

TRINITY CORPORATION BERHAD (1120-H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule A : Condensed Consolidated Statement of Comprehensive Income
For the financial period ended 31 July 2012

	Individual period		Cumulative period	
	Current year quarter 31/07/2012	Preceding Year quarter 31/07/2011	Current year to-date 31/07/2012	Preceding Year to-date 31/07/2011
	RM'000	RM'000	RM'000	RM'000
Continuing Operations				
Revenue	77,949	384,591	129,067	397,771
Cost of sales	(66,985)	(380,639)	(100,542)	(389,343)
Gross profit	10,964	3,952	28,525	8,428
Other operating income (Note 1)	8,968	23,147	10,751	24,057
Administrative and other expenses (Note 2)	(12,219)	(11,513)	(24,259)	(26,458)
Result from operating activities	7,713	15,586	15,017	6,027
Finance income	72	148	143	264
Finance costs	(15,223)	(13,191)	(24,243)	(30,749)
(Loss)/Profit before tax and share of results	(7,438)	2,543	(9,083)	(24,458)
Share of results in jointly controlled entities and associate companies	2,916	(580)	3,337	111
(Loss)/Profit before tax	(4,522)	1,963	(5,746)	(24,347)
Income tax expenses	(4,981)	(813)	(4,693)	(813)
(Loss)/Profit for the period	(9,503)	1,150	(10,439)	(25,160)
Other comprehensive income/(loss)				
Exchange difference on translation of foreign entity	986	(85)	970	263
Total comprehensive (loss)/income for the period	(8,517)	1,065	(9,469)	(24,897)
(Loss)/Profit for the period attributable to:				
Owners of the Company	(11,912)	1,150	(12,461)	(24,820)
Non-controlling Interests	2,409	-	2,022	(340)
	(9,503)	1,150	(10,439)	(25,160)
Total comprehensive (loss)/profit for the period attributable to:				
Owners of the Company	(10,926)	1,065	(11,491)	(24,557)
Non-controlling Interests	2,409	-	2,022	(340)
	(8,517)	1,065	(9,469)	(24,897)
Loss per share ("EPS") (in sen)				
Basic EPS	(0.29)	0.03	(0.31)	(0.69)
Diluted EPS	(0.29)	0.03	(0.31)	(0.69)

TRINITY CORPORATION BERHAD (1120 - H)

Interim Financial Report

Period ended 31 July 2012 for the financial year ending 31 January 2013

(The figures have not been audited)

Schedule B : Condensed Consolidated Statement of Financial Position

As at 31 July 2012

	Unaudited as at 31/07/2012 RM'000	Audited as at 31/1/2012 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	127,333	126,638
Land held for property development	674,721	622,165
Investment properties	108,752	109,806
Interest in jointly controlled entities	20,732	17,324
Interest in associates	3,856	3,926
Sinking funds held by trustees	1,246	35
Goodwill	26,822	26,822
Total non-current assets	963,462	906,716
Current assets		
Property development costs	585,058	632,897
Inventories	111,720	111,182
Trade and other receivables	241,343	253,335
Amount owing by associates	25,802	25,805
Amount owing by jointly controlled entities	25,737	20,187
Cash and bank balances	15,776	10,458
Assets held for sale	203,211	223,684
Total current assets	1,208,647	1,277,548
TOTAL ASSETS	2,172,109	2,184,264
EQUITY AND LIABILITIES		
Capital and Reserves		
Share capital	812,788	811,195
Treasury shares	(493)	(493)
Reserves	(250,254)	(237,752)
Equity attributable to owners of the Company	562,041	572,950
Non-controlling interests	4,609	2,587
Total equity	566,650	575,537
Non-current liabilities		
Convertible securities	78,371	80,073
Borrowings	96,168	98,170
Provision for liability	19,711	19,562
Deferred tax liabilities	3,167	3,910
Total non-current liabilities	197,417	201,715
Current liabilities		
Provision for liability	7,502	7,502
Borrowings	276,096	283,480
Trade and other payables	937,798	933,623
Amount owing to jointly controlled entities	44,963	45,128
Current tax liabilities	141,683	137,279
Total current liabilities	1,408,042	1,407,012
Total liabilities	1,605,459	1,608,727
TOTAL EQUITY AND LIABILITIES	2,172,109	2,184,264
Net assets per share attributable to Owners the Company (RM)	0.14	0.14

The condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 January 2012 and the accompanying explanatory notes attached to the interim financial report.

