

Condensed Income Statement For The Financial Quarter Ended 30 June 2006
(The figures have not been audited)

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current Year 1st Quarter 30-Jun-06	Preceding Year Corresponding Quarter 30-Jun-05 (Restated)	Current Year To-Date 30-Jun-06	Preceding Year Corresponding Year-To-Date 30-Jun-05 (Restated)
		RM '000	RM '000	RM '000	RM '000
1	(a) Revenue	46,016	41,478	46,016	41,478
	(b) Operating Expenses	(42,475)	(40,599)	(42,475)	(40,599)
	(d) Operating profit	3,541	879	3,541	879
	(e) Finance cost	-	-	-	-
	(f) Other Income	421	488	421	488
	(g) Share of profit/(loss) of associates	392	19	392	19
	(h) Profit before tax	4,354	1,386	4,354	1,386
	(i) Taxation	(382)	(108)	(382)	(108)
	(j) Net profit for the period	<u>3,972</u>	<u>1,278</u>	<u>3,972</u>	<u>1,278</u>
	Attributable to:				
	Equity holders of the Company	3,972	1,278	3,972	1,278
	Minority interests	-	-	-	-
		<u>3,972</u>	<u>1,278</u>	<u>3,972</u>	<u>1,278</u>
2	(a) Earnings per share :-				
	(i) Basic (sen) (Based on 60,798,534 ordinary shares)	<u>6.53</u>	<u>2.10</u>	<u>6.53</u>	<u>2.10</u>
	(ii) Fully diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Income Statement should be read in conjunction with the Audited Financial Statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Balance Sheet As at 30 June 2006

	(Unaudited)	(Restated)
	As At End of Current Quarter 30-Jun-06	As At Preceding Financial Year End 31-Mar-06
	RM '000	RM '000
ASSETS		
Non-current Assets		
Property, plant and equipment	48,193	49,924
Prepaid lease payments	23,381	23,481
Investment in associated companies	12,854	12,462
Available-for-sale financial assets	1,235	1,235
	<u>85,663</u>	<u>87,102</u>
Current Assets		
Inventories	26,223	29,512
Trade receivables	22,092	21,305
Other receivables	3,340	3,892
Cash and bank balances	35,743	30,451
	<u>87,398</u>	<u>85,160</u>
TOTAL ASSETS	<u>173,061</u>	<u>172,262</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	60,798	60,798
Reserves	91,596	87,624
	<u>152,394</u>	<u>148,422</u>
Minority Interests	-	-
Total equity	<u>152,394</u>	<u>148,422</u>
Non-current liabilities		
Post-employment benefit obligations	3,708	3,664
Deferred Taxation	4,049	4,049
	<u>7,757</u>	<u>7,713</u>
Current Liabilities		
Trade payables	3,512	8,945
Other payables	8,955	7,048
Tax payable	443	134
	<u>12,910</u>	<u>16,127</u>
Total Liabilities	<u>20,667</u>	<u>23,840</u>
TOTAL EQUITY AND LIABILITIES	<u>173,061</u>	<u>172,262</u>
Net assets per share (RM)	2.51	2.44

The Condensed Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.



AJINOMOTO (MALAYSIA) BERHAD

(Incorporated in Malaysia - 4295-W)

Condensed Cash Flow Statements For the quarter ended 30 June 2006

	3 months ended 30-Jun-06	3 months ended 30-Jun-05 (Restated)
	RM '000	RM '000
Net profit before tax	4,354	1,386
Adjustment for non-cash items :- <i>Operating items</i>	3,219	3,526
Investing items	(177)	(139)
	<hr/>	<hr/>
Operating profit before changes in working capital	7,396	4,773
Changes in working capital:		
<i>Net change in current assets</i>	2,334	114
<i>Net change in current liabilities</i>	(3,526)	(6,981)
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Cash generated from operations	6,204	(2,094)
Tax paid	(73)	(150)
Payment of retirement benefit	(470)	(131)
	<hr/>	<hr/>
Net cash generated from operations	<u>5,661</u>	<u>(2,375)</u>
Cash Flow from Investing Activities		
Dividends & Interest received	177	139
Others	(546)	(4,363)
	<hr/>	<hr/>
	<u>(369)</u>	<u>(4,224)</u>
Cash Flow from Financing Activity		
Dividend paid	<hr/> <u>-</u>	<hr/> <u>-</u>
Net Changes in Cash & Cash Equivalents	5,292	(6,599)
Cash & Cash Equivalents at beginning of year	30,451	31,351
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Cash & Cash Equivalents at the end of period	<u>35,743</u>	<u>24,752</u>

The Condensed Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

**Condensed Statement of Changes in Equity
For the quarter ended 30 June 2006**

Note	Share Capital	Non-distributable Reserves	Distributable Reserves Retained Profit	Total
3 months ended June 30, 2006	RM '000	RM '000	RM '000	RM '000
Balance as at 1 April 2006	60,798	11,446	65,395	137,639
Prior year adjustments - effects of adopting FRS 128	2(c) -	10,783	-	10,783
Balance as at 1 April 2006 (Restated)	<u>60,798</u>	<u>22,229</u>	<u>65,395</u>	<u>148,422</u>
Net profit for the period	-	-	3,972	3,972
Balance as at 30 June 2006	<u><u>60,798</u></u>	<u><u>22,229</u></u>	<u><u>69,367</u></u>	<u><u>152,394</u></u>
3 months ended June 30, 2005				
Balance as at 1 April 2005	60,798	12,053	59,472	132,323
Prior year adjustments - effects of adopting FRS 128	2(c) -	11,452	-	11,452
Balance as at 1 April 2005 (Restated)	<u>60,798</u>	<u>23,505</u>	<u>59,472</u>	<u>143,775</u>
Net profit for the period	-	-	1,278	1,278
Balance as at 30 June 2005 (Restated)	<u><u>60,798</u></u>	<u><u>23,505</u></u>	<u><u>60,750</u></u>	<u><u>145,053</u></u>

The Condensed Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2005 and the accompanying explanatory notes attached to the interim financial statements.