

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS ICULS

Terms defined in the Abridged Prospectus dated 13 January 2014 ("AP") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Rights ICULS (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and amendments or any re-enactment made thereto from time to time, and therefore, the SICDA (including all amendments thereof) and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights ICULS.



TANCO HOLDINGS BERHAD

(Company No. 3326-K)

(Incorporated in Malaysia under the Companies Ordinances, 1940 - 1946)

RENOUNCEABLE RIGHTS ISSUE OF UP TO RM33,488,672 NOMINAL VALUE OF THREE (3)-YEAR, 3%, IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCK ("ICULS") AT 100% OF ITS NOMINAL VALUE OF RM0.10 EACH ("RIGHTS ICULS") ON THE BASIS OF RM0.10 NOMINAL VALUE OF RIGHTS ICULS FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.20 EACH IN TANCO HOLDINGS BERHAD ("TANCO" OR "COMPANY") ("TANCO SHARE(S)" OR "SHARE(S)") HELD AT 5.00 P.M. ON 13 JANUARY 2014, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF RM15,000,000 NOMINAL VALUE OF RIGHTS ICULS

Adviser



PUBLIC INVESTMENT BANK BERHAD (20027-W)

(A Participating Organisation of Bursa Malaysia Securities Berhad)
(Wholly-Owned Subsidiary of Public Bank Berhad)

To: Our Entitled Shareholders

Dear Sir/Madam,

Our Board of Directors ("Board") has provisionally allotted to you, in accordance with the resolutions passed at the Extraordinary General Meeting of our Company convened on 8 November 2013, the approval of Bursa Malaysia Securities Berhad (635998-W) ("Bursa Securities") dated 4 October 2013 and the approval of the Securities Commission Malaysia dated 11 October 2013, the number of Rights ICULS as indicated below. ("**Provisional Rights ICULS**")

We wish to advise you that the following Provisional Rights ICULS has been confirmed by Bursa Depository and upon acceptance, will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the AP and the Rights Subscription Form ("**RSF**") issued by our Company.

Bursa Securities has already prescribed our securities listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights ICULS are prescribed securities and as such, all dealings in the said Provisional Rights ICULS will be book entries through CDS accounts and governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

ALL RIGHTS ICULS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF ICULS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS ICULS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFeree(S) (IF APPLICABLE). NO PHYSICAL ICULS CERTIFICATES WILL BE ISSUED.

Our Board reserves the right to allot the excess Rights ICULS, if any, applied for under the RSF on a fair and equitable basis as they deem fit or expedient and in the best interest of our Company. Our Board reserves the right to accept any excess Rights ICULS application in part only, without assigning any reason thereto. The basis of allotment of the excess Rights ICULS is as follows:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application; and
- (iv) lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to the renounee(s)/transferee(s) who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF TANCO SHARES HELD AT 5.00 P.M. ON 13 JANUARY 2014	NUMBER OF RIGHTS ICULS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT NOMINAL VALUE OF RM0.10 PER RIGHTS ICULS) (RM)

IMPORTANT RELEVANT DATES AND TIME

Entitlement date	:	Monday, 13 January 2014 at 5.00 p.m.
Last date and time for:		
Sale of provisional allotment of rights	:	Wednesday, 22 January 2014 at 5.00 p.m.
Transfer of provisional allotment of rights	:	Monday, 27 January 2014 at 4.00 p.m.
Acceptance and payment	:	Thursday, 30 January 2014 at 5.00 p.m. *
Excess application and payment	:	Thursday, 30 January 2014 at 5.00 p.m. *

* or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.

