

**NOTICE OF PROVISIONAL ALLOTMENT**

Terms defined in the Abridged Prospectus dated 17 January 2022 ("Abridged Prospectus") issued by Eastland Equity Bhd. ("Eastland" or the "Company") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Allotments (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), as amended from time to time and therefore, SICDA, and the Rules of Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository") shall apply in respect of all dealings in the provisional allotment of Rights Shares with Warrants.



**EASTLAND EQUITY BHD.**

Registration No.: 200001013359 (515965-A)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,144,250,677 NEW ORDINARY SHARES IN EASTLAND ("EASTLAND SHARES" OR "SHARES") ("RIGHTS SHARES") ON THE BASIS OF 19 RIGHTS SHARES FOR EVERY 7 EXISTING EASTLAND SHARES HELD AS AT 5.00 P.M. ON MONDAY, 17 JANUARY 2022, TOGETHER WITH UP TO 782,908,357 FREE DETACHABLE WARRANTS IN EASTLAND ("WARRANTS") ON THE BASIS OF 13 WARRANTS FOR EVERY 19 RIGHTS SHARES SUBSCRIBED FOR AT AN ISSUE PRICE OF RM0.07 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")**

*Principal Adviser*

**MALACCA SECURITIES SDN BHD**

Registration No: 197301002760 (16121-H)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Entitled Shareholders of Eastland

Dear Sir / Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of Rights Shares with Warrants as indicated below ("Provisional Allotments"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 10 December 2021 and the resolution passed by our shareholders at the Extraordinary General Meeting convened on 30 December 2021 in relation to the Rights Issue with Warrants.

We wish to advise that the Provisional Allotments to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository, and upon acceptance, will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form dated 17 January 2022 ("RSF") issued by our Company.

The Provisional Allotments are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings with such securities will be by book entries through CDS accounts and shall be governed by the SICDA and the Rules of Bursa Depository.

**ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED.**

It is the intention of our Board to allot the excess Rights Shares with Warrants applied for under Part I(A) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants applied for; and
- (iv) Finally, for allocation to renounee(s) and/or transferee(s) (if applicable) who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants applied for.

In the event there is any remaining balance of the excess Rights Shares with Warrants applied for by the Entitled Shareholders and/or renounee(s) who have applied for the excess Rights Shares with Warrants after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the excess Rights Shares with Warrants to the Entitled Shareholders and/or renounee(s) who have applied for the excess Rights Shares with Warrants until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient, and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above are achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the Excess Rights Shares with Warrants without assigning any reason thereof.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

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NUMBER OF EASTLAND SHARES HELD AT 5.00 P.M. ON MONDAY, 17 JANUARY 2022	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.07 PER RIGHTS SHARE (RM)

**IMPORTANT RELEVANT DATES AND TIME:**

Entitlement Date.....	Monday, 17 January 2022 at 5.00 P.M.
<b>Last date and time for:</b>	
Sale of provisional allotment of rights.....	Tuesday, 25 January 2022 at 5.00 P.M.
Transfer of provisional allotment of rights.....	Thursday, 27 January 2022 at 4.30 P.M.
Acceptance and payment.....	Friday, 4 February 2022 at 5.00 P.M.
Excess application and payment.....	Friday, 4 February 2022 at 5.00 P.M.

By order of the Board  
**Tai Yit Chan (SSM PC No. 202008001023) (MAICSA 7009143)**  
 Company Secretary

**Share Registrar**  
**BOARDROOM SHARE REGISTRARS SDN. BHD. (199601006647(378993-D))**  
 11th Floor, Menara Symphony  
 No. 5, Jalan Prof. Khoo Kay Kim  
 Seksyen 13  
 46200 Petaling Jaya  
 Selangor Darul Ehsan  
 Malaysia  
 Tel No.: +603 7890 4700  
 Fax No.: +603 7890 4670

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 17 JANUARY 2022.**

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 17 JANUARY 2022 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONALLY ALLOTTED RIGHTS SHARES WITH WARRANTS ("PROVISIONAL ALLOTMENTS") AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF EASTLAND EQUITY BHD. ("EASTLAND" OR "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT FOR PROVISIONAL ALLOTMENTS AS WELL AS EXCESS RIGHTS SHARES WITH WARRANTS IS AT 5.00 P.M. ON FRIDAY, 4 FEBRUARY 2022. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**EASTLAND EQUITY BHD.**  
Registration No.: 200001013359 (515965-A)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,144,250,677 NEW ORDINARY SHARES IN EASTLAND ("EASTLAND SHARES" OR "SHARES") ("RIGHTS SHARES") ON THE BASIS OF 19 RIGHTS SHARES FOR EVERY 7 EXISTING EASTLAND SHARES HELD AS AT 5.00 P.M. ON MONDAY, 17 JANUARY 2022, TOGETHER WITH UP TO 782,908,357 FREE DETACHABLE WARRANTS IN EASTLAND ("WARRANTS") ON THE BASIS OF 13 WARRANTS FOR EVERY 19 RIGHTS SHARES SUBSCRIBED FOR AT AN ISSUE PRICE OF RM0.07 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

