



**AJINOMOTO (MALAYSIA) BERHAD**

(Incorporated in Malaysia - 4295-W)

**Condensed Statement of Comprehensive Income  
for the Financial Quarter ended 30 Sept 2012**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 2nd Quarter 30-Sep-12	Preceding Year Corresponding Quarter 30-Sep-11	Current Year To-Date 30-Sep-12	Preceding Year Corresponding Year-To-Date 30-Sep-11
	RM '000	RM '000	RM '000	RM '000
<b>Revenue</b>	86,592	84,021	167,513	161,483
Operating Expenses	(78,261)	(77,416)	(151,713)	(145,260)
<b>Operating profit</b>	8,331	6,605	15,800	16,223
Interest income	567	379	955	803
Other Income / (Expenses)	(347)	776	(337)	1,166
<b>Profit before tax</b>	8,551	7,760	16,418	18,192
Income tax expenses	(2,186)	(2,011)	(4,461)	(4,728)
<b>Profit for the period</b>	6,365	5,749	11,957	13,464
<b>Other Comprehensive Income:</b>				
Fair value gain/(loss) on available-for-sale investment	32	86	21	(40)
<b>Total Comprehensive Income</b>	<u>6,397</u>	<u>5,835</u>	<u>11,978</u>	<u>13,424</u>
Profit Attributable to:				
Owners of the Company	<u>6,365</u>	<u>5,749</u>	<u>11,957</u>	<u>13,464</u>
Total comprehensive income attributable to:				
Owners of the Company	<u>6,397</u>	<u>5,835</u>	<u>11,978</u>	<u>13,424</u>
Earnings per share :-				
(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>10.47</u>	<u>9.46</u>	<u>19.67</u>	<u>22.15</u>
(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.

**AJINOMOTO**  
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(Incorporated in Malaysia - 4295-W)

**Condensed Statement of Financial Position**  
**as at 30 Sept 2012**

(The figures have not been audited)

	(Unaudited)	(Audited) (Restated)	(Restated)
	As At End of Current Quarter	As At Preceding Financial Year End 31-Mar-12	As At Preceding Financial Year 1-Apr-11
	RM '000	RM '000	RM '000
<b>ASSETS</b>			
<b>Non-current Assets</b>			
Property, plant and equipment	103,505	106,900	104,358
Other receivables	1,670	995	843
Investment securities	715	694	673
Other Investment	284	284	281
	<u>106,174</u>	<u>108,873</u>	<u>106,155</u>
<b>Current Assets</b>			
Inventories	62,842	63,212	62,803
Trade receivables	36,676	32,559	30,246
Other receivables	3,940	2,107	2,201
Cash and cash equivalents	83,470	67,100	68,767
	<u>186,928</u>	<u>164,978</u>	<u>164,017</u>
<b>TOTAL ASSETS</b>	<u>293,102</u>	<u>273,851</u>	<u>270,172</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to equity holders of the Company</b>			
Share Capital	60,798	60,798	60,798
Reserves	176,014	174,525	159,391
<b>Total equity</b>	<u>236,812</u>	<u>235,323</u>	<u>220,189</u>
<b>Non-current liabilities</b>			
Retirement benefit obligations	6,416	6,114	5,757
Deferred Tax Liabilities	3,168	3,391	4,051
	<u>9,584</u>	<u>9,505</u>	<u>9,808</u>
<b>Current Liabilities</b>			
Trade payables	23,111	16,147	20,333
Other payables	12,655	11,934	18,253
Dividend payable	10,488	-	-
Tax payable	452	942	1,589
	<u>46,706</u>	<u>29,023</u>	<u>40,175</u>
<b>Total Liabilities</b>	<u>56,290</u>	<u>38,528</u>	<u>49,983</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>293,102</u>	<u>273,851</u>	<u>270,172</u>
Net assets per share (RM)	3.90	3.87	3.62

The Condensed Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.



## AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

### Condensed Statement of Cash Flows for the quarter ended 30 Sept 2012

(The figures have not been audited)

	6 months ended 30-Sep-12	6 months ended 30-Sep-11
	RM '000	RM '000
Net profit before tax	16,418	18,192
Adjustment for non-cash items :- <i>Operating items</i>	7,208	9,257
Investing items	(955)	(761)
Operating profit before changes in working capital	22,671	26,688
Changes in working capital:		
<i>Net change in current assets</i>	(6,028)	237
<i>Net change in current liabilities</i>	7,947	(16,317)
Cash generated from operations	24,590	10,608
Tax paid	(5,174)	(3,617)
Payment of retirement benefit	(731)	(423)
Net cash generated from operations	18,685	6,568
Cash Flow from Investing Activities		
Interest received	727	803
Others	(3,042)	(9,478)
	(2,315)	(8,675)
Net Changes in Cash & Cash Equivalents	16,370	(2,107)
Cash & Cash Equivalents at beginning of year	67,100	68,767
Cash & Cash Equivalents at the end of period	83,470	66,660

The Condensed Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 March 2011 and the accompanying explanatory notes attached to the interim financial statements.

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**Condensed Statement of Changes in Equity**  
**for the quarter ended 30 Sept 2012**  
(The figures have not been audited)

Note	Share Capital	Share Premium Reserves	Non-distributable Other Reserves	Distributable Reserves Retained Earnings	Total Equity
<b>6 months 30 Sep 2012</b>	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2012	60,798	4,304	6,432	163,788	235,322
Effects of transition to MFRS A1	-	-	(6,411)	6,411	-
Restated Balance	<u>60,798</u>	<u>4,304</u>	<u>21</u>	<u>170,199</u>	<u>235,322</u>
Total comprehensive income for the period	-	-	21	11,957	11,978
Dividends	-	-	-	(10,488)	(10,488)
Balance as at 30 Sept 2012	<u><u>60,798</u></u>	<u><u>4,304</u></u>	<u><u>42</u></u>	<u><u>171,668</u></u>	<u><u>236,812</u></u>
<b>6 months 30 Sep 2011</b>	RM '000	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2011	60,798	4,304	6,533	148,553	220,188
Effects of transition to MFRS A1	-	-	(6,533)	6,533	-
Restated Balance	<u>60,798</u>	<u>4,304</u>	<u>-</u>	<u>155,086</u>	<u>220,188</u>
Total comprehensive income for the period	-	-	(126)	13,550	13,424
Balance as at 30 Sept 2011	<u><u>60,798</u></u>	<u><u>4,304</u></u>	<u><u>(126)</u></u>	<u><u>168,636</u></u>	<u><u>233,612</u></u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.