TRINITY CORPORATION BERHAD (1120 – H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule C : Condensed Consolidated Statement of Cash Flows
For the financial period ended 31 July 2012

	Current year to-date 31/07/2012 RM'000	Preceding year to-date 31/07/2011 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before tax	(5,746)	(24,347)
Adjustments for:		
Interest expenses:-		
- borrowings	21,939	27,190
- convertible securities	2,304	3,559
Impairment loss on receivables	1,340	1,688
Depreciation:		
- property, plant and equipment	2,704	1,214
- investment properties	508	3,167
Gain on disposal of:		
- property, plant and equipment	(18)	-
- investment properties	(79)	-
Discount on settlement of debt	(5,938)	-
Gains on early conversion and redemption of convertible securities	(510)	(21,104)
Impairment loss on receivables no longer	(389)	(1,255)
Additional provision for liquidated and ascertained damages	1,508	837
Property, plant and equipment written off	80	-
Currency realignment	73	2,076
Share of results of jointly controlled entities and associates	(3,337)	(111)
Operating profit / (loss) before working capital	<u>14,439</u>	<u>(7,086)</u>
Changes in working capital:		
Property development costs	(4,719)	53,775
Asset held for sale	20,474	138,441
Inventories	(513)	3,644
Receivables	7,996	(50,945)
Payables	8,953	(70,070)
Cash generated from operations carried forward	<u>46,630</u>	<u>67,759</u>

TRINITY CORPORATION BERHAD (1120 - H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule C : Condensed Consolidated Statement of Cash Flows
For the financial period ended 31 July 2012

	Current year to-date 31/07/2012 RM'000	Preceding year to-date 31/07/2011 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations brought forward	46,630	67,759
Income tax paid	(864)	-
Interest paid	(21,875)	(33,944)
Payment for liquidated and ascertained damages	(1,359)	(43)
Net Cash Generated From Operating Activities	22,532	33,772
CASH FLOWS FROM INVESTING ACTIVITIES		
Net change in associates balances	4	(3)
Net proceeds from disposal of:		
- property, plant and equipment	236	-
- investment properties	625	-
Net change in jointly controlled entities balances	(5,715)	(121)
Purchase of property, plant and equipment	(717)	-
Addition to investment in associates	-	(4,000)
Net Cash Used In Investing Activities	(5,567)	(4,124)
CASH FLOWS FROM FINANCING ACTIVITIES		
Net repayment of borrowings	(10,415)	(40,431)
Net withdrawal of sinking funds held by trustees	(1,211)	-
Housing development accounts pledged as security values	(65)	(9)
Net Cash Used In Financing Activities	(11,691)	(40,440)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	5,274	(10,792)
EFFECTS OF EXCHANGE DIFFERENCES	42	(261)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF FINANCIAL YEAR	10,286	13,255
CASH AND CASH EQUIVALENTS AT THE END OF FINANCIAL YEAR	15,602	2,202
Cash in hand and bank balances	15,411	6,484
Deposits with licensed banks	365	176
	15,776	6,660
Bank overdrafts	-	(4,342)
Balances pledged as securities to licensed banks - HDA	(172)	(116)
	15,604	2,202

TRINITY CORPORATION BERHAD (1120 - H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule D : Condensed Consolidated Statement of Changes in Equity
For the financial period ended 31 July 2012