By order of our Board
Chan Keng Yew (MACPA 1718)
Choi Siew Fun (MAICSA 0877848)
 Company Secretaries

ICULS Registrar
Boardroom Corporate Services (KL) Sdn. Bhd. (3775-X)
 Lot 6.05, Level 6, KPMG Tower,
 8 First Avenue, Bandar Utama,
 47800 Petaling Jaya,
 Selangor Darul Ehsan
 Tel: 603-7720 1188
 Fax: 603-7720 1111

THIS NPA IS DATED 13 JANUARY 2014

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 13 JANUARY 2014 ("AP") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS ICULS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS ICULS PURSUANT TO THE RIGHTS ISSUE OF ICULS (AS DEFINED HEREIN) OF TANCO HOLDINGS BERHAD ("TANCO" OR "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT IS AT 5.00 P.M. ON THURSDAY, 30 JANUARY 2014 OR SUCH LATER DATE AND TIME AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF TANCO. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE BEEN PROVISIONALLY ALLOTTED THE RIGHTS ICULS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



登高集團

TANCO HOLDINGS BERHAD

(Company No. 3326-K)
(Incorporated in Malaysia under the Companies Ordinances, 1940 - 1946)

RENOUNCEABLE RIGHTS ISSUE OF UP TO RM33,488,672 NOMINAL VALUE OF THREE (3)-YEAR, 3%, IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCK ("ICULS") AT 100% OF ITS NOMINAL VALUE OF RM0.10 EACH ("RIGHTS ICULS") ON THE BASIS OF RM0.10 NOMINAL VALUE OF RIGHTS ICULS FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.20 EACH IN TANCO HELD AT 5.00 P.M. ON 13 JANUARY 2014, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF RM15,000,000 NOMINAL VALUE OF RIGHTS ICULS

<p>NAME AND ADDRESS OF ENTITLED SHAREHOLDER</p>
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NRIC NO. / PASSPORT NO. (STATE COUNTRY) / COMPANY NO.

CDS A/C NO.

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NUMBER OF TANCO SHARES HELD AT 5.00 P.M. ON 13 JANUARY 2014	NUMBER OF RIGHTS ICULS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT NOMINAL VALUE OF RM0.10 PER RIGHTS ICULS) (RM)

Note: If you have subsequently purchased additional Rights ICULS from the open market, you should indicate your acceptance of the total Rights ICULS that you have standing to the credit in your CDS account under Part I (A).

To: The Board of Directors of Tanco

PART I - ACCEPTANCE OF RIGHTS ICULS AND APPLICATION FOR EXCESS RIGHTS ICULS

In accordance with the terms of this RSF and the AP, I/we* hereby irrevocably:

- (i) *accept the number of Rights ICULS as stated below, which were provisionally allotted/renounced/transferred* to me/us*;
- (ii) *apply for the number of excess Rights ICULS as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order for the payment stated below, in favor of the respective account stated below and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the said number of Rights ICULS accepted/applied for, and hereby request for the said Rights ICULS to be credited into my/our* valid and subsisting CDS account as stated above:

NUMBER OF RIGHTS ICULS ACCEPTED / EXCESS APPLIED	AMOUNT PAYABLE BASED ON RM0.10 PER RIGHTS ICULS (RM)	BANKER'S DRAFT/ CASHIER'S ORDER/ MONEY ORDER/ POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			TANCO RIGHTS ICULS ACCOUNT
(B) EXCESS			TANCO EXCESS RIGHTS ICULS ACCOUNT

PART II – DECLARATION

(a) I/We* hereby confirm and declare that:

- (i) all information provided by me/us* is true and correct;
- (ii) all information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (165570-W) ("**Bursa Depository**") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected;
- (iii) where I/we* have provided my/our* bank account information to Bursa Depository for purposes of cash dividend/distribution, I/we* hereby consent in accordance with the relevant laws of Malaysia, including Section 134 of Financial Services Act 2013 and Section 45(1)(a) of the Securities Industry (Central Depositories) Act, 1991, to the disclosure by Tanco, Bursa Depository, the ICULS Registrar, the relevant financial institutions, their respective agents and any third party who may be involved in facilitating the payment of refund (if any) to me/us* as the case may be, of information pertaining to myself/ourselves* and my/our* account with the relevant financial institution and Bursa Depository, to the relevant authorities and any person as may be necessary or expedient to facilitate the making of refund (if any) or for any other purpose in connection with such payment(s); and
 - * I am 18 years of age or over.
 - * I am/We are* resident(s) of Malaysia.
 - * I am/We are* resident(s) of(country) and having citizenship.
 - * I am/We are* nominee(s) of a person who is a *Bumiputera*/Non-Bumiputera*/Non-Citizen resident in (country) and having citizenship.