**NAME AND ADDRESS OF APPLICANT**

(in block Letters as per Bursa Malaysia Depository Sdn. Bhd.'s ("Bursa Depository") Records)

**NRIC NO. / PASSPORT NO.**  
(state country) / COMPANY NO.

**CDS ACCOUNT NO.**

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NUMBER OF EASTLAND SHARES HELD AT 5.00 P.M. ON MONDAY, 17 JANUARY 2022	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.07 PER RIGHTS SHARE (RM)

*Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(A).*

To: The Board of Directors of Eastland ("Board")

**PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS ("EXCESS APPLICATION")**

In accordance with the terms of this RSF and the Abridged Prospectus, \*I / \*we hereby irrevocably:-

- (a) \*accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted / transferred / renounced to \*me / \*us;
- (b) \*apply for the number of excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Constitution of the Company.

\*I / \*We enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "A/C PAYEE ONLY", being the full and exact amount payable for the said number of Rights Shares with Warrants accepted and/or applied for as stated below, and hereby request for the said Rights Shares with Warrants and excess Rights Shares with Warrants to be credited into \*my / \*our valid and subsisting CDS account as stated above.

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED/ NUMBER OF EXCESS RIGHTS SHARES WITH WARRANTS APPLIED	AMOUNT PAYABLE BASED ON RM0.07 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			EASTLAND RIGHTS ISSUE ACCOUNT
(B) EXCESS			EASTLAND EXCESS RIGHTS ISSUE ACCOUNT

\*I / \*We hereby authorise you to refund without interest, the full or the balance (as the case may be) amount of my/our\* application money for the Provisional Allotments and/or the excess Rights Shares with Warrants if such application is not successful at all or late or only partially successful (as the case may be) at \*my / \*our address in Malaysia as shown in the Record of Depositors maintained with Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository") by ORDINARY POST to \*me / \*us at \*MY / \*OUR OWN RISK.

**PART II – DECLARATION**

I/We\* hereby confirm and declare that:-

- (i) All information provided by me/us\* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of \*my / \*our rights may be rejected;
- (iii) \*I / \*We consent to the Company and the Share Registrar of the Company collecting the information and personal data (collectively, the "Data") required herein, to process and disclose such Data to any person for the purpose of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations; and
  - I am 18 years of age or over and am not an undischarged bankrupt.
  - \*I am / \*We are resident(s) of Malaysia.
  - \*I am / \*We are resident(s) of ..... (country) and having ..... citizenship.
  - \*I am / \*We are nominee(s) of a person who is a \*Bumiputera / \*Non-Bumiputera/ \*Non-Citizen resident in ..... (country) and having ..... citizenship.

\*I / \*We have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

**AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE**

\_\_\_\_\_  
Signature/Authorised Signatory(ies)  
(Corporate bodies must affix their Common Seal)

\_\_\_\_\_  
Date  
\_\_\_\_\_  
Contact telephone number during office hours

<b>LAST DAY, DATE AND TIME FOR:</b>	
Acceptance and payment.....	Friday, 4 February 2022 at 5.00 P.M.
Excess application and payment.....	Friday, 4 February 2022 at 5.00 P.M.

\* Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS OF EASTLAND EQUITY BHD. ("EASTLAND" OR "COMPANY") DATED 17 JANUARY 2022 ("ABRIDGED PROSPECTUS").**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, BOARDROOM SHARE REGISTRARS SDN. BHD. AT 11TH FLOOR, MENARA SYMPHONY, NO. 5 JALAN PROF. KHOO KAY KIM, SEKSYEN 13, 46200 PETALING JAYA, SELANGOR DARUL EHSAN, MALAYSIA (TEL NO.: +603 7890 4700). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.**