	Attributable to owners of the Company					Total	Non-Controlling Interests	Total Equity
	Share Capital	Treasury Shares	Convertible Securities	Capital Reserves*	Accumulated Losses*			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 February 2012	811,195	(493)	20,572	45,929	(304,253)	572,950	2,587	575,537
Convertible securities converted/redeemed during the financial period	1,593	-	(1,011)	-	-	582	-	582
Total comprehensive income for the financial period	-	-	-	970	(12,461)	(11,491)	2,022	(9,469)
At 31 July 2012	812,788	(493)	19,561	46,899	(316,714)	562,041	4,609	566,650
At 1 February 2011	682,094	(493)	65,061	47,120	(177,847)	615,935	3,592	619,527
Convertible securities converted/redeemed during the financial period	45,551	-	(40,719)	-	-	4,832	-	4,832
Total comprehensive income for the financial period	-	-	-	263	(24,820)	(24,557)	(340)	(24,897)
At 30 July 2011	727,645	(493)	24,342	47,383	(202,667)	596,210	3,252	599,462

* *Non-distributable*

The condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 January 2012 and the accompanying explanatory notes attached to the interim financial report.

TRINITY CORPORATION BERHAD (1120 – H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule E : Significant Events and Transactions Pursuant to FRS 134 (Cont'd)

1. Basis of Preparation (Cont'd)

		Effective for the financial period beginning on or after
<u>Amendments/Improvements to FRSS (Cont'd)</u>		
FRS 12	Disclosure of Interests in Other Entities	1 January 2013
FRS 101	Presentation of Financial Statements	1 January 2013
FRS 116	Property, Plant and Equipment	1 January 2013
FRS 132	Financial Instruments : Presentation	1 January 2014
FRS 134	Interim Financial Reporting	1 January 2013
<u>New IC Int</u>		
IC Int 20	Stripping Costs in the Production Phase of a Surface Mine	1 January 2013
<u>Amendments to IC Int</u>		
IC Int 2	Members' Shares in Co-operative Entities & Similar Instruments	1 January 2013

In conjunction with the planned convergence of FRSSs with International Financial Reporting Standards as issued by the International Accounting Standards Board on 1 January 2012, the MASB had on 19 November 2011 issue a new MASB approved accounting standards, MFRSSs ("MFRSSs Framework") for application in the annual periods beginning on or after 1 January 2012.

The MFRSSs Framework is mandatory for adoption by all Entities Other Than Private Entities for annual periods beginning on or after 1 January 2012, with the exception of entities subject to the application of MFRS 141 *Agriculture* and/or IC Int 15 *Agreements for the Construction of Real Estate ("Transitioning Entities")*. The Transitioning Entities are given an option to defer adoption of the MFRSSs framework for an additional 2 years. Transitioning Entities also includes those entities that consolidate or equity account or proportionately consolidate another entity that has chosen to continue to apply the FRSSs framework for annual periods beginning on or after 1 January 2012.

Accordingly, the Group and the Company which are Transitioning Entities have chosen to defer the adoption of the MFRSSs framework for an additional 2 years. The Group and the Company will prepare its first MFRSSs financial statements using the MFRSSs framework for the financial year ending 31 January 2015.

As at 31 January 2012, all FRSSs issued under the existing FRSSs framework are equivalent to the MFRSSs issued under MFRSSs framework except for differences in relation to the transitional provisions, the adoption of MFRS 141 *Agriculture* and IC Int 15 *Agreements for the Construction of Real Estate* as well as differences in effective dates contained in certain of the existing FRSSs. As such, the main effects arising from the transition to the MFRSSs Framework is as follows:

Application of MFRS 1: First-time Adoption of Malaysian Financial Reporting Standards ("MFRS 1")

MFRS 1 requires comparative information to be restated as if the requirements of MFRSSs effective for annual periods beginning on or after 1 January 2012 have always been applied, except when MFRS 1 allows certain elective exemptions from such full retrospective application or prohibits retrospective application of some aspects of MFRSSs. The Group and the Company are currently assessing the impact of adoption of MFRS 1, including identification of the differences in existing accounting policies as compared to the new MFRSSs and the use of optional exemptions as provided for in MFRS 1. As at the date of authorisation of issue of the financial statements, accounting policy decisions or elections have not been finalised. Thus, the impact of adoption of MFRS 1 cannot be determined and estimated reliably until the process is completed.