(b) I/We consent to the Company and the ICULS Registrar collecting the information and personal data (collectively, "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

(c) I/We* hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance and payment as set out therein.

<p align="center">Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)</p>	<div style="border: 1px solid black; padding: 5px; margin: 0 auto;"> <p>Affix Malaysian Revenue Stamp of RM10.00 here</p> </div>	<p align="right">Date</p>
		<p align="right">Contact number during office hours</p>

Last date and time for:
 Acceptance and payment : Thursday, 30 January 2014 at 5.00 p.m *
 Excess application and payment : Thursday, 30 January 2014 at 5.00 p.m *
 * or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.

* Please delete whichever is not applicable

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue of ICULS should be addressed to our ICULS Registrar, Boardroom Corporate Services (KL) Sdn Bhd at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.**

This RSF, together with the AP and Notice of Provisional Allotment ("NPA") (collectively referred to as "Documents"), are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue of ICULS will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue of ICULS and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights ICULS to be issued under the Rights Issue of ICULS would result in the contravention of any laws of such countries or jurisdictions. Such shareholders should note the additional terms and restrictions as set out in Section 11 of the AP. Neither Tanco, Public Investment Bank Berhad nor any other advisers to the Rights Issue of ICULS shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the Provisional Rights ICULS of the Rights ICULS made by the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) are resident.

A copy of the AP has been registered with the Securities Commission Malaysia ("SC"). A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

Our shareholders have approved amongst others, the Rights Issue of ICULS at the Extraordinary General Meeting held on 8 November 2013. Bursa Malaysia Securities Berhad ("Bursa Securities") has also granted its approval for, amongst others, the admission of the Rights ICULS to the Official List of the Main Market of Bursa Securities and the listing of and quotation for the Rights ICULS and the new Tanco shares arising from the full conversion of the Rights ICULS on the Main Market of Bursa Securities on 4 October 2013. However, this is not an indication that Bursa Securities recommends the Rights Issue of ICULS. The official listing of and quotation for the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue of ICULS or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. Admission to the Official List of the Main Market of Bursa Securities and the listing of and quotation for the Rights ICULS and the new Tanco shares arising from the full conversion of the Rights ICULS on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue of ICULS.

Our Directors have seen and approved all the documentation relating to the Rights Issue of ICULS. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

INSTRUCTIONS:**(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT**

This RSF is valid for acceptance until 5.00 p.m. on Thursday, 30 January 2014 or such later date and time as may be determined and announced by our Board of Directors ("Board"). Where the closing date of acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) market days before the stipulated date and time.

(ii) FULL ACCEPTANCE OF THE RIGHTS ICULS

If you wish to accept all or part of the Rights ICULS provisionally allotted to you ("Provisional Rights ICULS"), please complete Part I (A) and Part II of this RSF in accordance with the notes and instructions contained in this RSF and return this RSF together with appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and should be made payable to "TANCO RIGHTS ICULS ACCOUNT" for the Provisional Rights ICULS crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side(s) with your name, contact number and address in block letters together with your CDS account number, to be received by our ICULS Registrar, Boardroom Corporate Services (KL) Sdn Bhd at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan, not later than 5.00 p.m. on Thursday, 30 January 2014, being the last date and time for acceptance and payment for the Rights Issue of ICULS, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. Cheques or any other mode of payments are not acceptable. Details of remittance must be filled in the appropriate boxes provided in this RSF.

If the acceptance and payment for the Provisional Rights ICULS are not received by our ICULS Registrar by 5.00 p.m. on Thursday, 30 January 2014 or such later date and time as may be determined and announced by our Board, your and/or your renouneece(s)/transferee(s) (if applicable) provisional entitlement under the Rights Issue of ICULS will be deemed to have been declined and will be cancelled.