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF, together with the Abridged Prospectus and the NPA (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed and the Rights Shares with Warrants is not intended to be (will not be) made or offered or deemed to be made or offered for purchase or subscription in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. Persons receiving the Documents (including without limitation, custodians, nominees and transferees) must not, in connection with the Rights Issue with Warrants, distribute or send the Documents outside Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Documents relate is only available to persons receiving the Documents electronically or otherwise within Malaysia. The Documents do not constitute an offer, solicitation or invitation to subscribe for the Rights Issue with Warrants in any jurisdictions other than Malaysia or to any person whom it may be unlawful to make such an offer, solicitation or invitation. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation and/or transfer (as the case may be) of all or any part of their entitlements to the Rights Shares with Warrants would result in the contravention of any of the laws of such countries or jurisdictions. Neither our Company, Malacca Securities Sdn. Bhd. nor any other professional advisers to the Rights Issue with Warrants shall accept any responsibility or liability in the event that any acceptance and/or renunciation and/or transfer (as the case may be) made by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdictions in which the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) is a resident.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue with Warrants. A copy of these Documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The approval from our shareholders for the Rights Issue with Warrants was obtained at the Extraordinary General Meeting held on 30 December 2021. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") had also been obtained via its letter dated 10 December 2021 for the listing and quotation of the Rights Shares, admission of Warrants to the Official List as well as the listing and quotation of the Warrants and the new Shares to be issued upon exercise of the Warrants on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants. Bursa Securities takes no responsibility for the correctness of any statement made or opinion expressed in the Documents. The official listing and quotation of Rights Shares and Warrants will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) have been duly credited and notices of allotment or electronic notices of allotment have been despatched or sent to them.

The Board of Directors of Eastland ("Board") has seen and approved all the documentation relating to the Rights Issue with Warrants (including the Documents). The Board collectively and individually accepts full responsibility for the accuracy of the information. Having made all reasonable inquiries and to the best of its knowledge and belief, they confirm that there is no false or misleading statements or other facts which if omitted, would make any statement in the Documents false or misleading.

The provisionally allotted Rights Shares with Warrants ("Provisional Allotments") are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository shall apply in respect of dealings in the Provisional Allotments.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

### INSTRUCTIONS:-

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

The last date and time for acceptance of and payment for the Provisional Allotments is at **5.00 P.M on Friday, 4 February 2022.**

If acceptance of and payment for the Provisional Allotments is not received by the Share Registrar by 5.00 p.m. on Friday, 4 February 2022, such Provisional Allotments allotted to you will be deemed to have been declined and will be cancelled. Proof of time of postage will not constitute proof of time of receipt by the Share Registrar. The Board will then have the right to allot such Rights Shares with Warrants not taken up to applicants who have applied for excess Rights Shares with Warrants in the manners set out in note (IV) below.

#### (II) FULL ACCEPTANCE OF THE PROVISIONAL ALLOTMENTS AND PAYMENT

If you and/or your renounee(s) and/or transferee(s) (if applicable) wish to accept your entitlement to the Provisional Allotments, please complete Part I(A) and Part II of this RSF in accordance with the notes and instruction provided herein and return this RSF, together with the appropriate remittance made in RM for the full amount in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank in Malaysia and must be made out in favour of "EASTLAND RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and CDS account number, for the full amount payable for the Rights Shares with Warrants accepted, so as to be received by the Share Registrar by **ORDINARY POST, DELIVERY BY HAND and/or COURIER** as detailed below, by **5.00 p.m. on Friday, 4 February 2022.** Cheques or any other mode of payments are not acceptable.

**Boardroom Share Registrars Sdn. Bhd.**  
11th Floor, Menara Symphony  
No. 5 Jalan Prof. Khoo Kay Kim  
Seksyen 13  
46200 Petaling Jaya  
Selangor Darul Ehsan, Malaysia  
Tel No.: 03 – 7890 4700/ Fax No.: 03 – 7890 4670

The remittance must be made in the exact amount payable for the Rights Shares with Warrants accepted. Application accompanied by payments other than in the manners stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of the Board. No acknowledgement of receipt of this RSF or application monies will be issued. However, if your application is successful, a notice of allotment will be despatched or sent to you and/or your renounee(s) and/or transferee(s) (if applicable) by ordinary post to the postal address stated in the Record of Depositors provided by Bursa Depository within 8 market days from the last date for acceptance and payment for the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the balance of application monies, as the case may be, will be refunded without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you by ordinary post to the address as shown on the Record of Depositors at your own risk within 15 market days from the last day of acceptance and payment.

#### (III) PART ACCEPTANCE OF THE PROVISIONAL ALLOTMENTS

If you and/or your renounee(s)/transferee(s) (if applicable) wish to accept part of your Provisional Allotments, please complete both Part I(A) and Part II of this RSF by specifying the number of Rights Shares with Warrants which you are accepting and deliver the completed and signed RSF together with the relevant payment to the Share Registrar by **5.00 p.m. on Friday, 4 February 2022**, being the last time and date for acceptance and payment.

