

**Condensed Income Statement For The Financial Quarter Ended 30 September 2006**  
(The figures have not been audited)

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current Year 2nd Quarter 30-Sep-06	Preceding Year Corresponding Quarter 30-Sep-05 (Restated)	Current Year To-Date 30-Sep-06	Preceding Year Corresponding Year-To-Date 30-Sep-05 (Restated)
		RM '000	RM '000	RM '000	RM '000
1	(a) <b>Revenue</b>	48,617	42,731	94,633	84,209
	(b) Operating Expenses	(43,669)	(42,806)	(86,144)	(83,405)
	(d) <b>Operating profit</b>	4,948	(75)	8,489	804
	(e) Finance cost	-	-	-	-
	(f) Other Income / (Expenses)	(98)	437	323	925
	(g) Share of profit/(loss) of associates	(199)	(37)	193	(18)
	(h) <b>Profit before tax</b>	4,651	325	9,005	1,711
	(i) Taxation	(533)	(6)	(915)	(114)
	(j) <b>Net profit for the period</b>	<u>4,118</u>	<u>319</u>	<u>8,090</u>	<u>1,597</u>
	Attributable to:				
	Equity holders of the Company	4,118	319	8,090	1,597
	Minority interests	-	-	-	-
		<u>4,118</u>	<u>319</u>	<u>8,090</u>	<u>1,597</u>
2	(a) Earnings per share :-				
	(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>6.77</u>	<u>0.52</u>	<u>13.31</u>	<u>2.63</u>
	(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

**The Condensed Income Statement should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.**



## AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

### Condensed Balance Sheet As at 30 September 2006

	(Unaudited)	(Restated)
	As At End of Current Quarter 30-Sep-06	As At Preceding Financial Year End 31-Mar-06
	RM '000	RM '000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	46,410	49,924
Prepaid lease payments	23,281	23,481
Investment in associated companies	12,655	12,462
Available-for-sale financial assets	1,235	1,235
	<u>83,581</u>	<u>87,102</u>
<b>Current Assets</b>		
Inventories	24,319	29,512
Trade receivables	25,195	21,305
Other receivables	2,900	3,892
Cash and bank balances	44,900	30,451
	<u>97,314</u>	<u>85,160</u>
<b>TOTAL ASSETS</b>	<u>180,895</u>	<u>172,262</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the Company</b>		
Share Capital	60,798	60,798
Reserves	91,103	87,624
	<u>151,901</u>	<u>148,422</u>
Minority Interests	-	-
<b>Total equity</b>	<u>151,901</u>	<u>148,422</u>
<b>Non-current liabilities</b>		
Post-employment benefit obligations	3,825	3,664
Deferred Taxation	4,049	4,049
	<u>7,874</u>	<u>7,713</u>
<b>Current Liabilities</b>		
Trade payables	10,171	8,945
Other payables	10,144	7,048
Tax payable	805	134
	<u>21,120</u>	<u>16,127</u>
<b>Total Liabilities</b>	<u>28,994</u>	<u>23,840</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>180,895</u>	<u>172,262</u>
Net assets per share (RM)	2.50	2.44

The Condensed Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.



## AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

### Condensed Cash Flow Statements For the quarter ended 30 September 2006

	6 months ended 30-Sep-06	6 months ended 30-Sep-05 (Restated)
	RM '000	RM '000
Net profit before tax	9,005	1,711
Adjustment for non-cash items :- <i>Operating items</i>	6,941	6,639
Investing items	(608)	(438)
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Operating profit before changes in working capital	15,338	7,912
Changes in working capital:		
<i>Net change in current assets</i>	1,485	(6)
<i>Net change in current liabilities</i>	4,322	(5,771)
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Cash generated from operations	21,145	2,135
Tax paid	(244)	(492)
Payment of retirement benefit	(633)	(316)
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Net cash generated from operations	<u>20,268</u>	<u>1,327</u>
Cash Flow from Investing Activities		
Dividends & Interest received	608	438
Others	(1,636)	(9,760)
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	<u>(1,028)</u>	<u>(9,322)</u>
Cash Flow from Financing Activity		
Dividend paid	<u>(4,791)</u>	<u>(4,791)</u>
Net Changes in Cash & Cash Equivalents	14,449	(12,786)
Cash & Cash Equivalents at beginning of year	30,451	31,351
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Cash & Cash Equivalents at the end of period	<u>44,900</u>	<u>18,565</u>

The Condensed Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

**Condensed Statement of Changes in Equity  
For the quarter ended 30 September 2006**

Note	Share Capital	Non-distributable Reserves	Distributable Reserves Retained Profit	Total
	RM '000	RM '000	RM '000	RM '000
<b>6 months September 30, 2006</b>				
Balance as at 1 April 2006	60,798	11,446	65,395	137,639
Prior year adjustments - effects of adopting FRS 128	-	10,963	-	10,963
2(c)				
Balance as at 1 April 2006 (Restated)	<u>60,798</u>	<u>22,409</u>	<u>65,395</u>	<u>148,602</u>
Net profit for the period	-	-	8,090	8,090
Dividends	-	-	(4,791)	(4,791)
Balance as at 30 September 2006	<u><u>60,798</u></u>	<u><u>22,409</u></u>	<u><u>68,694</u></u>	<u><u>151,901</u></u>
<b>6 months September 30, 2005</b>				
Balance as at 1 April 2005	60,798	11,568	64,054	136,420
Prior year adjustments - effects of adopting FRS 128	-	11,452	-	11,452
2(c)				
Balance as at 1 April 2005 (Restated)	<u>60,798</u>	<u>23,020</u>	<u>64,054</u>	<u>147,872</u>
Net profit for the period	-	-	1,597	1,597
Dividends	-	-	(4,791)	(4,791)
Balance as at 30 September 2005 (Restated)	<u><u>60,798</u></u>	<u><u>23,020</u></u>	<u><u>60,860</u></u>	<u><u>144,678</u></u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.