TRINITY CORPORATION BERHAD (1120-H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule E : Significant Events and Transactions Pursuant to FRS 134 (Cont'd)

2. Seasonality or Cyclicity of Operations

The business operations of the Group were not affected by any material seasonal or cyclical factor.

3. Unusual Items due to their Nature, Size or Incidence

There were no unusual items that have material effects on the assets, liabilities, equity, net income, or cash flows for the current year quarter.

4. Changes in Estimates

There were no significant changes to estimates that have a material effect on the results of the Group for the current year quarter.

5. Debt and Equity Securities

There were no issuance, cancellation, repurchase, resale and repayments of debt and equity securities in the current year quarter other than the following:

	Current year Quarter 31/07/2012 Nos	Current year To-date 31/07/2012 Nos
<u>(a) Issuance of New Shares</u>		
- conversion of RCPS 2009/2014 of RM0.20 each to ordinary share of RM0.20 each	6,525,000	7,964,200
<u>(b) Redemption of Loan Stocks</u>		
- redemption and cancellation of RCCLS class A of RM0.20 each	-	15,398,750

6. Dividend

No dividend was paid since the beginning of the current year quarter.

TRINITY CORPORATION BERHAD (1120 - H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule E : Significant Events and Transactions Pursuant to FRS 134 (Cont'd)

7. Segment Information

The segment analysis for the Group for the current year to-date is as follows :-

<u>Segment Results</u>	Current quarter ended 31 July		Cumulative quarter to date ended 31 July	
	2012	2011	2012	2011
	RM'000	RM'000	RM'000	RM'000
Property Development and Investment	71,666	378,511	118,062	387,909
Hotel and Recreation	6,283	6,080	11,005	9,862
	<u>77,949</u>	<u>384,591</u>	<u>129,067</u>	<u>397,771</u>

<u>Profit/(loss) before tax</u>	Current quarter ended 31 July		Cumulative quarter to date ended 31 July	
	2012	2011	2012	2011
	RM'000	RM'000	RM'000	RM'000
Property Development and Investment	(3,375)	3,241	(2,256)	(20,612)
Hotel and Recreation	(1,147)	(1,278)	(3,490)	(3,735)
	<u>(4,522)</u>	<u>1,963</u>	<u>(5,746)</u>	<u>(24,347)</u>

8. Changes in the Composition of the Group

There were no changes in the composition of the Group for the current year quarter except the disposal of Talam Properties Sdn. Bhd., a wholly-owned subsidiary of the Company.

TRINITY CORPORATION BERHAD (1120 – H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule E : Significant Events and Transactions Pursuant to FRS 134 (Cont'd)

9. Contingent Liabilities

The Company has the following outstanding corporate guarantees:

	<u>RM'000</u>
<u>Unsecured:</u>	
Corporate guarantees given to financial institutions for :-	
- credit facilities granted to jointly controlled entities	6,545
- credit facilities granted to former subsidiary companies	<u>3,588</u>
	10,133
<u>Secured:</u>	
Assets pledged to financial institutions for credit facilities granted to Kumpulan Europlus Berhad group (The Group owes Kumpulan Europlus Berhad group RM35.24 million as at 31 July 2012)	<u>37,311</u>
	<u>47,444</u>

10. Events After the Reporting Period

There were no materials events subsequent to the current year quarter ended 31 July 2012 that have not been reflected in the financial statements.

