



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Comprehensive Income for the Financial Quarter ended 31 Dec 2013

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3rd Quarter 31-Dec-13	Preceding Year Corresponding Quarter 31-Dec-12	Current Year To-Date 31-Dec-13	Preceding Year Corresponding Year-To-Date 31-Dec-12
	RM '000	RM '000	RM '000	RM '000
Revenue	81,470	80,727	257,760	248,240
Operating Expenses	(73,847)	(75,912)	(228,383)	(227,628)
Operating profit	7,623	4,815	29,377	20,612
Interest income	870	448	1,882	1,403
Other Income / (Expenses)	82	312	(53)	(25)
Profit before tax	8,575	5,575	31,206	21,990
Income tax expenses	(2,402)	(2,560)	(8,447)	(7,021)
Profit for the period	6,173	3,015	22,759	14,969
Other Comprehensive Income:				
Fair value (loss)/gain on available-for-sale investment	(367)	273	(378)	294
Total Comprehensive Income	<u>5,806</u>	<u>3,288</u>	<u>22,381</u>	<u>15,263</u>
Profit Attributable to:				
Owners of the Company	<u>6,173</u>	<u>3,015</u>	<u>22,759</u>	<u>14,969</u>
Total comprehensive income attributable to:				
Owners of the Company	<u>5,806</u>	<u>3,288</u>	<u>22,381</u>	<u>15,263</u>
Earnings per share :-				
(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>10.15</u>	<u>4.96</u>	<u>37.43</u>	<u>24.62</u>
(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.

AJINOMOTO
AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Statement of Financial Position
as at 31 Dec 2013

(The figures have not been audited)

	(Unaudited)	(Audited)
	As At End of Current Quarter	As At Preceding Financial Year End 31-Mar-13
	RM '000	RM '000
ASSETS		
Non-current Assets		
Property, plant and equipment	101,306	102,306
Other receivables	1,843	1,248
Investment securities	420	799
Other Investment	271	271
	<u>103,840</u>	<u>104,624</u>
Current Assets		
Inventories	58,838	70,907
Trade receivables	35,646	36,825
Other receivables	1,824	2,548
Cash and cash equivalents	97,294	79,500
	<u>193,602</u>	<u>189,780</u>
TOTAL ASSETS	<u>297,442</u>	<u>294,404</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	60,798	60,798
Reserves	195,439	183,546
Total equity	<u>256,237</u>	<u>244,344</u>
Non-current liabilities		
Retirement benefit obligations	6,981	6,515
Deferred Tax Liabilities	3,975	3,570
	<u>10,956</u>	<u>10,085</u>
Current Liabilities		
Trade payables	15,738	31,819
Other payables	11,743	7,994
Tax payable	2,768	162
	<u>30,249</u>	<u>39,975</u>
Total Liabilities	<u>41,205</u>	<u>50,060</u>
TOTAL EQUITY AND LIABILITIES	<u>297,442</u>	<u>294,404</u>
Net assets per share (RM)	4.21	4.02

The Condensed Statement of Financial Position should be read in conjunction with the Audited Financials ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Statement of Cash Flows for the Financial Quarter ended 31 Dec 2013

(The figures have not been audited)

	9 months ended 31-Dec-13	9 months ended 31-Dec-12
	RM '000	RM '000
Net profit before tax	31,206	21,990
Adjustment for non-cash items :-		
<i>Operating items</i>	8,622	11,014
Interest income	(1,882)	(1,403)
	<hr/>	<hr/>
Operating profit before changes in working capital	37,946	31,601
Changes in working capital:		
<i>Net change in current assets</i>	13,397	2,705
<i>Net change in current liabilities</i>	(12,401)	(2,585)
	<hr/>	<hr/>
Cash generated from operations	38,942	31,721
Tax paid	(5,436)	(7,315)
Payment of retirement benefit	(575)	(1,145)
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Net cash generated from operations	<u>32,931</u>	<u>23,261</u>
Cash Flow from Investing Activities		
Interest received	1,863	1,176
Others	(6,512)	(6,587)
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	<u>(4,649)</u>	<u>(5,411)</u>
Cash Flow from Financing Activity		
Dividend paid	<u>(10,488)</u>	<u>(10,488)</u>
Net Changes in Cash & Cash Equivalents	17,794	7,362
Cash & Cash Equivalents at beginning of year	79,500	67,100
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Cash & Cash Equivalents at the end of period	<u><u>97,294</u></u>	<u><u>74,462</u></u>

The Condensed Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statement

**Condensed Statement of Changes in Equity
for the Financial Quarter ended 31 Dec 2013**

(The figures have not been audited)

Note	Share Capital	Share Premium Reserves	Non-distributable Other Reserves	Distributable Reserves Retained Earnings	Total Equity
9 months 31 Dec 2013	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2013	60,798	4,304	126	179,116	244,344
Total comprehensive income for the period	-	-	(378)	22,759	22,381
Dividend payable	-	-	-	(10,488)	(10,488)
Balance as at 31 Dec 2013	<u>60,798</u>	<u>4,304</u>	<u>(252)</u>	<u>191,387</u>	<u>256,237</u>
9 months 31 Dec 2012	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2012	60,798	4,304	21	170,199	235,322
Total comprehensive income for the period	-	-	294	14,969	15,263
Dividend payable	-	-	-	(10,488)	(10,488)
Balance as at 31 Dec 2012	<u>60,798</u>	<u>4,304</u>	<u>315</u>	<u>174,680</u>	<u>240,097</u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.