#### (IV) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) and/or transferee(s) (if applicable) wish to apply for excess Rights Shares with Warrants in addition to those provisionally allotted to you, please complete Part I(B) of this RSF (in addition to Part I(A) and Part II) and forward it (together with a **separate remittance** made in RM for the full amount payable in respect of the excess Rights Shares with Warrants applied for) to the Share Registrar. Payment for the excess Rights Shares with Warrants applied for should be made in the same manners described in note (II) above, with remittance in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank in Malaysia and made payable to "EASTLAND EXCESS RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters and CDS account number to be received by the Share Registrar **not later than 5.00 p.m. on Friday, 4 February 2022**, being the last time and date for application and payment for excess Rights Shares with Warrants. No acknowledgement of receipt of this RSF or excess application monies will be issued. However, if your excess application is successful, a notice of allotment will be despatched or sent to you and/or your renounee(s) and/or transferee(s) (if applicable) by ordinary post to the postal address stated in the Record of Depositors provided by Bursa Depository within 8 market days from the last date for acceptance and payment for the excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of application monies (as the case may be) will be refunded without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you by ordinary post to the address as shown on the Record of Depositors at your own risk within 15 market days from the last day of acceptance and payment.

It is the intention of our Board to allot the excess Rights Shares with Warrants applied for under Part I(A) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- Firstly, to minimise the incidence of odd lots;
- Secondly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- Thirdly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants applied for; and
- Finally, for allocation to renounee(s) and/or transferee(s) (if applicable) who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants applied for.

In the event there is any remaining balance of the excess Rights Shares with Warrants applied for by the Entitled Shareholders and/or renounee(s) who have applied for the excess Rights Shares with Warrants after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the excess Rights Shares with Warrants to the Entitled Shareholders and/or renounee(s) who have applied for the excess Rights Shares with Warrants until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient, and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above are achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the Excess Rights Shares with Warrants without assigning any reason thereof.

#### (V) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENTS

If you wish to sell/transfer all or part of your entitlement to the Provisional Allotments to 1 or more person(s), you may do so immediately through your stockbroker without first having to request our Company for a split of the Provisional Allotments standing to the credit of your CDS account. To sell/transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement to Provisional Allotments in the open market of Bursa Securities or transfer such entitlement to the Provisional Allotments to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your entitlement to the Provisional Allotments, you and/or your renounee(s) and/or transferee(s) (if applicable) need not deliver any document, including this RSF, to any stockbroker. However, you must ensure that you have sufficient Provisional Allotments standing to the credit of your CDS account that are available for settlement of the sale/transfer.

The purchaser(s)/renounee(s)/transferee(s) can obtain a copy of the Abridged Prospectus and this RSF for the acceptance of his/her/their Provisional Allotments from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

#### (VI) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- Rights Shares with Warrants subscribed by the entitled shareholders and/or their renounee(s) and/or transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- Our Company reserves the right to accept or reject any acceptance and/or application if the instructions herein stated are not strictly adhered to.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- Entitled shareholders and/or their renounee(s) and/or transferee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar for the Rights Issue with Warrants cannot be subsequently withdrawn.

#### (VII) ELECTRONIC APPLICATION VIA PARTICIPATING BANK

Electronic application is available to the entitled shareholders who have an account with a Participating Financial Institution and an automated teller machine ("ATM") card issued by a Participating Financial Institution or with access to internet financial services with Public Bank Berhad at <http://www.pbcbank.com> or Affin Bank Berhad <https://www.affinbank.com.my>.

You shall apply for the Rights Issue with Warrants via the ATM or internet financial services website of the Participating Financial Institutions by choosing the Electronic Application option. Mandatory statements required in the application are as set out in **Section 11.5.2(ii) of the Abridged Prospectus "Terms and Conditions of Electronic Applications"**.

Upon the completion of your Electronic Application transaction via ATM, you will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of your Electronic Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Application or any data relating to such an Electronic Application by our Company or our Share Registrar. The Transaction Record is for your record and is not required to be submitted with your application.

For application via internet financial services website, a message from the Participating Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment for the Provisional Allotments is being made. Subsequently, the Participating Financial Institutions shall confirm that the said application has been completed, via the confirmation screen in respect of your application ("**Confirmation Screen**") on their website. You are advised to print out the Confirmation Screen for your reference and record.

#### (VIII) BY WAY OF BURSA ANYWHERE OR NOMINEE RIGHTS SUBSCRIPTION ("NRS")

Please refer to Section 11 of the Abridged Prospectus for further details on the instructions for acceptance, payment, sale/transfer and excess application for the Rights Issue with Warrants by way of Bursa Anywhere or NRS.