11. Contingent Assets

As at the date of this report, the Group does not have any contingent assets.

TRINITY CORPORATION BERHAD (1120-H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule F : Additional Disclosures Pursuant to Appendix 9B of the Listing requirements of Bursa Malaysia Securities Berhad

1. Review of Performance

For the current quarter

The Group recorded a revenue of RM77.95 million in the current year quarter which is a decrease of 79.73% over the preceding year quarter of RM384.59 million, mainly due to lower progress billings generated from the development projects and lower proceeds on sale of development lands during the current quarter under review. The Property Development and Investment Division accounted for 91.94% of the total revenue whereas Hotel and Recreation Division contributed only 8.06% of the total revenue.

The Group achieved pre-tax loss in the current year quarter of RM4.52 million compared to a pre-tax profit of RM1.96 million in the preceding year quarter. Despite better margin achieved on billings at development projects and sale of development lands in the current year quarter, the Group suffered pre-tax losses mainly due to lower other operating income, higher finance costs mitigated by higher share of profits achieved by jointly controlled entities and associate companies.

For the current year-to-date

The Group recorded a revenue of RM129.07 million in the current year-to-date which is a decrease of 67.55% over the preceding year-to-date of RM397.77 million mainly due to reasons mentioned above. The Property Development and Investment Division accounted for 91.47% of the total revenue whereas Hotel and Recreation Division contributed only 8.53% of the total revenue.

The Group achieved pre-tax loss in the current year-to-date of RM5.75 million compared to a pre-tax loss of RM24.35 million in the preceding year-to-date. The improvement was mainly due to better margin obtained on the billings at development projects and sale of development lands, lower finance costs and higher share of profits achieved by jointly controlled entities and associate companies.

2. Comparison with Preceding Quarter's Results (Quarter 2, 2013 vs Quarter 1, 2013)

	Current year Quarter 31 July 2012 RM'000	Immediate preceding Quarter 30 April 2012 RM'000
Revenue	77,949	51,118
Loss before tax	4,522	1,224

The Group recorded a revenue of RM77.95 million for the current year quarter, higher by 52.49% compared to RM51.12 million of the immediate preceding quarter. The pre-tax loss was RM4.52 million for the current year quarter, higher by 269.44% compared to pre-tax loss of RM1.22 million of the immediate preceding quarter.

The poorer result for the current year quarter is mainly due to higher finance costs mitigated by higher profits achieved by jointly controlled entities and associate companies.

TRINITY CORPORATION BERHAD (1120 - H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule F : Additional Disclosures Pursuant to Appendix 9B of the Main Market Listing requirements of Bursa Malaysia Securities Berhad (Cont'd)

3. Prospects

The Group has physically completed 96% of the uncompleted houses with the balance 4% still pending completion of certain infrastructure works and relevant authorities' approvals. Besides current joint venture development projects, the Group will continue to enter into joint venture projects with reputable corporations. The Group will launch new development projects once approvals are obtained from the relevant authorities. However, the Board foresees a challenging financial year ahead for the Group due to softening market condition brought about by tougher lending guidelines by Bank Negara Malaysia and an increasing construction costs environment.

On 31 March 2011, the shareholders of the Company have approved the proposed settlement of debts owing by the Group to Menteri Besar Selangor (Incorporated) ("MBI") by way of disposal of properties and cash payment ("MBI Settlement"). Pursuant to the principal and supplementary agreements entered with MBI on 12 March 2010 and 12 April 2010 respectively, the Group will dispose of RM676.09 million worth of properties in settlement of, principally, RM391.99 million due to MBI and RM266.26 million due to the lenders. This is the largest amongst several disposals undertaken in the last few years with a view to reduce gearing level of the Group. To date, the Group has partially completed the MBI Settlement. The final settlement is expected to be completed within this financial year.

