

Condensed Income Statement For The Financial Quarter Ended 31 December 2006
(The figures have not been audited)

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current Year 3rd Quarter 31-Dec-06	Preceding Year Corresponding Quarter 31-Dec-05 (Restated)	Current Year To-Date 31-Dec-06	Preceding Year Corresponding Year-To-Date 31-Dec-05 (Restated)
		RM '000	RM '000	RM '000	RM '000
1	(a) Revenue	48,074	44,263	142,707	128,472
	(b) Operating Expenses	(44,656)	(41,090)	(130,800)	(124,495)
	(d) Operating profit	<u>3,418</u>	<u>3,173</u>	<u>11,907</u>	<u>3,977</u>
	(e) Finance cost	-	-	-	-
	(f) Other Income / (Expenses)	656	(315)	979	610
	(g) Share of profit/(loss) of associates	290	53	1,099	72
	(h) Profit before tax	<u>4,364</u>	<u>2,911</u>	<u>13,985</u>	<u>4,659</u>
	(i) Taxation	(1,292)	(172)	(2,207)	(286)
	(j) Net profit for the period	<u><u>3,072</u></u>	<u><u>2,739</u></u>	<u><u>11,778</u></u>	<u><u>4,373</u></u>
	Attributable to:				
	Equity holders of the Company	<u>3,072</u>	<u>2,739</u>	<u>11,778</u>	<u>4,373</u>
	Minority interests	-	-	-	-
		<u><u>3,072</u></u>	<u><u>2,739</u></u>	<u><u>11,778</u></u>	<u><u>4,373</u></u>
2	(a) Earnings per share :-				
	(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>5.05</u>	<u>4.51</u>	<u>19.37</u>	<u>7.19</u>
	(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Income Statement should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

AJINOMOTO
AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Balance Sheet
As at 31 December 2006

	(Unaudited)	(Restated)
	As At End of Current Quarter 31-Dec-06	As At Preceding Financial Year End 31-Mar-06
	RM '000	RM '000
ASSETS		
Non-current Assets		
Property, plant and equipment	44,817	49,924
Prepaid lease payments	23,281	23,481
Investment in associated companies	13,561	12,462
Other Investments	1,235	1,235
	<u>82,894</u>	<u>87,102</u>
Current Assets		
Inventories	23,629	29,512
Trade receivables	26,483	21,305
Other receivables	4,350	3,892
Cash and bank balances	50,377	30,451
	<u>104,839</u>	<u>85,160</u>
TOTAL ASSETS	<u>187,733</u>	<u>172,262</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	60,798	60,798
Reserves	94,791	87,624
	<u>155,589</u>	<u>148,422</u>
Minority Interests	-	-
Total equity	<u>155,589</u>	<u>148,422</u>
Non-current liabilities		
Post-employment benefit obligations	3,818	3,664
Deferred Taxation	4,049	4,049
	<u>7,867</u>	<u>7,713</u>
Current Liabilities		
Trade payables	10,199	8,945
Other payables	13,002	7,048
Tax payable	1,076	134
	<u>24,277</u>	<u>16,127</u>
Total Liabilities	<u>32,144</u>	<u>23,840</u>
TOTAL EQUITY AND LIABILITIES	<u>187,733</u>	<u>172,262</u>
Net assets per share (RM)	2.56	2.44

The Condensed Balance Sheet should be read in conjunction with the Annual Financial Report for the year and the accompanying explanatory notes attached to the interim financial statements.

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AJINOMOTO (MALAYSIA) BERHAD
(Incorporated in Malaysia - 4295-W)

Condensed Cash Flow Statements
For the quarter ended 31 December 2006

	9 months ended 31-Dec-06	9 months ended 31-Dec-05 (Restated)
	RM '000	RM '000
Net profit before tax	13,985	4,659
Adjustment for non-cash items :- <i>Operating items</i>	8,409	6,549
Investing items	(898)	(438)
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Operating profit before changes in working capital	21,496	10,770
Changes in working capital:		
<i>Net change in current assets</i>	(472)	(6)
<i>Net change in current liabilities</i>	7,208	(5,771)
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Cash generated from operations	28,232	4,993
Tax paid	(1,265)	(492)
Payment of retirement benefit	(768)	(316)
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Net cash generated from operations	<u>26,199</u>	<u>4,185</u>
Cash Flow from Investing Activities		
Dividends & Interest received	898	438
Others	(2,380)	(9,760)
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	<u>(1,482)</u>	<u>(9,322)</u>
Cash Flow from Financing Activity		
Dividend paid	<u>(4,791)</u>	<u>(4,791)</u>
Net Changes in Cash & Cash Equivalents	19,926	(9,928)
Cash & Cash Equivalents at beginning of year	30,451	31,351
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Cash & Cash Equivalents at the end of period	<u>50,377</u>	<u>21,423</u>

The Condensed Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

**Condensed Statement of Changes in Equity
For the quarter ended 31 December 2006**

Note	Share Capital	Non-distributable Reserves	Distributable Reserves Retained Profit	Total
9 months December 31, 2006	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2006	60,798	11,446	65,395	137,639
Prior year adjustments - effects of adopting FRS 128 2(c)	-	10,963	-	10,963
Balance as at 1 April 2006 (Restated)	<u>60,798</u>	<u>22,409</u>	<u>65,395</u>	<u>148,602</u>
Net profit for the period	-	-	11,778	11,778
Dividends	-	-	(4,791)	(4,791)
Balance as at 31 December 2006	<u><u>60,798</u></u>	<u><u>22,409</u></u>	<u><u>72,382</u></u>	<u><u>155,589</u></u>
9 months December 31, 2005				
Balance as at 1 April 2005	60,798	11,568	64,054	136,420
Prior year adjustments - effects of adopting FRS 128 2(c)	-	11,452	-	11,452
Balance as at 1 April 2005 (Restated)	<u>60,798</u>	<u>23,020</u>	<u>64,054</u>	<u>147,872</u>
Net profit for the period	-	-	4,373	4,373
Dividends	-	-	(4,791)	(4,791)
Balance as at 31 December 2005 (Restated)	<u><u>60,798</u></u>	<u><u>23,020</u></u>	<u><u>63,636</u></u>	<u><u>147,454</u></u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.