NO ACKNOWLEDGEMENT WILL BE ISSUED FOR RECEIPT OF THIS RSF OR SUBSCRIPTION MONIES IN RESPECT OF THE RIGHTS ISSUE OF ICULS. NOTICES OF ALLOTMENT WILL BE DESPATCHED TO THE SUCCESSFUL APPLICANTS BY ORDINARY POST AT THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS OF BURSA DEPOSITORY AT YOUR OWN RISK WITHIN EIGHT (8) MARKET DAYS FROM THE LAST DATE FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS ICULS, OR SUCH OTHER PERIOD AS MAY BE PRESCRIBED BY BURSA SECURITIES.

Proof of time of postage shall not constitute proof of time of receipt by our ICULS Registrar or our Company.

(iii) PART ACCEPTANCE OF THE RIGHTS ICULS

If you wish to accept part of your Provisional Rights ICULS, please complete Part I (A) of this RSF by specifying the number of Rights ICULS to which you are accepting and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to our ICULS Registrar, Boardroom Corporate Services (KL) Sdn Bhd at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan, not later than 5.00 p.m. on Thursday, 30 January 2014, being the last date and time for acceptance and payment for the Rights Issue of ICULS, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.

(iv) EXCESS RIGHTS ICULS APPLICATION

If you wish to apply for excess Rights ICULS in excess of your entitlement, please complete Part I (B) of this RSF (in addition to Part I (A) and Part II) and forward it together with a separate remittance for the full amount payable in respect of the excess Rights ICULS you applied for, to our ICULS Registrar, Boardroom Corporate Services (KL) Sdn Bhd at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan. Payment for the excess Rights ICULS applied for should be made in the same manner as described in Note (ii) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and crossed "ACCOUNT PAYEE ONLY" and made payable to "TANCO EXCESS RIGHTS ICULS ACCOUNT" for the excess Provisional Rights ICULS and endorsed on the reverse side(s) with your name, contact number and address in block letters together with your CDS account number to be received by our ICULS Registrar not later than 5.00 p.m. on Thursday, 30 January 2014, being the last date and time for acceptance and payment for the Rights Issue of ICULS, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.

No acknowledgement will be issued for receipt of this RSF or subscription monies in respect of the excess Rights ICULS. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at your own risk within eight (8) market days from the last date for acceptance and payment for the excess Rights ICULS, or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights ICULS applications, the full amount or the surplus monies (as the case may be) will be refunded without interest within fifteen (15) market days from the last date for acceptance and payment for the excess Rights ICULS by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

Our Board reserves the right to allot the excess Rights ICULS, if any, applied for under Part I (B) of this RSF on a fair and equitable basis as they deem fit or expedient and in the best interest of our Company. Our Board reserves the right to accept any excess Rights ICULS application in part only, without assigning any reason thereto. The basis of allotment of the excess Rights ICULS is as follows:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application; and
- (iv) lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to the renouneece(s)/transferee(s) who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application.

(v) SALE/TRANSFER OF PROVISIONAL RIGHTS ICULS

The Provisional Rights ICULS are renouneeceable. If you wish to sell or transfer all or part of your Provisional Rights ICULS to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights ICULS standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights ICULS, you may sell such entitlement in the open market or transfer such Provisional Rights ICULS to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period of up to the last date and time for the sale/transfer of the Provisional Rights ICULS.

In selling or transferring all or part of your Provisional Rights ICULS, you need not deliver this RSF or any document to the stockbroker. You are however advised to ensure that there is sufficient Provisional Rights ICULS standing to the credit of your CDS account(s) before selling or transferring.

The purchaser(s)/renouneece(s)/transferee(s) of the Provisional Rights ICULS can obtain a copy of this RSF from his/her/their stockbroker(s), the Registered Office of our Company, our ICULS Registrar's office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of the Provisional Rights ICULS, you may still accept the balance of the Provisional Rights ICULS by completing Part I and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to our ICULS Registrar in the manner as set out in Note (ii) above.

(vi) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (b) The Rights ICULS subscribed by the Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated on this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any subscription monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights ICULS by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the Courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegal.
- (f) Entitled Shareholders and/or their renouneece(s)/transferee(s) (if applicable) should note that this RSF and remittances so lodged with our ICULS Registrar shall be irrevocable and shall not be subsequently withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.