



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

**Condensed Statement of Comprehensive Income
for the Financial Quarter ended 31 December 2012**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3rd Quarter 31-Dec-12	Preceding Year Corresponding Quarter 31-Dec-11	Current Year To-Date 31-Dec-12	Preceding Year Corresponding Year-To-Date 31-Dec-11
	RM '000	RM '000	RM '000	RM '000
Revenue	80,727	80,291	248,240	241,774
Operating Expenses	(75,912)	(71,022)	(227,628)	(216,282)
Operating profit	4,815	9,269	20,612	25,492
Interest income	448	378	1,403	1,181
Other Income / (Expenses)	312	(495)	(25)	673
Profit before tax	5,575	9,152	21,990	27,346
Income tax expenses	(2,560)	(2,868)	(7,021)	(7,596)
Profit for the period	3,015	6,284	14,969	19,750
Other Comprehensive Income:				
Fair value gain/(loss) on available-for-sale investment	273	3	294	(39)
Total Comprehensive Income	<u>3,288</u>	<u>6,287</u>	<u>15,263</u>	<u>19,711</u>
Profit Attributable to:				
Owners of the Company	<u>3,015</u>	<u>6,284</u>	<u>14,969</u>	<u>19,750</u>
Total comprehensive income attributable to:				
Owners of the Company	<u>3,288</u>	<u>6,287</u>	<u>15,263</u>	<u>19,711</u>
Earnings per share :-				
(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>4.96</u>	<u>10.34</u>	<u>24.62</u>	<u>32.48</u>
(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.

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AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Statement of Financial Position
as at 31 December 2012

(The figures have not been audited)

	(Unaudited)	(Audited) (Restated)	(Restated)
	As At End of Current Quarter	As At Preceding Financial Year End 31-Mar-12	As At Preceding Financial Year 1-Apr-11
	RM '000	RM '000	RM '000
ASSETS			
Non-current Assets			
Property, plant and equipment	103,630	106,900	104,358
Other receivables	1,375	995	843
Investment securities	988	694	673
Other Investment	284	284	281
	<u>106,277</u>	<u>108,873</u>	<u>106,155</u>
Current Assets			
Inventories	60,114	63,212	62,803
Trade receivables	32,011	32,559	30,246
Other receivables	2,895	2,107	2,201
Cash and cash equivalents	74,462	67,100	68,767
	<u>169,482</u>	<u>164,978</u>	<u>164,017</u>
TOTAL ASSETS	<u>275,759</u>	<u>273,851</u>	<u>270,172</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the Company			
Share Capital	60,798	60,798	60,798
Reserves	179,299	174,525	159,391
Total equity	<u>240,097</u>	<u>235,323</u>	<u>220,189</u>
Non-current liabilities			
Retirement benefit obligations	6,388	6,114	5,757
Deferred Tax Liabilities	3,645	3,391	4,051
	<u>10,033</u>	<u>9,505</u>	<u>9,808</u>
Current Liabilities			
Trade payables	13,581	16,147	20,333
Other payables	11,654	11,934	18,253
Tax payable	394	942	1,589
	<u>25,629</u>	<u>29,023</u>	<u>40,175</u>
Total Liabilities	<u>35,662</u>	<u>38,528</u>	<u>49,983</u>
TOTAL EQUITY AND LIABILITIES	<u>275,759</u>	<u>273,851</u>	<u>270,172</u>
Net assets per share (RM)	3.95	3.87	3.62

The Condensed Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.

**Condensed Statement of Cash Flows
for the Financial Quarter ended 31 December 2012**

(The figures have not been audited)

	9 months ended 31-Dec-12	9 months ended 31-Dec-11
	RM '000	RM '000
Net profit before tax	21,990	27,346
Adjustment for non-cash items :-		
<i>Operating items</i>	11,014	13,401
Interest income	(1,403)	(1,181)
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Operating profit before changes in working capital	31,601	39,566
Changes in working capital:		
<i>Net change in current assets</i>	2,705	(15,096)
<i>Net change in current liabilities</i>	(2,585)	(1,728)
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Cash generated from operations	31,721	22,742
Tax paid	(7,315)	(5,507)
Payment of retirement benefit	(1,145)	(723)
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Net cash generated from operations	<u>23,261</u>	<u>16,512</u>
Cash Flow from Investing Activities		
Interest received	1,176	1,181
Others	(6,587)	(12,736)
	<hr/>	<hr/>
	<u>(5,411)</u>	<u>(11,555)</u>
Cash Flow from Financing Activity		
Dividend paid	<u>(10,488)</u>	<u>(10,488)</u>
Net Changes in Cash & Cash Equivalents	7,362	(5,531)
Cash & Cash Equivalents at beginning of year	67,100	68,767
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Cash & Cash Equivalents at the end of period	<u><u>74,462</u></u>	<u><u>63,236</u></u>

The Condensed Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 March 2011 and the accompanying explanatory notes attached to the interim financial statements.

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Condensed Statement of Changes in Equity
for the Financial Quarter ended 31 December 2012
(The figures have not been audited)

Note	Share Capital	Share Premium Reserves	Non-distributable Other Reserves	Distributable Reserves Retained Earnings	Total Equity
9 months 31 Dec 2012	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2012	60,798	4,304	6,432	163,788	235,322
Effects of transition to MFRS A1	-	-	(6,411)	6,411	-
Restated Balance	<u>60,798</u>	<u>4,304</u>	<u>21</u>	<u>170,199</u>	<u>235,322</u>
Total comprehensive income for the period	-	-	294	14,969	15,263
Dividends	-	-	-	(10,488)	(10,488)
Balance as at 31 Dec 2012	<u><u>60,798</u></u>	<u><u>4,304</u></u>	<u><u>315</u></u>	<u><u>174,680</u></u>	<u><u>240,097</u></u>
9 months 31 Dec 2011	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2011	60,798	4,304	6,533	148,553	220,188
Effects of transition to MFRS A1	-	-	(6,533)	6,533	-
Restated Balance	<u>60,798</u>	<u>4,304</u>	<u>-</u>	<u>155,086</u>	<u>220,188</u>
Total comprehensive income for the period	-	-	(39)	19,750	19,711
Dividends	-	-	-	(10,488)	(10,488)
Balance as at 31 Dec 2011	<u><u>60,798</u></u>	<u><u>4,304</u></u>	<u><u>(39)</u></u>	<u><u>164,348</u></u>	<u><u>229,411</u></u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.