4. Profit Forecast and Profit Guarantee

The Group has not provided any profit forecast or profit guarantee in a public document during the current year quarter.

5. Income Tax Expense

	Current year quarter 31/07/2012 RM'000	Current year to-date 31/07/2012 RM'000
<u>Group</u>		
Income tax - prior years	(5,269)	(5,269)
Deferred taxation - current year	288	576
	(4,981)	(4,693)

The deferred tax credit is in respect of the convertible securities.

6. Status of Corporate Proposals

There were no outstanding corporate proposals or new announcements made in the current year quarter.

TRINITY CORPORATION BERHAD (1120 – H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule F : Additional Disclosures Pursuant to Appendix 9B of the Main Market Listing requirements of Bursa Malaysia Securities Berhad (Cont'd)

7. Group Borrowings and Debt Securities

The Group's borrowings and debt securities as at 31 July 2012 are as follows:

	Secured	Unsecured	Total
	RM'000	RM'000	RM'000
Short term borrowings	276,096	-	276,096
Long term borrowings	96,168	-	96,168
RCCLS - A	42,275	-	42,275
RCCLS - B	11,214	-	11,214
RCPS	-	24,882	24,882
	<u>425,753</u>	<u>24,882</u>	<u>450,635</u>

Foreign currency borrowings included above:	Foreign Currency '000	RM Equivalent '000
Chinese Renminbi	94,300	45,886

9. Material Litigation

Save as disclosed below, neither Trinity Corporation Berhad ("Trinity") nor its subsidiaries are engaged in any material litigation, claims or arbitration either as plaintiff or defendant, which has a material effect on the business or financial position of the Group, and the Board has no knowledge of any proceedings pending or threatened against the Group or of any fact likely to give rise to any proceedings which might materially and adversely affect the business or financial position of Trinity Group:

(i) Europlus Corporation Sdn Bhd ("EC")

The Inland Revenue Board has taken legal actions to claim sums of RM42.90 million from EC, a wholly-owned subsidiary of Trinity.

The Management is concurrently negotiating with the Inland Revenue Board for an amicable settlement.

The outcome of the legal actions will not have any material effect on the Group's financial position as the tax liabilities have been recognised in the financial statements.

TRINITY CORPORATION BERHAD (1120 - H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule F : Additional Disclosures Pursuant to Appendix 9B of the Listing requirements of Bursa Malaysia Securities Berhad (Cont'd)

9. Material Litigation (Cont'd)

(ii) Europlus Berhad ("EB")

Judgment was obtained by Van Oord Acz Malaysia Sdn Bhd ("the Plaintiff") on 7 January 2009 for RM5,429,579 against EB, a wholly-owned subsidiary of Trinity.

The Plaintiff has accepted the settlement and the EB have filed an application to court to suspend the winding-up order. However, the hearing was postponed as the Management was waiting for a letter of support from a major creditor. However, the application was withdrawn with liberty to file afresh as there are two new proof of debt filed by two purchaser creditors. EB is negotiating with the two purchasers for an amicable settlement with both of them.

The outcome of the legal action will not have any material effect on the Group's financial position as the obligation has been recognised in the financial statements.

(iii) Trinity Corporation Berhad

Trinity Corporation Berhad has initiated legal proceedings against Bangkok Bank Berhad ("BBB") for disposing a piece of property that is pledged to BBB for credit facilities granted to a related party, Keuro Leasing Sdn Bhd, a wholly owned subsidiary of Kumpulan Europlus Berhad. The property, valued at RM48.70 million, is part and parcel of the properties being disposed to MBI under a settlement agreement entered into on 12 March 2010 between the Company and MBI which was made known to BBB. Despite its awareness of this settlement agreement, BBB, had on 7 September 2010, proceeded to auction the property to a purchaser for RM15.00 million which is well below the transacted value with MBI of RM48.70 million.

