



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Comprehensive Income for the Financial Quarter ended 30 September 2014

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30-Sep-14	Preceding Year Corresponding Quarter 30-Sep-13	Current Year To-Date 30-Sep-14	Preceding Year Corresponding Year-To-Date 30-Sep-13
	RM '000	RM '000	RM '000	RM '000
Revenue	88,460	88,519	174,646	176,290
Operating Expenses	(79,296)	(77,762)	(155,075)	(154,536)
Operating profit	9,164	10,757	19,571	21,754
Interest income	831	575	1,596	1,012
Other Income / (Expenses)	293	(164)	468	(135)
Profit before tax	10,288	11,168	21,635	22,631
Income tax expenses	(2,668)	(2,893)	(5,790)	(6,045)
Profit for the period	7,620	8,275	15,845	16,586
Other Comprehensive Income:				
Fair value (loss)/gain on available-for-sale investment	(42)	(368)	(31)	(11)
Total Comprehensive Income	<u>7,578</u>	<u>7,907</u>	<u>15,814</u>	<u>16,575</u>
Profit Attributable to:				
Owners of the Company	<u>7,620</u>	<u>8,275</u>	<u>15,845</u>	<u>16,586</u>
Total comprehensive income attributable to:				
Owners of the Company	<u>7,578</u>	<u>7,907</u>	<u>15,814</u>	<u>16,575</u>
Earnings per share :-				
(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>12.53</u>	<u>13.61</u>	<u>26.06</u>	<u>27.28</u>
(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.

AJINOMOTO
AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Statement of Financial Position
as at 30 September 2014

(The figures have not been audited)

	(Unaudited)	(Audited)
	As At End of Current Quarter	As At Preceding Financial Year End 31-Mar-14
	RM '000	RM '000
ASSETS		
Non-current Assets		
Property, plant and equipment	100,808	103,235
Other receivables	1,781	1,349
Investment securities	946	977
Other Investment	271	271
	103,806	105,832
Current Assets		
Inventories	64,978	59,392
Trade receivables	36,237	34,312
Other receivables	2,193	3,072
Cash and cash equivalents	115,811	105,411
	219,219	202,187
TOTAL ASSETS	323,025	308,019
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	60,799	60,799
Reserves	205,843	201,277
Total equity	266,642	262,076
Non-current liabilities		
Retirement benefit obligations	7,366	7,059
Deferred Tax Liabilities	3,622	3,454
	10,988	10,513
Current Liabilities		
Trade payables	18,624	16,367
Other payables	22,824	17,330
Tax payable	3,947	1,733
	45,395	35,430
Total Liabilities	56,383	45,943
TOTAL EQUITY AND LIABILITIES	323,025	308,019
Net assets per share (RM)	4.39	4.31

The Condensed Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Cash Flows for the Financial Quarter ended 30 September 2014

(The figures have not been audited)

	6 months ended 30-Sep-14	6 months ended 30-Sep-13
	RM '000	RM '000
Net profit before tax	21,635	22,631
Adjustment for non-cash items :-		
<i>Operating items</i>	6,006	5,696
Interest income	(1,596)	(1,012)
	<hr/>	<hr/>
Operating profit before changes in working capital	26,045	27,315
Changes in working capital:		
<i>Net change in current assets</i>	(6,710)	8,456
<i>Net change in current liabilities</i>	(3,712)	(10,167)
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Cash generated from operations	15,623	25,604
Tax paid	(3,408)	(3,348)
Payment of retirement benefit	(550)	(390)
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Net cash generated from operations	<u>11,665</u>	<u>21,866</u>
Cash Flow from Investing Activities		
Interest received	1,503	1,008
Others	(2,768)	(3,704)
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Net cash used in investing activities	<u>(1,265)</u>	<u>(2,696)</u>
Net Changes in Cash & Cash Equivalents	10,400	19,170
Cash & Cash Equivalents at beginning of year	105,411	79,500
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Cash & Cash Equivalents at the end of period	<u><u>115,811</u></u>	<u><u>98,670</u></u>

The Condensed Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.

**Condensed Statement of Changes in Equity
for the Financial Quarter ended 30 September 2014**

(The figures have not been audited)

Note	Share Capital	Share Premium Reserves	Non-distributable Other Reserves	Distributable Reserves Retained Earnings	Total Equity
6 months 30 Sep 2014	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 Apr 2014	60,799	4,304	305	196,668	262,076
Total comprehensive income for the period	-	-	(31)	15,845	15,814
Dividend payable	-	-	-	(11,248)	(11,248)
Balance as at 30 Sep 2014	<u>60,799</u>	<u>4,304</u>	<u>274</u>	<u>201,265</u>	<u>266,642</u>
6 months 30 Sep 2013	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 Apr 2013	60,799	4,304	126	179,115	244,344
Total comprehensive income for the period	-	-	(11)	16,586	16,575
Dividend payable	-	-	-	(10,488)	(10,488)
Balance as at 30 Sep 2013	<u>60,799</u>	<u>4,304</u>	<u>115</u>	<u>185,213</u>	<u>250,431</u>

The Condensed Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2014 and the accompanying explanatory notes attached to the interim financial statements.