & Cash Equivalents at the end of period	<u><u>124,843</u></u>	<u><u>97,294</u></u>

The Condensed Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.

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**Condensed Statement of Changes in Equity
for the Financial Quarter ended 31 Dec 2014**
(The figures have not been audited)

Note	Share Capital	Share Premium Reserves	Non-distributable Other Reserves	Distributable Reserves Retained Earnings	Total Equity
9 months 31 Dec 2014	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2014	60,799	4,304	305	196,668	262,076
Total comprehensive income for the period	-	-	(305)	24,047	23,742
Dividend payable	-	-	-	(11,248)	(11,248)
Balance as at 31 Dec 2014	<u>60,799</u>	<u>4,304</u>	<u>-</u>	<u>209,467</u>	<u>274,570</u>
9 months 31 Dec 2013	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2013	60,799	4,304	126	179,115	244,344
Total comprehensive income for the period	-	-	(378)	22,759	22,381
Dividend payable	-	-	-	(10,488)	(10,488)
Balance as at 31 Dec 2013	<u>60,799</u>	<u>4,304</u>	<u>(252)</u>	<u>191,386</u>	<u>256,237</u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.