Based on legal counsel's advice, the Board of Directors of the Company believes that the Company has a reasonably good and valid claim in the legal action being taken. If necessary, the Company will identify a piece of land to replace the abovementioned land to MBI. The disposal of this property will not have any significant impact on completion of the MBI Settlement.

10. Proposed dividend

No dividend has been declared for the current year quarter and preceding year to-date.

Schedule F : Additional Disclosures Pursuant to Appendix 9B of the Listing requirements of Bursa Malaysia Securities Berhad (Cont'd)

11. Earnings Per Share

a) Basic earnings per share

Basic earnings per share is calculated by dividing the loss for the current year quarter attributable to owners of the Company by the weighted average number of ordinary shares in issue during the financial period, excluding treasury shares held by the Company.

	Current year quarter 31 July 2012	Current year to-date 31 July 2012
Loss attributable to owners of the Company (RM'000)	(11,912)	(12,461)
Weighted average number of ordinary shares in issue, excluding treasury shares ('000)	4,053,351	4,053,346
Basic earning per share (sen)	(0.29)	(0.31)

b) Diluted earnings per share

For the purpose of calculating diluted earnings per share, the loss for the current year quarter attributable to owners of the Company and the weighted average number of ordinary shares in issue during the financial period have been adjusted for the effects of dilutive potential ordinary shares from conversion of RCPS and RCSLS. The adjusted weighted average number of ordinary shares is the weighted average number of ordinary shares which would be issued on the conversion of the outstanding RCPS and RCSLS into ordinary shares. The RCPS and RCSLS are deemed to have been converted into ordinary shares at the beginning of the financial period.

	Current year quarter 31 July 2012	Current year to-date 31 July 2012
Adjusted loss attributable to owners of the Company (RM'000)	(11,912)	(12,461)
Weighted average number of ordinary shares in issue, excluding treasury shares ('000)	4,053,351	4,053,346
Adjustment for assumed conversion of RCPS ('000)	-*	-*
Adjustment for assumed conversion of RCSLS ('000)	-*	-*
Adjusted weighted average number of Ordinary shares in issue and issuable ('000)	4,053,351	4,053,346
Diluted earning per share (sen)	(0.29)	(0.31)

* The outstanding RCPS and RCSLS have been excluded from the computation of diluted earnings per ordinary share as their effect would be anti-dilutive.

TRINITY CORPORATION BERHAD (1120-H)
Interim Financial Report
Period ended 31 July 2012 for the financial year ending 31 January 2013
(The figures have not been audited)

Schedule F : Additional Disclosures Pursuant to Appendix 9B of the Listing requirements of Bursa Malaysia Securities Berhad (Cont'd)

12. Realised and Unrealised Profits/(Losses) Disclosure

The breakdown of the accumulated losses of the Group as at 31 July 2012 into realised and unrealised profits/(losses) is presented in accordance with the directive issued by Bursa Malaysia Securities Berhad dated 25 March 2010 and prepared in accordance with Guidance on Special Matter No.1, Determination of Realised and Unrealised Profits and Losses in the Context of Disclosure Pursuant to Bursa Malaysia Securities Berhad Listing Requirements, as issued by the Malaysian Institute of Accountants on 20 December 2010.

	As at 31 July 2012 RM'000	As at 31 July 2011 RM'000
Total accumulated losses of the Group and its subsidiaries		
- Realised	(287,432)	(143,388)
- Unrealised	(27,213)	(50,378)
 Jointly controlled entities		
- Realised	9,972	1,871
 Associated companies		
- Realised	(12,041)	(10,772)
	<u>(316,714)</u>	<u>(202,667)</u>

13. Annual Audited Report

The auditors' report on the financial statements of the Group for the financial year ended 31 January 2012 did not contain any qualification.

14. Authorisation for Issue

The interim financial report was authorised for issue by the Board of Directors in accordance with a resolution of the Directors on 26 September 2012.

By order of the Board

Raw Koon Beng
Company Secretary